

Global Utility Locator Market Size study & Forecast, by Technique (Electromagnetic field, Ground penetrating radar, Other) by Offering (Equipment, Services), by End User (Oil & gas, Electricity, Transportation, Water and sewage, Telecommunication, Other) and Regional Analysis, 2022-2029

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Abstracts

Global Utility Locator Market is valued at approximately USD 786.59 million in 2021 and is anticipated to grow with a healthy growth rate of more than 5.9% over the forecast period 2022-2029. A utility locator is a device that is used for identifying and mapping underground utilities such as electric cable distribution, telecommunication lines, water, and wastewater pipes, fiber optics, traffic lights, gas pipelines, etc. The market growth is majorly driven by the rising concern for the safety and protection of underground utilities and the rising benefits of utility locator systems over traditional techniques or technologies.

The introduction of standards and ease in regulations related to utility locators is expected to drive market growth. The China Macro Economy newsletter published news in January 2022 that the cabinet of China has started work to accelerate the speed of 102 key projects deliberate for their 2021–2025 development plan. The country is likely to get affected by frequent natural disasters including landslides and earthquakes, which increases the need to monitor and inspect the structures in real-time. Therefore, the favorable policies scenario and ease in regulations related to utility locators are fostering the growth of the market. The growing need for real-time utility locating, as well as rising requirements for infrastructure maintenance operations is anticipated to create various opportunities in the forecasting years. However, the high cost of ownership and



maintenance of utility locators and different weather and soil conditions are hindering market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Utility Locator Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America dominated the marketin terms of revenue, owing to the concern for public safety & security and increasing government support to avoid damage to pipelines & other utilities during the remodeling & infrastructure development initiatives. Whereas, the Asia Pacific is expected to grow significantly during the forecast period. Factors such as rising investment in infrastructure development, as well as growing investments in construction activities, are burgeoning the market growth in the forecasting years.

Major market players included in this report are: Radiodetection Ltd. Guideline Geo Rigid Tool Company Ditch Witch (The Charles Machine Works) Leica Geosystems AG Vivax-Metrotech Corporation 3M USIC LLC multiVIEW Locates Inc. Ground Penetrating Radar Recent Developments in the Market: In April 2022, Radiodetection Ltd. announced the launch of its 120CXB Metallic Cable analyzer TDR. The novel high precision time domain reflectometer (TDR) is designed to

analyzer TDR. The novel high precision time domain reflectometer (TDR) is designed to use in identifying cable faults easily and rapidly.

In September 2021, Guideline Geo declared the introduction of MALA Easy Locator core. The product presents interpret data in real-time by representing and marking objects underneath the surface while measuring.

In Feb 2021, the Rigid tool launched its RIGID Seek Tech ST-305R a powerful and flexible multi-frequency transmitter which is compatible with any NaviTrack or RIGID SeekTech receiver to find buried conductors.

In august 2022, Ditch Witch announced the company's acquisition of specific assets from River City Manufacturing Inc. including the hydrawheel design of rock saws.

Global Utility Locator Market Report Scope: Historical Data 2019-2020-2021 Base Year for Estimation 2021



Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends Segments Covered Technique, Offering, End User, Region Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below: By Technique:

Electromagnetic field Ground penetrating radar Other By Offering: Equipment Services By End User: Oil & gas Electricity Transportation Water and sewage Telecommunication Other By Region: North America U.S. Canada Europe UK Germany

Global Utility Locator Market Size study & Forecast, by Technique (Electromagnetic field, Ground penetrating r...



France Spain Italy ROE Asia Pacific China India Japan Australia South Korea RoAPAC Latin America Brazil Mexico Rest of the World



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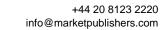
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