

Global Transcatheter Treatment Market Size study & Forecast, by Material Types (TAVR, TAVI, TMVR, and TMVI), by Procedure (Transfemoral, Transapical, and Transaortic Procedures.), and Regional Analysis, 2022-2029

https://marketpublishers.com/r/GCC8E4756EBCEN.html

Date: January 2023 Pages: 200 Price: US\$ 4,950.00 (Single User License) ID: GCC8E4756EBCEN

### **Abstracts**

Global Transcatheter Treatment Market is valued at approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX % over the forecast period 2022-2029. Transcatheter Treatment is used for the treatment of heart disorders it includes Transfemoral, Transapical, and Transaortic Procedures. It uses a catheter to place an aortic valve in the heart. A small opening in artery on the front of the chest is made and then thread the catheter and new valve into the right position. In this treatment there is no need to open the chest during the procedure. The Transcatheter Treatment market is expanding because of rising demand for minimally invasive procedure and growing incidences of chronic disorders.

According to the Organization for Economic Co-Operation and Development (OECD) in 2020, the adoption of minimally invasive procedures is increasing rapidly all over the World. It includes Australia, Austria, Belgium and Canada, etc. In Australia, the number of minimal invasive surgeries was about 51219 in the year 2017. Whereas it is reached 57174 by 2019. In 2017, the number of surgical procedures in Austria was about 116739. Whereas, by 2019 it is reached 122726. Rising geriatric population and technological advancement across the medical sector creates lucrative opportunities for the market growth. However, higher treatment cost hampers the market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Transcatheter Treatment Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World.



North America dominates the market with highest revenue, owing to the growing geriatric population, rising technological advancement across the medical sector and rising number of transcatheter valve replacement procedures. Asia Pacific is expected to grow lucrative during the forecast period, owing to factors such as increasing incidences of cardiovascular diseases, rising adoption of minimal invasive surgeries etc. in the forecast period

Major market player included in this report are: CryoLife, Inc.; Biotronik Edwards Lifesciences Corporation. Abbott Laboratories Braile Biomedica Boston Scientific Corporation; JenaValve Technology, Inc.; Terumo Corporation; Neovasc Inc.; Meril Lifesciences Pvt. Ltd.

Recent Developments in the Market:

In August 2022 - Edwards Lifesciences Corporation announced that its PASCAL Precision transcatheter valve repair system has received CE Mark for the treatment of mitral and tricuspid regurgitation (MR and TR).

Global Transcatheter Treatment Market Report Scope: Historical Data 2019-2020-2021 Base Year for Estimation 2021 Forecast period 2022-2029 Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends Segments Covered Types, Procedure, Region Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.



The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type: TAVR, TAVI, TMVR TMVI devices.

By Procedure: Transfemoral, Transapical Transaortic procedures.

By Region: North America U.S. Canada Europe UK Germany France Spain Italy ROE Asia Pacific China India Japan Australia South Korea RoAPAC Latin America Brazil Mexico

Global Transcatheter Treatment Market Size study & Forecast, by Material Types (TAVR, TAVI, TMVR, and TMVI), b...



+44 20 8123 2220 info@marketpublishers.com

Rest of the World



## Contents

#### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
- 1.2.1. Transcatheter Treatment Market, by Region, 2019-2029 (USD Billion)
- 1.2.2. Transcatheter Treatment Market, by Types, 2019-2029 (USD Billion)
- 1.2.3. Transcatheter Treatment Market, by Procedure, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

## CHAPTER 2. GLOBAL TRANSCATHETER TREATMENT MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL TRANSCATHETER TREATMENT MARKET DYNAMICS

- 3.1. Transcatheter Treatment Market Impact Analysis (2019-2029)
  - 3.1.1. Market Drivers
  - 3.1.1.1. Rising demand for minimally invasive procedures
  - 3.1.1.2. Growing incidences of chronic disorders
  - 3.1.2. Market Challenges
  - 3.1.2.1. Higher treatment cost
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Rising geriatric population
    - 3.1.3.2. Technological advancement across the medical sector

### CHAPTER 4. GLOBAL TRANSCATHETER TREATMENT MARKET: INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model



- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
- 4.3.1. Political
- 4.3.2. Economic
- 4.3.3. Social
- 4.3.4. Technological
- 4.4. Investment Adoption Model
- 4.5. Analyst Recommendation & Conclusion
- 4.6. Top investment opportunity
- 4.7. Top winning strategies

### CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

### CHAPTER 6. GLOBAL TRANSCATHETER TREATMENT MARKET, BY TYPE

- 6.1. Market Snapshot
- 6.2. Global Transcatheter Treatment Market by Type, Performance Potential Analysis

6.3. Global Transcatheter Treatment Market Estimates & Forecasts by Type 2019-2029 (USD Billion)

- 6.4. Transcatheter Treatment Market, Sub Segment Analysis
  - 6.4.1. TAVR
  - 6.4.2. TAVI
  - 6.4.3. TMVR
  - 6.4.4. TMVI devices.

# CHAPTER 7. GLOBAL TRANSCATHETER TREATMENT MARKET, BY PROCEDURE

7.1. Market Snapshot

7.2. Global Transcatheter Treatment Market by Procedure, Performance - Potential Analysis



7.3. Global Transcatheter Treatment Market Estimates & Forecasts by Procedure 2019-2029 (USD Billion)

- 7.4. Transcatheter Treatment Market, Sub Segment Analysis
  - 7.4.1. Transfemoral,
  - 7.4.2. Transapical
  - 7.4.3. Transaortic procedures.

# CHAPTER 8. GLOBAL TRANSCATHETER TREATMENT MARKET, REGIONAL ANALYSIS

- 8.1. Transcatheter Treatment Market, Regional Market Snapshot
- 8.2. North America Transcatheter Treatment Market
- 8.2.1. U.S. Transcatheter Treatment Market
  - 8.2.1.1. Type breakdown estimates & forecasts, 2019-2029
  - 8.2.1.2. Procedure breakdown estimates & forecasts, 2019-2029
- 8.2.2. Canada Transcatheter Treatment Market
- 8.3. Europe Transcatheter Treatment Market Snapshot
- 8.3.1. U.K. Transcatheter Treatment Market
- 8.3.2. Germany Transcatheter Treatment Market
- 8.3.3. France Transcatheter Treatment Market
- 8.3.4. Spain Transcatheter Treatment Market
- 8.3.5. Italy Transcatheter Treatment Market
- 8.3.6. Rest of Europe Transcatheter Treatment Market
- 8.4. Asia-Pacific Transcatheter Treatment Market Snapshot
  - 8.4.1. China Transcatheter Treatment Market
  - 8.4.2. India Transcatheter Treatment Market
  - 8.4.3. Japan Transcatheter Treatment Market
  - 8.4.4. Australia Transcatheter Treatment Market
  - 8.4.5. South Korea Transcatheter Treatment Market
- 8.4.6. Rest of Asia Pacific Transcatheter Treatment Market
- 8.5. Latin America Transcatheter Treatment Market Snapshot
- 8.5.1. Brazil Transcatheter Treatment Market
- 8.5.2. Mexico Transcatheter Treatment Market
- 8.6. Rest of The World Transcatheter Treatment Market

### CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Top Market Strategies
- 9.2. Company Profiles



- 9.2.1. CryoLife Inc.
  - 9.2.1.1. Key Information
- 9.2.1.2. Overview
- 9.2.1.3. Financial (Subject to Data Availability)
- 9.2.1.4. Product Summary
- 9.2.1.5. Recent Developments
- 9.2.2. Biotronik
- 9.2.3. Edwards Lifesciences Corporation.
- 9.2.4. Abbott Laboratories
- 9.2.5. Braile Biomedica
- 9.2.6. Boston Scientific Corporation;
- 9.2.7. JenaValve Technology, Inc.;
- 9.2.8. Terumo Corporation;
- 9.2.9. Neovasc Inc.;
- 9.2.10. Meril Lifesciences Pvt. Ltd.

### **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption



## **List Of Tables**

### LIST OF TABLES

TABLE 1. Global Transcatheter Treatment Market, report scope TABLE 2. Global Transcatheter Treatment Market estimates & forecasts by Region 2019-2029 (USD Billion) TABLE 3. Global Transcatheter Treatment Market estimates & forecasts by Type 2019-2029 (USD Billion) TABLE 4. Global Transcatheter Treatment Market estimates & forecasts by Procedure 2019-2029 (USD Billion) TABLE 5. Global Transcatheter Treatment Market by segment, estimates & forecasts, 2019-2029 (USD Billion) TABLE 6. Global Transcatheter Treatment Market by region, estimates & forecasts, 2019-2029 (USD Billion) TABLE 7. Global Transcatheter Treatment Market by segment, estimates & forecasts, 2019-2029 (USD Billion) TABLE 8. Global Transcatheter Treatment Market by region, estimates & forecasts, 2019-2029 (USD Billion) TABLE 9. Global Transcatheter Treatment Market by segment, estimates & forecasts, 2019-2029 (USD Billion) TABLE 10. Global Transcatheter Treatment Market by region, estimates & forecasts, 2019-2029 (USD Billion) TABLE 11. Global Transcatheter Treatment Market by segment, estimates & forecasts, 2019-2029 (USD Billion) TABLE 12. Global Transcatheter Treatment Market by region, estimates & forecasts, 2019-2029 (USD Billion) TABLE 13. Global Transcatheter Treatment Market by segment, estimates & forecasts, 2019-2029 (USD Billion) TABLE 14. Global Transcatheter Treatment Market by region, estimates & forecasts, 2019-2029 (USD Billion) TABLE 15. U.S. Transcatheter Treatment Market estimates & forecasts, 2019-2029 (USD Billion) TABLE 16. U.S. Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion) TABLE 17. U.S. Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion) TABLE 18. Canada Transcatheter Treatment Market estimates & forecasts, 2019-2029 (USD Billion)



TABLE 19. Canada Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 20. Canada Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. UK Transcatheter Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 22. UK Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 23. UK Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. Germany Transcatheter Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 25. Germany Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 26. Germany Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. France Transcatheter Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 28. France Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 29. France Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. Italy Transcatheter Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 31. Italy Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 32. Italy Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Spain Transcatheter Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 34. Spain Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 35. Spain Transcatheter Treatment Market estimates & forecasts by segment2019-2029 (USD Billion)

TABLE 36. RoE Transcatheter Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 37. RoE Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 38. RoE Transcatheter Treatment Market estimates & forecasts by segment



2019-2029 (USD Billion)

TABLE 39. China Transcatheter Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 40. China Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 41. China Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. India Transcatheter Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 43. India Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 44. India Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. Japan Transcatheter Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 46. Japan Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 47. Japan Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. South Korea Transcatheter Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 49. South Korea Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 50. South Korea Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. Australia Transcatheter Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 52. Australia Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 53. Australia Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. RoAPAC Transcatheter Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 55. RoAPAC Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 56. RoAPAC Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. Brazil Transcatheter Treatment Market estimates & forecasts, 2019-2029 (USD Billion)



TABLE 58. Brazil Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 59. Brazil Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Mexico Transcatheter Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 61. Mexico Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 62. Mexico Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. RoLA Transcatheter Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 64. RoLA Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 65. RoLA Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. Row Transcatheter Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 67. Row Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 68. Row Transcatheter Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Transcatheter Treatment Market

TABLE 70. List of primary sources, used in the study of global Transcatheter Treatment Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable



## **List Of Figures**

#### LIST OF FIGURES

FIG 1. Global Transcatheter Treatment Market, research methodology FIG 2. Global Transcatheter Treatment Market, Market estimation techniques FIG 3. Global Market size estimates & forecast methods FIG 4. Global Transcatheter Treatment Market, key trends 2021 FIG 5. Global Transcatheter Treatment Market, growth prospects 2022-2029 FIG 6. Global Transcatheter Treatment Market, porters 5 force model FIG 7. Global Transcatheter Treatment Market, pest analysis FIG 8. Global Transcatheter Treatment Market, value chain analysis FIG 9. Global Transcatheter Treatment Market by segment, 2019 & 2029 (USD Billion) FIG 10. Global Transcatheter Treatment Market by segment, 2019 & 2029 (USD Billion) FIG 11. Global Transcatheter Treatment Market by segment, 2019 & 2029 (USD Billion) FIG 12. Global Transcatheter Treatment Market by segment, 2019 & 2029 (USD Billion) FIG 13. Global Transcatheter Treatment Market by segment, 2019 & 2029 (USD Billion) FIG 14. Global Transcatheter Treatment Market, regional snapshot 2019 & 2029 FIG 15. North America Transcatheter Treatment Market 2019 & 2029 (USD Billion) FIG 16. Europe Transcatheter Treatment Market 2019 & 2029 (USD Billion) FIG 17. Asia pacific Transcatheter Treatment Market 2019 & 2029 (USD Billion) FIG 18. Latin America Transcatheter Treatment Market 2019 & 2029 (USD Billion) FIG 19. Global Transcatheter Treatment Market, company Market share analysis (2021) List of tables and figures and dummy in nature, final lists may vary in the final deliverable



### I would like to order

Product name: Global Transcatheter Treatment Market Size study & Forecast, by Material Types (TAVR, TAVI, TMVR, and TMVI), by Procedure (Transfemoral, Transapical, and Transaortic Procedures.), and Regional Analysis, 2022-2029

Product link: https://marketpublishers.com/r/GCC8E4756EBCEN.html

Price: US\$ 4,950.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/GCC8E4756EBCEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970