

# **Global Tracheostomy Products Market Size study, by Type (Tracheostomy Tubes, Tracheostomy Ventilation Accessories, Tracheostomy Clean & Care Kits, Other Accessories), by Technique (Surgical Tracheostomy, Percutaneous Dilatational Tracheostomy), by End User (Hospitals and Surgery Centers, Ambulatory Care Centers, Home Care Settings, Research Laboratories and Academic Institutes) and Regional Forecasts 2019-2026**

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## **Abstracts**

Global Tracheostomy Products Market is valued approximately USD 171.8 million in 2018 and is anticipated to grow with a healthy growth rate of more than 4.2 % over the forecast period 2019-2026. Tracheostomy is a surgical procedure to treat breathing-related diseases where a stoma (surgical opening) is created via the neck into the trachea (windpipe). Tracheostomy products are medical devices and accessories used for Tracheostomy procedures. Tracheostomy tubes are utilized in the tracheostomy procedures that are performed in the case of conditions such as anaphylaxis, throat cancer, chronic lung disease, coma, diaphragm dysfunction, laryngectomy, obstructive sleep apnea, and vocal cord paralysis. The favorable reimbursement policy, rising healthcare infrastructure, and a high prevalence of respiratory disorders are expected to enhance market growth. However, the shortage of tracheostomy products and product recall are projected to restrain the growth of the market.

The regional analysis of global Tracheostomy Products market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of

market share owing to the presence of key market players, the growing incidence of respiratory diseases, and favorable reimbursement policies in the US and Canada. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2019-2026. Factors such as increasing population along with increasing government spending on public health, presence of a huge patient population and rising numbers of hospitals would create lucrative growth prospects for the Tracheostomy Products market across Asia-Pacific region.

Major market player included in this report are:

Medtronic plc (Ireland)

Smiths Group plc (UK)

TRACOE Medical GmbH (Germany)

Teleflex Incorporated (US)

Fisher & Paykel Healthcare Ltd. (New Zealand)

ConvaTec Group (US)

Cook Group (US)

Troge Medical GmbH (Germany)

Well Lead Medical Co., Ltd. (US)

Fuji Systems Corporation (Japan)

Andreas Fahl Medizintechnik-Vertrieb GmbH (Germany)

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Tracheostomy Tubes

Single Lumen Tubes

Double Lumen Tubes

Uncuffed Tubes

Cuffed Tubes

Fenestrated Tubes

Adjustable Flange Tubes

Tracheostomy Ventilation Accessories

Tracheostomy Clean & Care Kits

Other Accessories

By Technique:

Surgical Tracheostomy

Percutaneous Dilatational Tracheostomy

Ciaglia Tracheostomy

Ciaglia Blue Rhino Tracheostomy

Shachner/Rapitrac Tracheostomy

Grigg's Tracheostomy

Translaryngeal/Fantoni Tracheostomy

PercuTwist Tracheostomy

By End-User:

Hospitals and Surgery Centers

Ambulatory Care Centers

Home Care Settings

Research Laboratories and Academic Institutes

By Region:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017

Base year – 2018

Forecast period – 2019 to 2026

Target Audience of the Global Tracheostomy Products Market in Market Study:

*Global Tracheostomy Products Market Size study, by Type (Tracheostomy Tubes, Tracheostomy Ventilation Accessor...*

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investor

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Smiths Group plc (UK)

TRACOE Medical GmbH (Germany)

Teleflex Incorporated (US)

Fisher & Paykel Healthcare Ltd. (New Zealand)

ConvaTec Group (US)

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