

Global Thin Client Market Size study & Forecast, by Form Factor (Standalone, With Monitor, Mobile), by Application (Enterprise, Government, Education, Industrial, Healthcare) and Regional Analysis, 2023-2030

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Abstracts

Global Thin Client Market is valued at approximately USD 1.60 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 4.8% over the forecast period 2023-2030. Thin Client, also known as a lean client, is a cheap endpoint computing system that mostly depends on a server for its computational function. A computer that uses resources stored on a central server instead of a hard drive is known as a Thin Client. Thin Clients operate by remotely connecting to a server-based computer environment, that holds the memory, programmes, and sensitive data. The key factor expected to drive the growth of the Global Thin Client Market is the increasing acquisition of smart Thin Clients around the world, owing to several features offered by Thin Clients such as centralised management functionality, enhanced security framework, improved resource management, and easy distribution of software and platforms. Rising cloud-based service adoption and expanding demand for energy-efficient devices from specific business sectors are expected to drive the growth of the Global Thin Client Market in the coming years, owing to various benefits offered by Thin Clients such as reduced energy consumption, cost efficiency, and increased productivity.

The healthcare sector is projected to boost market expansion. LG Business Solutions USA introduced a new LG Thin Client solution designed for use in hospitals, urgent care centres, and other healthcare environments in August 2021, as part of its aim to assist healthcare providers in streamlining operations and delivering efficient patient care. The new LG healthcare All-in-One Thin Client workstation (model 24CN670N) includes dual-

band RFID readers, allowing numerous authorised healthcare personnel to access shared resources such as electronic health records systems and other networked applications. Additionally, Leading organization's increased investments in data centres, as well as the popularity of hybrid and multi-cloud settings, are likely to provide opportunities for expansion for the global market all over the forecast period. However, Organisations with unique requirements face difficulties due to customization restrictions stifling market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Thin Client Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Europe dominated the market in 2022 owing to the adoption of Thin Clients in healthcare settings, with the goal of improving efficiency and patient care. According to the National Insight of Health in 2021, The University Hospitals Birmingham NHS Foundation Trust has streamlined access to electronic patient records and medical applications. This helps healthcare practitioners to provide prompt and precise care, resulting in better patient outcomes. Asia Pacific is expected to grow significantly during the forecast period, owing to the nation's growing emphasis on virtualization and cloud computing. Specifically in China, the education industry has been instrumental in promoting the use of Thin Clients. The Chinese Ministry of Education announced a national initiative to introduce Thin Client and cloud computing technology in schools in 2020. This initiative's goal is to improve students' ability to study digitally by giving them access to learning materials and virtual classrooms operated by Thin Clients.

Major market player included in this report are:

IGEL Technology

Dell Inc.

Siemens AG

Hewlett Packard Development Company, L.P

LG Electronics Inc.

Fujitsu Ltd.

Thinvent Technologies Pvt Ltd.

OnLogic Inc.

Advantech Co., Ltd.

Fujian Centerm Information Co., Ltd.

Recent Developments in the Market:

In August 2022, On Logic, a global computer manufacturer and solution provider, released two groundbreaking thin and zero client computing devices. The new TM120 and TM710 are fanless solid-state PCs that come with Thin Manager software, allowing users to quickly deploy the hardware. The new systems round out On Logic's

expanding array of Thin Manager-ready hardware. The use of thin and zero clients enables for the low-cost distribution of powerful computing resources across a company's infrastructure.

Global Thin Client Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Form Factor, Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Form Factor:

Standalone

With Monitor

Mobile

By Application:

Enterprise

Government

Education

Industrial

Healthcare

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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