

Global Ultra-Low Phase Noise RF Signal Generator Market Size study & Forecast, by Type (Synthesized RF Signal Generators, Free Running RF Signal Generators), by Form Factor (Benchtop, Portable, Modular), by Application (Radar Systems, Component Testing Equipment, Communication Systems), by End-Use (Information And Communication Technology, Aerospace And Defense, Semiconductors And Electronics, Automotive, Others) and Regional Analysis, 2022-2029

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Abstracts

Global Ultra-Low Phase Noise RF Signal Generator Market is valued at approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2029. Ultra-Low Phase Noise RF Signal Generator is a signal source that is used for testing circuits, which are advancing for RF communications such as electronic warfare, radar, wireless and cellular communications, etc. The growing proliferation of smart and 5G-enabled devices, surging demand for portable and handheld RF signal generators, and increasing use of synthesized RF signal generators act as major driving factors for the market growth around the world.

According to Statista, in 2020, the shipments of a 5G-enabled smartphone were estimated to record 20% globally, which is anticipated to constantly rise and likely to reach 69% by the year 2023. Thereby, the escalating demand for the 5G-enabled smartphone is exhibiting a positive influence on the growth of the market. Moreover, the

increasing use of RF technology in testing automotive systems and the rising adoption of RF signal generators in aerospace and defense applications are presenting various growth prospects to the market over the forecasting years. However, the high synchronization cost involved in multiple signal generators employed to analyze CA system performance is hindering market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Ultra-Low Phase Noise RF Signal Generator Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America dominated the space in terms of revenue, owing to the increasing spending on technological developments and high adoption of smart and 5G-enabled devices. Whereas, the Asia Pacific is expected to grow significantly during the forecast period, owing to factors such as rising demand from various end-use industries, and growing utilization of synthesized RF signal generators.

Major market players included in this report are:

Anritsu Corporation

Rohde & Schwarz

Keysight Technologies

Berkeley Nucleonics

B&K Precision Corporation

Tabor Electronics

AnaPico AG

Texas Instruments

Boonton Electronics

Vaunix Technology Corporation

Recent Developments in the Market:

In May 2022, AnaPico Switzerland announced the launch of its new compact-size broadband frequency synthesizer to form precise and stable signals in both CW and pulse form, that covers a frequency range of 100 kHz to 22 GHz

In May 2022, Wireless Telecom Group, Inc. declared the entry of its Boonton subsidiary into the noise generator market with the launch of the NGX1000 programmable noise generator.

In April, Keysight Technologies broadcasted the launch of the company's new four-channel vector signal generator that is able to produce signals up to 54 GHz with 2.5 GHz of modulation bandwidth per channel.

In November 2021, Anritsu Corporation launched the Rubidium signal generator family that provides advanced signal purity and frequency stability, at high output power levels in a broad frequency range of 9 kHz to 43.5 GHz.

Global Ultra-Low Phase Noise RF Signal Generator Market Report Scope:
Historical Data 2019-2020-2021
Base Year for Estimation 2021
Forecast period 2022-2029
Report Coverage Revenue forecast, Company Ranking, Competitive Landscape,
Growth factors, and Trends
Segments Covered Type, Form Factor, Application, End-Use, Region
Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World
Customization Scope Free report customization (equivalent up to 8 analyst's working
hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Synthesized RF Signal Generators
Free Running RF Signal Generators

By Form Factor:

Benchtop
Portable
Modular

By Application:

Radar Systems
Component Testing Equipment
Communication Systems

By End Use:

Information And Communication Technology
Aerospace And Defense
Semiconductors And Electronics
Automotive
Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

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