

Global Two Part Adhesive Market Size study & Forecast, by Resin Type, Curing Type, Application, and Regional Forecasts 2025-2035

<https://marketpublishers.com/r/G9157C5F9D06EN.html>

Date: July 2025

Pages: 285

Price: US\$ 3,750.00 (Single User License)

ID: G9157C5F9D06EN

Abstracts

The Global Two Part Adhesive Market is valued at approximately USD 2.36 billion in 2024 and is poised to witness a robust growth trajectory, expanding at a CAGR of 5.80% over the forecast period from 2025 to 2035. As industries increasingly demand high-performance bonding solutions that deliver precision, strength, and long-term durability, two-part adhesives have emerged as a preferred choice across diverse sectors. These formulations, which consist of a resin and a hardener, are engineered to activate chemically when mixed, offering exceptional mechanical properties and a superior cure profile. The market is experiencing a significant shift driven by the evolution of microelectronics, automotive light-weighting, and the proliferation of next-generation medical devices.

The demand for two-part adhesives is soaring due to their unmatched adaptability across curing conditions and substrates. Industries such as automotive and aerospace are actively substituting traditional fasteners with high-strength adhesives to reduce weight, minimize assembly time, and improve energy efficiency. At the same time, the consumer electronics sector is utilizing these adhesives to meet rigorous performance standards in compact device designs. Epoxy-based adhesives are dominating the resin landscape, particularly for their thermal resistance and tensile strength, while acrylics are gaining ground owing to their fast-curing nature and excellent adhesion to diverse substrates. Technological advancements in UV- and room-temperature curing systems are also enhancing application flexibility, reducing downtime, and enabling more sustainable manufacturing processes.

On the global front, North America leads the two-part adhesive market, bolstered by a solid industrial base, extensive R&D investments, and strong penetration across

automotive, electronics, and healthcare sectors. The region's regulatory focus on sustainability is driving innovation in low-VOC and bio-based adhesive systems. Meanwhile, Europe is closely following, particularly due to stringent environmental norms and well-established end-user industries, especially in Germany, France, and the Nordic nations. Asia Pacific, on the other hand, is emerging as the fastest-growing region. The rise in electronics manufacturing, automotive assembly, and infrastructure expansion—especially in China, India, South Korea, and Southeast Asia—are collectively propelling demand. Additionally, government-backed incentives and foreign direct investments in the industrial and semiconductor space are intensifying regional growth.

Major market player included in this report are:

BASF SE

3M Company

Henkel AG & Co. KGaA

Dow Inc.

Huntsman Corporation

Sika AG

H.B. Fuller Company

Parker Hannifin Corporation

Chase Corporation

Shin-Etsu Chemical Co., Ltd.

Electrolube

LORD Corporation

Epic Resins

Hitachi Chemical Co., Ltd.

Dymax Corporation

Global Two Part Adhesive Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025-2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players.

The detailed segments and sub-segments of the market are explained below:

By Resin Type:

Acrylic

Epoxy

By Curing Type:

UV-Cure

Heat Cure

Room Temperature Cure

By Application:

Consumer Electronics

Automotive Electronics

Medical Devices

By Region:**North America**

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

Contents

CHAPTER 1. GLOBAL TWO PART ADHESIVE MARKET REPORT SCOPE & METHODOLOGY

- 1.1. Research Objective
- 1.2. Research Methodology
 - 1.2.1. Forecast Model
 - 1.2.2. Desk Research
 - 1.2.3. Top Down and Bottom-Up Approach
- 1.3. Research Attributes
- 1.4. Scope of the Study
 - 1.4.1. Market Definition
 - 1.4.2. Market Segmentation
- 1.5. Research Assumption
 - 1.5.1. Inclusion & Exclusion
 - 1.5.2. Limitations
 - 1.5.3. Years Considered for the Study

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. CEO/CXO Standpoint
- 2.2. Strategic Insights
- 2.3. ESG Analysis
- 2.4. Key Findings

CHAPTER 3. GLOBAL TWO PART ADHESIVE MARKET FORCES ANALYSIS

- 3.1. Market Forces Shaping The Global Two Part Adhesive Market (2024-2035)
- 3.2. Drivers
 - 3.2.1. Rising demand for high-performance bonding solutions across electronics and automotive sectors
 - 3.2.2. Surge in miniaturized electronics and lightweight vehicle manufacturing
- 3.3. Restraints
 - 3.3.1. Volatility in raw material prices affecting production costs
 - 3.3.2. Regulatory challenges associated with VOC emissions and chemical compliance
- 3.4. Opportunities
 - 3.4.1. Emergence of bio-based and low-VOC adhesives

3.4.2. Increasing adoption of two-part adhesives in medical device assembly

CHAPTER 4. GLOBAL TWO PART ADHESIVE INDUSTRY ANALYSIS

- 4.1. Porter's 5 Forces Model
 - 4.1.1. Bargaining Power of Buyer
 - 4.1.2. Bargaining Power of Supplier
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Forecast Model (2024-2035)
- 4.3. PESTEL Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top Investment Opportunities
- 4.5. Top Winning Strategies (2025)
- 4.6. Market Share Analysis (2024-2025)
- 4.7. Global Pricing Analysis And Trends 2025
- 4.8. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL TWO PART ADHESIVE MARKET SIZE & FORECASTS BY RESIN TYPE 2025–2035

- 5.1. Market Overview
- 5.2. Acrylic
 - 5.2.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035
 - 5.2.2. Market Size Analysis, by Region, 2025-2035
- 5.3. Epoxy
 - 5.3.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035
 - 5.3.2. Market Size Analysis, by Region, 2025-2035

CHAPTER 6. GLOBAL TWO PART ADHESIVE MARKET SIZE & FORECASTS BY CURING TYPE 2025–2035

- 6.1. Market Overview

6.2. UV-Cure

6.2.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

6.2.2. Market Size Analysis, by Region, 2025-2035

6.3. Heat Cure

6.3.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

6.3.2. Market Size Analysis, by Region, 2025-2035

6.4. Room Temperature Cure

6.4.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

6.4.2. Market Size Analysis, by Region, 2025-2035

CHAPTER 7. GLOBAL TWO PART ADHESIVE MARKET SIZE & FORECASTS BY APPLICATION 2025–2035

7.1. Market Overview

7.2. Consumer Electronics

7.2.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

7.2.2. Market Size Analysis, by Region, 2025-2035

7.3. Automotive Electronics

7.3.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

7.3.2. Market Size Analysis, by Region, 2025-2035

7.4. Medical Devices

7.4.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

7.4.2. Market Size Analysis, by Region, 2025-2035

CHAPTER 8. GLOBAL TWO PART ADHESIVE MARKET SIZE & FORECASTS BY REGION 2025–2035

8.1. Global Market Snapshot

8.2. Top Leading & Emerging Countries

8.3. North America

8.3.1. U.S.

8.3.1.1. Resin Type Breakdown Size & Forecasts

8.3.1.2. Curing Type Breakdown Size & Forecasts

8.3.1.3. Application Breakdown Size & Forecasts

8.3.2. Canada

8.3.2.1. Resin Type Breakdown Size & Forecasts

8.3.2.2. Curing Type Breakdown Size & Forecasts

8.3.2.3. Application Breakdown Size & Forecasts

8.4. Europe

- 8.4.1. UK
- 8.4.2. Germany
- 8.4.3. France
- 8.4.4. Spain
- 8.4.5. Italy
- 8.4.6. Rest of Europe
- 8.5. Asia Pacific
 - 8.5.1. China
 - 8.5.2. India
 - 8.5.3. Japan
 - 8.5.4. Australia
 - 8.5.5. South Korea
 - 8.5.6. Rest of Asia Pacific
- 8.6. Latin America
 - 8.6.1. Brazil
 - 8.6.2. Mexico
- 8.7. Middle East & Africa
 - 8.7.1. UAE
 - 8.7.2. Saudi Arabia
 - 8.7.3. South Africa
 - 8.7.4. Rest of Middle East & Africa

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Top Market Strategies
- 9.2. BASF SE
 - 9.2.1. Company Overview
 - 9.2.2. Key Executives
 - 9.2.3. Company Snapshot
 - 9.2.4. Financial Performance (Subject to Data Availability)
 - 9.2.5. Product/Services Port
 - 9.2.6. Recent Development
 - 9.2.7. Market Strategies
 - 9.2.8. SWOT Analysis
- 9.3. 3M Company
- 9.4. Henkel AG & Co. KGaA
- 9.5. Dow Inc.
- 9.6. Huntsman Corporation
- 9.7. Sika AG

- 9.8. H.B. Fuller Company
- 9.9. Parker Hannifin Corporation
- 9.10. Chase Corporation
- 9.11. Shin-Etsu Chemical Co., Ltd.
- 9.12. Electrolube
- 9.13. LORD Corporation
- 9.14. Epic Resins
- 9.15. Hitachi Chemical Co., Ltd.
- 9.16. Dymax Corporation

List Of Tables

LIST OF TABLES

- Table 1. Global Two Part Adhesive Market, Report Scope
- Table 2. Global Market Estimates & Forecasts By Region 2024–2035
- Table 3. Global Market Estimates & Forecasts By Resin Type 2024–2035
- Table 4. Global Market Estimates & Forecasts By Curing Type 2024–2035
- Table 5. Global Market Estimates & Forecasts By Application 2024–2035
- Table 6. U.S. Market Estimates & Forecasts 2024–2035
- Table 7. Canada Market Estimates & Forecasts 2024–2035
- Table 8. UK Market Estimates & Forecasts 2024–2035
- Table 9. Germany Market Estimates & Forecasts 2024–2035
- Table 10. France Market Estimates & Forecasts 2024–2035
- Table 11. Spain Market Estimates & Forecasts 2024–2035
- Table 12. Italy Market Estimates & Forecasts 2024–2035
- Table 13. Rest of Europe Market Estimates & Forecasts 2024–2035
- Table 14. China Market Estimates & Forecasts 2024–2035
- Table 15. India Market Estimates & Forecasts 2024–2035
- Table 16. Japan Market Estimates & Forecasts 2024–2035
- Table 17. Australia Market Estimates & Forecasts 2024–2035
- Table 18. South Korea Market Estimates & Forecasts 2024–2035
- Table 19. Rest of Asia Pacific Market Estimates & Forecasts 2024–2035
- Table 20. Brazil Market Estimates & Forecasts 2024–2035
- Table 21. Mexico Market Estimates & Forecasts 2024–2035
- Table 22. UAE Market Estimates & Forecasts 2024–2035
- Table 23. Saudi Arabia Market Estimates & Forecasts 2024–2035
- Table 24. South Africa Market Estimates & Forecasts 2024–2035
- Table 25. Rest of Middle East & Africa Market Estimates & Forecasts 2024–2035

List Of Figures

LIST OF FIGURES

- Figure 1. Global Two Part Adhesive Market, Research Methodology
- Figure 2. Market Estimation Techniques
- Figure 3. Global Market Size Estimates & Forecast Methods
- Figure 4. Global Market Key Trends 2025
- Figure 5. Growth Prospects 2024–2035
- Figure 6. Porter's Five Forces Model
- Figure 7. PESTEL Analysis
- Figure 8. Value Chain Analysis
- Figure 9. Market By Resin Type, 2025 & 2035
- Figure 10. Market By Curing Type, 2025 & 2035
- Figure 11. Market By Application, 2025 & 2035
- Figure 12. Market By Region, 2025 & 2035
- Figure 13. North America Market, 2025 & 2035
- Figure 14. Europe Market, 2025 & 2035
- Figure 15. Asia Pacific Market, 2025 & 2035
- Figure 16. Latin America Market, 2025 & 2035
- Figure 17. Middle East & Africa Market, 2025 & 2035
- Figure 18. Company Market Share Analysis (2025)

I would like to order

Product name: Global Two Part Adhesive Market Size study & Forecast, by Resin Type, Curing Type, Application, and Regional Forecasts 2025-2035

Product link: <https://marketpublishers.com/r/G9157C5F9D06EN.html>

Price: US\$ 3,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G9157C5F9D06EN.html>