

# **Global Upcycled Denim Products Market Size Study, by Product Type (Apparel, Home Goods, Others), by Price Point (Mass, Premium), by Distribution Channel (Specialty Store, Online retail, Others) and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/GB5ED170A45EEN.html>

Date: June 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GB5ED170A45EEN

## **Abstracts**

Global Upcycled Denim Products Market is valued at approximately USD 453.21 Million in 2023 and is anticipated to grow with a healthy growth rate of more than 7.90% over the forecast period 2024-2032. Upcycled denim products refer to items that are created from discarded or old denim materials, such as jeans, jackets, or other denim garments. Instead of being thrown away or recycled in traditional ways, these materials are repurposed and transformed into new products with added value. Upcycling involves creatively reusing the denim fabric to make unique and environmentally friendly items, contributing to sustainability by reducing waste and promoting resourcefulness in fashion design. The Global Upcycled Denim Products market is experiencing a surge in attention due to respective key developments. A prominent development is the growing consumer preference for sustainable and eco-friendly fashion choices. As awareness of environmental issues increases, more consumers are seeking products that reduce waste and promote recycling, driving the demand for upcycled denim items. The factor contributing to this market's growth is the rise of circular fashion concepts. Companies and consumers such as are embracing circularity, where products are designed to be reused, refurbished, or recycled, aligning perfectly with the ethos of upcycled denim products. Furthermore, the fashion market's focus on innovation and creativity is fueling interest in unique, one-of-a-kind pieces crafted from upcycled denim. These developments collectively underscore the market's potential and attractiveness, positioning the Global Upcycled Denim Products Market as a dynamic and evolving sector in sustainable fashion.

Various factors are fueling the growth of the Global Upcycled Denim Products market, including the increasing consumer awareness of sustainable fashion choices. This factor reflects a growing development where consumers prioritize eco-friendly products that align with their values of environmental conservation. The rising adoption of circular economy principles within the fashion market, encourages the reuse and repurposing of materials such as denim, thus fuelling the demand for upcycled denim products. Additionally, the market benefits from the fashion market's ongoing pursuit of innovative and unique designs, which are often achieved through upcycling techniques. However, alongside these, the market also faces certain restraints. One significant restraint is the challenge of scalability and mass production while maintaining the uniqueness and individuality that upcycled denim products offer. Balancing mass production with the bespoke nature of these items can be a complex task for manufacturers. Sourcing an adequate and consistent supply of high-quality denim materials for upcycling poses a challenge, especially as demand for such materials increases. These restraints highlight the need for sustainable solutions and strategic planning within the Global Upcycled Denim Products market.

The key regions considered for the Global Upcycled Denim Products Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America is a dominant region in the Global Upcycled Denim Products market. One significant reason is the region's strong focus on sustainability and eco-conscious consumer behaviour. North American consumers, are increasingly mindful of environmental issues and seek out products that align with their values, including upcycled denim items. Moreover, the presence of a robust fashion market in North America contributes to the market dominance. Many fashion brands and designers in the region have embraced upcycling as a core principle, incorporating recycled denim into their collections and promoting sustainable practices. This development has not only increased the availability and visibility of upcycled denim products but also attracted a wider consumer base. North America benefits from a well-developed infrastructure for recycling and waste management, supporting the supply chain for upcycled materials. This infrastructure ensures efficient sourcing, processing, and distribution of denim for upcycling, further bolstering the region's dominance in the Global Upcycled Denim Products market. The market in Asia Pacific, on the other hand, is expected to develop at the fastest rate over the forecast period.

Major market players included in this report are:

E.L.V. Denim Limited

Blue Milano s.r.l.

Zero Waste Daniel

Industry of All Nations  
Remu Apparel  
DenimX B.V.  
EB Denim  
Raw Materials Amsterdam  
Redone LLC.  
Use Me Works

The detailed segments and sub-segments of the market are explained below:

#### By Product Type

Apparel  
Home Goods  
Others

#### By Price Point

Mass  
Premium

#### By Distribution Channel

Specialty Store  
Online retail  
Others

#### By Region:

North America  
U.S.  
Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE  
Asia Pacific  
China  
India  
Japan

Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Middle East & Africa  
Saudi Arabia  
South Africa  
RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

## Contents

### **CHAPTER 1. GLOBAL UPCYCLED DENIM PRODUCTS MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
  - 1.3.1. Inclusion & Exclusion
  - 1.3.2. Limitations
  - 1.3.3. Supply Side Analysis
    - 1.3.3.1. Availability
    - 1.3.3.2. Infrastructure
    - 1.3.3.3. Regulatory Environment
    - 1.3.3.4. Market Competition
    - 1.3.3.5. Economic Viability (Consumer's Perspective)
  - 1.3.4. Demand Side Analysis
    - 1.3.4.1. Regulatory frameworks
    - 1.3.4.2. Technological Advancements
    - 1.3.4.3. Environmental Considerations
    - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Global Upcycled Denim Products Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
  - 2.3.1. By Product Type
  - 2.3.2. By Price Point
  - 2.3.3. By Distribution Channel
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

### **CHAPTER 3. GLOBAL UPCYCLED DENIM PRODUCTS MARKET DYNAMICS**

- 3.1. Market Drivers
- 3.2. Market Challenges
- 3.3. Market Opportunities

## **CHAPTER 4. GLOBAL UPCYCLED DENIM PRODUCTS MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model
  - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
  - 4.2.5. Environmental
  - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL UPCYCLED DENIM PRODUCTS MARKET SIZE & FORECASTS BY PRODUCT TYPE 2022-2032**

- 5.1. Apparel
- 5.2. Home Goods
- 5.3. Others

## **CHAPTER 6. GLOBAL UPCYCLED DENIM PRODUCTS MARKET SIZE & FORECASTS BY PRICE POINT 2022-2032**

- 6.1. Mass

## 6.2. Premium

### **CHAPTER 7. GLOBAL UPCYCLED DENIM PRODUCTS MARKET SIZE & FORECASTS BY DISTRIBUTION CHANNEL 2022-2032**

#### 7.1. Specialty Store

#### 7.2. Online retail

#### 7.3. Others

### **CHAPTER 8. GLOBAL UPCYCLED DENIM PRODUCTS MARKET SIZE & FORECASTS BY REGION 2022-2032**

#### 8.1. North America Upcycled Denim Products Market

##### 8.1.1. U.S. Upcycled Denim Products Market

###### 8.1.1.1. Product Type breakdown size & forecasts, 2022-2032

###### 8.1.1.2. Price Point breakdown size & forecasts, 2022-2032

###### 8.1.1.3. Distribution Channel breakdown size & forecasts, 2022-2032

##### 8.1.2. Canada Upcycled Denim Products Market

#### 8.2. Europe Upcycled Denim Products Market

##### 8.2.1. U.K. Upcycled Denim Products Market

##### 8.2.2. Germany Upcycled Denim Products Market

##### 8.2.3. France Upcycled Denim Products Market

##### 8.2.4. Spain Upcycled Denim Products Market

##### 8.2.5. Italy Upcycled Denim Products Market

##### 8.2.6. Rest of Europe Upcycled Denim Products Market

#### 8.3. Asia-Pacific Upcycled Denim Products Market

##### 8.3.1. China Upcycled Denim Products Market

##### 8.3.2. India Upcycled Denim Products Market

##### 8.3.3. Japan Upcycled Denim Products Market

##### 8.3.4. Australia Upcycled Denim Products Market

##### 8.3.5. South Korea Upcycled Denim Products Market

##### 8.3.6. Rest of Asia Pacific Upcycled Denim Products Market

#### 8.4. Latin America Upcycled Denim Products Market

##### 8.4.1. Brazil Upcycled Denim Products Market

##### 8.4.2. Mexico Upcycled Denim Products Market

##### 8.4.3. Rest of Latin America Upcycled Denim Products Market

#### 8.5. Middle East & Africa Upcycled Denim Products Market

##### 8.5.1. Saudi Arabia Upcycled Denim Products Market

##### 8.5.2. South Africa Upcycled Denim Products Market

### 8.5.3. Rest of Middle East & Africa Upcycled Denim Products Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

### 9.1. Key Company SWOT Analysis

9.1.1. Company

9.1.2. Company

9.1.3. Company

9.1.4. Top Market Strategies

### 9.2. Company Profiles

9.2.1. E.L.V. Denim Limited

9.2.1.1. Key Information

9.2.1.2. Overview

9.2.1.3. Financial (Subject to Data Availability)

9.2.1.4. Product Summary

9.2.1.5. Market Strategies

9.2.2. Blue Milano s.r.l.

9.2.3. Zero Waste Daniel

9.2.4. Industry of All Nations

9.2.5. Remu Apparel

9.2.6. DenimX B.V.

9.2.7. EB Denim,

9.2.8. Raw Materials Amsterdam

9.2.9. Redone LLC.

9.2.10. Use Me Works

## **CHAPTER 10. RESEARCH PROCESS**

### 10.1. Research Process

10.1.1. Data Mining

10.1.2. Analysis

10.1.3. Market Estimation

10.1.4. Validation

10.1.5. Publishing

### 10.2. Research Attributes



## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Upcycled Denim Products market, report scope
- TABLE 2. Global Upcycled Denim Products market estimates & forecasts by Region 2022-2032 (USD Million)
- TABLE 3. Global Upcycled Denim Products market estimates & forecasts by Product Type 2022-2032 (USD Million)
- TABLE 4. Global Upcycled Denim Products market estimates & forecasts by Price Point 2022-2032 (USD Million)
- TABLE 5. Global Upcycled Denim Products market estimates & forecasts by Distribution Channel 2022-2032 (USD Million)
- TABLE 6.
- TABLE 7. Global Upcycled Denim Products market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 8. Global Upcycled Denim Products market by region, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 9. Global Upcycled Denim Products market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 10. Global Upcycled Denim Products market by region, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 11. Global Upcycled Denim Products market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 12. Global Upcycled Denim Products market by region, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 13. Global Upcycled Denim Products market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 14. Global Upcycled Denim Products market by region, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 15. Global Upcycled Denim Products market by segment, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 16. Global Upcycled Denim Products market by region, estimates & forecasts, 2022-2032 (USD Million)
- TABLE 17. U.S. Upcycled Denim Products market estimates & forecasts, 2022-2032 (USD Million)
- TABLE 18. U.S. Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)
- TABLE 19. U.S. Upcycled Denim Products market estimates & forecasts by segment

2022-2032 (USD Million)

TABLE 20. Canada Upcycled Denim Products market estimates & forecasts, 2022-2032 (USD Million)

TABLE 21. Canada Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 22. Canada Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 23. UK Upcycled Denim Products market estimates & forecasts, 2022-2032 (USD Million)

TABLE 24. UK Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 25. UK Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 26. Germany Upcycled Denim Products market estimates & forecasts, 2022-2032 (USD Million)

TABLE 27. Germany Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 28. Germany Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 29. France Upcycled Denim Products market estimates & forecasts, 2022-2032 (USD Million)

TABLE 30. France Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 31. France Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 32. Italy Upcycled Denim Products market estimates & forecasts, 2022-2032 (USD Million)

TABLE 33. Italy Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 34. Italy Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 35. Spain Upcycled Denim Products market estimates & forecasts, 2022-2032 (USD Million)

TABLE 36. Spain Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 37. Spain Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 38. RoE Upcycled Denim Products market estimates & forecasts, 2022-2032 (USD Million)

TABLE 39. RoE Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 40. RoE Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 41. China Upcycled Denim Products market estimates & forecasts, 2022-2032 (USD Million)

TABLE 42. China Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 43. China Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 44. India Upcycled Denim Products market estimates & forecasts, 2022-2032 (USD Million)

TABLE 45. India Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 46. India Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 47. Japan Upcycled Denim Products market estimates & forecasts, 2022-2032 (USD Million)

TABLE 48. Japan Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 49. Japan Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 50. Australia Upcycled Denim Products market estimates & forecasts, 2022-2032 (USD Million)

TABLE 51. Australia Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 52. Australia Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 53. South Korea Upcycled Denim Products market estimates & forecasts, 2022-2032 (USD Million)

TABLE 54. South Korea Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 55. South Korea Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 56.

TABLE 57. RoAPAC Upcycled Denim Products market estimates & forecasts, 2022-2032 (USD Million)

TABLE 58. RoAPAC Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 59. RoAPAC Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 60. Brazil Upcycled Denim Products market estimates & forecasts, 2022-2032 (USD Million)

TABLE 61. Brazil Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 62. Brazil Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 63. Mexico Upcycled Denim Products market estimates & forecasts, 2022-2032 (USD Million)

TABLE 64. Mexico Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 65. Mexico Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 66. RoLA Upcycled Denim Products market estimates & forecasts, 2022-2032 (USD Million)

TABLE 67. RoLA Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 68. RoLA Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 69. Saudi Arabia Upcycled Denim Products market estimates & forecasts, 2022-2032 (USD Million)

TABLE 70. Saudi Arabia Upcycled Denim Products market estimates & forecasts, 2022-2032 (USD Million)

TABLE 71. Saudi Arabia Upcycled Denim Products market estimates & forecasts, 2022-2032 (USD Million)

TABLE 72. South Africa Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 73.

TABLE 74. South Africa Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 75. South Africa Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 76. RoMEA Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 77. RoMEA Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 78. RoMEA Upcycled Denim Products market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 79. List of secondary sources, used in the study of Global Upcycled Denim Products Market.

TABLE 80. List of primary sources, used in the study of Global Upcycled Denim Products Market.

TABLE 81. Years considered for the study.

TABLE 82. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Upcycled Denim Products market, research methodology
- FIG 2. Global Upcycled Denim Products market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Upcycled Denim Products market, key trends 2023
- FIG 5. Global Upcycled Denim Products market, growth prospects 2022-2032
- FIG 6. Global Upcycled Denim Products market, porters 5 force model
- FIG 7. Global Upcycled Denim Products market, pestel analysis
- FIG 8. Global Upcycled Denim Products market, value chain analysis
- FIG 9. Global Upcycled Denim Products market by segment, 2022 & 2032 (USD Million)
- FIG 10. Global Upcycled Denim Products market by segment, 2022 & 2032 (USD Million)
- FIG 11. Global Upcycled Denim Products market by segment, 2022 & 2032 (USD Million)
- FIG 12. Global Upcycled Denim Products market by segment, 2022 & 2032 (USD Million)
- FIG 13. Global Upcycled Denim Products market by segment, 2022 & 2032 (USD Million)
- FIG 14. Global Upcycled Denim Products market, regional snapshot 2022 & 2032
- FIG 15. North America Upcycled Denim Products market 2022 & 2032 (USD Million)
- FIG 16. Europe Upcycled Denim Products market 2022 & 2032 (USD Million)
- FIG 17. Asia pacific Upcycled Denim Products market 2022 & 2032 (USD Million)
- FIG 18. Latin America Upcycled Denim Products market 2022 & 2032 (USD Million)
- FIG 19. Middle East & Africa Upcycled Denim Products market 2022 & 2032 (USD Million)
- FIG 20. Global Upcycled Denim Products market, company market share analysis (2023)

## I would like to order

Product name: Global Upcycled Denim Products Market Size Study, by Product Type (Apparel, Home Goods, Others), by Price Point (Mass, Premium), by Distribution Channel (Specialty Store, Online retail, Others) and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/GB5ED170A45EEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GB5ED170A45EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970