

# **Global Ultrasonic Technologies Market Size Study & Forecast, By Application (Welding, Cleaning, Inspections, Others) By End-user Industry (Food & Beverage, Automotive, Healthcare, Others) By Sales Type (New Equipment Sales, Aftermarket Sales) and Regional Analysis, 2023-2030**

<https://marketpublishers.com/r/GDA34A7521E0EN.html>

Date: April 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GDA34A7521E0EN

## **Abstracts**

Global Ultrasonic Technologies Market is valued at approximately USD 1662.78 million in 2022 and is anticipated to grow with a healthy growth rate of more than 10.9% over the forecast period 2023-2030. Ultrasonic Technologies refers to a broad category of technologies and applications that involve the use of ultrasonic waves. Ultrasonic waves are sound waves with frequencies higher than the upper limit of human hearing, typically above 20,000 hertz. Ultrasonic technologies find various applications in different industries due to their unique properties, including high-frequency vibrations and the ability to propagate through solids, liquids, and gases. The Ultrasonic Technologies market is expanding because of factors such as increasing demand for advanced driver assistance systems and the rising demand for industrial robotics. As a result, the demand for Ultrasonic Technologies has progressively increased in the global market during the forecast period 2023-2030.

Ultrasonic sensors are critical components of ADAS, particularly in collision avoidance systems. These sensors identify obstructions using ultrasonic waves and alert drivers with warnings or, in some circumstances, automated braking to avoid collisions. According to Statista, the global market for advanced driver assistance systems accounted for USD 27.29 billion in 2020 and is projected to reach up to USD 58.59 billion by the year 2028. Furthermore, governments and regulatory bodies are increasingly emphasizing the importance of safety features in vehicles. This has led to

the implementation of regulations that encourage or mandate the incorporation of ADAS in vehicles. Another important factor that drives the Ultrasonic Technologies market is the increasing number of industrial robotics. Industrial robots equipped with ultrasonic sensors and actuators can perform tasks with a high level of precision and accuracy. Ultrasonic technologies allow robots to sense and adapt to variations in materials and conditions, ensuring consistent and reliable results in manufacturing processes. In addition, as per Statista, the Industrial Robotics Market is projected to reach approx. USD 9.31 billion by the year-end of 2024. Moreover, the rising focus on developing portable and handheld ultrasonic devices and advancements related to ultrasonic technologies is anticipated to create a lucrative growth opportunity for the market over the forecast period. However, the high cost of ultrasonic devices and lack of operational expertise are going to impede overall market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Ultrasonic Technologies Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the number of industrial robotics and expanding healthcare sector in the region. Ultrasonic technologies play a crucial role in medical imaging, such as ultrasound scans. With the expansion of the healthcare sector, there is an increased demand for advanced diagnostic tools. Ultrasonic imaging is non-invasive and provides real-time imaging, making it a preferred choice for various medical applications, including obstetrics, cardiology, and musculoskeletal imaging. The region's dominant performance is anticipated to propel the overall demand for Ultrasonic Technologies. Furthermore, Asia Pacific is expected to grow fastest during the forecast period, owing to factors such as the upgradation of medical facilities in the region. Upgraded medical facilities often incorporate advanced imaging technologies, including ultrasonic devices. This allows for more accurate and detailed diagnostic procedures, contributing to better patient care and outcomes.

Major market players included in this report are:

Sonotronic Nagel GmbH

Advanced Sonics, LLC

DPR Ultrasonic Technologies

MS Industrie AG

Ultrasonic Technologies, Inc.

Mosca GmbH

Emerson Electric Co.

Crest Ultrasonics Corp.

International Ultrasonic Technologies

Telsonic AG

Recent Developments in the Market:

In August 2023, GE HealthCare launched Vscan Air SL, a handheld, wireless ultrasound imaging system designed for quick cardiac and vascular assessments at the point of care, allowing physicians to accelerate diagnoses and treatment decisions. The latest addition to the Vscan product line, Vscan Air SL, incorporates GE HealthCare's proprietary SignalMax and XDclear technologies, which deliver high levels of penetration, resolution, and sensitivity in imaging performance with an industry-leading single crystal transducer technology.

Global Ultrasonic Technologies Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Application, End-user Industry, Sales Type, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define the market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters to detailed information about the crucial aspects such as driving factors & challenges that will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

#### By Application

Welding

Cleaning

Inspections

Others

#### By End-user Industry

Food & Beverage

Automotive

Healthcare

Others

#### By Sales Type

New Equipment Sales

Aftermarket Sales

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Million)
  - 1.2.1. Ultrasonic Technologies Market, by Region, 2020-2030 (USD Million)
  - 1.2.2. Ultrasonic Technologies Market, by Application, 2020-2030 (USD Million)
  - 1.2.3. Ultrasonic Technologies Market, by End-user Industry, 2020-2030 (USD Million)
  - 1.2.4. Ultrasonic Technologies Market, by Sales Type, 2020-2030 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL ULTRASONIC TECHNOLOGIES MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL ULTRASONIC TECHNOLOGIES MARKET DYNAMICS**

- 3.1. Ultrasonic Technologies Market Impact Analysis (2020-2030)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increasing Demand for Advanced Driver Assistance Systems
    - 3.1.1.2. Rising Demand for Industrial Robotics
  - 3.1.2. Market Challenges
    - 3.1.2.1. High Cost of Ultrasonic Devices
    - 3.1.2.2. Lack of Operational Expertise
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Rising Focus on Developing Portable and Handheld Ultrasonic Devices.
    - 3.1.3.2. Advancements Related to Ultrasonic Technologies

### **CHAPTER 4. GLOBAL ULTRASONIC TECHNOLOGIES MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL ULTRASONIC TECHNOLOGIES MARKET, BY APPLICATION**

- 5.1. Market Snapshot
- 5.2. Global Ultrasonic Technologies Market by Application, Performance - Potential Analysis
- 5.3. Global Ultrasonic Technologies Market Estimates & Forecasts by Application 2020-2030 (USD Million)
- 5.4. Ultrasonic Technologies Market, Sub Segment Analysis
  - 5.4.1. Welding
  - 5.4.2. Cleaning
  - 5.4.3. Inspections
  - 5.4.4. Others

## **CHAPTER 6. GLOBAL ULTRASONIC TECHNOLOGIES MARKET, BY END-USER INDUSTRY**



- 6.1. Market Snapshot
- 6.2. Global Ultrasonic Technologies Market by End-user Industry, Performance - Potential Analysis
- 6.3. Global Ultrasonic Technologies Market Estimates & Forecasts by End-user Industry 2020-2030 (USD Million)
- 6.4. Ultrasonic Technologies Market, Sub Segment Analysis
  - 6.4.1. Food & Beverage
  - 6.4.2. Automotive
  - 6.4.3. Healthcare
  - 6.4.4. Others

## **CHAPTER 7. GLOBAL ULTRASONIC TECHNOLOGIES MARKET, BY SALES TYPE**

- 7.1. Market Snapshot
- 7.2. Global Ultrasonic Technologies Market by Sales Type, Performance - Potential Analysis
- 7.3. Global Ultrasonic Technologies Market Estimates & Forecasts by Sales Type 2020-2030 (USD Million)
- 7.4. Ultrasonic Technologies Market, Sub Segment Analysis
  - 7.4.1. New Equipment Sales
  - 7.4.2. Aftermarket Sales

## **CHAPTER 8. GLOBAL ULTRASONIC TECHNOLOGIES MARKET, REGIONAL ANALYSIS**

- 8.1. Top Leading Countries
- 8.2. Top Emerging Countries
- 8.3. Ultrasonic Technologies Market, Regional Market Snapshot
- 8.4. North America Ultrasonic Technologies Market
  - 8.4.1. U.S. Ultrasonic Technologies Market
    - 8.4.1.1. Application breakdown estimates & forecasts, 2020-2030
    - 8.4.1.2. End-user Industry breakdown estimates & forecasts, 2020-2030
    - 8.4.1.3. Sales Type breakdown estimates & forecasts, 2020-2030
  - 8.4.2. Canada Ultrasonic Technologies Market
- 8.5. Europe Ultrasonic Technologies Market Snapshot
  - 8.5.1. U.K. Ultrasonic Technologies Market
  - 8.5.2. Germany Ultrasonic Technologies Market
  - 8.5.3. France Ultrasonic Technologies Market
  - 8.5.4. Spain Ultrasonic Technologies Market

- 8.5.5. Italy Ultrasonic Technologies Market
- 8.5.6. Rest of Europe Ultrasonic Technologies Market
- 8.6. Asia-Pacific Ultrasonic Technologies Market Snapshot
  - 8.6.1. China Ultrasonic Technologies Market
  - 8.6.2. India Ultrasonic Technologies Market
  - 8.6.3. Japan Ultrasonic Technologies Market
  - 8.6.4. Australia Ultrasonic Technologies Market
  - 8.6.5. South Korea Ultrasonic Technologies Market
  - 8.6.6. Rest of Asia Pacific Ultrasonic Technologies Market
- 8.7. Latin America Ultrasonic Technologies Market Snapshot
  - 8.7.1. Brazil Ultrasonic Technologies Market
  - 8.7.2. Mexico Ultrasonic Technologies Market
- 8.8. Middle East & Africa Ultrasonic Technologies Market
  - 8.8.1. Saudi Arabia Ultrasonic Technologies Market
  - 8.8.2. South Africa Ultrasonic Technologies Market
  - 8.8.3. Rest of Middle East & Africa Ultrasonic Technologies Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Key Company SWOT Analysis
  - 9.1.1. Company
  - 9.1.2. Company
  - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
  - 9.3.1. Sonotronic Nagel GmbH
    - 9.3.1.1. Key Information
    - 9.3.1.2. Overview
    - 9.3.1.3. Financial (Subject to Data Availability)
    - 9.3.1.4. Product Summary
    - 9.3.1.5. Recent Developments
  - 9.3.2. Advanced Sonics, LLC
  - 9.3.3. DPR Ultrasonic Technologies
  - 9.3.4. MS Industrie AG
  - 9.3.5. Ultrasonic Technologies, Inc.
  - 9.3.6. Mosca GmbH
  - 9.3.7. Emerson Electric Co.
  - 9.3.8. Crest Ultrasonics Corp.
  - 9.3.9. International Ultrasonic Technologies

## 9.3.10. Telsonic AG

**CHAPTER 10. RESEARCH PROCESS**

## 10.1. Research Process

## 10.1.1. Data Mining

## 10.1.2. Analysis

## 10.1.3. Market Estimation

## 10.1.4. Validation

## 10.1.5. Publishing

## 10.2. Research Attributes

## 10.3. Research Assumption

**12 .LIST OF TABLES**

TABLE 1. Global Ultrasonic Technologies Market, report scope

TABLE 2. Global Ultrasonic Technologies Market estimates & forecasts by Region  
2020-2030 (USD Million)TABLE 3. Global Ultrasonic Technologies Market estimates & forecasts by Application  
2020-2030 (USD Million)TABLE 4. Global Ultrasonic Technologies Market estimates & forecasts by End-user  
Industry 2020-2030 (USD Million)TABLE 5. Global Ultrasonic Technologies Market estimates & forecasts by Sales Type  
2020-2030 (USD Million)TABLE 6. Global Ultrasonic Technologies Market by segment, estimates & forecasts,  
2020-2030 (USD Million)TABLE 7. Global Ultrasonic Technologies Market by region, estimates & forecasts,  
2020-2030 (USD Million)TABLE 8. Global Ultrasonic Technologies Market by segment, estimates & forecasts,  
2020-2030 (USD Million)TABLE 9. Global Ultrasonic Technologies Market by region, estimates & forecasts,  
2020-2030 (USD Million)TABLE 10. Global Ultrasonic Technologies Market by segment, estimates & forecasts,  
2020-2030 (USD Million)TABLE 11. Global Ultrasonic Technologies Market by region, estimates & forecasts,  
2020-2030 (USD Million)TABLE 12. Global Ultrasonic Technologies Market by segment, estimates & forecasts,  
2020-2030 (USD Million)

TABLE 13. Global Ultrasonic Technologies Market by region, estimates &amp; forecasts,

2020-2030 (USD Million)

TABLE 14. Global Ultrasonic Technologies Market by segment, estimates & forecasts, 2020-2030 (USD Million)

TABLE 15. Global Ultrasonic Technologies Market by region, estimates & forecasts, 2020-2030 (USD Million)

TABLE 16. U.S. Ultrasonic Technologies Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 17. U.S. Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 18. U.S. Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 19. Canada Ultrasonic Technologies Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 20. Canada Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 21. Canada Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 22. UK Ultrasonic Technologies Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 23. UK Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 24. UK Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 25. Germany Ultrasonic Technologies Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 26. Germany Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 27. Germany Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 28. France Ultrasonic Technologies Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 29. France Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 30. France Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 31. Italy Ultrasonic Technologies Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 32. Italy Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 33. Italy Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 34. Spain Ultrasonic Technologies Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 35. Spain Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 36. Spain Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 37. RoE Ultrasonic Technologies Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 38. RoE Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 39. RoE Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 40. China Ultrasonic Technologies Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 41. China Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 42. China Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 43. India Ultrasonic Technologies Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 44. India Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 45. India Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 46. Japan Ultrasonic Technologies Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 47. Japan Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 48. Japan Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 49. South Korea Ultrasonic Technologies Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 50. South Korea Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 51. South Korea Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 52. Australia Ultrasonic Technologies Market estimates & forecasts, 2020-2030

(USD Million)

TABLE 53. Australia Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 54. Australia Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 55. RoAPAC Ultrasonic Technologies Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 56. RoAPAC Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 57. RoAPAC Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 58. Brazil Ultrasonic Technologies Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 59. Brazil Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 60. Brazil Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 61. Mexico Ultrasonic Technologies Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 62. Mexico Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 63. Mexico Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 64. RoLA Ultrasonic Technologies Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 65. RoLA Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 66. RoLA Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 67. Saudi Arabia Ultrasonic Technologies Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 68. South Africa Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 69. RoMEA Ultrasonic Technologies Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 70. List of secondary sources, used in the study of global Ultrasonic Technologies Market

TABLE 71. List of primary sources, used in the study of global Ultrasonic Technologies Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Ultrasonic Technologies Market, research methodology
- FIG 2. Global Ultrasonic Technologies Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Ultrasonic Technologies Market, key trends 2022
- FIG 5. Global Ultrasonic Technologies Market, growth prospects 2023-2030
- FIG 6. Global Ultrasonic Technologies Market, porters 5 force model
- FIG 7. Global Ultrasonic Technologies Market, pest analysis
- FIG 8. Global Ultrasonic Technologies Market, value chain analysis
- FIG 9. Global Ultrasonic Technologies Market by segment, 2020 & 2030 (USD Million)
- FIG 10. Global Ultrasonic Technologies Market by segment, 2020 & 2030 (USD Million)
- FIG 11. Global Ultrasonic Technologies Market by segment, 2020 & 2030 (USD Million)
- FIG 12. Global Ultrasonic Technologies Market by segment, 2020 & 2030 (USD Million)
- FIG 13. Global Ultrasonic Technologies Market by segment, 2020 & 2030 (USD Million)
- FIG 14. Global Ultrasonic Technologies Market, regional snapshot 2020 & 2030
- FIG 15. North America Ultrasonic Technologies Market 2020 & 2030 (USD Million)
- FIG 16. Europe Ultrasonic Technologies Market 2020 & 2030 (USD Million)
- FIG 17. Asia Pacific Ultrasonic Technologies Market 2020 & 2030 (USD Million)
- FIG 18. Latin America Ultrasonic Technologies Market 2020 & 2030 (USD Million)
- FIG 19. Middle East & Africa Ultrasonic Technologies Market 2020 & 2030 (USD Million)

List of tables and figures and dummy in nature, final lists may vary in the final deliverable



## I would like to order

Product name: Global Ultrasonic Technologies Market Size Study & Forecast, By Application (Welding, Cleaning, Inspections, Others) By End-user Industry (Food & Beverage, Automotive, Healthcare, Others) By Sales Type (New Equipment Sales, Aftermarket Sales) and Regional Analysis, 2023-2030

Product link: <https://marketpublishers.com/r/GDA34A7521E0EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GDA34A7521E0EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970