

Global Urinary Tract Infection (UTI) Treatment Market Size Study, by Drug Class (Penicillin & Combinations, Quinolones, Cephalosporin, Aminoglycoside Antibiotics, Sulphonamides, Azoles and Amphotericin B, Tetracycline, Nitrofurans, Others), by Indication (Complicated, Uncomplicated), by Distribution Channel (Hospital Pharmacies, Gynecology and Urology Clinics, Drug Stores, Retail Pharmacies, Online Drug Stores), and Regional Forecasts 2022-2032

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Abstracts

Global Urinary Tract Infection (UTI) Treatment Market is valued approximately at USD 11,034.35 million in 2023 and is anticipated to grow with a healthy growth rate of more than 1.9% over the forecast period 2024-2032. The urinary tract infection treatment market is poised for significant growth, primarily driven by the increasing incidence of urinary tract infections (UTIs) and a surge in hospital visits for both testing and treatment of UTIs. The heightened demand for antibiotics in the context of urinary tract infection management, coupled with the expanding presence of generic pharmaceutical manufacturers, is anticipated to be key factors propelling the market's growth. This trend reflects a growing recognition of the clinical importance of addressing UTIs and the expanding accessibility to treatment options, contributing to the overall expansion of the urinary tract infection treatment market. The market is expected to see growth due to factors such as the inappropriate use of disposable hygiene products, catheter administration in the urethra, sexual activity, menopause, and other relevant factors. A rise in the prevalence of urinary tract infections can drive the demand for effective

treatments. Elderly individuals are more prone to UTIs, and as the global population ages, there is an increased demand for UTI treatments. Technological innovations in diagnostic tools and treatment methods can enhance the efficiency and effectiveness of UTI treatment, driving market growth. The emergence of antibiotic-resistant strains of bacteria can lead to the development of new and more effective drugs, stimulating market growth. Growing awareness among patients and healthcare professionals about the importance of early detection and prompt treatment of UTIs can contribute to market growth. The emergence of antibiotic-resistant strains of bacteria poses a significant challenge in the treatment of UTIs. Finding new and effective antibiotics while addressing resistance issues is crucial. Many individuals experience recurrent UTIs, and finding effective long-term treatments to prevent frequent recurrences is a challenge. Inappropriate use or overuse of antibiotics can contribute to antibiotic resistance and hinder the effectiveness of existing treatment options. North America stands as a leading and highly developed market for UTI treatment. The region's strong economy, widespread adoption of advanced healthcare technologies among healthcare providers, significant presence of top pharmaceutical companies, as well as the joint investments made by government and private entities to support research and development activities are all factors that will fuel the demand for UTI treatments. The expanding healthcare infrastructure and rising investments in the industry are expected to further enhance market opportunities. Whereas, the market in Asia Pacific is anticipated to grow at the fastest rate over the forecast period 2024-2032. Major market players included in this report are:

Allergan
Bayer AG
Pfizer, Inc.
GlaxoSmithKline plc
Bristol-Myers Squibb Company
Janssen Global Services, LLC
Lupin Ltd
Merck & Co., Inc.
Almirall, S.A
Dr. Reddy's Laboratories Ltd.

The detailed segments and sub-segment of the market are explained below:

By Drug Class:

- Penicillin & Combinations
- Quinolones
- Cephalosporin
- Aminoglycoside Antibiotics
- Sulphonamides (Sulfamethoxazole, Trimethoprim)

- Azoles and Amphotericin B
- Tetracycline (Doxycycline)
- Nitrofurans (Nitrofurantoin)
- Others

By Indication:

- Complicated
- Uncomplicated

By Distribution Channel:

- Hospital Pharmacies
- Gynecology and Urology Clinics
- Drug Stores
- Retail Pharmacies
- Online Drug Stores

By Region:

North America

- U.S.
- Canada

Europe

- UK
- Germany
- France
- Spain
- Italy
- ROE

Asia Pacific

- China
- India
- Japan
- Australia
- South Korea
- RoAPAC

Latin America

- Brazil
- Mexico
- RoLA

Middle East & Africa

- Saudi Arabia
- South Africa
- RoMEA

Years considered for the study are as follows:

- Historical year – 2022
- Base year – 2023
- Forecast period – 2024 to 2032

Key Takeaways:

- Market Estimates & Forecast for 10 years from 2022 to 2032.
- Annualized revenues and regional level analysis for each market segment.
- Detailed analysis of geographical landscape with Country level analysis of major regions.
- Competitive landscape with information on major players in the market.
- Analysis of key business strategies and recommendations on future market approach.
- Analysis of competitive structure of the market.
- Demand side and supply side analysis of the market.

Contents

CHAPTER 1. GLOBAL URINARY TRACT INFECTION (UTI) TREATMENT MARKET EXECUTIVE SUMMARY

- 1.1. Global Urinary Tract Infection (UTI) Treatment Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Drug Class
 - 1.3.2. By Indication
 - 1.3.3. By Distribution Channel
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL URINARY TRACT INFECTION (UTI) TREATMENT MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL URINARY TRACT INFECTION (UTI) TREATMENT MARKET DYNAMICS

3.1. Market Drivers

- 3.1.1. Increasing Incidence of Urinary Tract Infections
- 3.1.2. Surge in Hospital Visits for UTI Testing and Treatment
- 3.1.3. Expanding Presence of Generic Pharmaceutical Manufacturers

3.2. Market Challenges

- 3.2.1. Emergence of Antibiotic-Resistant Strains
- 3.2.2. Recurrence of UTIs
- 3.2.3. Inappropriate Use of Antibiotics

3.3. Market Opportunities

- 3.3.1. Technological Innovations in Diagnostic Tools
- 3.3.2. Development of New and Effective Antibiotics
- 3.3.3. Growing Awareness about Early Detection and Treatment

CHAPTER 4. GLOBAL URINARY TRACT INFECTION (UTI) TREATMENT MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

4.3. Top investment opportunity

4.4. Top winning strategies

4.5. Disruptive Trends

4.6. Industry Expert Perspective

4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL URINARY TRACT INFECTION (UTI) TREATMENT MARKET SIZE & FORECASTS BY DRUG CLASS 2022-2032

5.1. Segment Dashboard

5.2. Global Urinary Tract Infection (UTI) Treatment Market: Drug Class Revenue Trend Analysis, 2022 & 2032 (USD Million)

- 5.2.1. Penicillin & Combinations
- 5.2.2. Quinolones
- 5.2.3. Cephalosporin
- 5.2.4. Aminoglycoside Antibiotics
- 5.2.5. Sulphonamides (Sulfamethoxazole, Trimethoprim)
- 5.2.6. Azoles and Amphotericin B
- 5.2.7. Tetracycline (Doxycycline)
- 5.2.8. Nitrofurans (Nitrofurantoin)
- 5.2.9. Others

CHAPTER 6. GLOBAL URINARY TRACT INFECTION (UTI) TREATMENT MARKET SIZE & FORECASTS BY INDICATION 2022-2032

6.1. Segment Dashboard

6.2. Global Urinary Tract Infection (UTI) Treatment Market: Indication Revenue Trend Analysis, 2022 & 2032 (USD Million)

- 6.2.1. Complicated
- 6.2.2. Uncomplicated

CHAPTER 7. GLOBAL URINARY TRACT INFECTION (UTI) TREATMENT MARKET SIZE & FORECASTS BY DISTRIBUTION CHANNEL 2022-2032

7.1. Segment Dashboard

7.2. Global Urinary Tract Infection (UTI) Treatment Market: Distribution Channel Revenue Trend Analysis, 2022 & 2032 (USD Million)

- 7.2.1. Hospital Pharmacies
- 7.2.2. Gynecology and Urology Clinics
- 7.2.3. Drug Stores
- 7.2.4. Retail Pharmacies
- 7.2.5. Online Drug Stores

CHAPTER 8. GLOBAL URINARY TRACT INFECTION (UTI) TREATMENT MARKET

SIZE & FORECASTS BY REGION 2022-2032

- 8.1. North America Urinary Tract Infection (UTI) Treatment Market
 - 8.1.1. U.S. Urinary Tract Infection (UTI) Treatment Market
 - 8.1.1.1. Drug Class breakdown size & forecasts, 2022-2032
 - 8.1.1.2. Indication breakdown size & forecasts, 2022-2032
 - 8.1.1.3. Distribution Channel breakdown size & forecasts, 2022-2032
 - 8.1.2. Canada Urinary Tract Infection (UTI) Treatment Market
- 8.2. Europe Urinary Tract Infection (UTI) Treatment Market
 - 8.2.1. U.K. Urinary Tract Infection (UTI) Treatment Market
 - 8.2.2. Germany Urinary Tract Infection (UTI) Treatment Market
 - 8.2.3. France Urinary Tract Infection (UTI) Treatment Market
 - 8.2.4. Spain Urinary Tract Infection (UTI) Treatment Market
 - 8.2.5. Italy Urinary Tract Infection (UTI) Treatment Market
 - 8.2.6. Rest of Europe Urinary Tract Infection (UTI) Treatment Market
- 8.3. Asia-Pacific Urinary Tract Infection (UTI) Treatment Market
 - 8.3.1. China Urinary Tract Infection (UTI) Treatment Market
 - 8.3.2. India Urinary Tract Infection (UTI) Treatment Market
 - 8.3.3. Japan Urinary Tract Infection (UTI) Treatment Market
 - 8.3.4. Australia Urinary Tract Infection (UTI) Treatment Market
 - 8.3.5. South Korea Urinary Tract Infection (UTI) Treatment Market
 - 8.3.6. Rest of Asia Pacific Urinary Tract Infection (UTI) Treatment Market
- 8.4. Latin America Urinary Tract Infection (UTI) Treatment Market
 - 8.4.1. Brazil Urinary Tract Infection (UTI) Treatment Market
 - 8.4.2. Mexico Urinary Tract Infection (UTI) Treatment Market
 - 8.4.3. Rest of Latin America Urinary Tract Infection (UTI) Treatment Market
- 8.5. Middle East & Africa Urinary Tract Infection (UTI) Treatment Market
 - 8.5.1. Saudi Arabia Urinary Tract Infection (UTI) Treatment Market
 - 8.5.2. South Africa Urinary Tract Infection (UTI) Treatment Market
 - 8.5.3. Rest of Middle East & Africa Urinary Tract Infection (UTI) Treatment Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Key Company SWOT Analysis
 - 9.1.1. Company
 - 9.1.2. Company
 - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles

- 9.3.1. Allergan
 - 9.3.1.1. Key Information
 - 9.3.1.2. Overview
 - 9.3.1.3. Financial (Subject to Data Availability)
 - 9.3.1.4. Product Summary
 - 9.3.1.5. Market Strategies
- 9.3.2. Bayer AG
- 9.3.3. Pfizer, Inc.
- 9.3.4. GlaxoSmithKline plc
- 9.3.5. Bristol-Myers Squibb Company
- 9.3.6. Janssen Global Services, LLC
- 9.3.7. Lupin Ltd
- 9.3.8. Merck & Co., Inc.
- 9.3.9. Almirall, S.A
- 9.3.10. Dr. Reddy's Laboratories Ltd.

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Global Urinary Tract Infection (UTI) Treatment Market, report scope

TABLE 2. Global Urinary Tract Infection (UTI) Treatment Market estimates & forecasts by Region 2022-2032 (USD Million)

TABLE 3. Global Urinary Tract Infection (UTI) Treatment Market estimates & forecasts by Drug Class 2022-2032 (USD Million)

TABLE 4. Global Urinary Tract Infection (UTI) Treatment Market estimates & forecasts by Indication 2022-2032 (USD Million)

TABLE 5. Global Urinary Tract Infection (UTI) Treatment Market estimates & forecasts by Distribution Channel 2022-2032 (USD Million)

TABLE 6. Global Urinary Tract Infection (UTI) Treatment Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 7. Global Urinary Tract Infection (UTI) Treatment Market by region, estimates & forecasts, 2022-2032 (USD Million)

TABLE 8. Global Urinary Tract Infection (UTI) Treatment Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 9. Global Urinary Tract Infection (UTI) Treatment Market by region, estimates & forecasts, 2022-2032 (USD Million)

TABLE 10. Global Urinary Tract Infection (UTI) Treatment Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 11. Global Urinary Tract Infection (UTI) Treatment Market by region, estimates & forecasts, 2022-2032 (USD Million)

TABLE 12. Global Urinary Tract Infection (UTI) Treatment Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 13. Global Urinary Tract Infection (UTI) Treatment Market by region, estimates & forecasts, 2022-2032 (USD Million)

TABLE 14. Global Urinary Tract Infection (UTI) Treatment Market by region, estimates & forecasts, 2022-2032 (USD Million)

TABLE 15. U.S. Urinary Tract Infection (UTI) Treatment Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 16. U.S. Urinary Tract Infection (UTI) Treatment Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 17. U.S. Urinary Tract Infection (UTI) Treatment Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 18. Canada Urinary Tract Infection (UTI) Treatment Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 19. Canada Urinary Tract Infection (UTI) Treatment Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 20. Canada Urinary Tract Infection (UTI) Treatment Market estimates & forecasts by segment 2022-2032 (USD Million)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

List Of Figures

LIST OF FIGURES

- FIG 1. Global Urinary Tract Infection (UTI) Treatment Market, research methodology
- FIG 2. Global Urinary Tract Infection (UTI) Treatment Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Urinary Tract Infection (UTI) Treatment Market, key trends 2023
- FIG 5. Global Urinary Tract Infection (UTI) Treatment Market, growth prospects 2022-2032
- FIG 6. Global Urinary Tract Infection (UTI) Treatment Market, porters 5 force model
- FIG 7. Global Urinary Tract Infection (UTI) Treatment Market, PESTEL analysis
- FIG 8. Global Urinary Tract Infection (UTI) Treatment Market, value chain analysis
- FIG 9. Global Urinary Tract Infection (UTI) Treatment Market by segment, 2022 & 2032 (USD Million)
- FIG 10. Global Urinary Tract Infection (UTI) Treatment Market by segment, 2022 & 2032 (USD Million)
- FIG 11. Global Urinary Tract Infection (UTI) Treatment Market by segment, 2022 & 2032 (USD Million)
- FIG 12. Global Urinary Tract Infection (UTI) Treatment Market by segment, 2022 & 2032 (USD Million)
- FIG 13. Global Urinary Tract Infection (UTI) Treatment Market by segment, 2022 & 2032 (USD Million)
- FIG 14. Global Urinary Tract Infection (UTI) Treatment Market, regional snapshot 2022 & 2032
- FIG 15. North America Urinary Tract Infection (UTI) Treatment Market 2022 & 2032 (USD Million)
- FIG 16. Europe Urinary Tract Infection (UTI) Treatment Market 2022 & 2032 (USD Million)
- FIG 17. Asia pacific Urinary Tract Infection (UTI) Treatment Market 2022 & 2032 (USD Million)
- FIG 18. Latin America Urinary Tract Infection (UTI) Treatment Market 2022 & 2032 (USD Million)
- FIG 19. Middle East & Africa Urinary Tract Infection (UTI) Treatment Market 2022 & 2032 (USD Million)
- FIG 20. Global Urinary Tract Infection (UTI) Treatment Market, company market share analysis (2023)

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