

# **Global Topical Drug Delivery Market by Type (Semisolids), Liquids, Solids, Transdermal Products), by Route of Administration (Dermal, Ophthalmic, Nasal), by Facility of Use (Homecare, Hospital, others) and Regional Forecasts 2020-2027**

<https://marketpublishers.com/r/G74CB80A535EEN.html>

Date: October 2020

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G74CB80A535EEN

## **Abstracts**

The topical drug delivery market size is valued approximately at USD 93.2 billion in 2019, and is expected to thrive at a CAGR of 5.7% over the forecast period 2020-2027. Topical medications are preferable for local therapy and are applied on body surfaces such as skin and mucous membrane, they project good applicability and patient compliance. These medications include creams, foams, gels, lotions, ointments, and others. The high prevalence of skin and eye diseases, high incidence of burn injuries, psoriasis, eczema and the growing prevalence of diabetes are the factors supporting for high end demand of topical products which in turn boost the global topical drug delivery market. The innovations and developments taken by key market players in topical formulation is further going to boost the market. For instance, in December 2018, Cipher Pharmaceuticals Inc. (Canada) obtained approval for its “A-101, 40% topical solution” by Health Canada. This solution is used for treatment of facial SK lesions and target disease is seborrheic keratosis, which is a common type of non -carcinogenic skin outgrowth that nearly impact 9 million Canadian adults. Similarly, in December 2018, GlaxoSmithKline (UK) invested USD 36.0 million in manufacturing sites in Canada to increase the production and support logistics of its blockbuster product “VOLTAREN” which is a topical pain reliever. Furthermore, the rise in demand of topical route of administration, non-invasive nature and increase in population geriatric patients are few remunerative opportunities which is responsible for the growth of the market during the forecast period. However, technical barriers related to skin irritation and permeability of drug, drug failures and product recalls may subject hinderance and instability to the flourishing market.

The regional analysis of the topical drug delivery market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the favorable funding for development of topical drugs and innovative topical formulations in the region, along with the presence of a significant number of skilled personnel in the region. Whereas Asia-Pacific is also anticipated to exhibit the highest growth rate / CAGR over the forecast period 2020-2027

Major market player included in this report are:

Johnson & Johnson (US)  
Nestle SA (Switzerland)  
Novartis AG (Switzerland)  
GlaxoSmithKline (UK)  
Bausch Health Companies (Canada)  
Merck & Co (US)  
Bayer AG (Germany)  
Hisamitsu Pharmaceutical (Japan)  
Glenmark Pharmaceuticals (India)  
Cipla Ltd (India)

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Semi-solid Formulations  
Liquid Formulations  
Solid Formulations  
Transdermal Products

By Route of Administration:

Dermal Drug Delivery  
Ophthalmic Drug Delivery  
Nasal Drug Delivery

By Facility of use:

Homecare Settings

Hospitals & Clinics

Other Facilities (academic & research institutes and diagnostic centers)

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2018

Forecast period – 2020-2027

Target Audience of the Global Topical drug delivery Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2027(USD Billion)
  - 1.2.1. Topical Drug Delivery Market , by Region, 2020-2027(USD Billion)
  - 1.2.2. Topical Drug Delivery Market , by type, 2020-2027(USD Billion)
  - 1.2.3. Topical Drug Delivery Market , by route of administration , 2020-2027(USD Billion)
  - 1.2.4. Topical Drug Delivery Market , by facility of use, 2020-2027(USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL TOPICAL DRUG DELIVERY MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL TOPICAL DRUG DELIVERY MARKET DYNAMICS**

- 3.1. Topical Drug Delivery Market Impact Analysis (2020-2027)
  - 3.1.1. Market Drivers
  - 3.1.2. Market Challenges
  - 3.1.3. Market Opportunities

### **CHAPTER 4. GLOBAL TOPICAL DRUG DELIVERY MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes

- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2020-2027)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL TOPICAL DRUG DELIVERY MARKET , BY TYPE**

- 5.1. Market Snapshot
- 5.2. Global Topical Drug Delivery Market by type, Performance - Potential Analysis
- 5.3. Global Topical Drug Delivery Market Estimates & Forecasts by type 2020-2027(USD Billion)
- 5.4. Topical Drug Delivery Market, Sub Segment Analysis
  - 5.4.1. Semi-solid Formulations
  - 5.4.2. Liquid Formulations
  - 5.4.3. Solid Formulations
  - 5.4.4. Transdermal Products

## **CHAPTER 6. GLOBAL TOPICAL DRUG DELIVERY MARKET , BY ROUTE OF ADMINISTRATION**

- 6.1. Market Snapshot
- 6.2. Global Topical Drug Delivery Market by route, Performance - Potential Analysis
- 6.3. Global Topical Drug Delivery Market Estimates & Forecasts by route 2020-2027(USD Billion)
- 6.4. Topical Drug Delivery Market , Sub Segment Analysis
  - 6.4.1. Dermal Drug Delivery
  - 6.4.2. Ophthalmic Drug Delivery
  - 6.4.3. Nasal Drug Delivery

## **CHAPTER 7. GLOBAL TOPICAL DRUG DELIVERY MARKET , BY FACILITY OF USE**

- 7.1. Market Snapshot
- 7.2. Global Topical Drug Delivery Market by facility of use - Potential Analysis

7.3. Global Topical Drug Delivery Market Estimates & Forecasts by facility of use 2020-2027(USD Billion)

7.4. Topical Drug Delivery Market , Sub Segment Analysis

7.4.1. Homecare Settings

7.4.2. Hospitals & Clinics

7.4.3. Other Facilities (academic & research institutes and diagnostic centers)

## **CHAPTER 8. GLOBAL TOPICAL DRUG DELIVERY MARKET , REGIONAL ANALYSIS**

8.1. Topical Drug Delivery Market , Regional Market Snapshot

8.2. North America Topical Drug Delivery Market

8.2.1. U.S. Topical Drug Delivery Market

8.2.1.1. Type breakdown estimates & forecasts, 2020-2027

8.2.1.2. Route of administrationbreakdown estimates & forecasts, 2020-2027

8.2.1.3. Facility of use breakdown estimates & forecasts, 2020-2027

8.2.2. Canada Topical Drug Delivery Market

8.3. Europe Topical Drug Delivery Market Snapshot

8.3.1. U.K. Topical Drug Delivery Market

8.3.2. Germany Topical Drug Delivery Market

8.3.3. France Topical Drug Delivery Market

8.3.4. Spain Topical Drug Delivery Market

8.3.5. Italy Topical Drug Delivery Market

8.3.6. Rest of Europe Topical Drug Delivery Market

8.4. Asia-Pacific Topical Drug Delivery Market Snapshot

8.4.1. China Topical Drug Delivery Market

8.4.2. India Topical Drug Delivery Market

8.4.3. Japan Topical Drug Delivery Market

8.4.4. Australia Topical Drug Delivery Market

8.4.5. South Korea Topical Drug Delivery Market

8.4.6. Rest of Asia Pacific Topical Drug Delivery Market

8.5. Latin America Topical Drug Delivery Market Snapshot

8.5.1. Brazil Topical Drug Delivery Market

8.5.2. Mexico Topical Drug Delivery Market

8.6. Rest of The World Topical Drug Delivery Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

9.1. Top Market Strategies

- 9.2. Company Profiles
- 9.3. Johnson & Johnson (US)
  - 9.3.1. Key Information
  - 9.3.2. Overview
  - 9.3.3. Financial (Subject to Data Availability)
  - 9.3.4. Product Summary
  - 9.3.5. Recent Developments
- 9.4. Nestle SA (Switzerland)
- 9.5. Novartis AG (Switzerland)
- 9.6. GlaxoSmithKline (UK)
- 9.7. Bausch Health Companies (Canada)
- 9.8. Merck & Co (US)
- 9.9. Bayer AG (Germany)
- 9.10. Hisamitsu Pharmaceutical (Japan)
- 9.11. Glenmark Pharmaceuticals (India)
- 9.12. Cipla Ltd (India)

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Topical Drug Delivery Market , report scope

TABLE 2. Global Topical Drug Delivery Market estimates & forecasts by region  
2020-2027(USD Billion)

TABLE 3. Global Topical Drug Delivery Market estimates & forecasts by type  
2020-2027(USD Billion)

TABLE 4. Global Topical Drug Delivery Market estimates & forecasts by route  
2020-2027(USD Billion)

TABLE 5. Global Topical Drug Delivery Market estimates & forecasts by facility of use  
2020-2027(USD Billion)

TABLE 6. Global Topical Drug Delivery Market by segment, estimates & forecasts,  
2020-2027(USD Billion)

TABLE 7. Global Topical Drug Delivery Market by region, estimates & forecasts,  
2020-2027(USD Billion)

TABLE 8. Global Topical Drug Delivery Market by segment, estimates & forecasts,  
2020-2027(USD Billion)

TABLE 9. Global Topical Drug Delivery Market by region, estimates & forecasts,  
2020-2027(USD Billion)

TABLE 10. Global Topical Drug Delivery Market by segment, estimates & forecasts,  
2020-2027(USD Billion)

TABLE 11. Global Topical Drug Delivery Market by region, estimates & forecasts,  
2020-2027(USD Billion)

TABLE 12. Global Topical Drug Delivery Market by segment, estimates & forecasts,  
2020-2027(USD Billion)

TABLE 13. Global Topical Drug Delivery Market by region, estimates & forecasts,  
2020-2027(USD Billion)

TABLE 14. Global Topical Drug Delivery Market by segment, estimates & forecasts,  
2020-2027(USD Billion)

TABLE 15. Global Topical Drug Delivery Market by region, estimates & forecasts,  
2020-2027(USD Billion)

TABLE 16. Global Topical Drug Delivery Market by segment, estimates & forecasts,  
2020-2027(USD Billion)

TABLE 17. Global Topical Drug Delivery Market by region, estimates & forecasts,  
2020-2027(USD Billion)

TABLE 18. Global Topical Drug Delivery Market by segment, estimates & forecasts,  
2020-2027(USD Billion)



TABLE 19. Global Topical Drug Delivery Market by region, estimates & forecasts, 2020-2027(USD Billion)

TABLE 20. Global Topical Drug Delivery Market by segment, estimates & forecasts, 2020-2027(USD Billion)

TABLE 21. Global Topical Drug Delivery Market by region, estimates & forecasts, 2020-2027(USD Billion)

TABLE 22. U.S. Topical Drug Delivery Market estimates & forecasts, 2020-2027(USD Billion)

TABLE 23. U.S. Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 24. U.S. Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 25. Canada Topical Drug Delivery Market estimates & forecasts, 2020-2027(USD Billion)

TABLE 26. Canada Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 27. Canada Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 28. UK Topical Drug Delivery Market estimates & forecasts, 2020-2027(USD Billion)

TABLE 29. UK Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 30. UK Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 31. Germany Topical Drug Delivery Market estimates & forecasts, 2020-2027(USD Billion)

TABLE 32. Germany Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 33. Germany Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 34. France Topical Drug Delivery Market estimates & forecasts, 2020-2027(USD Billion)

TABLE 35. France Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 36. France Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 37. Spain Topical Drug Delivery Market estimates & forecasts, 2020-2027(USD Billion)

TABLE 38. Spain Topical Drug Delivery Market estimates & forecasts by segment

2020-2027(USD Billion)

TABLE 39. Spain Topical Drug Delivery Market estimates & forecasts by segment

2020-2027(USD Billion)

TABLE 40. Italy Topical Drug Delivery Market estimates & forecasts, 2020-2027(USD Billion)

TABLE 41. Italy Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 42. Italy Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 43. ROE Topical Drug Delivery Market estimates & forecasts, 2020-2027(USD Billion)

TABLE 44. ROE Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 45. ROE Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 46. China Topical Drug Delivery Market estimates & forecasts, 2020-2027(USD Billion)

TABLE 47. China Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 48. China Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 49. India Topical Drug Delivery Market estimates & forecasts, 2020-2027(USD Billion)

TABLE 50. India Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 51. India Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 52. Japan Topical Drug Delivery Market estimates & forecasts, 2020-2027(USD Billion)

TABLE 53. Japan Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 54. Japan Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 55. Australia Topical Drug Delivery Market estimates & forecasts, 2020-2027(USD Billion)

TABLE 56. Australia Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 57. Australia Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 58. South Korea Topical Drug Delivery Market estimates & forecasts, 2020-2027(USD Billion)

TABLE 59. South Korea Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 60. South Korea Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 61. ROPAC Topical Drug Delivery Market estimates & forecasts, 2020-2027(USD Billion)

TABLE 62. ROPAC Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 63. ROPAC Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 64. Brazil Topical Drug Delivery Market estimates & forecasts, 2020-2027(USD Billion)

TABLE 65. Brazil Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 66. Brazil Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 67. Mexico Topical Drug Delivery Market estimates & forecasts, 2020-2027(USD Billion)

TABLE 68. Mexico Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 69. Mexico Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 70. ROLA Topical Drug Delivery Market estimates & forecasts, 2020-2027(USD Billion)

TABLE 71. ROLA Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 72. ROLA Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 73. ROW Topical Drug Delivery Market estimates & forecasts, 2020-2027(USD Billion)

TABLE 74. ROW Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 75. ROW Topical Drug Delivery Market estimates & forecasts by segment 2020-2027(USD Billion)

TABLE 76. List of secondary End-Users, used in the study of global Topical Drug Delivery Market

TABLE 77. List of primary End-Users, used in the study of global Topical Drug Delivery

Market

TABLE 78. Years considered for the study

TABLE 79. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Topical Drug Delivery Market , research methodology
- FIG 2. Global Topical Drug Delivery Market , market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Topical Drug Delivery Market , key trends 2019
- FIG 5. Global Topical Drug Delivery Market , growth prospects 2020-2027
- FIG 6. Global Topical Drug Delivery Market , porters 5 force Model
- FIG 7. Global Topical Drug Delivery Market , pest analysis
- FIG 8. Global Topical Drug Delivery Market , value chain analysis
- FIG 9. Global Topical Drug Delivery Market by segment, 2020 & 2027(USD Billion)
- FIG 10. Global Topical Drug Delivery Market by segment, 2020 & 2027(USD Billion)
- FIG 11. Global Topical Drug Delivery Market by segment, 2020 & 2027(USD Billion)
- FIG 12. Global Topical Drug Delivery Market by segment, 2020 & 2027(USD Billion)
- FIG 13. Global Topical Drug Delivery Market by segment, 2020 & 2027(USD Billion)
- FIG 14. Global Topical Drug Delivery Market by segment, 2020 & 2027(USD Billion)
- FIG 15. Global Topical Drug Delivery Market by segment, 2020 & 2027(USD Billion)
- FIG 16. Global Topical Drug Delivery Market by segment, 2020 & 2027(USD Billion)
- FIG 17. Global Topical Drug Delivery Market , regional snapshot 2019 & 2024
- FIG 18. North America Topical Drug Delivery Market 2020 & 2027(USD Billion)
- FIG 19. Europe Topical Drug Delivery Market 2020 & 2027(USD Billion)
- FIG 20. Asia-Pacific Topical Drug Delivery Market 2020 & 2027(USD Billion)
- FIG 21. Latin America Topical Drug Delivery Market 2020 & 2027(USD Billion)
- FIG 22. Global Topical Drug Delivery Market , company market share analysis (2019)

## I would like to order

Product name: Global Topical Drug Delivery Market by Type (Semisolids), Liquids, Solids, Transdermal Products), by Route of Administration (Dermal, Ophthalmic, Nasal), by Facility of Use (Homecare, Hospital, others) and Regional Forecasts 2020-2027

Product link: <https://marketpublishers.com/r/G74CB80A535EEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G74CB80A535EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970