

# **Global Transdermal Patches Market Size study & Forecast, by Type (Single-layer Drug-in-Adhesive, Multi-layer Drug-in-Adhesive, Matrix and Others) by Application (Cardiovascular, Central Nervous System, Pain Management, Dermatology and Others) by Technology (Electric current, Mechanical arrays, Thermal Ablation, Chemical Enhancers and Others) and Regional Analysis, 2022-2029**

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## **Abstracts**

Global Transdermal Patches Market is valued approximately at USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2029. Transdermal patches are a form of medicated adhesive patch. Utilizing diffusion technique and transdermal technology, they assist in delivering a predetermined amount of medication to the body. The drug gradually enters the blood stream over time. These patches are used for treating a variety of illnesses, including migraines, diabetes, Alzheimer's, cardiac problems, and hormone issues. The Transdermal Patches market is expanding because of factors such as rising prevalence of chronic disorders and rising technological advancement in transdermal drug delivery systems.

Rising prevalence of chronic diseases such as diabetes and other neurological disorders such as migraine, Alzheimer's and other is driving the market growth. According to IDF, International Diabetic federation it is estimated that there will be more than about 578 million population (adults) with diabetes by 2030, and 700 million by 2045. Along with these, according to report from Alzheimer Disease International Organization, in year 2020, there were around 55 million people worldwide suffering

from dementia and this figure is expected to reach at 78 million in year 2030 and 139 million by year 2050. Thus, rising prevalence of chronic disorder is fostering the market growth. In addition, increasing non-invasive and painless medication administration and rising product development activities is creating a lucrative growth to the market. However, the high cost of transdermal patches and increasing development of contact dermatitis or other skin infections stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Transdermal Patches Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominates the market in terms of revenue, owing to the dominance of branded products and the region's increasing disease prevalence. Whereas, Asia Pacific is expected to grow with a fastest CAGR during the forecast period, owing to factors such as rising geriatric and target populations, an increase in the number of collaborations for product development, geographic expansion of key players, and active participation of government and nonprofit organizations in the market space.

Major market player included in this report are:

AdhexPharma

ProSolutus Inc.

Tapemark Company Inc

Tesa Labtec GmbH

Nitto Denko Corporation

Noven Pharmaceuticals, Inc.

LTS Lohmann Therapie-Systeme AG

Therapie-Systeme AG

Medherant Limited

Corium International, Inc.

Recent Developments in the Market:

In June 2019, Toa Eiyo and Astellas Pharma Inc. have launched Bisono™ Tape 2mg transdermal patches, which were created in collaboration with Toa Eiyo Ltd. and contain a 1 blocker. With the inclusion of these dosages, Bisono™ Tape 2mg, 4mg, and 8mg will benefit patients who have atrial fibrillation and have trouble swallowing oral medications by enhancing medication adherence and consequently supporting the continuation of treatment for this population of patients.

Global Transdermal Patches Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Type, Application, Technology, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Typeofferings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Single-layer Drug-in-Adhesive

Multi-layer Drug-in-Adhesive

Matrix

Others

By Application:

Cardiovascular

Central Nervous System

Pain Management

Dermatology

Others

By Technology:

Electric current

Mechanical arrays

Thermal Ablation

Chemical Enhancers

Others

**By Region:**

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

RoLA

Rest of the World

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
  - 1.2.1. Transdermal Patches Market, by region, 2019-2029 (USD Billion)
  - 1.2.2. Transdermal Patches Market, by Type, 2019-2029 (USD Billion)
  - 1.2.3. Transdermal Patches Market, by Application, 2019-2029 (USD Billion)
  - 1.2.4. Transdermal Patches Market, by Technology, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL TRANSDERMAL PATCHES MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL TRANSDERMAL PATCHES MARKET DYNAMICS**

- 3.1. Transdermal Patches Market Impact Analysis (2019-2029)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increasing incidence of chronic diseases
    - 3.1.1.2. Rising technological advancements in transdermal drug delivery systems
  - 3.1.2. Market Challenges
    - 3.1.2.1. High Cost of Transdermal Patches
    - 3.1.2.2. Increasing development of contact dermatitis or other skin infections
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Increasing non-invasive and painless medication administration
    - 3.1.3.2. Rising product development activities

### **CHAPTER 4. GLOBAL TRANSDERMAL PATCHES MARKET: INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economic
  - 4.3.3. Social
  - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

## **CHAPTER 6. GLOBAL TRANSDERMAL PATCHES MARKET, BY TYPE**

- 6.1. Market Snapshot
- 6.2. Global Transdermal Patches Market by Type, Performance - Potential Analysis
- 6.3. Global Transdermal Patches Market Estimates & Forecasts by Type 2019-2029 (USD Billion)
- 6.4. Transdermal Patches Market, Sub Segment Analysis
  - 6.4.1. Single-layer Drug-in-Adhesive
  - 6.4.2. Multi-layer Drug-in-Adhesive
  - 6.4.3. Matrix
  - 6.4.4. Others

## **CHAPTER 7. GLOBAL TRANSDERMAL PATCHES MARKET, BY APPLICATION**

- 7.1. Market Snapshot
- 7.2. Global Transdermal Patches Market by Application, Performance - Potential

## Analysis

7.3. Global Transdermal Patches Market Estimates & Forecasts by Application  
2019-2029 (USD Billion)

7.4. Transdermal Patches Market, Sub Segment Analysis

7.4.1. Cardiovascular

7.4.2. Central Nervous System

7.4.3. Pain Management

7.4.4. Dermatology

7.4.5. Others

## **CHAPTER 8. GLOBAL TRANSDERMAL PATCHES MARKET, BY TECHNOLOGY**

8.1. Market Snapshot

8.2. Global Transdermal Patches Market by Technology, Performance - Potential  
Analysis

8.3. Global Transdermal Patches Market Estimates & Forecasts by Technology  
2019-2029 (USD Billion)

8.4. Transdermal Patches Market, Sub Segment Analysis

8.4.1. Electric current

8.4.2. Mechanical arrays

8.4.3. Thermal Ablation

8.4.4. Chemical Enhancers

8.4.5. Others

## **CHAPTER 9. GLOBAL TRANSDERMAL PATCHES MARKET, REGIONAL ANALYSIS**

9.1. Transdermal Patches Market, Regional Market Snapshot

9.2. North America Transdermal Patches Market

9.2.1. U.S. Transdermal Patches Market

9.2.1.1. Type breakdown estimates & forecasts, 2019-2029

9.2.1.2. Application breakdown estimates & forecasts, 2019-2029

9.2.1.3. Technology breakdown estimates & forecasts, 2019-2029

9.2.2. Canada Transdermal Patches Market

9.3. Europe Transdermal Patches Market Snapshot

9.3.1. U.K. Transdermal Patches Market

9.3.2. Germany Transdermal Patches Market

9.3.3. France Transdermal Patches Market

9.3.4. Spain Transdermal Patches Market

- 9.3.5. Italy Transdermal Patches Market
- 9.3.6. Rest of Europe Transdermal Patches Market
- 9.4. Asia-Pacific Transdermal Patches Market Snapshot
  - 9.4.1. China Transdermal Patches Market
  - 9.4.2. India Transdermal Patches Market
  - 9.4.3. Japan Transdermal Patches Market
  - 9.4.4. Australia Transdermal Patches Market
  - 9.4.5. South Korea Transdermal Patches Market
  - 9.4.6. Rest of Asia Pacific Transdermal Patches Market
- 9.5. Latin America Transdermal Patches Market Snapshot
  - 9.5.1. Brazil Transdermal Patches Market
  - 9.5.2. Mexico Transdermal Patches Market
  - 9.5.3. Rest of Latin America Transdermal Patches Market
- 9.6. Rest of The World Transdermal Patches Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Top Market Strategies
- 10.2. Company Profiles
  - 10.2.1. AdhexPharma
    - 10.2.1.1. Key Information
    - 10.2.1.2. Overview
    - 10.2.1.3. Financial (Subject to Data Availability)
    - 10.2.1.4. Product Summary
    - 10.2.1.5. Recent Developments
  - 10.2.2. ProSolus, Inc.
  - 10.2.3. Tapemark Company Inc.
  - 10.2.4. Tesa Labtec GmbH
  - 10.2.5. Nitto Denko Corporation
  - 10.2.6. Noven Pharmaceuticals, Inc.
  - 10.2.7. LTS Lohmann Therapie-Systeme AG
  - 10.2.8. Therapie-Systeme AG
  - 10.2.9. Medherant Limited
  - 10.2.10. Corium International, Inc.

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining



- 11.1.2. Analysis
- 11.1.3. Market Estimation
- 11.1.4. Validation
- 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Transdermal Patches Market, report scope

TABLE 2. Global Transdermal Patches Market estimates & forecasts by region  
2019-2029 (USD Billion)

TABLE 3. Global Transdermal Patches Market estimates & forecasts by Type  
2019-2029 (USD Billion)

TABLE 4. Global Transdermal Patches Market estimates & forecasts by Application  
2019-2029 (USD Billion)

TABLE 5. Global Transdermal Patches Market estimates & forecasts by Technology  
2019-2029 (USD Billion)

TABLE 6. Global Transdermal Patches Market by segment, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 7. Global Transdermal Patches Market by region, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 8. Global Transdermal Patches Market by segment, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 9. Global Transdermal Patches Market by region, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 10. Global Transdermal Patches Market by segment, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 11. Global Transdermal Patches Market by region, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 12. Global Transdermal Patches Market by segment, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 13. Global Transdermal Patches Market by region, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 14. Global Transdermal Patches Market by segment, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 15. Global Transdermal Patches Market by region, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 16. U.S. Transdermal Patches Market estimates & forecasts, 2019-2029 (USD  
Billion)

TABLE 17. U.S. Transdermal Patches Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 18. U.S. Transdermal Patches Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 19. Canada Transdermal Patches Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 20. Canada Transdermal Patches Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. Canada Transdermal Patches Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 22. UK Transdermal Patches Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 23. UK Transdermal Patches Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. UK Transdermal Patches Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 25. Germany Transdermal Patches Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 26. Germany Transdermal Patches Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. Germany Transdermal Patches Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 28. France Transdermal Patches Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 29. France Transdermal Patches Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. France Transdermal Patches Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 31. Italy Transdermal Patches Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 32. Italy Transdermal Patches Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Italy Transdermal Patches Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 34. Spain Transdermal Patches Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 35. Spain Transdermal Patches Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. Spain Transdermal Patches Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 37. RoE Transdermal Patches Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 38. RoE Transdermal Patches Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 39. RoE Transdermal Patches Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 40. China Transdermal Patches Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 41. China Transdermal Patches Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 42. China Transdermal Patches Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 43. India Transdermal Patches Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 44. India Transdermal Patches Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 45. India Transdermal Patches Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 46. Japan Transdermal Patches Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 47. Japan Transdermal Patches Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 48. Japan Transdermal Patches Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 49. South Korea Transdermal Patches Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 50. South Korea Transdermal Patches Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. South Korea Transdermal Patches Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 52. Australia Transdermal Patches Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 53. Australia Transdermal Patches Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. Australia Transdermal Patches Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 55. RoAPAC Transdermal Patches Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 56. RoAPAC Transdermal Patches Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. RoAPAC Transdermal Patches Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 58. Brazil Transdermal Patches Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 59. Brazil Transdermal Patches Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Brazil Transdermal Patches Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 61. Mexico Transdermal Patches Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 62. Mexico Transdermal Patches Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. Mexico Transdermal Patches Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 64. RoLA Transdermal Patches Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 65. RoLA Transdermal Patches Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. RoLA Transdermal Patches Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 67. Row Transdermal Patches Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 68. Row Transdermal Patches Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. Row Transdermal Patches Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 70. List of secondary sources, used in the study of global Transdermal Patches Market

TABLE 71. List of primary sources, used in the study of global Transdermal Patches Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Transdermal Patches Market, research methodology
  - FIG 2. Global Transdermal Patches Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Transdermal Patches Market, key trends 2021
  - FIG 5. Global Transdermal Patches Market, growth prospects 2022-2029
  - FIG 6. Global Transdermal Patches Market, porters 5 force model
  - FIG 7. Global Transdermal Patches Market, pest analysis
  - FIG 8. Global Transdermal Patches Market, value chain analysis
  - FIG 9. Global Transdermal Patches Market by segment, 2019 & 2029 (USD Billion)
  - FIG 10. Global Transdermal Patches Market by segment, 2019 & 2029 (USD Billion)
  - FIG 11. Global Transdermal Patches Market by segment, 2019 & 2029 (USD Billion)
  - FIG 12. Global Transdermal Patches Market by segment, 2019 & 2029 (USD Billion)
  - FIG 13. Global Transdermal Patches Market by segment, 2019 & 2029 (USD Billion)
  - FIG 14. Global Transdermal Patches Market, regional snapshot 2019 & 2029
  - FIG 15. North America Transdermal Patches Market 2019 & 2029 (USD Billion)
  - FIG 16. Europe Transdermal Patches Market 2019 & 2029 (USD Billion)
  - FIG 17. Asia pacific Transdermal Patches Market 2019 & 2029 (USD Billion)
  - FIG 18. Latin America Transdermal Patches Market 2019 & 2029 (USD Billion)
  - FIG 19. Global Transdermal Patches Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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