

Global Ultra-High-Performance Concrete Market Size study, by Material (Cement, Admixtures, Sand and Quartz Flour and Others), By Application (Residential, Infrastructure, Commercial and Others) and Regional Forecasts 2019-2026

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Abstracts

Global Ultra-High-Performance Concrete Market is valued approximately at USD 340.72 million in 2018 and is anticipated to grow with a growth rate of more than 8.30 % over the forecast period 2019-2026. Ultra-high-performance is characterized by high strength and has the potential to revolutionize the construction industry. These qualities make the ultra-high-performance concrete a suitable choice of material for highways/bridges, flyovers and other infrastructure projects. Further, growth in infrastructure investment and industrialization along with the rapid urbanization translating to many new construction projects, are some major factors, driving the growth of the market. For Instance: according to International Trade Administration, a smart city investment hub was launched in China during 2016 that boosted the development of smart city projects China which aims to increase the installation of ultra-high-performance concrete in both the residential and commercial sector in smart city. Also, the China Centre for Urban Development and HSBC has declared the creation of United Kingdom and China joint smart cities growth and investment hub. Importantly, China has allocated approximately \$75.7 billion (RMB500 billion) for the deployment of smart city project under the China's 13th five-year plan (2016-2020) which is expected to drive the development of Ultra-High-Performance Concrete in China. However, unstable economies cycle is the major factor that impedes the growth of the market.

The regional analysis of global Ultra-High-Performance Concrete Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Asia-Pacific is the leading/significant region across the world in terms

of market share owing to the huge investments in the infrastructural sector and increasing number of new housing units. Whereas, Asia-Pacific is anticipated to emerge as the fastest growing market region during the forecast period 2019- 2026. Factors such as growing demand in Japan, South Korea, China and other Asian Countries owing to the tremendous construction opportunities has driven the growth of the region.

Major market player included in this report are:

Lafargeholcim
CEMEX S.A.B. De C.V.
ACC Limited
Vicat
Sika AG
U.S. Concrete, Inc.
MC-Bauchemie Müller GmbH & Co. Kg
Gulf Precast Concrete
Ceentek
TAKTL

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Material:

Cement
Admixtures
Sand and Quartz Flour
Others

By Application:

Residential
Infrastructure
Commercial
Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016-,2017

Base year – 2018

Forecast period – 2019 to 2026

Target Audience of the Global Ultra-High-Performance Concrete Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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COMPANIES MENTIONED

Lafargeholcim

CEMEX S.A.B. De C.V.

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Vicat

Sika AG

U.S. Concrete, Inc.

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