

# **Global Urethral Bulking System Market Size study & Forecast, by Disease Type (Stress urinary incontinence, Urge incontinence, Overflow incontinence, Functional incontinence, others), By Agent (Bulkamid, Coaptite, Durasphere, Macroplastique, Others), By End-Use (Hospitals, Clinics, Ambulatory Surgical Centers, Others), and Regional Analysis, 2022-2029**

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## **Abstracts**

Global Urethral Bulking System Market is valued at approximately USD XXX million in 2021 and is anticipated to grow with a healthy growth rate of more than XXX over the forecast period 2022-2029. The urethral bulking system is a medical device used to treat urinary incontinence in women. The system involves injecting bulking agents, such as collagen or silicone, into the walls of the urethra to create a bulge that helps to prevent leakage of urine. Urinary incontinence is a common condition that can be caused by a variety of factors, such as childbirth, aging, or surgery. It occurs when the muscles that control the bladder become weak or damaged, leading to the involuntary leakage of urine. The market demand is primarily driven by the factors such as Non-surgical treatment options that can be performed without general anaesthesia, coupled with minimal side effects.

In addition, increasing cases of urethral incontinence in females. Menopause, hysterectomy, pregnancy, and childbirth are a few of the main underlying health issues that cause urethral incontinence in women. Moreover, a changed lifestyle is a key cause of urethral incontinence is acting as a major driving factor for market growth. According to NCBI, as of 2022, Over 423 million adults (20 years and older) worldwide are thought

to suffer from urine incontinence. Between 24 and 45 per cent of women report having some level of incontinence. Women between the ages of 20 and 39 who report urine incontinence range from 7% to 37%. 9% to 39% of women over 60 reports having daily incontinence, thus, in turn, these factors are expected to escalate the demand for vaccines in the global market. Furthermore, growing demand for minimally invasive treatments, as well as Advancements in technology leading to new products and treatment options are presenting lucrative opportunities for market growth over the forthcoming years. However, healthcare providers may be unaware of the urethral bulking system or its benefits are restricting the market growth over the forecast period of 2022-2029.

The key regions considered for the Global Urethral Bulking System Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the market in terms of revenue, owing to an increase in the prevalence of urine incontinence in adults, the availability of novel bulking gel, improvements in technology, and the success or result of bulking agents in treating urinary continence conditions. Presence of major players selling kits for urethral bulking systems. Whereas, Asia Pacific is also expected to grow at the highest growth rate over the forecasting period. Factor such as Stress urine incontinence is becoming more common among both men and women in the region and is burgeoning the market growth in the forecasting years.

Major market players included in this report are:

Boston Scientific Corporation

Contura International Ltd.

Coloplast Corp

CR Bard, Inc.

Merz Aesthetics Inc.

Cogentix Medical Inc.

Uroplasty, Inc.

Q-Med AB

ASCENTX MEDICAL, INC.,

AstraZeneca Plc.

Recent Developments in the Market:

In February 2023, AstraZeneca announced the successful completion of its purchase of CinCor Pharma, Inc., a clinical-stage biopharmaceutical company with operations in the US that specialises in the research and development of innovative therapies for resistant and uncontrolled hypertension as well as chronic kidney disease.

In December 2022, Boston Scientific Corporation and Acotec Scientific Holdings Limited have announced that Boston Scientific will make a partial offer to purchase a majority stake in Acotec, a Chinese medical technology company that provides solutions for various interventional procedures, up to a maximum of 65% of the company's shares. Both businesses will have prospects for expansion as a result of this investment. In October 2022, BD India, a leading provider of medical technology, teamed up with Raja Ramanna Centre for Advanced Technology (RRCAT), a famous government research institute, to sterilise one of its medical devices, Venflon Pro, using an electron beam (e-beam) technology at RRCAT's Indore site. The scientists and engineers at RRCAT created and constructed the full e-beam facility. It is the only such facility in India that is certified to ISO 13485 and has regulatory approval for irradiating Class A and Class B medical equipment. This important relationship is a turning point in medical equipment manufacturers' understanding of e-beam technology's advantages in the nation. Also, it might improve India's local infrastructure for processing equipment, allowing the Prime Minister's vision of Atmanirbharta to come true.

Global Urethral Bulking System Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Disease Type, Agent, End-Use, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Disease Type:

Stress urinary incontinence  
Urge incontinence  
Overflow incontinence  
Functional incontinence  
Others

By Agent:  
Bulkamid  
Coaptite  
Durasphere  
Macroplastique  
Others

By End-Use:  
Hospitals  
Clinics  
Ambulatory Surgical Centers  
Others

By Region:  
North America  
U.S.  
Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE  
Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil

Mexico  
ROLA  
Rest of the World

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Million)
  - 1.2.1. Urethral Bulking System Market, by Region, 2019-2029 (USD Million)
  - 1.2.2. Urethral Bulking System Market, by Disease Type, 2019-2029 (USD Million)
  - 1.2.3. Urethral Bulking System Market, by Agent, 2019-2029 (USD Million)
  - 1.2.4. Urethral Bulking System Market, by End-Use, 2019-2029 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL URETHRAL BULKING SYSTEM MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL URETHRAL BULKING SYSTEM MARKET DYNAMICS

- 3.1. Urethral Bulking System Market Impact Analysis (2019-2029)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Non-surgical treatment option.
    - 3.1.1.2. Minimal side effects.
    - 3.1.1.3. Increasing cases of urethral incontinence in females.
  - 3.1.2. Market Challenges
    - 3.1.2.1. Lack of awareness about the system.
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Growing demand for minimally invasive treatments.
    - 3.1.3.2. Regular Advancements in technology.

### CHAPTER 4. GLOBAL URETHRAL BULKING SYSTEM MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

## **CHAPTER 6. GLOBAL URETHRAL BULKING SYSTEM MARKET, BY DISEASE TYPE**

- 6.1. Market Snapshot
- 6.2. Global Urethral Bulking System Market by Disease Type, Performance - Potential Analysis
- 6.3. Global Urethral Bulking System Market Estimates & Forecasts by Disease Type 2019-2029 (USD Million)
- 6.4. Urethral Bulking System Market, Sub Segment Analysis
  - 6.4.1. Stress urinary incontinence
  - 6.4.2. Urge incontinence
  - 6.4.3. Overflow incontinence
  - 6.4.4. Functional incontinence
  - 6.4.5. Others

## **CHAPTER 7. GLOBAL URETHRAL BULKING SYSTEM MARKET, BY AGENT**

*Global Urethral Bulking System Market Size study & Forecast, by Disease Type (Stress urinary incontinence, Urg...*

- 7.1. Market Snapshot
- 7.2. Global Urethral Bulking System Market by Agent, Performance - Potential Analysis
- 7.3. Global Urethral Bulking System Market Estimates & Forecasts by Agent 2019-2029 (USD Million)
- 7.4. Urethral Bulking System Market, Sub Segment Analysis
  - 7.4.1. Bulkamid
  - 7.4.2. Coaptite
  - 7.4.3. Durasphere
  - 7.4.4. Macroplastique
  - 7.4.5. Others

## **CHAPTER 8. GLOBAL URETHRAL BULKING SYSTEM MARKET, BY END-USE**

- 8.1. Market Snapshot
- 8.2. Global Urethral Bulking System Market by End-Use, Performance - Potential Analysis
- 8.3. Global Urethral Bulking System Market Estimates & Forecasts by End-Use 2019-2029 (USD Million)
- 8.4. Urethral Bulking System Market, Sub Segment Analysis
  - 8.4.1. Hospitals
  - 8.4.2. Clinics
  - 8.4.3. Ambulatory Surgical Centers
  - 8.4.4. Others

## **CHAPTER 9. GLOBAL URETHRAL BULKING SYSTEM MARKET, REGIONAL ANALYSIS**

- 9.1. Urethral Bulking System Market, Regional Market Snapshot
- 9.2. North America Urethral Bulking System Market
  - 9.2.1. U.S. Urethral Bulking System Market
    - 9.2.1.1. Disease Type breakdown estimates & forecasts, 2019-2029
    - 9.2.1.2. Agent breakdown estimates & forecasts, 2019-2029
    - 9.2.1.3. End-Use breakdown estimates & forecasts, 2019-2029
  - 9.2.2. Canada Urethral Bulking System Market
- 9.3. Europe Urethral Bulking System Market Snapshot
  - 9.3.1. U.K. Urethral Bulking System Market
  - 9.3.2. Germany Urethral Bulking System Market
  - 9.3.3. France Urethral Bulking System Market



- 9.3.4. Spain Urethral Bulking System Market
- 9.3.5. Italy Urethral Bulking System Market
- 9.3.6. Rest of Europe Urethral Bulking System Market
- 9.4. Asia-Pacific Urethral Bulking System Market Snapshot
  - 9.4.1. China Urethral Bulking System Market
  - 9.4.2. India Urethral Bulking System Market
  - 9.4.3. Japan Urethral Bulking System Market
  - 9.4.4. Australia Urethral Bulking System Market
  - 9.4.5. South Korea Urethral Bulking System Market
  - 9.4.6. Rest of Asia Pacific Urethral Bulking System Market
- 9.5. Latin America Urethral Bulking System Market Snapshot
  - 9.5.1. Brazil Urethral Bulking System Market
  - 9.5.2. Mexico Urethral Bulking System Market
  - 9.5.3. Rest of Latin America Urethral Bulking System Market
- 9.6. Rest of The World Urethral Bulking System Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Top Market Strategies
- 10.2. Company Profiles
  - 10.2.1. Boston Scientific Corporation
    - 10.2.1.1. Key Information
    - 10.2.1.2. Overview
    - 10.2.1.3. Financial (Subject to Data Availability)
    - 10.2.1.4. Product Summary
    - 10.2.1.5. Recent Developments
  - 10.2.2. Contura International Ltd.
  - 10.2.3. Coloplast Corp
  - 10.2.4. CR Bard, Inc.
  - 10.2.5. Merz Aesthetics Inc.
  - 10.2.6. Cogentix Medical Inc.
  - 10.2.7. Uroplasty, Inc.
  - 10.2.8. Q-Med AB
  - 10.2.9. ASCENTX MEDICAL, INC.,
  - 10.2.10. AstraZeneca Plc.

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process

- 11.1.1. Data Mining
- 11.1.2. Analysis
- 11.1.3. Market Estimation
- 11.1.4. Validation
- 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Urethral Bulking System Market, report scope
- TABLE 2. Global Urethral Bulking System Market estimates & forecasts by Region 2019-2029 (USD Million)
- TABLE 3. Global Urethral Bulking System Market estimates & forecasts by Disease Type 2019-2029 (USD Million)
- TABLE 4. Global Urethral Bulking System Market estimates & forecasts by Agent 2019-2029 (USD Million)
- TABLE 5. Global Urethral Bulking System Market estimates & forecasts by End-Use 2019-2029 (USD Million)
- TABLE 6. Global Urethral Bulking System Market by segment, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 7. Global Urethral Bulking System Market by region, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 8. Global Urethral Bulking System Market by segment, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 9. Global Urethral Bulking System Market by region, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 10. Global Urethral Bulking System Market by segment, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 11. Global Urethral Bulking System Market by region, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 12. Global Urethral Bulking System Market by segment, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 13. Global Urethral Bulking System Market by region, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 14. Global Urethral Bulking System Market by segment, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 15. Global Urethral Bulking System Market by region, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 16. U.S. Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)
- TABLE 17. U.S. Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 18. U.S. Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 19. Canada Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 20. Canada Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 21. Canada Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 22. UK Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 23. UK Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 24. UK Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 25. Germany Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 26. Germany Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 27. Germany Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 28. France Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 29. France Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 30. France Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 31. Italy Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 32. Italy Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 33. Italy Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 34. Spain Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 35. Spain Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 36. Spain Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 37. RoE Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 38. RoE Urethral Bulking System Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 39. RoE Urethral Bulking System Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 40. China Urethral Bulking System Market estimates & forecasts, 2019-2029

(USD Million)

TABLE 41. China Urethral Bulking System Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 42. China Urethral Bulking System Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 43. India Urethral Bulking System Market estimates & forecasts, 2019-2029

(USD Million)

TABLE 44. India Urethral Bulking System Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 45. India Urethral Bulking System Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 46. Japan Urethral Bulking System Market estimates & forecasts, 2019-2029

(USD Million)

TABLE 47. Japan Urethral Bulking System Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 48. Japan Urethral Bulking System Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 49. South Korea Urethral Bulking System Market estimates & forecasts,

2019-2029 (USD Million)

TABLE 50. South Korea Urethral Bulking System Market estimates & forecasts by

segment 2019-2029 (USD Million)

TABLE 51. South Korea Urethral Bulking System Market estimates & forecasts by

segment 2019-2029 (USD Million)

TABLE 52. Australia Urethral Bulking System Market estimates & forecasts, 2019-2029

(USD Million)

TABLE 53. Australia Urethral Bulking System Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 54. Australia Urethral Bulking System Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 55. RoAPAC Urethral Bulking System Market estimates & forecasts, 2019-2029

(USD Million)

TABLE 56. RoAPAC Urethral Bulking System Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 57. RoAPAC Urethral Bulking System Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 58. Brazil Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 59. Brazil Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 60. Brazil Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 61. Mexico Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 62. Mexico Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 63. Mexico Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 64. RoLA Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 65. RoLA Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 66. RoLA Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 67. Row Urethral Bulking System Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 68. Row Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 69. Row Urethral Bulking System Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 70. List of secondary sources, used in the study of global Urethral Bulking System Market

TABLE 71. List of primary sources, used in the study of global Urethral Bulking System Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Urethral Bulking System Market, research methodology
  - FIG 2. Global Urethral Bulking System Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Urethral Bulking System Market, key trends 2021
  - FIG 5. Global Urethral Bulking System Market, growth prospects 2022-2029
  - FIG 6. Global Urethral Bulking System Market, porters 5 force model
  - FIG 7. Global Urethral Bulking System Market, pest analysis
  - FIG 8. Global Urethral Bulking System Market, value chain analysis
  - FIG 9. Global Urethral Bulking System Market by segment, 2019 & 2029 (USD Million)
  - FIG 10. Global Urethral Bulking System Market by segment, 2019 & 2029 (USD Million)
  - FIG 11. Global Urethral Bulking System Market by segment, 2019 & 2029 (USD Million)
  - FIG 12. Global Urethral Bulking System Market by segment, 2019 & 2029 (USD Million)
  - FIG 13. Global Urethral Bulking System Market by segment, 2019 & 2029 (USD Million)
  - FIG 14. Global Urethral Bulking System Market, regional snapshot 2019 & 2029
  - FIG 15. North America Urethral Bulking System Market 2019 & 2029 (USD Million)
  - FIG 16. Europe Urethral Bulking System Market 2019 & 2029 (USD Million)
  - FIG 17. Asia Pacific Urethral Bulking System Market 2019 & 2029 (USD Million)
  - FIG 18. Latin America Urethral Bulking System Market 2019 & 2029 (USD Million)
  - FIG 19. Global Urethral Bulking System Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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