

Global Urban Air Mobility Market Size study, by Type (Infrastructure, Platform), by Application (Air Taxi, Personal Air Vehicles, Cargo Air Vehicles, Air Ambulance, Others) and Regional Forecasts 2019-2026

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Abstracts

Global Urban Air Mobility Market valued approximately USD 5.25 billion in 2018 is anticipated to grow with a healthy growth rate of more than 11.34% over the forecast period 2019-2026. The Urban Air Mobility Market is continuously growing in the global scenario at significant pace. Urban air mobility (UAM) refers to on-demand and automated passenger or cargo-carrying air transportation services, typically flown without a pilot. Increasing need to enhance operational efficacy, escalating investment, increasing initiative towards smart cities and growing need for alternate transportation mode in urban mobility are the substantial driving factors of the market during the forecast period. Additionally, surging demand for an efficient mode of logistics & transportation is further likely to propel the growth of the market in the coming future. Moreover, increasing demand for autonomous air ambulance vehicles is the major factors that likely to create numerous opportunity in the near future. In addition, urban air mobility aim to deliver scalable replicable services by capitalizing the benefit from aiding the third dimension to urban mobility, so this is also a factor that contributes towards promoting the demand of urban air mobility across the globe. However, strict regulations associated with the use of urban air mobility and limited adoption of urban air mobility due to pestle factors are the factors that limiting the growth of the market during the forecast period.

The regional analysis of Global Urban Air Mobility Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Europe is the leading/significant region across the world in terms of market share due to increasing investment activities and rising ability to spend more on transportation

operations in the region. North America is also estimated to grow at significant growth rate in the global Urban Air Mobility market over the upcoming years. Further, Asia-Pacific anticipated to exhibit higher growth rate / CAGR over the forecast period 2019-2026 owing to rising initiative towards the smart cities and rising adoption of urban air mobility due to growing environmental concerns across the region.

The major market player included in this report are:

Kitty Hawk

Lilium

EHang

Volocopter

Airbus

Honeywell

Epicore

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Infrastructure

Platform

By Application:

Air Taxi

Personal Air Vehicles

Cargo Air Vehicles

Air Ambulance

Others

By Regions:

North America

U.S.
Canada
Europe
UK
Germany
Asia Pacific
China
India
Japan
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017

Base year – 2018

Forecast period – 2019 to 2026

Target Audience of the Global Urban Air Mobility Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Key Trends
- 1.3. Global & Segmental Market Estimates & Forecasts, 2016-2026 (USD Billion)
 - 1.3.1. Urban Air Mobility Market, by Type, 2016-2026 (USD Billion)
 - 1.3.2. Urban Air Mobility Market, by Application, 2016-2026 (USD Billion)
 - 1.3.3. Urban Air Mobility Market, by Region, 2016-2026 (USD Billion)
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. URBAN AIR MOBILITY MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. URBAN AIR MOBILITY MARKET DYNAMICS

- 3.1. See Saw Analysis
 - 3.1.1. Market Drivers
 - 3.1.2. Market Challenges
 - 3.1.3. Market Opportunities

CHAPTER 4. URBAN AIR MOBILITY MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Buyers
 - 4.1.2. Bargaining Power of Suppliers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.2. PEST Analysis

- 4.2.1. Political Scenario
- 4.2.2. Economic Scenario
- 4.2.3. Social Scenario
- 4.2.4. Technological Scenario
- 4.3. Key Buying Criteria (On Demand)
- 4.4. Regulatory Framework (On Demand)
- 4.5. Investment Vs Adoption Scenario (On Demand)
- 4.6. Analyst Recommendation & Conclusion

CHAPTER 5. URBAN AIR MOBILITY MARKET, BY TYPE

- 5.1. Market Snapshot
- 5.2. Market Performance - Potential Model
- 5.3. Key Market Players
- 5.4. Urban Air Mobility Market, Sub Segment Analysis
 - 5.4.1. Infrastructure
 - 5.4.1.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 5.4.1.2. Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 5.4.2. Platform
 - 5.4.2.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 5.4.2.2. Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)

CHAPTER 6. URBAN AIR MOBILITY MARKET, BY APPLICATIONS

- 6.1. Market Snapshot
- 6.2. Market Performance - Potential Model
- 6.3. Key Market Players
- 6.4. Urban Air Mobility Market, Sub Segment Analysis
 - 6.4.1. Air Taxi
 - 6.4.1.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 6.4.1.2. Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 6.4.2. Personal Air Vehicles
 - 6.4.2.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 6.4.2.2. Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 6.4.3. Cargo Air Vehicles
 - 6.4.3.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 6.4.3.2. Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 6.4.4. Air Ambulance
 - 6.4.4.1. Market estimates & forecasts, 2016-2026 (USD Billion)

- 6.4.4.2. Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)
- 6.4.5. Others
 - 6.4.5.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 6.4.5.2. Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)

CHAPTER 7. URBAN AIR MOBILITY MARKET, BY REGIONAL ANALYSIS

- 7.1. Urban Air Mobility Market, Regional Market Snapshot (2016-2026)
- 7.2. North America Urban Air Mobility Market Snapshot
 - 7.2.1. U.S.
 - 7.2.1.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 7.2.1.2. Type breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 7.2.1.3. Applications breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 7.2.2. Canada
 - 7.2.2.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 7.2.2.2. Type breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 7.2.2.3. Application breakdown estimates & forecasts, 2016-2026 (USD Billion)
- 7.3. Europe Urban Air Mobility Market Snapshot
 - 7.3.1. U.K.
 - 7.3.1.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 7.3.1.2. Type breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 7.3.1.3. Application breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 7.3.2. Rest of Europe
 - 7.3.2.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 7.3.2.2. Type breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 7.3.2.3. Application breakdown estimates & forecasts, 2016-2026 (USD Billion)
- 7.4. Asia Urban Air Mobility Market Snapshot
 - 7.4.1. China
 - 7.4.1.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 7.4.1.2. Type breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 7.4.1.3. Application breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 7.4.2. India
 - 7.4.2.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 7.4.2.2. Type breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 7.4.2.3. Application breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 7.4.3. Japan
 - 7.4.3.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 7.4.3.2. Type breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 7.4.3.3. Application breakdown estimates & forecasts, 2016-2026 (USD Billion)

- 7.4.4. Rest of Asia Pacific
 - 7.4.4.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 7.4.4.2. Type breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 7.4.4.3. Application breakdown estimates & forecasts, 2016-2026 (USD Billion)
- 7.5. Latin America Urban Air Mobility Market Snapshot
 - 7.5.1. Brazil
 - 7.5.1.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 7.5.1.2. Type breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 7.5.1.3. Application breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 7.5.2. Mexico
 - 7.5.2.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 7.5.2.2. Type breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 7.5.2.3. Application breakdown estimates & forecasts, 2016-2026 (USD Billion)
- 7.6. Rest of The World
 - 7.6.1. South America
 - 7.6.1.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 7.6.1.2. Type breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 7.6.1.3. Application breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 7.6.2. Middle East and Africa
 - 7.6.2.1. Market estimates & forecasts, 2016-2026 (USD Billion)
 - 7.6.2.2. Type breakdown estimates & forecasts, 2016-2026 (USD Billion)
 - 7.6.2.3. Application breakdown estimates & forecasts, 2016-2026 (USD Billion)

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Company Market Share (Subject to Data Availability)
- 8.2. Top Market Strategies
- 8.3. Company Profiles
 - 8.3.1. Kitty Hawk
 - 8.3.1.1. Overview
 - 8.3.1.2. Financial (Subject to Data Availability)
 - 8.3.1.3. Summary
 - 8.3.1.4. Recent Developments
 - 8.3.2. Lilium
 - 8.3.3. EHang
 - 8.3.4. Volocopter
 - 8.3.5. Airbus
 - 8.3.6. Honeywell
 - 8.3.7. Epicore

CHAPTER 9. RESEARCH PROCESS

9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.1.6. Research Assumption

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