

Global Utility Locator Market Size study & Forecast, by Technique (Electromagnetic field, Ground penetrating radar, Other) by Offering (Equipment, Services), by End User (Oil & gas, Electricity, Transportation, Water and sewage, Telecommunication, Other) and Regional Analysis, 2022-2029

<https://marketpublishers.com/r/GFA45AF6E1AFEN.html>

Date: December 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GFA45AF6E1AFEN

Abstracts

Global Utility Locator Market is valued at approximately USD 786.59 million in 2021 and is anticipated to grow with a healthy growth rate of more than 5.9% over the forecast period 2022-2029. A utility locator is a device that is used for identifying and mapping underground utilities such as electric cable distribution, telecommunication lines, water, and wastewater pipes, fiber optics, traffic lights, gas pipelines, etc. The market growth is majorly driven by the rising concern for the safety and protection of underground utilities and the rising benefits of utility locator systems over traditional techniques or technologies.

The introduction of standards and ease in regulations related to utility locators is expected to drive market growth. The China Macro Economy newsletter published news in January 2022 that the cabinet of China has started work to accelerate the speed of 102 key projects deliberate for their 2021–2025 development plan. The country is likely to get affected by frequent natural disasters including landslides and earthquakes, which increases the need to monitor and inspect the structures in real-time. Therefore, the favorable policies scenario and ease in regulations related to utility locators are fostering the growth of the market. The growing need for real-time utility locating, as well as rising requirements for infrastructure maintenance operations is anticipated to create various opportunities in the forecasting years. However, the high cost of ownership and

maintenance of utility locators and different weather and soil conditions are hindering market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Utility Locator Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America dominated the market in terms of revenue, owing to the concern for public safety & security and increasing government support to avoid damage to pipelines & other utilities during the remodeling & infrastructure development initiatives. Whereas, the Asia Pacific is expected to grow significantly during the forecast period. Factors such as rising investment in infrastructure development, as well as growing investments in construction activities, are burgeoning the market growth in the forecasting years.

Major market players included in this report are:

Radiodetection Ltd.

Guideline Geo

Rigid Tool Company

Ditch Witch (The Charles Machine Works)

Leica Geosystems AG

Vivax-Metrotech Corporation

3M

USIC LLC

multiVIEW Locates Inc.

Ground Penetrating Radar

Recent Developments in the Market:

In April 2022, Radiodetection Ltd. announced the launch of its 120CXB Metallic Cable analyzer TDR. The novel high precision time domain reflectometer (TDR) is designed to use in identifying cable faults easily and rapidly.

In September 2021, Guideline Geo declared the introduction of MALA Easy Locator core. The product presents interpret data in real-time by representing and marking objects underneath the surface while measuring.

In Feb 2021, the Rigid tool launched its RIGID Seek Tech ST-305R a powerful and flexible multi-frequency transmitter which is compatible with any NaviTrack or RIGID SeekTech receiver to find buried conductors.

In August 2022, Ditch Witch announced the company's acquisition of specific assets from River City Manufacturing Inc. including the hydrowheel design of rock saws.

Global Utility Locator Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Technique, Offering, End User, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Technique:

Electromagnetic field

Ground penetrating radar

Other

By Offering:

Equipment

Services

By End User:

Oil & gas

Electricity

Transportation

Water and sewage

Telecommunication

Other

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France
Spain
Italy
ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Million)
 - 1.2.1. Utility Locator Market, by Region, 2019-2029 (USD Million)
 - 1.2.2. Utility Locator Market, by Technique, 2019-2029 (USD Million)
 - 1.2.3. Utility Locator Market, by Offering, 2019-2029 (USD Million)
 - 1.2.4. Utility Locator Market, by End User, 2019-2029 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL UTILITY LOCATOR MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL UTILITY LOCATOR MARKET DYNAMICS

- 3.1. Utility Locator Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Rising concern for the safety and protection of underground utilities
 - 3.1.1.2. Introduction of standards and ease in regulations related to utility locators
 - 3.1.2. Market Challenges
 - 3.1.2.1. High cost of ownership and maintenance of utility locators
 - 3.1.2.2. Differed weather and soil conditions
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Growing need for real-time utility locating
 - 3.1.3.2. Rising requirements for infrastructure maintenance operations

CHAPTER 4. GLOBAL UTILITY LOCATOR MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Investment Adoption Model
- 4.5. Analyst Recommendation & Conclusion
- 4.6. Top investment opportunity
- 4.7. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL UTILITY LOCATOR MARKET, BY TECHNIQUE

- 6.1. Market Snapshot
- 6.2. Global Utility Locator Market by Technique, Performance - Potential Analysis
- 6.3. Global Utility Locator Market Estimates & Forecasts by Technique 2019-2029 (USD Million)
- 6.4. Utility Locator Market, Sub Segment Analysis
 - 6.4.1. Electromagnetic field
 - 6.4.2. Ground penetrating radar
 - 6.4.3. Other

CHAPTER 7. GLOBAL UTILITY LOCATOR MARKET, BY OFFERING

- 7.1. Market Snapshot
- 7.2. Global Utility Locator Market by Offering, Performance - Potential Analysis
- 7.3. Global Utility Locator Market Estimates & Forecasts by Offering 2019-2029 (USD Million)
- 7.4. Utility Locator Market, Sub Segment Analysis

7.4.1. Equipment

7.4.2. Services

CHAPTER 8. GLOBAL UTILITY LOCATOR MARKET, BY END USER

8.1. Market Snapshot

8.2. Global Utility Locator Market by End User, Performance - Potential Analysis

8.3. Global Utility Locator Market Estimates & Forecasts by End User 2019-2029 (USD Million)

8.4. Utility Locator Market, Sub Segment Analysis

8.4.1. Oil & gas

8.4.2. Electricity

8.4.3. Transportation

8.4.4. Water and sewage

8.4.5. Telecommunication

8.4.6. Others

CHAPTER 9. GLOBAL UTILITY LOCATOR MARKET, REGIONAL ANALYSIS

9.1. Utility Locator Market, Regional Market Snapshot

9.2. North America Utility Locator Market

9.2.1. U.S. Utility Locator Market

9.2.1.1. Technique breakdown estimates & forecasts, 2019-2029

9.2.1.2. Offering breakdown estimates & forecasts, 2019-2029

9.2.1.3. End User breakdown estimates & forecasts, 2019-2029

9.2.2. Canada Utility Locator Market

9.3. Europe Utility Locator Market Snapshot

9.3.1. U.K. Utility Locator Market

9.3.2. Germany Utility Locator Market

9.3.3. France Utility Locator Market

9.3.4. Spain Utility Locator Market

9.3.5. Italy Utility Locator Market

9.3.6. Rest of Europe Utility Locator Market

9.4. Asia-Pacific Utility Locator Market Snapshot

9.4.1. China Utility Locator Market

9.4.2. India Utility Locator Market

9.4.3. Japan Utility Locator Market

9.4.4. Australia Utility Locator Market

9.4.5. South Korea Utility Locator Market

- 9.4.6. Rest of Asia Pacific Utility Locator Market
- 9.5. Latin America Utility Locator Market Snapshot
 - 9.5.1. Brazil Utility Locator Market
 - 9.5.2. Mexico Utility Locator Market
- 9.6. Rest of The World Utility Locator Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Top Market Strategies
- 10.2. Company Profiles
 - 10.2.1. Radiodetection Ltd.
 - 10.2.1.1. Key Information
 - 10.2.1.2. Overview
 - 10.2.1.3. Financial (Subject to Data Availability)
 - 10.2.1.4. Product Summary
 - 10.2.1.5. Recent Developments
 - 10.2.2. Guideline Geo
 - 10.2.3. Rigid Tool Company
 - 10.2.4. Ditch Witch (The Charles Machine Works)
 - 10.2.5. Leica Geosystems AG
 - 10.2.6. Vivax-Metrotech Corporation
 - 10.2.7. 3M
 - 10.2.8. USIC LLC
 - 10.2.9. multiVIEW Locates Inc.
 - 10.2.10. Ground Penetrating Radar

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
 - 11.1.1. Data Mining
 - 11.1.2. Analysis
 - 11.1.3. Market Estimation
 - 11.1.4. Validation
 - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Utility Locator Market, report scope

TABLE 2. Global Utility Locator Market estimates & forecasts by Region 2019-2029
(USD Million)

TABLE 3. Global Utility Locator Market estimates & forecasts by Technique 2019-2029
(USD Million)

TABLE 4. Global Utility Locator Market estimates & forecasts by Offering 2019-2029
(USD Million)

TABLE 5. Global Utility Locator Market estimates & forecasts by End User 2019-2029
(USD Million)

TABLE 6. Global Utility Locator Market by segment, estimates & forecasts, 2019-2029
(USD Million)

TABLE 7. Global Utility Locator Market by region, estimates & forecasts, 2019-2029
(USD Million)

TABLE 8. Global Utility Locator Market by segment, estimates & forecasts, 2019-2029
(USD Million)

TABLE 9. Global Utility Locator Market by region, estimates & forecasts, 2019-2029
(USD Million)

TABLE 10. Global Utility Locator Market by segment, estimates & forecasts, 2019-2029
(USD Million)

TABLE 11. Global Utility Locator Market by region, estimates & forecasts, 2019-2029
(USD Million)

TABLE 12. Global Utility Locator Market by segment, estimates & forecasts, 2019-2029
(USD Million)

TABLE 13. Global Utility Locator Market by region, estimates & forecasts, 2019-2029
(USD Million)

TABLE 14. Global Utility Locator Market by segment, estimates & forecasts, 2019-2029
(USD Million)

TABLE 15. Global Utility Locator Market by region, estimates & forecasts, 2019-2029
(USD Million)

TABLE 16. U.S. Utility Locator Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 17. U.S. Utility Locator Market estimates & forecasts by segment 2019-2029
(USD Million)

TABLE 18. U.S. Utility Locator Market estimates & forecasts by segment 2019-2029
(USD Million)

TABLE 19. Canada Utility Locator Market estimates & forecasts, 2019-2029 (USD

Million)

TABLE 20. Canada Utility Locator Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 21. Canada Utility Locator Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 22. UK Utility Locator Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 23. UK Utility Locator Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 24. UK Utility Locator Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 25. Germany Utility Locator Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 26. Germany Utility Locator Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 27. Germany Utility Locator Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 28. France Utility Locator Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 29. France Utility Locator Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 30. France Utility Locator Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 31. Italy Utility Locator Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 32. Italy Utility Locator Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 33. Italy Utility Locator Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 34. Spain Utility Locator Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 35. Spain Utility Locator Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 36. Spain Utility Locator Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 37. RoE Utility Locator Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 38. RoE Utility Locator Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 39. RoE Utility Locator Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 40. China Utility Locator Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 41. China Utility Locator Market estimates & forecasts by segment 2019-2029

(USD Million)

TABLE 42. China Utility Locator Market estimates & forecasts by segment 2019-2029

(USD Million)

TABLE 43. India Utility Locator Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 44. India Utility Locator Market estimates & forecasts by segment 2019-2029

(USD Million)

TABLE 45. India Utility Locator Market estimates & forecasts by segment 2019-2029

(USD Million)

TABLE 46. Japan Utility Locator Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 47. Japan Utility Locator Market estimates & forecasts by segment 2019-2029

(USD Million)

TABLE 48. Japan Utility Locator Market estimates & forecasts by segment 2019-2029

(USD Million)

TABLE 49. South Korea Utility Locator Market estimates & forecasts, 2019-2029 (USD

Million)

TABLE 50. South Korea Utility Locator Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 51. South Korea Utility Locator Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 52. Australia Utility Locator Market estimates & forecasts, 2019-2029 (USD

Million)

TABLE 53. Australia Utility Locator Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 54. Australia Utility Locator Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 55. RoAPAC Utility Locator Market estimates & forecasts, 2019-2029 (USD

Million)

TABLE 56. RoAPAC Utility Locator Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 57. RoAPAC Utility Locator Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 58. Brazil Utility Locator Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 59. Brazil Utility Locator Market estimates & forecasts by segment 2019-2029

(USD Million)

TABLE 60. Brazil Utility Locator Market estimates & forecasts by segment 2019-2029

(USD Million)

TABLE 61. Mexico Utility Locator Market estimates & forecasts, 2019-2029 (USD

Million)

TABLE 62. Mexico Utility Locator Market estimates & forecasts by segment 2019-2029

(USD Million)

TABLE 63. Mexico Utility Locator Market estimates & forecasts by segment 2019-2029

(USD Million)

TABLE 64. RoLA Utility Locator Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 65. RoLA Utility Locator Market estimates & forecasts by segment 2019-2029

(USD Million)

TABLE 66. RoLA Utility Locator Market estimates & forecasts by segment 2019-2029

(USD Million)

TABLE 67. Row Utility Locator Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 68. Row Utility Locator Market estimates & forecasts by segment 2019-2029

(USD Million)

TABLE 69. Row Utility Locator Market estimates & forecasts by segment 2019-2029

(USD Million)

TABLE 70. List of secondary sources, used in the study of global Utility Locator Market

TABLE 71. List of primary sources, used in the study of global Utility Locator Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Utility Locator Market, research methodology
 - FIG 2. Global Utility Locator Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Utility Locator Market, key trends 2021
 - FIG 5. Global Utility Locator Market, growth prospects 2022-2029
 - FIG 6. Global Utility Locator Market, porters 5 force model
 - FIG 7. Global Utility Locator Market, pest analysis
 - FIG 8. Global Utility Locator Market, value chain analysis
 - FIG 9. Global Utility Locator Market by segment, 2019 & 2029 (USD Million)
 - FIG 10. Global Utility Locator Market by segment, 2019 & 2029 (USD Million)
 - FIG 11. Global Utility Locator Market by segment, 2019 & 2029 (USD Million)
 - FIG 12. Global Utility Locator Market by segment, 2019 & 2029 (USD Million)
 - FIG 13. Global Utility Locator Market by segment, 2019 & 2029 (USD Million)
 - FIG 14. Global Utility Locator Market, regional snapshot 2019 & 2029
 - FIG 15. North America Utility Locator Market 2019 & 2029 (USD Million)
 - FIG 16. Europe Utility Locator Market 2019 & 2029 (USD Million)
 - FIG 17. Asia pacific Utility Locator Market 2019 & 2029 (USD Million)
 - FIG 18. Latin America Utility Locator Market 2019 & 2029 (USD Million)
 - FIG 19. Global Utility Locator Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

I would like to order

Product name: Global Utility Locator Market Size study & Forecast, by Technique (Electromagnetic field, Ground penetrating radar, Other) by Offering (Equipment, Services), by End User (Oil & gas, Electricity, Transportation, Water and sewage, Telecommunication, Other) and Regional Analysis, 2022-2029

Product link: <https://marketpublishers.com/r/GFA45AF6E1AFEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GFA45AF6E1AFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970