

Global Tumor Necrosis Factor Inhibitor Drugs Market Size Study by Product (Humira, Enbrel, Remicade, Simponi/Simponi Aria, Cimzia, Biosimilars), by Application (Rheumatoid Arthritis, Psoriasis, Ulcerative Colitis, Crohn's Disease, and Others), by Sales Channel (Hospital Pharmacy, Specialty Pharmacy, Online Pharmacy), and Regional Forecasts 2022-2032

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Abstracts

TNF inhibitors are pivotal in treating autoimmune and inflammatory conditions, including rheumatoid arthritis, psoriasis, and Crohn's disease, by targeting and inhibiting the action of tumor necrosis factor, a cytokine that drives inflammation.

The increasing prevalence of autoimmune diseases globally is a key growth driver. Advancements in drug formulations, such as biosimilars, are creating opportunities for wider patient access and fostering competition in the market. Additionally, aging populations and heightened awareness of autoimmune conditions are propelling demand for effective treatment options.

Humira leads the product segment, accounting for 40.5% of the market share in 2024, owing to its versatility and established efficacy in managing multiple autoimmune diseases. Biosimilars are poised to emerge as a high-growth segment, with a projected CAGR of 15.5% during the forecast period, driven by affordability, increasing approvals, and expiration of patents for biologics like Humira.

Regional dynamics reveal North America as the dominant market, capturing 37.3% of

the revenue share in 2024, due to its advanced healthcare infrastructure, significant patient pool, and robust pharmaceutical innovation. In the Asia Pacific region, the market is anticipated to grow at a CAGR of 4.5%, fueled by improvements in healthcare accessibility and heightened awareness of autoimmune therapies.

Major market players included in this report are:

AbbVie Inc.

Amgen Inc.

Johnson & Johnson Services, Inc.

UCB S.A.

Pfizer Inc.

Novartis International AG

Boehringer Ingelheim Pharmaceuticals, Inc.

Merck & Co., Inc.

Eli Lilly and Company

Sanofi

The detailed segments and sub-segment of the market are explained below:

By Product:

Humira

Enbrel

Remicade

Simponi/Simponi Aria

Cimzia

Biosimilars

By Application:

Rheumatoid Arthritis

Psoriasis

Psoriatic Arthritis

Ulcerative Colitis

Crohn's Disease

Ankylosing Spondylitis

Juvenile Idiopathic Arthritis

Hidradenitis Suppurativa

Others

By Sales Channel:

Hospital Pharmacy

Specialty Pharmacy

Online Pharmacy

By Region:

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

China

Japan

India

South Korea

Australia

Thailand

Latin America

Brazil

Argentina

Middle East & Africa (MEA)

South Africa

Saudi Arabia

UAE

Kuwait

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approaches.

Demand-side and supply-side analysis of the market.

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