

# **Global Ureteroscopy Market Size study & Forecast, by Product (Flexible Ureteroscope, Semi- Rigid Ureteroscope) by Application (Urolithiasis, Kidney Cancer, Urinary Stricture, Others), by End User (Hospitals, Ambulatory Surgical Centers, Others) and Regional Analysis, 2022-2029**

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## **Abstracts**

Global Ureteroscopy Market is valued at approximately USD 807.34 million in 2021 and is anticipated to grow with a healthy growth rate of more than 5.5% over the forecast period 2022-2029. A ureteroscope is a specific type of endoscope that is either rigid, flexible, or semi-flexible with a camera and light source at one end. Endoscopes known as ureteroscopes are used to view the urinary tract and examine it. Particularly long and narrow, ureteroscopy can be placed into the urethra, advanced into the bladder, and advanced into the ureter. These endoscopes are used for visual inspections and tool-assisted ureter internal examinations. kidney cancer, Urinary strictures, kidney stones, and upper urinary tract urothelial melanoma can all be identified and treated with the use of this method. There are several different varieties of ureteroscopic available, single-use, including flexible, semi-rigid, stiff, and double channel ureteroscopes. The key factors driving the market growth are the rising prevalence of urological diseases, the increasing number of urological surgeries, the growing geriatric population and the increasing healthcare expenditure that anticipated to create a lucrative demand for the market during the forecast period.

The rising prevalence of kidney-related problems such as kidney-stone and others are anticipated to propel the lucrative demand for ureteroscopy for better treatment. A National Center for Biotechnology Information (NCBI) study found that kidney-related problems are likely to become more common among people in the years to come as a

result of their unhealthy lifestyles. According to the National Center for Biotechnology Information (NCBI) report, there would be 18.7 million kidney stone patients worldwide by 2023. Furthermore, the Canadian Health Society forecasts that due to an unhealthy lifestyle, the number of kidney cancer patients will rise in the upcoming years. In comparison to the number of cases in 2017, it is anticipated that kidney cancer cases will rise by 52% by 2020. As a result, as these cases increase, so will the demand for ureteroscopes. Additionally, rising technological advancements in ureteroscopy and growing investment in healthcare sector is anticipated to create a lucrative opportunity for the market during the forecast period. However, the high cost of ureteroscopy procedures stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Ureteroscopy Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the dominating region across the world in terms of market share, owing to the presence of key market players, the rising prevalence of urological diseases, and the number of urological surgeries. Whereas, Asia Pacific is also anticipated to exhibit the highest growth rate over the forecast period, owing to rising investment in the healthcare sector, growing prevalence of kidney-related problems, rise in personalized medicine expenditure and adoption of high-tech processing to improve the production of ureteroscopic devices would create lucrative growth prospects for the Ureteroscopy market across Asia Pacific region.

Major market player included in this report are:

KARL STORZ SE & Co. KG

Hoya Corporation

Stryker Corporation

Boston Scientific Corporation

Advin Health Care

Cliniva Healthcare

Olympus Corporation

OTU Medical Inc

Richard Wolf GmbH

STERIS plc

Recent Developments in the Market:

In Jan 2021 The Flexible Sensor-Ureterorenoscopes manufactured by Richard Wolf Medical Instruments Corporation and used for urogenital tract visualization have been approved by the US FDA.

Global Ureteroscopy Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Product, Application, End User, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Flexible Ureteroscope

Semi- Rigid Ureteroscope

By Application:

Urolithiasis

Kidney Cancer

Urinary Stricture

Others

By End User:

Hospitals

Ambulatory Surgical Centers

Others

By Region:

North America

U.S.

Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE  
Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
RoLA  
Rest of the World

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