

Global Transosteal Dental Implants Market Size study, by Material (Titanium, Zirconium, Others) by End-user (Solo Practices, DSO/Group Practices, Others) and Regional Forecasts 2022-2032

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Abstracts

The Global Transosteal Dental Implants Market is valued at approximately USD 356.5 million in 2023 and is anticipated to grow with a healthy growth rate of more than 6.4% over the forecast period 2024-2032. The transosteal dental implant is a biocompatible device designed to penetrate both the top and bottom cortical bone plates of the mandibular region, providing robust support and attachment for dental prosthetics. Typically composed of long screws that traverse the entire jawbone, these implants offer substantial primary stability for prostheses, particularly beneficial for individuals lacking sufficient bone structure for traditional implants. Jaw deformities resulting from trauma, mandibulectomy, and other conditions are driving the demand for these specialized implants, as they offer a viable solution for total and partial mandible reconstruction.

The market is set to experience significant growth due to the rising incidence of jaw deformities linked to accidents and oral cancer. The growing interest in cosmetic dentistry and advancements in surgical techniques further bolster this demand. Although the COVID-19 pandemic initially disrupted the market due to supply chain issues and a reduction in dental procedures, a strong recovery was observed in 2021 as dental practices resumed normal operations and patient confidence in elective procedures was restored. The increasing number of jaw reconstruction surgeries, driven by the prevalence of mandible deformities, is another key growth factor. Conditions such as congenital issues, infections, and tumors necessitate these surgeries, which rely heavily on transosteal implants for reconstructive and stabilizing purposes. Additionally, the rising prevalence of oral health-related diseases, including advanced

mandible invasive oral cancer, is expected to increase the demand for these implants. However, the complexity and high failure rate of transosteal dental implants pose significant challenges to market growth. These implants require complex surgical procedures and longer recovery times, factors that contribute to their limited use in modern dentistry compared to more predictable and successful alternatives like endosteal implants.

Key regions considered for the Global Transosteal Dental Implants study include North America, Europe, Asia Pacific, Latin America, and Middle East and Africa. In 2023, North America is the leading region in the global transosteal dental implants market due to its advanced healthcare infrastructure, high prevalence of dental disorders, and significant investment in dental research and development. The United States has a large population with a high awareness of oral health and a strong demand for advanced dental treatments. Additionally, the presence of leading dental implant manufacturers and the availability of skilled dental professionals contribute to the region's dominance. The Asia Pacific is projected to registered fastest growth owing to favorable reimbursement policies and a higher disposable income, enabling more patients to afford complex dental procedures such as transosteal implants. Furthermore, continuous advancements in dental technology and a strong focus on improving patient outcomes drive the adoption of transosteal implants in this region.

Major market players included in this report are:

KLS Martin Group

Xilloc Medical Int B.V.

CRANIOTECH

INCREDIBLE AM PVT LTD.

GPC Medical Ltd.

Carbon

Structo

MyraDental

Hi-Tec Implants Ltd.

3D Systems

Axtra3D

Oqton Inc

EON Reality Inc

Alchemy Immersive Ltd

Varjo Technologies Oy

The detailed segments and sub-segments of the market are explained below:

By Material:

Titanium

Zirconium

Others

By End-user:

Solo Practices

DSO/Group Practices

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

South Korea

Australia

Rest of Asia Pacific

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

Rest of MEA

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

South Korea

Australia

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of MEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2024 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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