

Global Urinary Drainage Bags Market Size study, by Product Type (Large bags, Leg bags), by Capacity (0-500 ml, 500-1000 ml, 1000-2000 ml), by Usage (Reusable, Disposable), and Regional Forecasts 2021-2027

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Abstracts

Global Urinary Drainage Bags Market is valued approximately at USD 1.8 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 4.4% over the forecast period 2021-2027. The global Urinary Drainage Bags market is being driven by rising prevalence of urologic diseases, increase in geriatric population, and increase in demand for homecare services. Furthermore, the presence of E-commerce platform and increase in the initiatives to raise incontinence awareness worldwide will provide new opportunities for the global Urinary Drainage Bags industry. For instance, according to World Health Organization, the global population of age group of above 60 is expected to rise from 7% in 2000 to 16.0% in 2050. As per a study by BMC Geriatrics journal, in Egypt, in year 2020, the rising prevalence of incontinence among elder women is anticipated at around 80%. According to the report of Phoenix Physical Therapy, in year 2020, around 200 million people were suffering from UI worldwide. As a result, increase in geriatric population and urological dysfunctions will serve as a catalyst for the Urinary Drainage Bags industry in the future. However, growing concerns regarding catheter associated urinary tract infection (CAUTI) may impede market growth over the forecast period of 2021-2027.

Asia Pacific, North America, Europe, Latin America, and Rest of the World are the key region considered for the regional analysis of global urinary drainage bags market. Rising incidence of targeted diseases, such as UI, bladder obstruction, urinary retention, Benign Prostate Hyperplasia (BPH), and bladder cancer makes North America is the leading region across the world in terms of market share. Whereas Asia Pacific is also

anticipated to exhibit the highest growth rate over the forecast period 2021-2027 due to the increasing prevalence of BPH, spinal cord injury, and UTI in the region.

Major market player included in this report are:

ConvaTec Inc.
Cardinal Health
Teleflex Incorporated
Coloplast
BD (C. R. Bard)
McKesson Medical-Surgical Inc.
Amsino International, Inc.
Flexicare Medical Limited
Medline Industries, Inc.
Manfred sauer gmbh

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Large bags

Leg bags

By Capacity :

0-500 ml

500-1000 ml

1000-2000 ml

By Usage:

Reusable

Disposable

By Region:

North America

U.S.

Canada
Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019
Base year – 2020
Forecast period – 2021 to 2027.

Target Audience of the Global Urinary Drainage Bags Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
 - 1.2.1. Urinary Drainage Bags Market , by Region, 2019-2027 (USD Billion)
 - 1.2.2. Urinary Drainage Bags Market , by Product Type, 2019-2027 (USD Billion)
 - 1.2.3. Urinary Drainage Bags Market , by Usage , 2019-2027 (USD Billion)
 - 1.2.4. Urinary Drainage Bags Market , by Capacity , 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL URINARY DRAINAGE BAGS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL URINARY DRAINAGE BAGS MARKET DYNAMICS

- 3.1. Urinary Drainage Bags Market Impact Analysis (2019-2027)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Rising prevalence of urologic diseases
 - 3.1.1.2. Increase in geriatric population
 - 3.1.1.3. Increase in demand for homecare services
 - 3.1.2. Market Restraint
 - 3.1.2.1. Growing concerns regarding catheter associated urinary tract infection (CAUTI)
 - 3.1.2.2. Availability of alternatives
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Presence of E-commerce platform for purchasing of urinary bags
 - 3.1.3.2. Increasing initiatives to raise incontinence awareness worldwide

CHAPTER 4. GLOBAL URINARY DRAINAGE BAGS MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)

4.2. PEST Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological

4.3. Investment Adoption Model

4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL URINARY DRAINAGE BAGS MARKET , BY PRODUCT TYPE

5.1. Market Snapshot

5.2. Global Urinary Drainage Bags Market by Product Type, Performance - Potential Analysis

5.3. Global Urinary Drainage Bags Market Estimates & Forecasts by Product Type 2018-2027 (USD Billion)

5.4. Urinary Drainage Bags Market , Sub Segment Analysis

- 5.4.1. Large bags
- 5.4.2. Leg bags

CHAPTER 6. GLOBAL URINARY DRAINAGE BAGS MARKET , BY USAGE

a. Market Snapshot

6.1. Global Urinary Drainage Bags Market by Usage, Performance - Potential Analysis

6.2. Global Urinary Drainage Bags Market Estimates & Forecasts by Usage 2018-2027 (USD Billion)

6.3. Urinary Drainage Bags Market , Sub Segment Analysis

- 6.3.1. Reusable
- 6.3.2. Disposable

CHAPTER 7. GLOBAL URINARY DRAINAGE BAGS MARKET , BY CAPACITY

b. Market Snapshot

7.1. Global Urinary Drainage Bags Market by Capacity , Performance - Potential Analysis

7.2. Global Urinary Drainage Bags Market Estimates & Forecasts by Capacity 2018-2027 (USD Billion)

7.3. Urinary Drainage Bags Market , Sub Segment Analysis

7.3.1. 0-500 ml

7.3.2. 500-1000 ml

7.3.3. 1000-2000 ml

CHAPTER 8. GLOBAL URINARY DRAINAGE BAGS MARKET , REGIONAL ANALYSIS

8.1. Urinary Drainage Bags Market , Regional Market Snapshot

8.2. North America Urinary Drainage Bags Market

8.2.1. U.S. Urinary Drainage Bags Market

8.2.1.1. Product Type breakdown estimates & forecasts, 2018-2027

8.2.1.2. Usage breakdown estimates & forecasts, 2018-2027

8.2.1.3. Capacity breakdown estimates & forecasts, 2018-2027

8.2.2. Canada Urinary Drainage Bags Market

8.3. Europe Urinary Drainage Bags Market Snapshot

8.3.1. U.K. Urinary Drainage Bags Market

8.3.2. Germany Urinary Drainage Bags Market

8.3.3. France Urinary Drainage Bags Market

8.3.4. Spain Urinary Drainage Bags Market

8.3.5. Italy Urinary Drainage Bags Market

8.3.6. Rest of Europe Urinary Drainage Bags Market

8.4. Asia-Pacific Urinary Drainage Bags Market Snapshot

8.4.1. China Urinary Drainage Bags Market

8.4.2. India Urinary Drainage Bags Market

8.4.3. Japan Urinary Drainage Bags Market

8.4.4. Australia Urinary Drainage Bags Market

8.4.5. South Korea Urinary Drainage Bags Market

8.4.6. Rest of Asia Pacific Urinary Drainage Bags Market

8.5. Latin America Urinary Drainage Bags Market Snapshot

8.5.1. Brazil Urinary Drainage Bags Market

8.5.2. Mexico Urinary Drainage Bags Market

8.6. Rest of The World Urinary Drainage Bags Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

9.1. Top Market Strategies

9.2. Company Profiles

9.2.1. ConvaTec Inc.

9.2.1.1. Key Information

9.2.1.2. Overview

9.2.1.3. Financial (Subject to Data Availability)

9.2.1.4. Product Summary

9.2.1.5. Recent Developments

9.2.2. Cardinal Health

9.2.3. Teleflex Incorporated

9.2.4. Coloplast

9.2.5. BD (C. R. Bard)

9.2.6. McKesson Medical-Surgical Inc.

9.2.7. Amsino International, Inc.

9.2.8. Flexicare Medical Limited

9.2.9. Medline Industries, Inc.

9.2.10. Manfred sauer gmbh

CHAPTER 10. RESEARCH PROCESS

10.1. Research Process

10.1.1. Data Mining

10.1.2. Analysis

10.1.3. Market Estimation

10.1.4. Validation

10.1.5. Publishing

10.2. Research Attributes

10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 2. Global Urinary Drainage Bags Market , report scope

TABLE 3. Global Urinary Drainage Bags Market estimates & forecasts by region
2018-2027 (USD Billion)

TABLE 4. Global Urinary Drainage Bags Market estimates & forecasts by Product Type
2018-2027 (USD Billion)

TABLE 5. Global Urinary Drainage Bags Market estimates & forecasts by Usage
2018-2027 (USD Billion)

TABLE 6. Global Urinary Drainage Bags Market estimates & forecasts by Capacity
2018-2027 (USD Billion)

TABLE 7. Global Urinary Drainage Bags Market by segment, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 8. Global Urinary Drainage Bags Market by region, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 9. Global Urinary Drainage Bags Market by segment, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 10. Global Urinary Drainage Bags Market by region, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 11. Global Urinary Drainage Bags Market by segment, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 12. Global Urinary Drainage Bags Market by region, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 13. Global Urinary Drainage Bags Market by segment, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 14. Global Urinary Drainage Bags Market by region, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 15. Global Urinary Drainage Bags Market by segment, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 16. Global Urinary Drainage Bags Market by region, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 17. Global Urinary Drainage Bags Market by segment, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 18. Global Urinary Drainage Bags Market by region, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 19. Global Urinary Drainage Bags Market by segment, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 20. Global Urinary Drainage Bags Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 21. Global Urinary Drainage Bags Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 22. Global Urinary Drainage Bags Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 23. U.S. Urinary Drainage Bags Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 24. U.S. Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 25. U.S. Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 26. Canada Urinary Drainage Bags Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 27. Canada Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 28. Canada Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 29. UK Urinary Drainage Bags Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 30. UK Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 31. UK Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 32. Germany Urinary Drainage Bags Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 33. Germany Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 34. Germany Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 35. France Urinary Drainage Bags Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 36. France Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 37. France Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 38. Spain Urinary Drainage Bags Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 39. Spain Urinary Drainage Bags Market estimates & forecasts by segment

2018-2027 (USD Billion)

TABLE 40. Spain Urinary Drainage Bags Market estimates & forecasts by segment

2018-2027 (USD Billion)

TABLE 41. Italy Urinary Drainage Bags Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 42. Italy Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 43. Italy Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 44. ROE Urinary Drainage Bags Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 45. ROE Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 46. ROE Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 47. China Urinary Drainage Bags Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 48. China Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 49. China Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 50. India Urinary Drainage Bags Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 51. India Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 52. India Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 53. Japan Urinary Drainage Bags Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 54. Japan Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 55. Japan Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 56. Australia Urinary Drainage Bags Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 57. Australia Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 58. Australia Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 59. South Korea Urinary Drainage Bags Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 60. South Korea Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 61. South Korea Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 62. ROPAC Urinary Drainage Bags Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 63. ROPAC Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 64. ROPAC Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 65. Brazil Urinary Drainage Bags Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 66. Brazil Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 67. Brazil Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 68. Mexico Urinary Drainage Bags Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 69. Mexico Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 70. Mexico Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 71. ROLA Urinary Drainage Bags Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 72. ROLA Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 73. ROLA Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 74. ROW Urinary Drainage Bags Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 75. ROW Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 76. ROW Urinary Drainage Bags Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 77. List of secondary sources used in the study of global Urinary Drainage Bags Market .

TABLE 78. List of primary sources used in the study of global Urinary Drainage Bags

Market .

TABLE 79. Years considered for the study.

TABLE 80. Exchange rates considered.

List Of Figures

LIST OF FIGURES

- FIG 1. Global Urinary Drainage Bags Market , research methodology
- FIG 2. Global Urinary Drainage Bags Market , market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Urinary Drainage Bags Market , key trends 2020
- FIG 5. Global Urinary Drainage Bags Market , growth prospects 2021-2027
- FIG 6. Global Urinary Drainage Bags Market , porters 5 force model
- FIG 7. Global Urinary Drainage Bags Market , pest analysis
- FIG 8. Global Urinary Drainage Bags Market , value chain analysis
- FIG 9. Global Urinary Drainage Bags Market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Urinary Drainage Bags Market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Urinary Drainage Bags Market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Urinary Drainage Bags Market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Urinary Drainage Bags Market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Urinary Drainage Bags Market by segment, 2018 & 2027 (USD Billion)
- FIG 15. Global Urinary Drainage Bags Market by segment, 2018 & 2027 (USD Billion)
- FIG 16. Global Urinary Drainage Bags Market by segment, 2018 & 2027 (USD Billion)
- FIG 17. Global Urinary Drainage Bags Market , regional snapshot 2018 & 2027
- FIG 18. North America Urinary Drainage Bags Market 2018 & 2027 (USD Billion)
- FIG 19. Europe Urinary Drainage Bags Market 2018 & 2027 (USD Billion)
- FIG 20. Asia-Pacific Urinary Drainage Bags Market 2018 & 2027 (USD Billion)
- FIG 21. Latin America Urinary Drainage Bags Market 2018 & 2027 (USD Billion)
- FIG 22. Global Urinary Drainage Bags Market , company market share analysis (2020)

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