

Global Tools Market Size study, by Category (Hand Tools, Power Tools), by Distribution Channel (In-store, Online), by End User (DIY, Industrial and Commercial) and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/G2058E661DBBEN.html>

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G2058E661DBBEN

Abstracts

Global Tools Market is valued approximately at USD 96.70 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 5.34% over the forecast period 2024-2032. Tools encompass a wide range of manually and externally powered tools such as hand tools, and power tools, including garden tools. Hand tools are operated manually for cutting, gripping, and shaping metal, wood, or other materials. On the other hand, power tools are powered through electricity or via pressurized air. Power tools make it easier for the operator to perform any task with less effort, thereby increasing productivity. Together these tools enable a range of tasks in woodworking, repair & renovation, and maintenance applications, along with various others. Technological advancements, such as incorporating AI, IoT, and cloud connectivity into power tools, present significant opportunities for market players. For instance, Milwaukee Tool offers tools with sensors and AI modes controlled via a smartphone app, and Hilti's Nuron battery technology enhances battery use efficiency.

The Tools Market is primarily driven by various factors such as the rise in construction activities, the growth of small-scale industries involved in metal fabrication, increasing demand for furniture and other wooden items, and the rising DIY culture along with home renovation and improvement trends. These tools are crucial for applications like drilling, hammering, sawing, grinding, and others across these industries. The global population is expected to increase from 8 billion in 2023 to 9.7 billion by 2050, according to UN forecasts. This growth, particularly in Asian and African countries, will necessitate the construction of new buildings and public infrastructure to accommodate the population. For instance, Indonesia plans to shift its capital to Nusantara, involving

several new constructions. Similarly, India proposed the development of eight new cities in March 2023. Such construction activities are driving the demand for tools. Moreover, the demand for furniture, a primary need for homes and offices, is increasing. Furniture made from wood is highly sought after due to its durability, premium appeal, high resale value, and environmental friendliness. Hand and power tools are extensively used in furniture making, positively influencing the tools market growth. However, the fluctuating cost of raw materials used for making hand and power tools is a significant restraint for the market growth. Price volatility can impact the sales and profitability of companies involved in tool manufacturing.

The key regions considered for the Global Tools Market study include Asia Pacific, North America, Europe, Latin America, and the Middle East & Africa. In 2023, North America dominates the market in terms of revenue driven by a combination of technological advancements, a large consumer base, and high industrial demand. The region's significant market presence is supported by a robust manufacturing sector, widespread adoption of advanced tools and equipment, and substantial investment in research and development. Leading companies like Stanley Black & Decker, DeWalt, and Bosch are major contributors, offering a diverse range of innovative products. North America's emphasis on high-quality, durable tools for both professional and DIY applications, along with strong distribution networks, has cemented its position as the largest revenue-generating market globally. driven by a combination of technological advancements, a large consumer base, and high industrial demand. The region's significant market presence is supported by a robust manufacturing sector, widespread adoption of advanced tools and equipment, and substantial investment in research and development. Leading companies like Stanley Black & Decker, DeWalt, and Bosch are major contributors, offering a diverse range of innovative products. North America's emphasis on high-quality, durable tools for both professional and DIY applications, along with strong distribution networks, has cemented its position as the largest revenue-generating market globally.

Major market players included in this report are:

Makita Corporation

Armstrong Tools Inc.

Snap-on Incorporated

Koki Holdings Co. Ltd.

Hilti Corporation

Falcon Garden Tools

Bully Tools

Husqvarna Group

Robert Bosch GmbH

Stanley Black and Decker Inc.

The detailed segments and sub-segment of the market are explained below:

By Category

Hand Tools

Power Tools

By Distribution Channel

In-store

Online

By End User

DIY

Industrial and Commercial

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

Contents

CHAPTER 1. GLOBAL TOOLS MARKET EXECUTIVE SUMMARY

- 1.1. Global Tools Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Category
 - 1.3.2. By Distribution Channel
 - 1.3.3. By End User
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL TOOLS MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL TOOLS MARKET DYNAMICS

- 3.1. Market Drivers
 - 3.1.1. Rise in Construction Activities
 - 3.1.2. Growth in DIY Culture
 - 3.1.3. Increase in Demand for Furniture
- 3.2. Market Challenges
 - 3.2.1. Fluctuating Cost of Raw Materials
 - 3.2.2. Impact of Inflation
- 3.3. Market Opportunities
 - 3.3.1. Technological Advancements in Tools
 - 3.3.2. Expansion in Emerging Markets
 - 3.3.3. Circular Economy Initiatives

CHAPTER 4. GLOBAL TOOLS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
 - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL TOOLS MARKET SIZE & FORECASTS BY CATEGORY 2022-2032

- 5.1. Segment Dashboard

5.2. Global Tools Market: Category Revenue Trend Analysis, 2022 & 2032 (USD Billion)

5.2.1. Hand Tools

5.2.2. Power Tools

CHAPTER 6. GLOBAL TOOLS MARKET SIZE & FORECASTS BY DISTRIBUTION CHANNEL 2022-2032

6.1. Segment Dashboard

6.2. Global Tools Market: Distribution Channel Revenue Trend Analysis, 2022 & 2032 (USD Billion)

6.2.1. In-store

6.2.2. Online

CHAPTER 7. GLOBAL TOOLS MARKET SIZE & FORECASTS BY END USER 2022-2032

7.1. Segment Dashboard

7.2. Global Tools Market: End User Revenue Trend Analysis, 2022 & 2032 (USD Billion)

7.2.1. DIY

7.2.2. Industrial and Commercial

CHAPTER 8. GLOBAL TOOLS MARKET SIZE & FORECASTS BY REGION 2022-2032

8.1. North America Tools Market

8.1.1. U.S. Tools Market

8.1.1.1. Category breakdown size & forecasts, 2022-2032

8.1.1.2. Distribution Channel breakdown size & forecasts, 2022-2032

8.1.1.3. End User breakdown size & forecasts, 2022-2032

8.1.2. Canada Tools Market

8.1.2.1. Category breakdown size & forecasts, 2022-2032

8.1.2.2. Distribution Channel breakdown size & forecasts, 2022-2032

8.1.2.3. End User breakdown size & forecasts, 2022-2032

8.2. Europe Tools Market

8.2.1. U.K. Tools Market

8.2.2. Germany Tools Market

8.2.3. France Tools Market

8.2.4. Spain Tools Market

- 8.2.5. Italy Tools Market
- 8.2.6. Rest of Europe Tools Market
- 8.3. Asia-Pacific Tools Market
 - 8.3.1. China Tools Market
 - 8.3.2. India Tools Market
 - 8.3.3. Japan Tools Market
 - 8.3.4. Australia Tools Market
 - 8.3.5. South Korea Tools Market
 - 8.3.6. Rest of Asia-Pacific Tools Market
- 8.4. Latin America Tools Market
 - 8.4.1. Brazil Tools Market
 - 8.4.2. Mexico Tools Market
 - 8.4.3. Rest of Latin America Tools Market
- 8.5. Middle East & Africa Tools Market
 - 8.5.1. Saudi Arabia Tools Market
 - 8.5.2. South Africa Tools Market
 - 8.5.3. Rest of Middle East & Africa Tools Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Key Company SWOT Analysis
 - 9.1.1. Company
 - 9.1.2. Company
 - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
 - 9.3.1. Armstrong Tools Inc.
 - 9.3.1.1. Key Information
 - 9.3.1.2. Overview
 - 9.3.1.3. Financial (Subject to Data Availability)
 - 9.3.1.4. Product Summary
 - 9.3.1.5. Market Strategies
 - 9.3.2. Snap-on Incorporated
 - 9.3.3. Koki Holdings Co. Ltd.
 - 9.3.4. Hilti Corporation
 - 9.3.5. Falcon Garden Tools
 - 9.3.6. Bully Tools
 - 9.3.7. Husqvarna Group
 - 9.3.8. Makita Corporation

9.3.9. Stanley Black and Decker Inc.

9.3.10. Robert Bosch GmbH

CHAPTER 10. RESEARCH PROCESS

10.1. Research Process

10.1.1. Data Mining

10.1.2. Analysis

10.1.3. Market Estimation

10.1.4. Validation

10.1.5. Publishing

10.2. Research Attributes

List Of Tables

LIST OF TABLES

- TABLE 1. Global Tools market, report scope
- TABLE 2. Global Tools market estimates & forecasts by Region 2022-2032 (USD Billion)
- TABLE 3. Global Tools market estimates & forecasts by Category 2022-2032 (USD Billion)
- TABLE 4. Global Tools market estimates & forecasts by Distribution Channel 2022-2032 (USD Billion)
- TABLE 5. Global Tools market estimates & forecasts by End User 2022-2032 (USD Billion)
- TABLE 6. Global Tools market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 7. Global Tools market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 8. U.S. Tools market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 9. Canada Tools market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 10. UK Tools market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 11. Germany Tools market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 12. France Tools market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 13. China Tools market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 14. India Tools market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 15. Japan Tools market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 16. Brazil Tools market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 17. Saudi Arabia Tools market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 18. South Africa Tools market estimates & forecasts, 2022-2032 (USD Billion)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

List Of Figures

LIST OF FIGURES

- FIG 1. Global Tools market, research methodology
- FIG 2. Global Tools market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Tools market, key trends 2023
- FIG 5. Global Tools market, growth prospects 2022-2032
- FIG 6. Global Tools market, porters 5 force model
- FIG 7. Global Tools market, PESTEL analysis
- FIG 8. Global Tools market, value chain analysis
- FIG 9. Global Tools market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Global Tools market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Global Tools market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Global Tools market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Global Tools market, regional snapshot 2022 & 2032
- FIG 14. North America Tools market 2022 & 2032 (USD Billion)
- FIG 15. Europe Tools market 2022 & 2032 (USD Billion)
- FIG 16. Asia Pacific Tools market 2022 & 2032 (USD Billion)
- FIG 17. Latin America Tools market 2022 & 2032 (USD Billion)
- FIG 18. Middle East & Africa Tools market 2022 & 2032 (USD Billion)
- FIG 19. Global Tools market, company market share analysis (2023)

.....

This list is not complete, final report does contain more than 50 figures. The list may be updated in the final deliverable.

I would like to order

Product name: Global Tools Market Size study, by Category (Hand Tools, Power Tools), by Distribution Channel (In-store, Online), by End User (DIY, Industrial and Commercial) and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/G2058E661DBBEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G2058E661DBBEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970