

# **Global Trash Bags Market Size Study, by Type (Star Sealed, Drawstring), by Material (HDPE, LDPE, Bio-degradable PE), by End-Use (Retail, Institutional, Industrial), by Distribution Channel (Supermarkets/Hypermarkets, Convenience Stores, E-Commerce), and Regional Forecasts 2022-2032**

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## **Abstracts**

The Global Trash Bags Market was valued at approximately USD 10.6 billion in 2023 and is anticipated to expand at a CAGR of 5.20% over the forecast period from 2024 to 2032. The increasing awareness regarding waste management and hygiene across urban and industrial environments is a significant factor propelling the demand for trash bags worldwide. With the rising concerns about pollution control and sustainable waste disposal, manufacturers are actively innovating eco-friendly and biodegradable trash bags to cater to environmentally conscious consumers and comply with stringent regulatory policies.

As urbanization accelerates, commercial establishments and households are increasingly relying on high-quality trash bags for efficient waste disposal. The demand for star-sealed and drawstring trash bags is surging due to their enhanced durability, leak-proof properties, and ease of handling. Additionally, the market is witnessing a significant shift toward bio-degradable polyethylene (PE) trash bags as consumers prioritize sustainable solutions to mitigate plastic pollution. However, challenges such as fluctuating raw material costs and stringent government restrictions on single-use plastics may hinder the market's growth trajectory in the coming years.

Market players are investing in advanced material technology to improve product strength, odor control, and decomposition capabilities. The institutional and industrial

segments are experiencing robust growth, primarily fueled by stringent waste management regulations in corporate offices, healthcare facilities, and manufacturing units. Moreover, the surge in e-commerce and grocery delivery services has further escalated the demand for convenient and multipurpose trash bags across supermarkets and hypermarkets.

Regionally, North America dominates the trash bags market due to widespread environmental consciousness, strong recycling infrastructure, and increasing government initiatives to reduce landfill waste. The United States leads the regional market with its emphasis on sustainable waste disposal solutions and high consumer spending on premium trash bag products. Meanwhile, Europe follows closely, backed by stringent EU regulations promoting biodegradable and compostable waste bags. The Asia-Pacific region is anticipated to witness the highest growth, driven by rapid urbanization, rising disposable income, and growing investments in waste management infrastructure across emerging economies such as China and India. Additionally, Latin America and the Middle East & Africa are emerging as potential markets due to increasing urban waste generation and government-led sustainability initiatives.

#### Major Market Players Included in This Report:

Berry Global Inc.

Reynolds Consumer Products

Novolex Holdings, Inc.

The Clorox Company

International Plastics Inc.

Poly-America, L.P.

Inteplast Group

AEP Industries Inc.

ALUF Plastics

Four Star Plastics

BioBag International AS

RKW Group

Plastiroll Oy

Advance Polybag Inc.

Cosmoplast Industrial Company

The Detailed Segments and Sub-Segments of the Market Are Explained Below:

By Type:

Star Sealed

Drawstring

By Material:

High-Density Polyethylene (HDPE)

Low-Density Polyethylene (LDPE)

Bio-degradable PE

By End-Use:

Retail

Institutional

Industrial

By Distribution Channel:

Supermarkets/Hypermarkets

Convenience Stores

E-Commerce

By Region:

North America:

U.S.

Canada

Europe:

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific:

China

India

Japan

Australia

South Korea

Rest of Asia-Pacific

Latin America:

Brazil

Mexico

Rest of Latin America

Middle East & Africa:

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years Considered for the Study:

Historical Year: 2022

Base Year: 2023

Forecast Period: 2024 to 2032

Key Takeaways:

Market estimates and forecasts for 10 years (2022-2032).

Annualized revenue breakdown and regional-level analysis for each market segment.

In-depth geographical assessment with country-specific insights.

Competitive landscape analysis featuring key market players and their strategies.

Evaluation of key business trends and expert recommendations for market participants.

Comprehensive demand and supply dynamics analysis.

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