

Global Transportation Infrastructure Market Size study & Forecast, by Type (Railway, Airport, Roads and Bridges, Ports), by Application (Urban, Rural), by Construction Type (New Construction, Renovation) and Regional Analysis, 2022-2029

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Abstracts

Global Transportation Infrastructure Market is valued at approximately USD 1,770 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 7.2% over the forecast period 2022-2029. Transportation Infrastructure is a type of physical facility and network that is required for the transportation of people and products. These networks and infrastructures often include ports, airports, urban mass transit systems, railroads, and highways and bridges. The rising number of infrastructure projects, rapid globalization, and increasing cargo transportation activities are the primary factors that are attributing to global market growth.

The rising focus of various government bodies in order to build highways is further supporting the market growth in the global market. For instance, in July 2021 the Ministry of Road Transport and Highways approved a 162-kilometer road project costing USD 350 million. This roadway is a part of the Bharatmala Prayojna's economic corridor. It intends to connect Telangana and Andhra Pradesh via a strong road infrastructure network. Likewise, in March 2022, the Salerno-Reggio Calabria highway, a roughly 400-kilometer stretch of road connecting Salerno and Reggio Calabria is likely to be constructed to become the first smart motorway in Europe. Thus, these aforementioned factors are fueling the market demand at a considerable growth rate. Moreover, the rising introduction of technologically advanced products, as well as the rapidly aging transport infrastructure are presenting various lucrative opportunities over the forecasting years. However, the capital-intensive projects and lack of infrastructural support in developing countries are hindering the market growth throughout the forecast

period of 2022-2029.

The key regions considered for the Global Transportation Infrastructure Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America dominated the market in terms of revenue, owing to the increasing number of government initiatives, along with the rising emphasis on building advanced and sustainable infrastructure across the region. Whereas, the Asia Pacific is also expected to grow with the highest CAGR during the forecast period, owing to factors such as escalating population, increasing globalization, and rising need for the road, railway, and air transport in the market space.

Major market players included in this report are:

Larsen & Toubro Ltd

ACS Group

Kiewit Corporation

Vinci SA

Laing O'Rourke

Balfour Beatty plc

Globalvia Inversiones SA

Bechtel Corporation

CK Hutchison Holdings

Bouygues Construction SA

Recent Developments in the Market:

In March 2022 the Railway SBU of L&T Construction's Transportation Infrastructure IC received a contract for the Engineering, Procurement, and Construction (EPC) of 25 kV overhead electrification, signaling, and telecommunication, as well as related works, for 547 RKM/678 TKM railway lines of Northeast Frontier Railway. The order was issued by IRCON International LTD. The project is a component of the national government's 'Mission Electrification' plan, which aims to electrify the Indian railway system in order to lessen the country's carbon footprint and cut down on diesel costs.

Global Transportation Infrastructure Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Type, Application, Construction Type, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World
Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

- Railway
- Airport
- Roads and Bridges
- Ports

By Application:

- Urban
- Rural

By Construction Type:

- New Construction
- Renovation

By Region:

- North America
- U.S.
- Canada
- Europe
- UK
- Germany
- France
- Spain
- Italy
- ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
RoLA
Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. Transportation Infrastructure Market, by Region, 2019-2029 (USD Billion)
 - 1.2.2. Transportation Infrastructure Market, by Type, 2019-2029 (USD Billion)
 - 1.2.3. Transportation Infrastructure Market, by Application, 2019-2029 (USD Billion)
 - 1.2.4. Transportation Infrastructure Market, by Construction Type, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL TRANSPORTATION INFRASTRUCTURE MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL TRANSPORTATION INFRASTRUCTURE MARKET DYNAMICS

- 3.1. Transportation Infrastructure Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing number of infrastructure projects
 - 3.1.1.2. Rising focus of various government bodies to build highways
 - 3.1.2. Market Challenges
 - 3.1.2.1. Capital-intensive projects
 - 3.1.2.2. Lack of infrastructural support in developing countries
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rising introduction of technologically advanced products
 - 3.1.3.2. Rapidly aging transport infrastructure

CHAPTER 4. GLOBAL TRANSPORTATION INFRASTRUCTURE MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL TRANSPORTATION INFRASTRUCTURE MARKET, BY TYPE

- 6.1. Market Snapshot
- 6.2. Global Transportation Infrastructure Market by Type, Performance - Potential Analysis
- 6.3. Global Transportation Infrastructure Market Estimates & Forecasts by Type 2019-2029 (USD Billion)
- 6.4. Transportation Infrastructure Market, Sub Segment Analysis
 - 6.4.1. Railway
 - 6.4.2. Airport
 - 6.4.3. Roads and Bridges
 - 6.4.4. Ports

CHAPTER 7. GLOBAL TRANSPORTATION INFRASTRUCTURE MARKET, BY

APPLICATION

7.1. Market Snapshot

7.2. Global Transportation Infrastructure Market by Application, Performance - Potential Analysis

7.3. Global Transportation Infrastructure Market Estimates & Forecasts by Application 2019-2029 (USD Billion)

7.4. Transportation Infrastructure Market, Sub Segment Analysis

7.4.1. Urban

7.4.2. Rural

CHAPTER 8. GLOBAL TRANSPORTATION INFRASTRUCTURE MARKET, BY CONSTRUCTION TYPE

8.1. Market Snapshot

8.2. Global Transportation Infrastructure Market by Construction Type, Performance - Potential Analysis

8.3. Global Transportation Infrastructure Market Estimates & Forecasts by Construction Type 2019-2029 (USD Billion)

8.4. Transportation Infrastructure Market, Sub Segment Analysis

8.4.1. New Construction

8.4.2. Renovation

CHAPTER 9. GLOBAL TRANSPORTATION INFRASTRUCTURE MARKET, REGIONAL ANALYSIS

9.1. Transportation Infrastructure Market, Regional Market Snapshot

9.2. North America Transportation Infrastructure Market

9.2.1. U.S. Transportation Infrastructure Market

9.2.1.1. Type breakdown estimates & forecasts, 2019-2029

9.2.1.2. Application breakdown estimates & forecasts, 2019-2029

9.2.1.3. Construction Type breakdown estimates & forecasts, 2019-2029

9.2.2. Canada Transportation Infrastructure Market

9.3. Europe Transportation Infrastructure Market Snapshot

9.3.1. U.K. Transportation Infrastructure Market

9.3.2. Germany Transportation Infrastructure Market

9.3.3. France Transportation Infrastructure Market

9.3.4. Spain Transportation Infrastructure Market

9.3.5. Italy Transportation Infrastructure Market

- 9.3.6. Rest of Europe Transportation Infrastructure Market
- 9.4. Asia-Pacific Transportation Infrastructure Market Snapshot
 - 9.4.1. China Transportation Infrastructure Market
 - 9.4.2. India Transportation Infrastructure Market
 - 9.4.3. Japan Transportation Infrastructure Market
 - 9.4.4. Australia Transportation Infrastructure Market
 - 9.4.5. South Korea Transportation Infrastructure Market
 - 9.4.6. Rest of Asia Pacific Transportation Infrastructure Market
- 9.5. Latin America Transportation Infrastructure Market Snapshot
 - 9.5.1. Brazil Transportation Infrastructure Market
 - 9.5.2. Mexico Transportation Infrastructure Market
 - 9.5.3. Rest of Latin America Transportation Infrastructure Market
- 9.6. Rest of The World Transportation Infrastructure Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Top Market Strategies
- 10.2. Company Profiles
 - 10.2.1. Larsen & Toubro Ltd
 - 10.2.1.1. Key Information
 - 10.2.1.2. Overview
 - 10.2.1.3. Financial (Subject to Data Availability)
 - 10.2.1.4. Product Summary
 - 10.2.1.5. Recent Developments
 - 10.2.2. ACS Group
 - 10.2.3. Kiewit Corporation
 - 10.2.4. Vinci SA
 - 10.2.5. Laing O'Rourke
 - 10.2.6. Balfour Beatty plc
 - 10.2.7. Globalvia Inversiones SA
 - 10.2.8. Bechtel Corporation
 - 10.2.9. CK Hutchison Holdings
 - 10.2.10. Bouygues Construction SA

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
 - 11.1.1. Data Mining
 - 11.1.2. Analysis

- 11.1.3. Market Estimation
- 11.1.4. Validation
- 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Transportation Infrastructure Market, report scope

TABLE 2. Global Transportation Infrastructure Market estimates & forecasts by Region 2019-2029 (USD Billion)

TABLE 3. Global Transportation Infrastructure Market estimates & forecasts by Type 2019-2029 (USD Billion)

TABLE 4. Global Transportation Infrastructure Market estimates & forecasts by Application 2019-2029 (USD Billion)

TABLE 5. Global Transportation Infrastructure Market estimates & forecasts by Construction Type 2019-2029 (USD Billion)

TABLE 6. Global Transportation Infrastructure Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 7. Global Transportation Infrastructure Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 8. Global Transportation Infrastructure Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 9. Global Transportation Infrastructure Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 10. Global Transportation Infrastructure Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 11. Global Transportation Infrastructure Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 12. Global Transportation Infrastructure Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 13. Global Transportation Infrastructure Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 14. Global Transportation Infrastructure Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 15. Global Transportation Infrastructure Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 16. U.S. Transportation Infrastructure Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 17. U.S. Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 18. U.S. Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 19. Canada Transportation Infrastructure Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 20. Canada Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. Canada Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 22. UK Transportation Infrastructure Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 23. UK Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. UK Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 25. Germany Transportation Infrastructure Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 26. Germany Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. Germany Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 28. France Transportation Infrastructure Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 29. France Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. France Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 31. Italy Transportation Infrastructure Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 32. Italy Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Italy Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 34. Spain Transportation Infrastructure Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 35. Spain Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. Spain Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 37. RoE Transportation Infrastructure Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 38. RoE Transportation Infrastructure Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 39. RoE Transportation Infrastructure Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 40. China Transportation Infrastructure Market estimates & forecasts,

2019-2029 (USD Billion)

TABLE 41. China Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. China Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 43. India Transportation Infrastructure Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 44. India Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. India Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 46. Japan Transportation Infrastructure Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 47. Japan Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. Japan Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 49. South Korea Transportation Infrastructure Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 50. South Korea Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. South Korea Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 52. Australia Transportation Infrastructure Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 53. Australia Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. Australia Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 55. RoAPAC Transportation Infrastructure Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 56. RoAPAC Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. RoAPAC Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)

- TABLE 58. Brazil Transportation Infrastructure Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 59. Brazil Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 60. Brazil Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 61. Mexico Transportation Infrastructure Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 62. Mexico Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 63. Mexico Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 64. RoLA Transportation Infrastructure Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 65. RoLA Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 66. RoLA Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 67. Row Transportation Infrastructure Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 68. Row Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 69. Row Transportation Infrastructure Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 70. List of secondary sources, used in the study of global Transportation Infrastructure Market
- TABLE 71. List of primary sources, used in the study of global Transportation Infrastructure Market
- TABLE 72. Years considered for the study
- TABLE 73. Exchange rates considered
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Transportation Infrastructure Market, research methodology
 - FIG 2. Global Transportation Infrastructure Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Transportation Infrastructure Market, key trends 2021
 - FIG 5. Global Transportation Infrastructure Market, growth prospects 2022-2029
 - FIG 6. Global Transportation Infrastructure Market, porters 5 force model
 - FIG 7. Global Transportation Infrastructure Market, pest analysis
 - FIG 8. Global Transportation Infrastructure Market, value chain analysis
 - FIG 9. Global Transportation Infrastructure Market by segment, 2019 & 2029 (USD Billion)
 - FIG 10. Global Transportation Infrastructure Market by segment, 2019 & 2029 (USD Billion)
 - FIG 11. Global Transportation Infrastructure Market by segment, 2019 & 2029 (USD Billion)
 - FIG 12. Global Transportation Infrastructure Market by segment, 2019 & 2029 (USD Billion)
 - FIG 13. Global Transportation Infrastructure Market by segment, 2019 & 2029 (USD Billion)
 - FIG 14. Global Transportation Infrastructure Market, regional snapshot 2019 & 2029
 - FIG 15. North America Transportation Infrastructure Market 2019 & 2029 (USD Billion)
 - FIG 16. Europe Transportation Infrastructure Market 2019 & 2029 (USD Billion)
 - FIG 17. Asia Pacific Transportation Infrastructure Market 2019 & 2029 (USD Billion)
 - FIG 18. Latin America Transportation Infrastructure Market 2019 & 2029 (USD Billion)
 - FIG 19. Global Transportation Infrastructure Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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