

# **Global Tower Cranes Market Size study, by Crane type (Hammerhead, Luffing, Self-erecting) by Lifting Capacity (5T, 10T, 16T, 20T, 25T) and Regional Forecasts 2021-2027**

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## **Abstracts**

Global Tower Cranes Market is valued approximately at USD 5 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 6% over the forecast period 2021-2027. Tower Cranes are primarily used in the planning and design process for conducting countless operations to move heavy elements like steel and concrete at the site. Rapid technological advancements in the market and increasing demand from the real estate and construction activities are some factors contributing to the market growth. For instance: according to Savills India, the demand for real estate (data centers) is expected to grow by 15-18 Million Sq Ft, by the year end 2025. Also, the demand for residential construction sectors is expected to go to 20 million houses in the urban areas, by the year end 2022, in India. However, Heavy government implementations of rules and regulations due to COVID-19 and decline in the demand and supply of tower cranes impedes the growth of the market over the forecast period of 2021-2027. Also, growing urbanization and increasing investments in the renewable energy resources is likely to increase the growth of the market in the forecasting period.

The regional analysis of global Tower Cranes market includes Asia Pacific, North America, Europe, Latin America and Rest of the World for analysis and estimation, Asia Pacific is the significant region in terms of largest market share, across the world owing to increasing infrastructural developments Whereas, Europe is anticipated to exhibit highest growth rate over the forecast period 2021-2027. Factors such as heavy investments in the market, from the private players would create lucrative growth prospects for the Tower Cranes market across European region.

Major market player included in this report are:

Morrow Equipment

Manitowoc Company Inc

SANY Global

Sarens n.v./s.a

Action Construction Equipment Ltd

Zoomlion Heavy Industry Science & Technology Co Ltd

Terex Corporation

Liebherr-International AG

XCMG Group

NFT Group

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Crane type:

Hammerhead

Luffing

Self-erecting

By Lifting Capacity:

5T

10T

16T

20T

25T

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019  
Base year – 2020  
Forecast period – 2021 to 2027

Target Audience of the Global Tower Cranes Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

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