

Global Urology Surgical Instruments Market Size Study, by Product (Endoscopes, Envision Systems, Peripheral Systems, Consumables & Accessories), by Application (Chronic Kidney Diseases, Benign Prostatic Hyperplasia, Urinary Stones, Urinary Incontinence and Pelvic Organ Prolapse, Oncology, Other Applications) and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/G3EA6ECFE497EN.html>

Date: August 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G3EA6ECFE497EN

Abstracts

Global Urology Surgical Instruments Market is valued at approximately USD 11.78 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 8.1% over the forecast period 2024-2032. Urology surgical instruments are specialized tools designed for surgeries involving the urinary tract and male reproductive organs. These instruments include cystoscopes, resectoscopes, lithotrites, ureteroscopes, and various catheters, forceps, and stents. They are used to diagnose, treat, and manage conditions such as kidney stones, bladder tumors, prostate issues, and urinary incontinence, ensuring precision and safety during medical procedures.

The market is witnessing rapid growth driven by several factors, including the increasing prevalence of urological problems, an aging population, and the rising incidence of diseases like kidney stones, urinary incontinence, and prostate cancer. These conditions often require surgical intervention, thereby increasing the demand for urology surgical instruments. Technological advancements have played a significant role in market expansion, with less invasive surgical methods such as laparoscopy and robot-assisted surgery becoming prevalent in urological therapy. These procedures offer benefits such as smaller incisions, reduced pain, shorter hospital stays, and quicker recovery times, leading to increased adoption of urological surgical devices. Also, the rising geriatric population, which is more prone to digestive disorders, incontinence, and chronic conditions requiring long-term care, serves as a high-impact driver for market

growth. Advancements in technology, improved healthcare delivery services, and an overall improvement in quality of life are contributing to increased life expectancy globally, further boosting the number of surgeries performed. However, the high cost of sophisticated urology surgical instruments remains a significant constraint. These devices employ advanced technology and require substantial investment, potentially limiting their use, particularly in developing countries with limited healthcare resources.

North America dominated the market, accounting for the largest revenue share of 41.80% in 2022. Factors such as a growing geriatric population in the U.S. and Canada, rising incidences of urology cancers and disorders, increased hospital urology equipment purchases, a rise in the number of urologists, a favorable reimbursement environment, and increasing healthcare spending on urology disorders are expected to drive the regional market. Meanwhile, the Asia Pacific region is projected to grow at the fastest CAGR of 8.6% over the forecast period 2023-2030, supported by free trade agreements, government spending on urology healthcare, improved healthcare infrastructure in China and India, and a sharp rise in medical tourism.

Major market players included in this report are:

Olympus Corporation (Japan)
KARL STORZ GmbH & Co. KG (Germany)
Richard WOLF GmbH (Germany)
Coloplast A/S (Denmark)
Cook Medical Inc. (U.S.)
Boston Scientific Corporation (U.S.)
Medtronic plc (Ireland)
Teleflex Incorporated (U.S.)
Stryker Corporation (U.S.)
CooperSurgical, Inc. (U.S.)

The detailed segments and sub-segment of the market are explained below:

By Product:

- Endoscopes
- Envision Systems
- Peripheral Systems
- Consumables & Accessories

By Application:

- Chronic Kidney Diseases (CKD)
- Benign Prostatic Hyperplasia (BPH)
- Urinary Stones
- Urinary Incontinence (UI) and Pelvic Organ Prolapse (POP)

- Oncology
- Other Applications

By Region:

North America

- U.S.
- Canada

Europe

- UK
- Germany
- France
- Spain
- Italy
- ROE

Asia Pacific

- China
- India
- Japan
- Australia
- South Korea
- RoAPAC

Latin America

- Brazil
- Mexico
- RoLA

Middle East & Africa

- Saudi Arabia
- South Africa
- RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

- Market Estimates & Forecast for 10 years from 2022 to 2032.
- Annualized revenues and regional level analysis for each market segment.
- Detailed analysis of geographical landscape with Country level analysis of major regions.
- Competitive landscape with information on major players in the market.
- Analysis of key business strategies and recommendations on future market approach.

- Analysis of competitive structure of the market.
- Demand side and supply side analysis of the market.

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