

# **Global Ureteral Stents Market Size study, by Material Outlook (Metallic Ureteral Stents, Polymer Ureteral Stents) by Application Outlook (Kidney Stones, Kidney Transplantation, Tumors, Urinary Incontinence, Others) and Regional Forecasts 2021-2027**

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## **Abstracts**

Global Ureteral Stents Market is valued approximately USD 0.45 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 7.10 % over the forecast period 2021-2027. Ureteral Stents is a thin hollow tube which is introduced into the ureter to treat blockage of the urine flow from the kidney. These stents are used to treat various conditions in patients which kidney stones and urinary incontinency. The prevalence of prostate cancer and tumor or scarring of the ureter requires the need for ureteral stents during or after the treatment. For Instance: as per the estimates of the American Cancer Society, around 191,930 men was diagnosed with prostate cancer in 2020. So, the increase in prevalence of these incidence has surged the demand for ureteral stents. Furthermore, there is increase in number of kidney transplants which drive the growth for ureteral stents market. For instance: as per the Organ Donor, in 2020, in U.S. there were 106,825 people waiting for organ transplant and of these only 39,000 transplants were performed in year 2020. Also, technological advancement in ureteral stents such as use of the biodegradable materials which includes antibacterial coating that led to efficient and improved outcomes to urinary and kidney disorder. However, lack of skilled professionals would impede the growth of the market over the forecast period of 2021-2027.

The key regions considered for the global Ureteral Stents market study includes Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is

the dominating region across the world in terms of market share owing to the rise in the prevalence of urinary tract disorder, a rise in healthcare expenditure is also one the reason the region is dominating in the market. Whereas, Asia-Pacific is also anticipated to witness lucrative growth over the forecast period 2021-2027. Factors such as rise in geriatric population, increase in healthcare awareness and government initiatives related to healthcare treatments.

Major market player included in this report are:

Boston Scientific Corporation  
B. Braun Melsungen AG  
Cook Medical  
Becton, Dickinson and Company  
Coloplast Ltd.  
Medline Industries  
Allium Medical Solutions Ltd.  
Merit Medical Systems  
Teleflex Incorporated  
Olympus Corporation

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Material Outlook:

Metallic Ureteral Stents  
Polymer Ureteral Stents

By Application Outlook:

Kidney Stones  
Kidney Transplantation  
Tumors  
Urinary Incontinence

Others

By Region:

North America

U.S.  
Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027

Target Audience of the Global Ureteral Stents Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

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