

Global UV Absorbers Market Size Study & Forecast, by Product Type, Application, End-Use Industry, and Regional Forecasts 2025–2035

<https://marketpublishers.com/r/G4CDE13C9919EN.html>

Date: July 2025

Pages: 285

Price: US\$ 3,750.00 (Single User License)

ID: G4CDE13C9919EN

Abstracts

The Global UV Absorbers Market is currently valued at approximately USD 1.2 billion in 2024 and is anticipated to witness robust growth at a CAGR of 6.50% over the forecast period from 2025 to 2035. UV absorbers, as vital additives in industrial applications, serve as a frontline defense against the deleterious effects of ultraviolet radiation on materials. These compounds are intricately formulated to preserve the aesthetic and mechanical integrity of products exposed to sunlight or artificial UV sources, ranging from plastics and coatings to adhesives and personal care formulations. As industries move toward sustainability and long-term material performance, UV absorbers have garnered pivotal importance for enhancing the longevity and stability of commercial and consumer goods.

Propelled by rapid industrialization and stringent performance standards across end-use sectors, the demand for advanced UV stabilizing technologies is soaring. The proliferation of UV-sensitive polymers and the growth of high-performance plastics in automotive exteriors, architectural panels, and consumer electronics have necessitated the use of robust UV absorbers such as benzophenones, benzotriazoles, and hindered amine light stabilizers (HALS). As manufacturers grapple with photo-degradation and color fading issues, particularly in outdoor applications, the industry has pivoted toward UV absorbers that offer superior lightfastness, non-migratory behavior, and thermal stability. Innovations in hybrid stabilizer blends and environmentally benign formulations further augment market attractiveness.

From a regional vantage point, North America commands a significant share of the global UV absorbers market, buoyed by a technologically mature manufacturing ecosystem and rising regulatory emphasis on product durability and environmental

compliance. The U.S. market, in particular, is witnessing extensive integration of UV stabilizers in the construction and automotive sectors. Europe follows closely, with Germany, France, and Italy adopting advanced coatings in high-value industrial applications. Meanwhile, the Asia Pacific region is poised for the fastest growth, driven by burgeoning demand in the packaging, cosmetics, and electronics sectors across China, India, and Southeast Asia. A confluence of rising disposable incomes, urbanization, and expanding polymer consumption underpins this regional momentum.

Major market player included in this report are:

BASF SE

Clariant AG

Songwon Industrial Co., Ltd.

Evonik Industries AG

Solvay S.A.

Adeka Corporation

3V Sigma S.p.A.

SABO S.p.A.

Milliken & Company

Lycus Ltd.

Addivant

Ashland Global Holdings Inc.

DSM Engineering Materials

Eastman Chemical Company

Huntsman Corporation

Global UV Absorbers Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025–2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players.

The detailed segments and sub-segments of the market are explained below:

By Product Type:

Benzophenones

Benzotriazoles

Triazines

HALS (Hindered Amine Light Stabilizers)

By Application:

Plastics

Coatings

Adhesives & Sealants

Personal Care Products

By End-Use Industry:

Automotive

Construction

Packaging

Personal Care & Cosmetics

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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