

Global Urea Strippers Market Size study, by Material of Construction (Duplex Steel, Stainless Steel, Zirconium and others), by Capacity (Upto 1,000 MTPD, 1,000-1,500 MTPD, 1,500-3,500 MTPD and Above 3,500 MTPD) and Regional Forecasts 2020-2027.

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Abstracts

Global Urea Strippers Market is valued approximately USD 40.31 million in 2019 and is anticipated to grow with a healthy growth rate of more than 3 % over the forecast period 2020-2027. Urea strippers are used to decompose carbamate into ammonia and carbon dioxide from urea solution leaving the reactor. They are operated under full system pressure so that they can provide maximum gas-liquid contact. Further, extensive use of fertilizers and also the growing applications as non-fertilizers like urea-formaldehyde resins, melamine-formaldehyde resins and livestock feed led the adoption of more urea strippers across the forecast period. With the continuous rise in global population, the demand for the food will keep on rising., this will impact positively on the urea strippers market as they are used in many manufacturing industries. For instance, according to the study by by UN Food and Agricultural Organization (FAO) in 2009, farmers will produce about 70% more food by 2050 to satisfy the food needs of 9.9 billion predicted populations. This will lead to growing use of urea strippers to have higher crop yield and production. However, discharge of harmful pollutants from its manufacturing process causing loss of soil fertility has led to the strict regulations against urea in agriculture which may impede the growth of the market over the forecast period of 2020-2027. Also, opportunity of the market with the increasing demand for agricultural products and efficient utilization of the available resources, the adoption & demand for urea strippers is likely to increase. The growing demand for food will directly drive the growth rate of urea strippers market.

The regional analysis of global Urea Strippers Market is considered for the key regions

such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Asia-Pacific is the leading/significant region across the world in terms of market share owing to the rising investment in construction and polymer industries in the chemical sector. Governments in the region have been launching major projects to increase the agricultural base and making it more efficient such as Climate-Smart Agriculture (CSA). Such projects are beneficial directly to urea strippers market. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027. Factors such as rising population, rising food demand, increasing use of urea in end-use industries, locally driven market and their application in various sectors would create lucrative growth prospects for the Urea Strippers Market across Asia-Pacific region.

Major market player included in this report are:

Larson & Toubro

Saipem S.p.A.

Stamicarbon

Urea Casale

TOYO India

ALFA LAVAL

NIIK

Thyssenkrupp

FLOWTRONIX

Isgec Heavy Engineering Ltd

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also

caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Material of Construction:

Duplex Steel

Stainless Steel

Zirconium

Others

By Capacity:

Upto 1,000 MTPD

1,000-1,500 MTPD

1,500-3,500 MTPD

Above 3,500 MTPD

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Urea Strippers Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2018-2027 (USD Million)
 - 1.2.1. Urea Strippers Market, by Region, 2018-2027 (USD Million)
 - 1.2.2. Urea Strippers Market, by Material of Construction, 2018-2027 (USD Million)
 - 1.2.3. Urea Strippers Market, by Capacity, 2018-2027 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL UREA STRIPPERS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL UREA STRIPPERS MARKET DYNAMICS

- 3.1. Urea Strippers Market Impact Analysis (2018-2027)
 - 3.1.1. Market Drivers
 - 3.1.2. Market Challenges
 - 3.1.3. Market Opportunities

CHAPTER 4. GLOBAL UREA STRIPPERS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2017-2027)
- 4.2. PEST Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL UREA STRIPPERS MARKET, BY MATERIAL OF CONSTRUCTION

- 5.1. Market Snapshot
- 5.2. Global Urea Strippers Market by Material of Construction, Performance - Potential Analysis
- 5.3. Global Urea Strippers Market Estimates & Forecasts by Material of Construction 2017-2027 (USD Million)
- 5.4. Urea Strippers Market, Sub Segment Analysis
 - 5.4.1. Duplex Steel
 - 5.4.2. Stainless Steel
 - 5.4.3. Zirconium
 - 5.4.4. Others

CHAPTER 6. GLOBAL UREA STRIPPERS MARKET, BY CAPACITY

- 6.1. Market Snapshot
- 6.2. Global Urea Strippers Market by Capacity, Performance - Potential Analysis
- 6.3. Global Urea Strippers Market Estimates & Forecasts by Capacity 2017-2027 (USD Million)
- 6.4. Urea Strippers Market, Sub Segment Analysis
 - 6.4.1. Upto 1,000 MTPD
 - 6.4.2. 1,000-1,500 MTPD
 - 6.4.3. 1,500-3,500 MTPD
 - 6.4.4. Above 3,500 MTPD

CHAPTER 7. GLOBAL UREA STRIPPERS MARKET, REGIONAL ANALYSIS

- 7.1. Urea Strippers Market, Regional Market Snapshot
- 7.2. North America Urea Strippers Market
 - 7.2.1. U.S. Urea Strippers Market
 - 7.2.1.1. Material of Construction breakdown estimates & forecasts, 2017-2027

- 7.2.1.2. Capacity breakdown estimates & forecasts, 2017-2027
- 7.2.2. Canada Urea Strippers Market
- 7.3. Europe Urea Strippers Market Snapshot
 - 7.3.1. U.K. Urea Strippers Market
 - 7.3.2. Germany Urea Strippers Market
 - 7.3.3. France Urea Strippers Market
 - 7.3.4. Spain Urea Strippers Market
 - 7.3.5. Italy Urea Strippers Market
 - 7.3.6. Rest of Europe Urea Strippers Market
- 7.4. Asia-Pacific Urea Strippers Market Snapshot
 - 7.4.1. China Urea Strippers Market
 - 7.4.2. India Urea Strippers Market
 - 7.4.3. Japan Urea Strippers Market
 - 7.4.4. Australia Urea Strippers Market
 - 7.4.5. South Korea Urea Strippers Market
 - 7.4.6. Rest of Asia Pacific Urea Strippers Market
- 7.5. Latin America Urea Strippers Market Snapshot
 - 7.5.1. Brazil Urea Strippers Market
 - 7.5.2. Mexico Urea Strippers Market
- 7.6. Rest of The World Urea Strippers Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Top Market Strategies
- 8.2. Company Profiles
 - 8.2.1. Larson & Toubro
 - 8.2.1.1. Key Information
 - 8.2.1.2. Overview
 - 8.2.1.3. Financial (Subject to Data Availability)
 - 8.2.1.4. Product Summary
 - 8.2.1.5. Recent Developments
 - 8.2.2. Saipem S.p.A.
 - 8.2.3. Stamicarbon
 - 8.2.4. Urea Casale
 - 8.2.5. TOYO India
 - 8.2.6. ALFA LAVAL
 - 8.2.7. NIIK
 - 8.2.8. Thyssenkrupp
 - 8.2.9. FLOWTRONIX

8.2.10. Isgec Heavy Engineering Ltd.

CHAPTER 9. RESEARCH PROCESS

9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.2. Research Attributes

9.3. Research Assumption

List Of Tables

LIST OF TABLES

- TABLE 1. Global Urea Strippers market, report scope
- TABLE 2. Global Urea Strippers market estimates & forecasts by Region 2017-2027 (USD Million)
- TABLE 3. Global Urea Strippers market estimates & forecasts by Material of Construction 2017-2027 (USD Million)
- TABLE 4. Global Urea Strippers market estimates & forecasts by Capacity 2017-2027 (USD Million)
- TABLE 5. Global Urea Strippers market by segment, estimates & forecasts, 2017-2027 (USD Million)
- TABLE 6. Global Urea Strippers market by region, estimates & forecasts, 2017-2027 (USD Million)
- TABLE 7. Global Urea Strippers market by segment, estimates & forecasts, 2017-2027 (USD Million)
- TABLE 8. Global Urea Strippers market by region, estimates & forecasts, 2017-2027 (USD Million)
- TABLE 9. Global Urea Strippers market by segment, estimates & forecasts, 2017-2027 (USD Million)
- TABLE 10. Global Urea Strippers market by region, estimates & forecasts, 2017-2027 (USD Million)
- TABLE 11. Global Urea Strippers market by segment, estimates & forecasts, 2017-2027 (USD Million)
- TABLE 12. Global Urea Strippers market by region, estimates & forecasts, 2017-2027 (USD Million)
- TABLE 13. Global Urea Strippers market by segment, estimates & forecasts, 2017-2027 (USD Million)
- TABLE 14. Global Urea Strippers market by region, estimates & forecasts, 2017-2027 (USD Million)
- TABLE 15. U.S. Urea Strippers market estimates & forecasts, 2017-2027 (USD Million)
- TABLE 16. U.S. Urea Strippers market estimates & forecasts by segment 2017-2027 (USD Million)
- TABLE 17. U.S. Urea Strippers market estimates & forecasts by segment 2017-2027 (USD Million)
- TABLE 18. Canada Urea Strippers market estimates & forecasts, 2017-2027 (USD Million)
- TABLE 19. Canada Urea Strippers market estimates & forecasts by segment

2017-2027 (USD Million)

TABLE 20. Canada Urea Strippers market estimates & forecasts by segment

2017-2027 (USD Million)

TABLE 21. UK Urea Strippers market estimates & forecasts, 2017-2027 (USD Million)

TABLE 22. UK Urea Strippers market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 23. UK Urea Strippers market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 24. Germany Urea Strippers market estimates & forecasts, 2017-2027 (USD Million)

TABLE 25. Germany Urea Strippers market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 26. Germany Urea Strippers market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 27. RoE Urea Strippers market estimates & forecasts, 2017-2027 (USD Million)

TABLE 28. RoE Urea Strippers market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 29. RoE Urea Strippers market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 30. China Urea Strippers market estimates & forecasts, 2017-2027 (USD Million)

TABLE 31. China Urea Strippers market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 32. China Urea Strippers market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 33. India Urea Strippers market estimates & forecasts, 2017-2027 (USD Million)

TABLE 34. India Urea Strippers market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 35. India Urea Strippers market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 36. Japan Urea Strippers market estimates & forecasts, 2017-2027 (USD Million)

TABLE 37. Japan Urea Strippers market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 38. Japan Urea Strippers market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 39. RoAPAC Urea Strippers market estimates & forecasts, 2017-2027 (USD Million)

TABLE 40. RoAPAC Urea Strippers market estimates & forecasts by segment

2017-2027 (USD Million)

TABLE 41. RoAPAC Urea Strippers market estimates & forecasts by segment

2017-2027 (USD Million)

TABLE 42. Brazil Urea Strippers market estimates & forecasts, 2017-2027 (USD Million)

TABLE 43. Brazil Urea Strippers market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 44. Brazil Urea Strippers market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 45. Mexico Urea Strippers market estimates & forecasts, 2017-2027 (USD Million)

TABLE 46. Mexico Urea Strippers market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 47. Mexico Urea Strippers market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 48. RoLA Urea Strippers market estimates & forecasts, 2017-2027 (USD Million)

TABLE 49. RoLA Urea Strippers market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 50. RoLA Urea Strippers market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 51. Row Urea Strippers market estimates & forecasts, 2017-2027 (USD Million)

TABLE 52. Row Urea Strippers market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 53. Row Urea Strippers market estimates & forecasts by segment 2017-2027 (USD Million)

TABLE 54. List of secondary sources, used in the study of global Urea Strippers market

TABLE 55. List of primary sources, used in the study of global Urea Strippers market

TABLE 56. Years considered for the study

TABLE 57. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Global Urea Strippers market, research methodology
- FIG 2. Global Urea Strippers market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Urea Strippers market, key trends 2019
- FIG 5. Global Urea Strippers market, growth prospects 2020-2027
- FIG 6. Global Urea Strippers market, porters 5 force model
- FIG 7. Global Urea Strippers market, pest analysis
- FIG 8. Global Urea Strippers market, value chain analysis
- FIG 9. Global Urea Strippers market by segment, 2017 & 2027 (USD Million)
- FIG 10. Global Urea Strippers market by segment, 2017 & 2027 (USD Million)
- FIG 11. Global Urea Strippers market by segment, 2017 & 2027 (USD Million)
- FIG 12. Global Urea Strippers market by segment, 2017 & 2027 (USD Million)
- FIG 13. Global Urea Strippers market by segment, 2017 & 2027 (USD Million)
- FIG 14. Global Urea Strippers market, regional snapshot 2017 & 2027
- FIG 15. North America Urea Strippers market 2017 & 2027 (USD Million)
- FIG 16. Europe Urea Strippers market 2017 & 2027 (USD Million)
- FIG 17. Asia pacific Urea Strippers market 2017 & 2027 (USD Million)
- FIG 18. Latin America Urea Strippers market 2017 & 2027 (USD Million)
- FIG 19. Global Urea Strippers market, company market share analysis (2019)

COMPANIES MENTIONED

Larson & Toubro
Saipem S.p.A.
Stamicarbon
Urea Casale
TOYO India
ALFA LAVAL
NIIK
Thyssenkrupp
FLOWTRONIX
Isgec Heavy Engineering Ltd.

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