

Global Tendon Repair Market Size study, By Product Type (Implants, Suture anchor devices, Grafts, Scaffolds, Screws, Tendons repair matrix), By Application (Rotator cuff repair, Archilles tendinosis repair, Cruciate ligament repairs, Biceps tenodesis), and Regional Forecasts 2022-2028

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Abstracts

Global Tendon Repair Market is valued approximately USD XX million in 2021 and is anticipated to grow with a healthy growth rate of more than XX % over the forecast period 2022-2028.

Tendon refers to a cord of strong, flexible connective tissue. Tendons connect muscles and bones. Further, Tendon repair is a surgical procedure performed to treat a torn and damaged tendon. Different devices such as Implants, Suture anchor devices, Grafts, Scaffolds, and Screws are utilized for treatment of Tendon. The increasing incidences of tendinitis and related disorders and rising prevalence of musculoskeletal conditions as well as Strategic initiatives from leading market players are factors that are accelerating the global market demand. For instance, according to World Health organization (WHO) estimates – as of 2022, approximately 1.71 billion people are affected by musculoskeletal conditions worldwide. Further, high-income countries are the most affected in terms of number of people witnessing for around 441 million, followed by countries in the WHO Western Pacific Region with 427 million cases and South-East Asia Region with 369 million cases. Moreover, as per The Health and Safety Executive (HSE) (Britain's national regulator for workplace health and safety) estimates – during the period of 2020-21 total incidences of work-related musculoskeletal disorders was estimated at 470,000, witnessing a prevalence rate of 1,420 per 100,000 workers. In addition, it includes 212,000 cases where the upper limbs or neck was affected,

182,000 where the back was affected and 76,000 where the lower limbs were affected. Furthermore, leading market players are coming up with innovative products to leverage the growing demand for Tendon repair devices. For instance, in September 2021, Stryker's Trauma & Extremities division unveiled a new Citrelock™ Tendon Fixation Device System. This new system offers surgeons a differentiated design via a tendon thread featuring a resorbable technology, called as Citregen™, that offers unique chemical and mechanical properties for orthopaedic surgical applications. Also, growing number of geriatric individuals coupled with increasing emergence of sports and gym related injuries are anticipated to act as a catalyzing factor for the market demand during the forecast period. However, a dearth of skilled professionals and high cost associated with tendon repair surgeries impede the growth of the market over the forecast period of 2022-2028.

The key regions considered for the global Tendon Repair Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America is the leading region across the world in terms of market share owing to the growing incidences of sports related injuries and presence of leading market players. Whereas, Asia Pacific is anticipated to exhibit a significant growth rate over the forecast period 2022-2028. Factors such as the thriving growth of the healthcare sector and increasing prevalence of musculoskeletal conditions, would create lucrative growth prospects for the Tendon Repair Market across the Asia Pacific region.

Major market players included in this report are:

Stryker

Arthrex, Inc.

Medical Device Business Services, Inc.

CONMED Corporation

Integra LifeSciences

Smith+Nephew

TendoMed

BioPro, Inc

Aevumed

Alafair Biosciences

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also

caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type

Implants

Suture anchor devices

Grafts

Scaffolds

Screws

Tendons repair matrix

By Application

Rotator cuff repair

Archilles tendinosis repair

Cruciate ligament repairs

Biceps tenodesis

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Tendon Repair Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2028 (USD Million)
 - 1.2.1. Global Tendon Repair Market, by Region, 2020-2028 (USD Million)
 - 1.2.2. Global Tendon Repair Market, by Product Type, 2020-2028 (USD Million)
 - 1.2.3. Global Tendon Repair Market, by Application, 2020-2028 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL TENDON REPAIR MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL TENDON REPAIR MARKET DYNAMICS

- 3.1. Tendon Repair Market Impact Analysis (2020-2028)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing incidences of tendinitis and related disorders.
 - 3.1.1.2. Rising prevalence of musculoskeletal conditions.
 - 3.1.1.3. Strategic initiatives from leading market players.
 - 3.1.2. Market Challenges
 - 3.1.2.1. Dearth of skilled professionals.
 - 3.1.2.2. High cost associated with tendon repair surgeries
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Growing number of geriatric individuals.
 - 3.1.3.2. Increasing emergence of sports and gym related injuries.

CHAPTER 4. GLOBAL TENDON REPAIR MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2028)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1.1. Assessment of the overall impact of COVID-19 on the industry
- 5.1.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL TENDON REPAIR MARKET, BY PRODUCT TYPE

- 6.1. Market Snapshot
- 6.2. Global Tendon Repair Market by Product Type, Performance - Potential Analysis
- 6.3. Global Tendon Repair Market Estimates & Forecasts by Product Type 2018-2028 (USD Million)
- 6.4. Tendon Repair Market, Sub Segment Analysis
 - 6.4.1. Implants
 - 6.4.2. Suture anchor devices
 - 6.4.3. Grafts
 - 6.4.4. Scaffolds
 - 6.4.5. Screws
 - 6.4.6. Tendons repair matrix

CHAPTER 7. GLOBAL TENDON REPAIR MARKET, BY APPLICATION

- 7.1. Market Snapshot
- 7.2. Global Tendon Repair Market by Application, Performance - Potential Analysis

7.3. Global Tendon Repair Market Estimates & Forecasts by Application 2018-2028 (USD Million)

7.4. Tendon Repair Market, Sub Segment Analysis

- 7.4.1. Rotator cuff repair
- 7.4.2. Archilles tendinosis repair
- 7.4.3. Cruciate ligament repairs
- 7.4.4. Biceps tenodesis

CHAPTER 8. GLOBAL TENDON REPAIR MARKET, REGIONAL ANALYSIS

8.1. Tendon Repair Market, Regional Market Snapshot

8.2. North America Tendon Repair Market

- 8.2.1. U.S. Tendon Repair Market
 - 8.2.1.1. Product Type estimates & forecasts, 2018-2028
 - 8.2.1.2. Application estimates & forecasts, 2018-2028
- 8.2.2. Canada Tendon Repair Market

8.3. Europe Tendon Repair Market Snapshot

- 8.3.1. U.K. Tendon Repair Market
- 8.3.2. Germany Tendon Repair Market
- 8.3.3. France Tendon Repair Market
- 8.3.4. Spain Tendon Repair Market
- 8.3.5. Italy Tendon Repair Market
- 8.3.6. Rest of Europe Tendon Repair Market

8.4. Asia-Pacific Tendon Repair Market Snapshot

- 8.4.1. China Tendon Repair Market
- 8.4.2. India Tendon Repair Market
- 8.4.3. Japan Tendon Repair Market
- 8.4.4. Australia Tendon Repair Market
- 8.4.5. South Korea Tendon Repair Market
- 8.4.6. Rest of Asia Pacific Tendon Repair Market

8.5. Latin America Tendon Repair Market Snapshot

- 8.5.1. Brazil Tendon Repair Market
- 8.5.2. Mexico Tendon Repair Market

8.6. Rest of The World Tendon Repair Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

9.1. Top Market Strategies

9.2. Company Profiles

- 9.2.1. Stryker
 - 9.2.1.1. Key Information
 - 9.2.1.2. Overview
 - 9.2.1.3. Financial (Subject to Data Availability)
 - 9.2.1.4. Product Summary
 - 9.2.1.5. Recent Developments
- 9.2.2. Arthrex, Inc.
- 9.2.3. Medical Device Business Services, Inc.
- 9.2.4. CONMED Corporation
- 9.2.5. Integra LifeSciences
- 9.2.6. Smith+Nephew
- 9.2.7. TendoMed
- 9.2.8. BioPro, Inc
- 9.2.9. Aevumed
- 9.2.10. Alafair Biosciences

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

List Of Tables

LIST OF TABLES

- TABLE 1. Global Tendon Repair Market, report scope
- TABLE 2. Global Tendon Repair Market estimates & forecasts by Region 2018-2028 (USD Million)
- TABLE 3. Global Tendon Repair Market estimates & forecasts by Product Type 2018-2028 (USD Million)
- TABLE 4. Global Tendon Repair Market estimates & forecasts by Application 2018-2028 (USD Million)
- TABLE 5. Global Tendon Repair Market by segment, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 6. Global Tendon Repair Market by region, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 7. Global Tendon Repair Market by segment, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 8. Global Tendon Repair Market by region, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 9. Global Tendon Repair Market by segment, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 10. Global Tendon Repair Market by region, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 11. Global Tendon Repair Market by segment, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 12. Global Tendon Repair Market by region, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 13. Global Tendon Repair Market by segment, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 14. Global Tendon Repair Market by region, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 15. U.S. Tendon Repair Market estimates & forecasts, 2018-2028 (USD Million)
- TABLE 16. U.S. Tendon Repair Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 17. U.S. Tendon Repair Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 18. Canada Tendon Repair Market estimates & forecasts, 2018-2028 (USD Million)
- TABLE 19. Canada Tendon Repair Market estimates & forecasts by segment

2018-2028 (USD Million)

TABLE 20. Canada Tendon Repair Market estimates & forecasts by segment

2018-2028 (USD Million)

TABLE 21. UK Tendon Repair Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 22. UK Tendon Repair Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 23. UK Tendon Repair Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 24. Germany Tendon Repair Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 25. Germany Tendon Repair Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 26. Germany Tendon Repair Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 27. RoE Tendon Repair Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 28. RoE Tendon Repair Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 29. RoE Tendon Repair Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 30. China Tendon Repair Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 31. China Tendon Repair Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 32. China Tendon Repair Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 33. India Tendon Repair Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 34. India Tendon Repair Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 35. India Tendon Repair Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 36. Japan Tendon Repair Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 37. Japan Tendon Repair Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 38. Japan Tendon Repair Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 39. RoAPAC Tendon Repair Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 40. RoAPAC Tendon Repair Market estimates & forecasts by segment

2018-2028 (USD Million)

TABLE 41. RoAPAC Tendon Repair Market estimates & forecasts by segment

2018-2028 (USD Million)

TABLE 42. Brazil Tendon Repair Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 43. Brazil Tendon Repair Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 44. Brazil Tendon Repair Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 45. Mexico Tendon Repair Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 46. Mexico Tendon Repair Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 47. Mexico Tendon Repair Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 48. RoLA Tendon Repair Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 49. RoLA Tendon Repair Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 50. RoLA Tendon Repair Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 51. Row Tendon Repair Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 52. Row Tendon Repair Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 53. Row Tendon Repair Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 54. List of secondary sources, used in the study of global Tendon Repair Market

TABLE 55. List of primary sources, used in the study of global Tendon Repair Market

TABLE 56. Years considered for the study

TABLE 57. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Global Tendon Repair Market, research methodology
- FIG 2. Global Tendon Repair Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Tendon Repair Market, key trends 2021
- FIG 5. Global Tendon Repair Market, growth prospects 2022-2028
- FIG 6. Global Tendon Repair Market, porters 5 force model
- FIG 7. Global Tendon Repair Market, pest analysis
- FIG 8. Global Tendon Repair Market, value chain analysis
- FIG 9. Global Tendon Repair Market by segment, 2018 & 2028 (USD Million)
- FIG 10. Global Tendon Repair Market by segment, 2018 & 2028 (USD Million)
- FIG 11. Global Tendon Repair Market by segment, 2018 & 2028 (USD Million)
- FIG 12. Global Tendon Repair Market by segment, 2018 & 2028 (USD Million)
- FIG 13. Global Tendon Repair Market by segment, 2018 & 2028 (USD Million)
- FIG 14. Global Tendon Repair Market, regional snapshot 2018 & 2028
- FIG 15. North America Tendon Repair Market 2018 & 2028 (USD Million)
- FIG 16. Europe Tendon Repair Market 2018 & 2028 (USD Million)
- FIG 17. Asia pacific Market 2018 & 2028 (USD Million)
- FIG 18. Latin America Tendon Repair Market 2018 & 2028 (USD Million)
- FIG 19. Global Tendon Repair Market, company Market share analysis (2021)

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