

Global Thermal Barrier Coatings Market Size study, by Product Type (Metal, Ceramic, Intermetallic and Others), by Technology (Electron-beam Physical Vapor Deposition, High-Velocity Oxygen Fuel (HVOF), Chemical Vapor Deposition, Air Plasma and Others), by Combination (Ceramic Yttria-Stabilized Zirconia (YSZ), Aluminum Oxide (Al₂O₃), MCrAlY, Mullite-based and Others) by Application (Stationary Power Plants, Aerospace, Automotive and Others), and Regional Forecasts 2021-2027

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Abstracts

Global Thermal Barrier Coatings Market is valued approximately at USD 17.14 Billion in 2020 and is anticipated to grow with a healthy growth rate of more than 6.7% over the forecast period 2021-2027. Thermal Barrier Coatings are extensively used in various end uses such as electronics, aerospace and others for protecting metallic components. The global Thermal Barrier Coatings market is being driven by the expanding automobile industry around the world. The major driving factor for the market growth is the increase in semiconductor sales due to its favourable properties. For instance: according to the Statista, the global sales of semiconductors have increased rapidly from USD 35.34 Billion in January 2020 to USD 40.01 Billion in January 2021. Furthermore, the growing technological advancements, increasing end-use industries, will provide new opportunities for the global Thermal Barrier Coatings industry. However, unstable raw material prices may impede market growth over the forecast period of 2021-2027.

The regional analysis of the global Thermal Barrier Coatings Market is analyzed on the basis of major regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World. Asia Pacific is the leading region across the world in terms of market share and is anticipated to exhibit the highest CAGR over the forecast period 2021-2027 due to increasing demand for epoxy resin in the paints & coatings industry, increasing automobile vehicles growth and industrial and economic growth have stimulated product demand in the region.

Major market player included in this report are:

Air Products & Chemicals, Inc.
The Welding Institute (TWI) Ltd.
H.C. Starck, Inc
ASB Industries Inc
A&A Thermal Spray Coatings
Flame Spray Coating Co.
Metallizing Equipment Co. Pvt. Ltd.
Praxair Technology, Inc.
Metallizing Equipment Co. Pvt. Ltd.
Integrated Global Services

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Metal
Ceramic
Intermetallic
Others

By Technology:

Electron-beam Physical Vapor Deposition
High-Velocity Oxygen Fuel (HVOF)
Chemical Vapor Deposition

Air Plasma

Others

By Combination:

Ceramic Yttria-Stabilized Zirconia (YSZ)

Aluminum Oxide (Al₂O₃)

MCrAlY

Mullite-based

Others

By Application:

Stationary Power Plants

Aerospace

Automotive

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027.

Target Audience of the Global Thermal Barrier Coatings Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
 - 1.2.1. Thermal Barrier Coatings Market, by Region, 2019-2027 (USD Billion)
 - 1.2.2. Thermal Barrier Coatings Market, by Product Type, 2019-2027 (USD Billion)
 - 1.2.3. Thermal Barrier Coatings Market, by Technology , 2019-2027 (USD Billion)
 - 1.2.4. Thermal Barrier Coatings Market, by Combination , 2019-2027 (USD Billion)
 - 1.2.5. Thermal Barrier Coatings Market, by Application, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL THERMAL BARRIER COATINGS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL THERMAL BARRIER COATINGS MARKET DYNAMICS

- 3.1. Thermal Barrier Coatings Market Impact Analysis (2019-2027)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Expanding automobile industry
 - 3.1.1.2. Increase in sales of semiconductors
 - 3.1.2. Market Restraint
 - 3.1.2.1. Unstable raw material prices
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Growing technological advancements
 - 3.1.3.2. Increasing end-use industries

CHAPTER 4. GLOBAL THERMAL BARRIER COATINGS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL THERMAL BARRIER COATINGS MARKET, BY PRODUCT TYPE

- 5.1. Market Snapshot
- 5.2. Global Thermal Barrier Coatings Market by Product Type, Performance - Potential Analysis
- 5.3. Global Thermal Barrier Coatings Market Estimates & Forecasts by Product Type 2018-2027 (USD Billion)
- 5.4. Thermal Barrier Coatings Market, Sub Segment Analysis
 - 5.4.1. Metal
 - 5.4.2. Ceramic
 - 5.4.3. Intermetallic
 - 5.4.4. Others

CHAPTER 6. GLOBAL THERMAL BARRIER COATINGS MARKET, BY TECHNOLOGY

- a. Market Snapshot
- 6.1. Global Thermal Barrier Coatings Market by Technology, Performance - Potential Analysis
- 6.2. Global Thermal Barrier Coatings Market Estimates & Forecasts by Technology 2018-2027 (USD Billion)
- 6.3. Thermal Barrier Coatings Market, Sub Segment Analysis

- 6.3.1. Electron-beam Physical Vapor Deposition
- 6.3.2. High-Velocity Oxygen Fuel (HVOF)
- 6.3.3. Chemical Vapor Deposition
- 6.3.4. Air Plasma
- 6.3.5. Others

CHAPTER 7. GLOBAL THERMAL BARRIER COATINGS MARKET, BY COMBINATION

b. Market Snapshot

- 7.1. Global Thermal Barrier Coatings Market by Combination, Performance - Potential Analysis
- 7.2. Global Thermal Barrier Coatings Market Estimates & Forecasts by Combination 2018-2027 (USD Billion)
- 7.3. Thermal Barrier Coatings Market, Sub Segment Analysis
 - 7.3.1. Ceramic Yttria-Stabilized Zirconia (YSZ)
 - 7.3.2. Aluminum Oxide (Al₂O₃)
 - 7.3.3. MCrAlY
 - 7.3.4. Mullite-based
 - 7.3.5. Others

CHAPTER 8. GLOBAL THERMAL BARRIER COATINGS MARKET, BY APPLICATION

c. Market Snapshot

- 8.1. Global Thermal Barrier Coatings Market by Application, Performance - Potential Analysis
- 8.2. Global Thermal Barrier Coatings Market Estimates & Forecasts by Application 2018-2027 (USD Billion)
- 8.3. Thermal Barrier Coatings Market, Sub Segment Analysis
 - 8.3.1. Stationary Power Plants
 - 8.3.2. Aerospace
 - 8.3.3. Automotive
 - 8.3.4. Others

CHAPTER 9. GLOBAL THERMAL BARRIER COATINGS MARKET, REGIONAL ANALYSIS

- 9.1. Thermal Barrier Coatings Market, Regional Market Snapshot

- 9.2. North America Thermal Barrier Coatings Market
 - 9.2.1. U.S. Thermal Barrier Coatings Market
 - 9.2.1.1. Product Type breakdown estimates & forecasts, 2018-2027
 - 9.2.1.2. Technology breakdown estimates & forecasts, 2018-2027
 - 9.2.1.3. Combination breakdown estimates & forecasts, 2018-2027
 - 9.2.1.4. Application breakdown estimates & forecasts, 2018-2027
 - 9.2.2. Canada Thermal Barrier Coatings Market
- 9.3. Europe Thermal Barrier Coatings Market Snapshot
 - 9.3.1. U.K. Thermal Barrier Coatings Market
 - 9.3.2. Germany Thermal Barrier Coatings Market
 - 9.3.3. France Thermal Barrier Coatings Market
 - 9.3.4. Spain Thermal Barrier Coatings Market
 - 9.3.5. Italy Thermal Barrier Coatings Market
 - 9.3.6. Rest of Europe Thermal Barrier Coatings Market
- 9.4. Asia-Pacific Thermal Barrier Coatings Market Snapshot
 - 9.4.1. China Thermal Barrier Coatings Market
 - 9.4.2. India Thermal Barrier Coatings Market
 - 9.4.3. Japan Thermal Barrier Coatings Market
 - 9.4.4. Australia Thermal Barrier Coatings Market
 - 9.4.5. South Korea Thermal Barrier Coatings Market
 - 9.4.6. Rest of Asia Pacific Thermal Barrier Coatings Market
- 9.5. Latin America Thermal Barrier Coatings Market Snapshot
 - 9.5.1. Brazil Thermal Barrier Coatings Market
 - 9.5.2. Mexico Thermal Barrier Coatings Market
- 9.6. Rest of The World Thermal Barrier Coatings Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Top Market Strategies
- 10.2. Company Profiles
 - 10.2.1. Air Products & Chemicals, Inc.
 - 10.2.1.1. Key Information
 - 10.2.1.2. Overview
 - 10.2.1.3. Financial (Subject to Data Availability)
 - 10.2.1.4. Product Summary
 - 10.2.1.5. Recent Developments
 - 10.2.2. The Welding Institute (TWI) Ltd.
 - 10.2.3. H.C. Starck, Inc
 - 10.2.4. ASB Industries Inc

- 10.2.5. A&A Thermal Spray Coatings
- 10.2.6. Flame Spray Coating Co.
- 10.2.7. Metallizing Equipment Co. Pvt. Ltd.
- 10.2.8. Praxair Technology, Inc.
- 10.2.9.
Metallizing Equipment Co. Pvt. Ltd.
- 10.2.10. Integrated Global Services

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
 - 11.1.1. Data Mining
 - 11.1.2. Analysis
 - 11.1.3. Market Estimation
 - 11.1.4. Validation
 - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 2. Global Thermal Barrier Coatings Market, report scope

TABLE 3. Global Thermal Barrier Coatings Market estimates & forecasts by region
2018-2027 (USD Billion)

TABLE 4. Global Thermal Barrier Coatings Market estimates & forecasts by Product
Type 2018-2027 (USD Billion)

TABLE 5. Global Thermal Barrier Coatings Market estimates & forecasts by Technology
2018-2027 (USD Billion)

TABLE 6. Global Thermal Barrier Coatings Market estimates & forecasts by
Combination 2018-2027 (USD Billion)

TABLE 7. Global Thermal Barrier Coatings Market estimates & forecasts by Application
2018-2027 (USD Billion)

TABLE 8. Global Thermal Barrier Coatings Market by segment, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 9. Global Thermal Barrier Coatings Market by region, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 10. Global Thermal Barrier Coatings Market by segment, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 11. Global Thermal Barrier Coatings Market by region, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 12. Global Thermal Barrier Coatings Market by segment, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 13. Global Thermal Barrier Coatings Market by region, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 14. Global Thermal Barrier Coatings Market by segment, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 15. Global Thermal Barrier Coatings Market by region, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 16. Global Thermal Barrier Coatings Market by segment, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 17. Global Thermal Barrier Coatings Market by region, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 18. Global Thermal Barrier Coatings Market by segment, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 19. Global Thermal Barrier Coatings Market by region, estimates & forecasts,
2018-2027 (USD Billion)

TABLE 20. Global Thermal Barrier Coatings Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 21. Global Thermal Barrier Coatings Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 22. Global Thermal Barrier Coatings Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 23. Global Thermal Barrier Coatings Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 24. U.S. Thermal Barrier Coatings Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 25. U.S. Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 26. U.S. Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 27. Canada Thermal Barrier Coatings Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 28. Canada Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 29. Canada Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 30. UK Thermal Barrier Coatings Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 31. UK Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 32. UK Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 33. Germany Thermal Barrier Coatings Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 34. Germany Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 35. Germany Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 36. France Thermal Barrier Coatings Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 37. France Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 38. France Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 39. Spain Thermal Barrier Coatings Market estimates & forecasts, 2018-2027

(USD Billion)

TABLE 40. Spain Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 41. Spain Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 42. Italy Thermal Barrier Coatings Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 43. Italy Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 44. Italy Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 45. ROE Thermal Barrier Coatings Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 46. ROE Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 47. ROE Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 48. China Thermal Barrier Coatings Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 49. China Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 50. China Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 51. India Thermal Barrier Coatings Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 52. India Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 53. India Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 54. Japan Thermal Barrier Coatings Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 55. Japan Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 56. Japan Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 57. Australia Thermal Barrier Coatings Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 58. Australia Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 59. Australia Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 60. South Korea Thermal Barrier Coatings Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 61. South Korea Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 62. South Korea Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 63. ROPAC Thermal Barrier Coatings Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 64. ROPAC Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 65. ROPAC Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 66. Brazil Thermal Barrier Coatings Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 67. Brazil Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 68. Brazil Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 69. Mexico Thermal Barrier Coatings Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 70. Mexico Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 71. Mexico Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 72. ROLA Thermal Barrier Coatings Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 73. ROLA Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 74. ROLA Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 75. ROW Thermal Barrier Coatings Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 76. ROW Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 77. ROW Thermal Barrier Coatings Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 78. List of secondary sources used in the study of global Thermal Barrier

Coatings Market.

TABLE 79. List of primary sources used in the study of global Thermal Barrier Coatings Market.

TABLE 80. Years considered for the study.

TABLE 81. Exchange rates considered.

List Of Figures

LIST OF FIGURES

- FIG 1. Global Thermal Barrier Coatings Market, research methodology
- FIG 2. Global Thermal Barrier Coatings Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Thermal Barrier Coatings Market, key trends 2020
- FIG 5. Global Thermal Barrier Coatings Market, growth prospects 2021-2027
- FIG 6. Global Thermal Barrier Coatings Market, porters 5 force model
- FIG 7. Global Thermal Barrier Coatings Market, pest analysis
- FIG 8. Global Thermal Barrier Coatings Market, value chain analysis
- FIG 9. Global Thermal Barrier Coatings Market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Thermal Barrier Coatings Market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Thermal Barrier Coatings Market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Thermal Barrier Coatings Market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Thermal Barrier Coatings Market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Thermal Barrier Coatings Market by segment, 2018 & 2027 (USD Billion)
- FIG 15. Global Thermal Barrier Coatings Market by segment, 2018 & 2027 (USD Billion)
- FIG 16. Global Thermal Barrier Coatings Market by segment, 2018 & 2027 (USD Billion)
- FIG 17. Global Thermal Barrier Coatings Market, regional snapshot 2018 & 2027
- FIG 18. North America Thermal Barrier Coatings Market 2018 & 2027 (USD Billion)
- FIG 19. Europe Thermal Barrier Coatings Market 2018 & 2027 (USD Billion)
- FIG 20. Asia-Pacific Thermal Barrier Coatings Market 2018 & 2027 (USD Billion)
- FIG 21. Latin America Thermal Barrier Coatings Market 2018 & 2027 (USD Billion)
- FIG 22. Global Thermal Barrier Coatings Market, company market share analysis (2020)

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