

Global Urethral Bulking System Market Size study & Forecast, by Disease Type (Stress urinary incontinence, Urge incontinence, Overflow incontinence, Functional incontinence, others), By Agent (Bulkamid, Coaptite, Durasphere, Macroplastique, Others), By End-Use (Hospitals, Clinics, Ambulatory Surgical Centers, Others), and Regional Analysis, 2022-2029

https://marketpublishers.com/r/G51FE797B5D3EN.html

Date: April 2023 Pages: 200 Price: US\$ 4,950.00 (Single User License) ID: G51FE797B5D3EN

Abstracts

Global Urethral Bulking System Market is valued at approximately USD XXX million in 2021 and is anticipated to grow with a healthy growth rate of more than XXX over the forecast period 2022-2029. The urethral bulking system is a medical device used to treat urinary incontinence in women. The system involves injecting bulking agents, such as collagen or silicone, into the walls of the urethra to create a bulge that helps to prevent leakage of urine. Urinary incontinence is a common condition that can be caused by a variety of factors, such as childbirth, aging, or surgery. It occurs when the muscles that control the bladder become weak or damaged, leading to the involuntary leakage of urine. The market demand is primarily driven by the factors such as Non-surgical treatment options that can be performed without general anaesthesia, coupled with minimal side effects.

In addition, increasing cases of urethral incontinence in females. Menopause, hysterectomy, pregnancy, and childbirth are a few of the main underlying health issues that cause urethral incontinence in women. Moreover, a changed lifestyle is a key cause of urethral incontinence is acting as a major driving factor for market growth. According to NCBI, as of 2022, Over 423 million adults (20 years and older) worldwide are thought



to suffer from urine incontinence. Between 24 and 45 per cent of women report having some level of incontinence. Women between the ages of 20 and 39 who report urine incontinence range from 7% to 37%. 9% to 39% of women over 60 reports having daily incontinence, thus, in turn, these factors are expected to escalate the demand for vaccines in the global market. Furthermore, growing demand for minimally invasive treatments, as well as Advancements in technology leading to new products and treatment options are presenting lucrative opportunities for market growth over the forthcoming years. However, healthcare providers may be unaware of the urethral bulking system or its benefits are restricting the market growth over the forecast period of 2022-2029.

The key regions considered for the Global Urethral Bulking System Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the market in terms of revenue, owing to an increase in the prevalence of urine incontinence in adults, the availability of novel bulking gel, improvements in technology, and the success or result of bulking agents in treating urinary continence conditions. Presence of major players selling kits for urethral bulking systems. Whereas, Asia Pacific is also expected to grow at the highest growth rate over the forecasting period. Factor such as Stress urine incontinence is becoming more common among both men and women in the region and is burgeoning the market growth in the forecasting years.

Major market players included in this report are: Boston Scientific Corporation Contura International Ltd. Coloplast Corp CR Bard, Inc. Merz Aesthetics Inc. Cogentix Medical Inc. Uroplasty, Inc. Q-Med AB ASCENTX MEDICAL, INC., AstraZeneca Plc.

Recent Developments in the Market:

In February 2023, AstraZeneca announced the successful completion of its purchase of CinCor Pharma, Inc., a clinical-stage biopharmaceutical company with operations in the US that specialises in the research and development of innovative therapies for resistant and uncontrolled hypertension as well as chronic kidney disease.



In December 2022, Boston Scientific Corporation and Acotec Scientific Holdings Limited have announce that Boston Scientific will make a partial offer to purchase a majority stake in Acotec, a Chinese medical technology company that provides solutions for various interventional procedures, up to a maximum of 65% of the company's shares. Both businesses will have prospects for expansion as a result of this investment. In October 2022, BD India, a leading provider of medical technology, teamed up with Raja Ramanna Centre for Advanced Technology (RRCAT), a famous government research institute, to sterilise one of its medical devices, Venflon Pro, using an electron beam (e-beam) technology at RRCAT's Indore site. The scientists and engineers at RRCAT created and constructed the full e-beam facility. It is the only such facility in India that is certified to ISO 13485 and has regulatory approval for irradiating Class A and Class B medical equipment. This important relationship is a turning point in medical equipment manufacturers' understanding of e-beam technology's advantages in the nation. Also, it might improve India's local infrastructure for processing equipment, allowing the Prime Minister's vision of Atmanirbharta to come true.

Global Urethral Bulking System Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape,

- Growth factors, and Trends
- Segments Covered Disease Type, Agent, End-Use, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Disease Type:

Global Urethral Bulking System Market Size study & Forecast, by Disease Type (Stress urinary incontinence, Urg...



Stress urinary incontinence Urge incontinence Overflow incontinence Functional incontinence Others

By Agent: Bulkamid Coaptite Durasphere Macroplastique Others

By End-Use: Hospitals Clinics Ambulatory Surgical Centers Others

By Region: North America U.S. Canada Europe UK Germany France Spain Italy ROE Asia Pacific China India Japan Australia South Korea **RoAPAC** Latin America Brazil

Global Urethral Bulking System Market Size study & Forecast, by Disease Type (Stress urinary incontinence, Urg...



Mexico ROLA Rest of the World



Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Million)
- 1.2.1. Urethral Bulking System Market, by Region, 2019-2029 (USD Million)
- 1.2.2. Urethral Bulking System Market, by Disease Type, 2019-2029 (USD Million)
- 1.2.3. Urethral Bulking System Market, by Agent, 2019-2029 (USD Million)
- 1.2.4. Urethral Bulking System Market, by End-Use, 2019-2029 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL URETHRAL BULKING SYSTEM MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL URETHRAL BULKING SYSTEM MARKET DYNAMICS

- 3.1. Urethral Bulking System Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Non-surgical treatment option.
 - 3.1.1.2. Minimal side effects.
 - 3.1.1.3. Increasing cases of urethral incontinence in females.
 - 3.1.2. Market Challenges
 - 3.1.2.1. Lack of awareness about the system.
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Growing demand for minimally invasive treatments.
 - 3.1.3.2. Regular Advancements in technology.

CHAPTER 4. GLOBAL URETHRAL BULKING SYSTEM MARKET INDUSTRY ANALYSIS

Global Urethral Bulking System Market Size study & Forecast, by Disease Type (Stress urinary incontinence, Urg...



- 4.1. Porter's 5 Force Model
- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
- 4.3.1. Political
- 4.3.2. Economical
- 4.3.3. Social
- 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL URETHRAL BULKING SYSTEM MARKET, BY DISEASE TYPE

6.1. Market Snapshot

6.2. Global Urethral Bulking System Market by Disease Type, Performance - Potential Analysis

6.3. Global Urethral Bulking System Market Estimates & Forecasts by Disease Type 2019-2029 (USD Million)

- 6.4. Urethral Bulking System Market, Sub Segment Analysis
 - 6.4.1. Stress urinary incontinence
 - 6.4.2. Urge incontinence
 - 6.4.3. Overflow incontinence
 - 6.4.4. Functional incontinence
 - 6.4.5. Others

CHAPTER 7. GLOBAL URETHRAL BULKING SYSTEM MARKET, BY AGENT



- 7.1. Market Snapshot
- 7.2. Global Urethral Bulking System Market by Agent, Performance Potential Analysis

7.3. Global Urethral Bulking System Market Estimates & Forecasts by Agent 2019-2029 (USD Million)

7.4. Urethral Bulking System Market, Sub Segment Analysis

- 7.4.1. Bulkamid
- 7.4.2. Coaptite
- 7.4.3. Durasphere
- 7.4.4. Macroplastique
- 7.4.5. Others

CHAPTER 8. GLOBAL URETHRAL BULKING SYSTEM MARKET, BY END-USE

- 8.1. Market Snapshot
- 8.2. Global Urethral Bulking System Market by End-Use, Performance Potential Analysis
- 8.3. Global Urethral Bulking System Market Estimates & Forecasts by End-Use 2019-2029 (USD Million)
- 8.4. Urethral Bulking System Market, Sub Segment Analysis
 - 8.4.1. Hospitals
 - 8.4.2. Clinics
 - 8.4.3. Ambulatory Surgical Certers
 - 8.4.4. Others

CHAPTER 9. GLOBAL URETHRAL BULKING SYSTEM MARKET, REGIONAL ANALYSIS

- 9.1. Urethral Bulking System Market, Regional Market Snapshot
- 9.2. North America Urethral Bulking System Market
- 9.2.1. U.S. Urethral Bulking System Market
 - 9.2.1.1. Disease Type breakdown estimates & forecasts, 2019-2029
 - 9.2.1.2. Agent breakdown estimates & forecasts, 2019-2029
 - 9.2.1.3. End-Use breakdown estimates & forecasts, 2019-2029
- 9.2.2. Canada Urethral Bulking System Market
- 9.3. Europe Urethral Bulking System Market Snapshot
- 9.3.1. U.K. Urethral Bulking System Market
- 9.3.2. Germany Urethral Bulking System Market
- 9.3.3. France Urethral Bulking System Market



- 9.3.4. Spain Urethral Bulking System Market
- 9.3.5. Italy Urethral Bulking System Market
- 9.3.6. Rest of Europe Urethral Bulking System Market
- 9.4. Asia-Pacific Urethral Bulking System Market Snapshot
- 9.4.1. China Urethral Bulking System Market
- 9.4.2. India Urethral Bulking System Market
- 9.4.3. Japan Urethral Bulking System Market
- 9.4.4. Australia Urethral Bulking System Market
- 9.4.5. South Korea Urethral Bulking System Market
- 9.4.6. Rest of Asia Pacific Urethral Bulking System Market
- 9.5. Latin America Urethral Bulking System Market Snapshot
 - 9.5.1. Brazil Urethral Bulking System Market
 - 9.5.2. Mexico Urethral Bulking System Market
- 9.5.3. Rest of Latin America Urethral Bulking System Market
- 9.6. Rest of The World Urethral Bulking System Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Top Market Strategies
- 10.2. Company Profiles
 - 10.2.1. Boston Scientific Corporation
 - 10.2.1.1. Key Information
 - 10.2.1.2. Overview
 - 10.2.1.3. Financial (Subject to Data Availability)
 - 10.2.1.4. Product Summary
 - 10.2.1.5. Recent Developments
 - 10.2.2. Contura International Ltd.
 - 10.2.3. Coloplast Corp
 - 10.2.4. CR Bard, Inc.
 - 10.2.5. Merz Aesthetics Inc.
 - 10.2.6. Cogentix Medical Inc.
 - 10.2.7. Uroplasty, Inc.
 - 10.2.8. Q-Med AB
 - 10.2.9. ASCENTX MEDICAL, INC.,
 - 10.2.10. AstraZeneca Plc.

CHAPTER 11. RESEARCH PROCESS

11.1. Research Process



- 11.1.1. Data Mining
- 11.1.2. Analysis
- 11.1.3. Market Estimation
- 11.1.4. Validation
- 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption



List Of Tables

LIST OF TABLES

TABLE 1. Global Urethral Bulking System Market, report scope TABLE 2. Global Urethral Bulking System Market estimates & forecasts by Region 2019-2029 (USD Million) TABLE 3. Global Urethral Bulking System Market estimates & forecasts by Disease Type 2019-2029 (USD Million) TABLE 4. Global Urethral Bulking System Market estimates & forecasts by Agent 2019-2029 (USD Million) TABLE 5. Global Urethral Bulking System Market estimates & forecasts by End-Use 2019-2029 (USD Million) TABLE 6. Global Urethral Bulking System Market by segment, estimates & forecasts, 2019-2029 (USD Million) TABLE 7. Global Urethral Bulking System Market by region, estimates & forecasts, 2019-2029 (USD Million) TABLE 8. Global Urethral Bulking System Market by segment, estimates & forecasts, 2019-2029 (USD Million) TABLE 9. Global Urethral Bulking System Market by region, estimates & forecasts, 2019-2029 (USD Million) TABLE 10. Global Urethral Bulking System Market by segment, estimates & forecasts, 2019-2029 (USD Million) TABLE 11. Global Urethral Bulking System Market by region, estimates & forecasts, 2019-2029 (USD Million) TABLE 12. Global Urethral Bulking System Market by segment, estimates & forecasts, 2019-2029 (USD Million) TABLE 13. Global Urethral Bulking System Market by region, estimates & forecasts, 2019-2029 (USD Million) TABLE 14. Global Urethral Bulking System Market by segment, estimates & forecasts, 2019-2029 (USD Million) TABLE 15. Global Urethral Bulking System Market by region, estimates & forecasts, 2019-2029 (USD Million) TABLE 16. U.S. Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million) TABLE 17. U.S. Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million) TABLE 18. U.S. Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)



TABLE 19. Canada Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 20. Canada Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 21. Canada Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 22. UK Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 23. UK Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 24. UK Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 25. Germany Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 26. Germany Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 27. Germany Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 28. France Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 29. France Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 30. France Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 31. Italy Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 32. Italy Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 33. Italy Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 34. Spain Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 35. Spain Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 36. Spain Urethral Bulking System Market estimates & forecasts by segment2019-2029 (USD Million)

TABLE 37. RoE Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 38. RoE Urethral Bulking System Market estimates & forecasts by segment



2019-2029 (USD Million)

TABLE 39. RoE Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 40. China Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 41. China Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 42. China Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 43. India Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 44. India Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 45. India Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 46. Japan Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 47. Japan Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 48. Japan Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 49. South Korea Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 50. South Korea Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 51. South Korea Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 52. Australia Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 53. Australia Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 54. Australia Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 55. RoAPAC Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 56. RoAPAC Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 57. RoAPAC Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)



TABLE 58. Brazil Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 59. Brazil Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 60. Brazil Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 61. Mexico Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 62. Mexico Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 63. Mexico Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 64. RoLA Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 65. RoLA Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 66. RoLA Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 67. Row Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 68. Row Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 69. Row Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 70. List of secondary sources, used in the study of global Urethral Bulking System Market

TABLE 71. List of primary sources, used in the study of global Urethral Bulking System Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable



List Of Figures

LIST OF FIGURES

FIG 1. Global Urethral Bulking System Market, research methodology FIG 2. Global Urethral Bulking System Market, Market estimation techniques FIG 3. Global Market size estimates & forecast methods FIG 4. Global Urethral Bulking System Market, key trends 2021 FIG 5. Global Urethral Bulking System Market, growth prospects 2022-2029 FIG 6. Global Urethral Bulking System Market, porters 5 force model FIG 7. Global Urethral Bulking System Market, pest analysis FIG 8. Global Urethral Bulking System Market, value chain analysis FIG 9. Global Urethral Bulking System Market by segment, 2019 & 2029 (USD Million) FIG 10. Global Urethral Bulking System Market by segment, 2019 & 2029 (USD Million) FIG 11. Global Urethral Bulking System Market by segment, 2019 & 2029 (USD Million) FIG 12. Global Urethral Bulking System Market by segment, 2019 & 2029 (USD Million) FIG 13. Global Urethral Bulking System Market by segment, 2019 & 2029 (USD Million) FIG 14. Global Urethral Bulking System Market, regional snapshot 2019 & 2029 FIG 15. North America Urethral Bulking System Market 2019 & 2029 (USD Million) FIG 16. Europe Urethral Bulking System Market 2019 & 2029 (USD Million) FIG 17. Asia Pacific Urethral Bulking System Market 2019 & 2029 (USD Million) FIG 18. Latin America Urethral Bulking System Market 2019 & 2029 (USD Million) FIG 19. Global Urethral Bulking System Market, company Market share analysis (2021) List of tables and figures and dummy in nature, final lists may vary in the final deliverable



I would like to order

Product name: Global Urethral Bulking System Market Size study & Forecast, by Disease Type (Stress urinary incontinence, Urge incontinence, Overflow incontinence, Functional incontinence, others), By Agent (Bulkamid, Coaptite, Durasphere, Macroplastique, Others), By End-Use (Hospitals, Clinics, Ambulatory Surgical Centers, Others), and Regional Analysis, 2022-2029

Product link: https://marketpublishers.com/r/G51FE797B5D3EN.html

Price: US\$ 4,950.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/G51FE797B5D3EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>



To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970