

Global Temperature Management Systems Market Size study, by Product (Patient Warming Systems and Patient Cooling Systems), by Application (Perioperative Care, Acute Care, Newborn Care and Others), by End-User (General Surgery, Cardiology, Neurology, Pediatrics, Thoracic Surgery and Orthopedic Surgery) and Regional Forecasts 2020-2027

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Abstracts

Global Temperature Management Systems Market is valued approximately at USD 2.4 billion in 2019 and is anticipated to grow with a growth rate of more than 5.1% over the forecast period 2020-2027. Temperature or thermal management system manages the temperature of a system with the help of heat transfer and thermodynamics. It aids in the regulation and maintenance of human body temperature of patients in recovery rooms, intensive care units, operation theatres, and other areas of hospitals. The rising number of surgical procedures and increase in the incidence of chronic conditions are the few factors responsible for growth of the market over the forecast period.

Furthermore, the introduction of new products and other strategic alliance by market key players will create a lucrative demand for this market. For instance: on 23rd April 2017, Becton, Dickinson and Company acquired C. R. Bard, Inc, to establish the medical technology company uniquely positioned to improve both the process of care and the treatment of disease for patients and healthcare providers. This acquisition enables Becton, Dickinson and company entered into temperature management market.

Whereas, high cost of intravascular temperature management systems is the major factor restraining the growth of global Temperature Management Systems market during the forecast period.

The regional analysis of global Temperature Management Systems market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world owing to the large volume of surgical procedures performed in North American countries. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027.

Major market player included in this report are:

3M Company
Smiths Medical
Zoll Medical Corporation
Becton, Dickinson And Company
Dr?gerwerk AG & Co. Kgaa
Ecolab
Ge Healthcare
Gentherm Incorporated
Geratherm Medical AG
Inspiration Healthcare Group Plcs

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

by Product:

Patient Warming Systems
Patient Cooling Systems

by Application:

Perioperative Care

Acute Care
Newborn Care
Others

By End-User:
General Surgery
Cardiology
Neurology
Pediatrics
Thoracic Surgery
Orthopedic Surgery

By Region:
North America
U.S.
Canada
Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Temperature Management Systems Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2018-2027 (USD Billion)
 - 1.2.1. Temperature Management Systems Market, by Region, 2018-2027 (USD Billion)
 - 1.2.2. Temperature Management Systems Market, by Product, 2018-2027 (USD Billion)
 - 1.2.3. Temperature Management Systems Market, by Application, 2018-2027 (USD Billion)
 - 1.2.4. Temperature Management Systems Market, by End-User, 2018-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL TEMPERATURE MANAGEMENT SYSTEMS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL TEMPERATURE MANAGEMENT SYSTEMS MARKET DYNAMICS

- 3.1. Temperature Management Systems Market Impact Analysis (2018-2027)
 - 3.1.1. Market Drivers
 - 3.1.2. Market Challenges
 - 3.1.3. Market Opportunities

CHAPTER 4. GLOBAL TEMPERATURE MANAGEMENT SYSTEMS MARKET: INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2017-2027)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL TEMPERATURE MANAGEMENT SYSTEMS MARKET, BY PRODUCT

- 5.1. Market Snapshot
- 5.2. Global Temperature Management Systems Market by Product, Performance - Potential Analysis
- 5.3. Global Temperature Management Systems Market Estimates & Forecasts by Product 2017-2027 (USD Billion)
- 5.4. Temperature Management Systems Market, Sub Segment Analysis
 - 5.4.1. Patient Warming Systems
 - 5.4.2. Patient Cooling Systems

CHAPTER 6. GLOBAL TEMPERATURE MANAGEMENT SYSTEMS MARKET, BY APPLICATION

- 6.1. Market Snapshot
- 6.2. Global Temperature Management Systems Market by Application, Performance - Potential Analysis
- 6.3. Global Temperature Management Systems Market Estimates & Forecasts by Application 2017-2027 (USD Billion)
- 6.4. Temperature Management Systems Market, Sub Segment Analysis
 - 6.4.1. Perioperative Care
 - 6.4.2. Acute Care
 - 6.4.3. Newborn Care

6.4.4. Others

CHAPTER 7. GLOBAL TEMPERATURE MANAGEMENT SYSTEMS MARKET, BY END-USER

7.1. Market Snapshot

7.2. Global Temperature Management Systems Market by End-User, Performance - Potential Analysis

7.3. Global Temperature Management Systems Market Estimates & Forecasts by End-User 2017-2027 (USD Billion)

7.4. Temperature Management Systems Market, Sub Segment Analysis

7.4.1. General Surgery

7.4.2. Cardiology

7.4.3. Neurology

7.4.4. Pediatrics

7.4.5. Thoracic Surgery

7.4.6. Orthopedic Surgery

CHAPTER 8. GLOBAL TEMPERATURE MANAGEMENT SYSTEMS MARKET, REGIONAL ANALYSIS

8.1. Temperature Management Systems Market, Regional Market Snapshot

8.2. North America Temperature Management Systems Market

8.2.1.1. U.S. Temperature Management Systems Market

8.2.1.2. Product breakdown estimates & forecasts, 2017-2027

8.2.1.3. Application breakdown estimates & forecasts, 2017-2027

8.2.1.4. End-User breakdown estimates & forecasts, 2017-2027

8.2.2. Canada Temperature Management Systems Market

8.3. Europe Temperature Management Systems Market Snapshot

8.3.1. U.K. Temperature Management Systems Market

8.3.2. Germany Temperature Management Systems Market

8.3.3. France Temperature Management Systems Market

8.3.4. Spain Temperature Management Systems Market

8.3.5. Italy Temperature Management Systems Market

8.3.6. Rest of Europe Temperature Management Systems Market

8.4. Asia-Pacific Temperature Management Systems Market Snapshot

8.4.1. China Temperature Management Systems Market

8.4.2. India Temperature Management Systems Market

8.4.3. Japan Temperature Management Systems Market

- 8.4.4. Australia Temperature Management Systems Market
- 8.4.5. South Korea Temperature Management Systems Market
- 8.4.6. Rest of Asia Pacific Temperature Management Systems Market
- 8.5. Latin America Temperature Management Systems Market Snapshot
 - 8.5.1. Brazil Temperature Management Systems Market
 - 8.5.2. Mexico Temperature Management Systems Market
- 8.6. Rest of The World Temperature Management Systems Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Top Market Strategies
- 9.2. Company Profiles
 - 9.2.1. 3M Company
 - 9.2.1.1. Key Information
 - 9.2.1.2. Overview
 - 9.2.1.3. Financial (Subject to Data Availability)
 - 9.2.1.4. Product Summary
 - 9.2.1.5. Recent Developments
 - 9.2.2. Smiths Medical
 - 9.2.3. Zoll Medical Corporation
 - 9.2.4. Becton, Dickinson And Company
 - 9.2.5. Drägerwerk AG & Co. KGaA
 - 9.2.6. Ecolab
 - 9.2.7. GE Healthcare
 - 9.2.8. Gentherm Incorporated
 - 9.2.9. Geratherm Medical AG
 - 9.2.10. Inspiration Healthcare Group Plc

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Temperature Management Systems market, report scope

TABLE 2. Global Temperature Management Systems market estimates & forecasts by region 2017-2027 (USD Billion)

TABLE 3. Global Temperature Management Systems market estimates & forecasts by Product 2017-2027 (USD Billion)

TABLE 4. Global Temperature Management Systems market estimates & forecasts by Application 2017-2027 (USD Billion)

TABLE 5. Global Temperature Management Systems market estimates & forecasts by End-User 2017-2027 (USD Billion)

TABLE 6. Global Temperature Management Systems market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 7. Global Temperature Management Systems market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 8. Global Temperature Management Systems market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 9. Global Temperature Management Systems market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 10. Global Temperature Management Systems market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 11. Global Temperature Management Systems market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 12. Global Temperature Management Systems market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 13. Global Temperature Management Systems market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 14. Global Temperature Management Systems market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 15. Global Temperature Management Systems market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 16. Global Temperature Management Systems market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 17. Global Temperature Management Systems market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 18. Global Temperature Management Systems market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 19. Global Temperature Management Systems market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 20. Global Temperature Management Systems market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 21. Global Temperature Management Systems market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 22. Global Temperature Management Systems market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 23. Global Temperature Management Systems market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 24. Global Temperature Management Systems market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 25. Global Temperature Management Systems market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 26. Global Temperature Management Systems market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 27. Global Temperature Management Systems market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 28. Global Temperature Management Systems market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 29. Global Temperature Management Systems market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 30. U.S. Temperature Management Systems market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 31. U.S. Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 32. U.S. Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 33. U.S. Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 34. Canada Temperature Management Systems market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 35. Canada Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 36. Canada Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 37. Canada Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 38. UK Temperature Management Systems market estimates & forecasts,

2017-2027 (USD Billion)

TABLE 39. UK Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 40. UK Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 41. UK Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 42. Germany Temperature Management Systems market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 43. Germany Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 44. Germany Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 45. Germany Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 46. France Temperature Management Systems market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 47. France Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 48. France Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 49. France Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 50. Spain Temperature Management Systems market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 51. Spain Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 52. Spain Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 53. Spain Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 54. Italy Temperature Management Systems market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 55. Italy Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 56. Italy Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 57. Italy Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 58. ROE Temperature Management Systems market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 59. ROE Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 60. ROE Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 61. ROE Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 62. China Temperature Management Systems market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 63. China Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 64. China Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 65. China Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 66. India Temperature Management Systems market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 67. India Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 68. India Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 69. India Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 70. Japan Temperature Management Systems market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 71. Japan Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 72. Japan Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 73. Japan Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 74. Australia Temperature Management Systems market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 75. Australia Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 76. Australia Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 77. Australia Temperature Management Systems market estimates & forecasts

by segment 2017-2027 (USD Billion)

TABLE 78. South Korea Temperature Management Systems market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 79. South Korea Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 80. South Korea Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 81. South Korea Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 82. ROPAC Temperature Management Systems market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 83. ROPAC Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 84. ROPAC Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 85. ROPAC Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 86. Brazil Temperature Management Systems market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 87. Brazil Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 88. Brazil Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 89. Brazil Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 90. Mexico Temperature Management Systems market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 91. Mexico Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 92. Mexico Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 93. Mexico Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 94. ROLA Temperature Management Systems market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 95. ROLA Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 96. ROLA Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 97. ROLA Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 98. ROW Temperature Management Systems market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 99. ROW Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 100. ROW Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 101. ROW Temperature Management Systems market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 102. List of secondary sources, used in the study of global Temperature Management Systems market

TABLE 103. List of primary sources, used in the study of global Temperature Management Systems market

TABLE 104. Years considered for the study

TABLE 105. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Global Temperature Management Systems market, research methodology
- FIG 2. Global Temperature Management Systems market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Temperature Management Systems market, key trends 2019
- FIG 5. Global Temperature Management Systems market, growth prospects 2020-2027
- FIG 6. Global Temperature Management Systems market, porters 5 force model
- FIG 7. Global Temperature Management Systems market, pest analysis
- FIG 8. Global Temperature Management Systems market, value chain analysis
- FIG 9. Global Temperature Management Systems market by segment, 2017 & 2027 (USD Billion)
- FIG 10. Global Temperature Management Systems market by segment, 2017 & 2027 (USD Billion)
- FIG 11. Global Temperature Management Systems market by segment, 2017 & 2027 (USD Billion)
- FIG 12. Global Temperature Management Systems market by segment, 2017 & 2027 (USD Billion)
- FIG 13. Global Temperature Management Systems market by segment, 2017 & 2027 (USD Billion)
- FIG 14. Global Temperature Management Systems market by segment, 2017 & 2027 (USD Billion)
- FIG 15. Global Temperature Management Systems market by segment, 2017 & 2027 (USD Billion)
- FIG 16. Global Temperature Management Systems market by segment, 2017 & 2027 (USD Billion)
- FIG 17. Global Temperature Management Systems market by segment, 2017 & 2027 (USD Billion)
- FIG 18. Global Temperature Management Systems market by segment, 2017 & 2027 (USD Billion)
- FIG 19. Global Temperature Management Systems market by segment, 2017 & 2027 (USD Billion)
- FIG 20. Global Temperature Management Systems market by segment, 2017 & 2027 (USD Billion)
- FIG 21. Global Temperature Management Systems market, regional snapshot 2017 & 2027

FIG 22. North America Temperature Management Systems market 2017 & 2027 (USD Billion)

FIG 23. Europe Temperature Management Systems market 2017 & 2027 (USD Billion)

FIG 24. Asia Pacific Temperature Management Systems market 2017 & 2027 (USD Billion)

FIG 25. Latin America Temperature Management Systems market 2017 & 2027 (USD Billion)

FIG 26. Global Temperature Management Systems market, company market share analysis (2019)

COMPANIES MENTIONED

3M Company

Smiths Medical

Zoll Medical Corporation

Becton, Dickinson And Company

Drägerwerk AG & Co. KGaA

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