

Global Transfer Membrane Market Size study, By Transfer Method (Tank Electrotransfer, Semi-dry Electrotransfer, Dry Electrotransfer, Other Transfer Methods), By Type (Polyvinylidene Difluoride (PVDF), Nitrocellulose, Nylon), By Application (Western Blotting, Northern Blotting, Southern Blotting, Protein Sequencing and Amino Acid Analysis, Others Applications), By End User (Academic and Research Institutes, Pharmaceutical and Biotechnology Companies, Diagnostic Laboratories, Other End Users), and Regional Forecasts 2022-2028

<https://marketpublishers.com/r/GC9F6995E942EN.html>

Date: March 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GC9F6995E942EN

Abstracts

Global Transfer Membrane Market is valued approximately USD 182.78 million in 2021 and is anticipated to grow with a healthy growth rate of more than 1.5% over the forecast period 2022-2028.

Transfer Membrane is a microporous membrane that is highly adopted for carrying out protein from the gel matrices. The transmission of biomolecules is accomplished by passing a current across the gel to the transfer membrane. This membrane offers a binding capacity for biomolecules that helps in the transfer of protein in an effective manner. The increasing availability of public and private funding for life science research, growth of the biopharmaceuticals industry, and rising prevalence of target diseases like autoimmune diseases and infectious diseases are the chief factors that are surging the market demand globally. For instance, as per the India Brand Equity Foundation (IBEF), in 2019 the Indian biotechnology industry that includes

biopharmaceuticals and others segments was accounted for nearly USD 64 billion and is projected to reach around 150 billion by 2025. Therefore, the development of the biopharmaceuticals sector is propelling the demand for the transfer membrane, which, in turn, lead the market growth in the near future. Moreover, increasing demand for the polyvinylidene difluoride (PVDF) membrane, coupled with the rising focus on the development of new drug therapies based on DNA & RNA is further accelerating the market around the world. However, the availability of alternative technologies and shortage of skilled professionals impedes the growth of the market over the forecast period of 2022-2028. Also, the development of the emerging economies and increasing research and development activities in the field of proteomics are anticipated to act as a catalyzing factor for the market demand during the forecast period.

The key regions considered for the global Transfer Membrane market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America is the leading region across the world in terms of market share owing to the increasing availability of favorable private and government funding for life science research and the presence of leading transfer membrane manufacturers in the region. Whereas, Asia-Pacific is anticipated to exhibit the highest CAGR over the forecast period 2022-2028. Factors such as the increasing prevalence of target disease among the population, as well as the availability of funding for proteomics research, would create lucrative growth prospects for the Transfer Membrane market across the Asia-Pacific region.

Major market players included in this report are:

Thermo Fisher Scientific Inc.

Merck KGaA

Bio-Rad Laboratories

GE Healthcare Company

PerkinElmer Inc.

Pall Corporation

Santa Cruz Biotechnology Inc.

Abcam Inc.

ATTO Corporation

Azure Biosystems Biotechnology Inc.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also

caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Transfer Method:

Tank Electrotransfer

Semi-dry Electrotransfer

Dry Electrotransfer

Other Transfer Methods

By Type:

Polyvinylidene Difluoride (PVDF)

Nitrocellulose

Nylon

By Application:

Western Blotting

Northern Blotting

Southern Blotting

Protein Sequencing and Amino Acid Analysis

Others Applications

By End User:

Academic and Research Institutes

Pharmaceutical and Biotechnology Companies

Diagnostic Laboratories

Other End Users

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020
Base year – 2021
Forecast period – 2022 to 2028

Target Audience of the Global Transfer Membrane Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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