

# Global Tertiary Water & Wastewater Treatment Equipment Market Size study & Forecast, by Equipment (Tertiary Clarifier, Filter, Chlorination Systems, Others), by Application (Municipal, Industrial), and Regional Analysis, 2023-2030

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# Abstracts

Global Tertiary Water & Wastewater Treatment Equipment Market is valued at approximately USD 27.9 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 4.8% during the forecast period 2023-2030. Tertiary water and wastewater treatment equipment used in advanced purification and filtration processes following secondary treatment. Tertiary treatment equipment is designed to further remove fine particles, dissolved contaminants, and pathogens from water and wastewater streams, ensuring compliance with stringent regulatory standards and enabling the safe flow or reuse of treated water. This equipment includes various technologies such as reverse osmosis, ultraviolet disinfection, advanced oxidation processes, membrane filtration, and other specialized treatment methods tailored to the specific requirements of different applications, including municipal wastewater treatment plants, industrial facilities, and environmental remediation projects. The market growth is driven by key factors such as increasing government initiatives to provide safe drinking water and increased research and development (R&D) in ultrafiltration and microfiltration.

Governments worldwide are increasingly recognizing the critical importance of providing safe drinking water to their citizens. This recognition stems from the understanding that access to clean water is fundamental to public health, economic development, and overall well-being. As a result, governments are implementing various measures and programs to address water quality challenges and improve access to safe drinking water. According to the Indian Ministry of Jal Shakti, As of December 21st, 2022, over



10.76 Crore (55.62%) of rural households have gained access to tap water connections that reliably deliver the adequate quantity and prescribed quality of water consistently. Particularly, four states - Goa, Telangana, Gujarat, and Haryana - along with three Union Territories - Puducherry, Daman & Diu, and Dadra & Nagar Haveli, as well as Andaman & Nicobar Islands - have achieved the milestone of 'Har Ghar Jal,' signifying that every rural household in these regions now has access to tap water supply. Punjab (99.93%), Himachal Pradesh (97.17%), and Bihar (95.76%) are rapidly approaching the goal of achieving universal access to tap water, marking significant progress in water infrastructure development. However, supply chain and logistics stifle market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Tertiary Water & Wastewater Treatment Equipment Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. The Asia-Pacific (APAC) region is spearheading regional market growth, primarily propelled by the widespread presence of nitrogenous fertilizer manufacturing facilities in Australia, China, and India. This prevalence, coupled with easy access to raw materials, is anticipated to significantly boost the demand for tertiary treatment methods throughout the forecast period. Simultaneously, in the Middle East & Africa, the increasing demand for potable water is poised to fuel growth in the disinfection market within the region. Furthermore, the market is expected to benefit from advancements in disinfection technologies, along with the availability of costeffective equipment, thus further accelerating market expansion.

Major market player included in this report are:

Ecologix Environmental Systems, LLC

WesTech Engineering, Inc.

Veolia Group

Membracon

Xylem, Inc.

Pentair plc

Lamor Corporation AB



Calgon Carbon Corporation

Evoqua Water Technologies Corporation

Pure Aqua Inc.

Recent Developments in the Market:

In June 2022, PENTAIR finalized the acquisition of Manitowoc Ice, a move aimed at broadening its commercial water solutions portfolio dedicated to serving the food service sector.

In May 2022, WABAG entered a partnership with the Ghaziabad Nagar Nigam (GNN) to deliver DOB services, encompassing the design, construction, and operation of a 40 MLD tertiary treatment reverse osmosis facility.

Global Tertiary Water & Wastewater Treatment Equipment Market Report Scope:

Historical Data - 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Equipment, Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in,



recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Equipment: **Tertiary Clarifier** Filter **Chlorination Systems** Others By Application: Municipal Industrial By Regio: North America U.S. Canada Europe

UK

Germany

Global Tertiary Water & Wastewater Treatment Equipment Market Size study & Forecast, by Equipment (Tertiary Cl...



France
Spain
Italy
ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Middle East & Africa
Saudi Arabia
South Africa
Rest of Middle East & Africa



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