

# Global Tile Adhesives & Stone Adhesives Market Size study, by Chemistry (Cementitious, Epoxy, Others (Acrylic and Polyurethane)), by Application (Residential, Commercial, and Institutional), by Construction Type (New Construction and Repairs & Renovation) and Regional Forecasts 2022-2028

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## **Abstracts**

Global Tile Adhesives & Stone Adhesives Market is valued at approximately USD 4.10 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 9.1 % over the forecast period 2022-2028. Tile Adhesives and Stone Adhesives are used to create a strong and durable bond between tile and stone. These Adhesives are used to fix ceramic tiles, marbles, and granite to the floors in a residential and commercial applications. There are increasing applications of tile adhesives in the housing, commercial, and infrastructure sectors in the Asia-Pacific due to an increase in awareness of its advantages. The demand for ceramic and porcelain tiles is growing globally due to their low cost and maintenance. The global tile adhesives and stone adhesives market is significantly growing due to the increase in construction in developed and developing countries. The advancement in the tile industry such as porcelain tiles that are used in bathrooms and kitchens and the increasing demand for colourful stones such as granite and marble in residential products, in turn, drive the market for tile adhesives and stone adhesives globally. According to official data issued by the National Statistical Office (NSO), India's construction and finance sectors experienced a 14.5% fall in growth from April 2020 to march 2021. Also, various initiatives taken by the government to increase industrial expansion and development will help the growth rapidly. open spaces such as open outdoor hotels, cafes, and play area these areas are created to be public attractions and are blooming with the growth of the tourism sector bolstering the market growth over the forecast period. However,



the presence of substitutes available in markets such as wood, composite flooring, cement flooring, and others is likely to reduce demand for tiles and marbles for the forecast period.

The key regions considered for the Global Tile Adhesives & Stone Adhesives Market study include Asia Pacific, North America, Europe, Latin America and the Rest of the World. In 2020, the market in Asia pacific was valued at USD 1.94 billion. The tile and marble adhesive market are likely to be driven by residential and commercial development projects. In 2019, China alone approved 26 infrastructure projects worth a total of USD 142 billion. Continuous demand for cementitious adhesives is expected to be strong in developing countries like India, and China.

Major market players included in this report are:

**Bostik** 

H.B. Fuller

Pidilite Industries Limited

Mapei S.P.A.

Laticrete International, Inc.

Sika AG

Fosroc Ltd.

Terraco

Ardex Group

Saint-Gobain Weber

The objective of the study is to define the market sizes of different segments & countries in recent years and to forecast the values for the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below: By Chemistry:

-

Cementitious

Epoxy

Others (Acrylic and Polyurethane)

By Application:

**New Construction** 



| Repairs & Renovation |
|----------------------|
| By Construction Type |
| Residential          |
| Commercial           |
| Institutional        |

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

**ROE** 

Asia Pacific

China

India

Japan

Australia

South Korea

**RoAPAC** 

Latin America

Brazil

Mexico

Rest of the World

Furthermore, the years considered for the study are as follows:

Historical year – 2018, 2019, 2020 Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Tile Adhesives & Stone Adhesives Market in Market Study:



Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



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