

Global Tallow Market Size study & Forecast, by Animal Source (Cattle/Bovine, Sheep/Goat, Pig, Others), by Application (Food & Beverage, Animal/Pet Feed, Pharma, Personal Care & Cosmetics, Others), by Distribution Channel (B2B, B2C) and Regional Analysis, 2023-2030

<https://marketpublishers.com/r/G8FF737A48E9EN.html>

Date: October 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G8FF737A48E9EN

Abstracts

Global Tallow Market is valued at approximately USD 8.21 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 6.53% over the forecast period 2023-2030. Tallow is a rendered form of animal fat, usually obtained from cattle. It has been used for various purposes throughout history, including in food products, industrial applications, and as a source of biofuel. The tallow market can be influenced by factors such as cattle production, consumer preferences for alternative fats and oils, global trade dynamics, and shifts in industrial demand. Consumer preferences for healthier fats and oils, environmental concerns, and evolving regulations are some of the trends that are driving the tallow market.

The market for tallow is expanding primarily as a result of factors including increased meat consumption and expanding use of tallow in the pharmaceutical and cosmetic industries. Demand for meat and meat-related products is rising. Increased production levels in the meat sector as a result of this tendency have increased the byproduct supply of tallow. As per FAO, 360 million tons (in carcass weight equivalent) of meat were produced globally in 2022, an increase of 1.2 % from 2021. The expansion is largely due to increased production in South America and Asia, particularly China, where pig meat is produced in greater quantities than anywhere else. Production elsewhere has been rather stable, and declines in Europe are likely to counteract much of the expansion. The market demand for and application of tallow in many industries

might be impacted by its accessibility from facilities that prepare meat. Another important aspect boosting product demand is the growth of industrial meat processing plants. However, Alternatives to tallow, such as vegetable-based oils and fats stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Tallow Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Regionally, the Asia Pacific has a commanding revenue share in 2022 and is also the fastest growing region. In the creation of soaps, detergents, and other personal care items, tallow is frequently used as an ingredient. The demand for tallow is being driven by the expansion of the personal care sector in Asia and the Pacific. Tallow is also a more affordable ingredient than some of the substitutes used to make soap and detergent. Manufacturers can find it to be an easily available and reasonably priced alternative because it is a byproduct of the meat industry, particularly in areas with a robust cattle industry.

Major market player included in this report are:

Saria SE & Co. KG

Darling Ingredients

Cargill Incorporated

Ajinomoto Co. Inc

Vantage Specialty Chemicals

Jacob Stern & Sons Inc

Australian Tallow Producers

Parchem Fine & Specialty Chemicals

Baker Commodities Inc.

Cail? & Par?s

Recent Developments in the Market:

In 2020, Cargill, Incorporated, a US-based company, announced that it would build a new tallow processing plant in China. The plant is expected to be operational by 2022 and can have a capacity of 50,000 tons per year.

Global Tallow Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Animal Source, Application, Distribution Channel, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Animal Source:

Cattle/Bovine

Sheep/Goat

Pig

Others

By Application:

Food & Beverage

Animal/Pet Feed

Pharma

Personal Care & Cosmetics

Others

By Distribution Channel:

B2B

B2C

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
 - 1.2.1. Tallow Market, by Region, 2020-2030 (USD Billion)
 - 1.2.2. Tallow Market, by Animal Source, 2020-2030 (USD Billion)
 - 1.2.3. Tallow Market, by Application, 2020-2030 (USD Billion)
 - 1.2.4. Tallow Market, by Distribution Channel, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL TALLOW MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL TALLOW MARKET DYNAMICS

- 3.1. Tallow Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increased meat consumption
 - 3.1.1.2. Expanding use of tallow in the pharmaceutical and cosmetic industries
 - 3.1.2. Market Challenges
 - 3.1.2.1. Alternatives to tallow, such as vegetable-based oils and fats
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Increased production levels in the meat sector

CHAPTER 4. GLOBAL TALLOW MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers

- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL TALLOW MARKET, BY ANIMAL SOURCE

- 5.1. Market Snapshot
- 5.2. Global Tallow Market by Animal Source, Performance - Potential Analysis
- 5.3. Global Tallow Market Estimates & Forecasts by Animal Source 2020-2030 (USD Billion)
- 5.4. Tallow Market, Sub Segment Analysis
 - 5.4.1. Cattle/Bovine
 - 5.4.2. Sheep/Goat
 - 5.4.3. Pig
 - 5.4.4. Others

CHAPTER 6. GLOBAL TALLOW MARKET, BY APPLICATION

- 6.1. Market Snapshot
- 6.2. Global Tallow Market by Application, Performance - Potential Analysis
- 6.3. Global Tallow Market Estimates & Forecasts by Application 2020-2030 (USD Billion)
- 6.4. Tallow Market, Sub Segment Analysis
 - 6.4.1. Food & Beverage
 - 6.4.2. Animal/Pet Feed

- 6.4.3. Pharma
- 6.4.4. Personal Care & Cosmetics
- 6.4.5. Others

CHAPTER 7. GLOBAL TALLOW MARKET, BY DISTRIBUTION CHANNEL

- 7.1. Market Snapshot
- 7.2. Global Tallow Market by Distribution Channel, Performance - Potential Analysis
- 7.3. Global Tallow Market Estimates & Forecasts by Distribution Channel 2020-2030 (USD Billion)
- 7.4. Tallow Market, Sub Segment Analysis
 - 7.4.1. B2B
 - 7.4.2. B2C

CHAPTER 8. GLOBAL TALLOW MARKET, REGIONAL ANALYSIS

- 8.1. Top Leading Countries
- 8.2. Top Emerging Countries
- 8.3. Tallow Market, Regional Market Snapshot
- 8.4. North America Tallow Market
 - 8.4.1. U.S. Tallow Market
 - 8.4.1.1. Animal Source breakdown estimates & forecasts, 2020-2030
 - 8.4.1.2. Application breakdown estimates & forecasts, 2020-2030
 - 8.4.1.3. Distribution Channel breakdown estimates & forecasts, 2020-2030
 - 8.4.2. Canada Tallow Market
- 8.5. Europe Tallow Market Snapshot
 - 8.5.1. U.K. Tallow Market
 - 8.5.2. Germany Tallow Market
 - 8.5.3. France Tallow Market
 - 8.5.4. Spain Tallow Market
 - 8.5.5. Italy Tallow Market
 - 8.5.6. Rest of Europe Tallow Market
- 8.6. Asia-Pacific Tallow Market Snapshot
 - 8.6.1. China Tallow Market
 - 8.6.2. India Tallow Market
 - 8.6.3. Japan Tallow Market
 - 8.6.4. Australia Tallow Market
 - 8.6.5. South Korea Tallow Market
 - 8.6.6. Rest of Asia Pacific Tallow Market

- 8.7. Latin America Tallow Market Snapshot
 - 8.7.1. Brazil Tallow Market
 - 8.7.2. Mexico Tallow Market
- 8.8. Middle East & Africa Tallow Market
 - 8.8.1. Saudi Arabia Tallow Market
 - 8.8.2. South Africa Tallow Market
 - 8.8.3. Rest of Middle East & Africa Tallow Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Key Company SWOT Analysis
 - 9.1.1. Company
 - 9.1.2. Company
 - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
 - 9.3.1. Saria SE & Co. KG
 - 9.3.1.1. Key Information
 - 9.3.1.2. Overview
 - 9.3.1.3. Financial (Subject to Data Availability)
 - 9.3.1.4. Product Summary
 - 9.3.1.5. Recent Developments
 - 9.3.2. Darling Ingredients
 - 9.3.3. Cargill Incorporated
 - 9.3.4. Ajinomoto Co. Inc
 - 9.3.5. Vantage Specialty Chemicals
 - 9.3.6. Jacob Stern & Sons Inc
 - 9.3.7. Australian Tallow Producers
 - 9.3.8. Parchem Fine & Specialty Chemicals
 - 9.3.9. Baker Commodities Inc.
 - 9.3.10. Cail? & Par?s

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation

- 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Tallow Market, report scope

TABLE 2. Global Tallow Market estimates & forecasts by Region 2020-2030 (USD Billion)

TABLE 3. Global Tallow Market estimates & forecasts by Animal Source 2020-2030 (USD Billion)

TABLE 4. Global Tallow Market estimates & forecasts by Application 2020-2030 (USD Billion)

TABLE 5. Global Tallow Market estimates & forecasts by Distribution Channel 2020-2030 (USD Billion)

TABLE 6. Global Tallow Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 7. Global Tallow Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 8. Global Tallow Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 9. Global Tallow Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 10. Global Tallow Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 11. Global Tallow Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 12. Global Tallow Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 13. Global Tallow Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 14. Global Tallow Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 15. Global Tallow Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 16. U.S. Tallow Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 17. U.S. Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 18. U.S. Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 19. Canada Tallow Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 20. Canada Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. Canada Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 22. UK Tallow Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 23. UK Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. UK Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 25. Germany Tallow Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 26. Germany Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. Germany Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 28. France Tallow Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 29. France Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. France Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 31. Italy Tallow Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 32. Italy Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Italy Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 34. Spain Tallow Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 35. Spain Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. Spain Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 37. RoE Tallow Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 38. RoE Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 39. RoE Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 40. China Tallow Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 41. China Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. China Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)

- TABLE 43. India Tallow Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 44. India Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 45. India Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 46. Japan Tallow Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 47. Japan Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 48. Japan Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 49. South Korea Tallow Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 50. South Korea Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 51. South Korea Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 52. Australia Tallow Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 53. Australia Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 54. Australia Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 55. RoAPAC Tallow Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 56. RoAPAC Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 57. RoAPAC Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 58. Brazil Tallow Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 59. Brazil Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 60. Brazil Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 61. Mexico Tallow Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 62. Mexico Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 63. Mexico Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 64. RoLA Tallow Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 65. RoLA Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 66. RoLA Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)

Billion)

TABLE 67. Saudi Arabia Tallow Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 68. South Africa Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69. RoMEA Tallow Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 70. List of secondary sources, used in the study of global Tallow Market

TABLE 71. List of primary sources, used in the study of global Tallow Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures are dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Tallow Market, research methodology
 - FIG 2. Global Tallow Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Tallow Market, key trends 2022
 - FIG 5. Global Tallow Market, growth prospects 2023-2030
 - FIG 6. Global Tallow Market, porters 5 force model
 - FIG 7. Global Tallow Market, pest analysis
 - FIG 8. Global Tallow Market, value chain analysis
 - FIG 9. Global Tallow Market by segment, 2020 & 2030 (USD Billion)
 - FIG 10. Global Tallow Market by segment, 2020 & 2030 (USD Billion)
 - FIG 11. Global Tallow Market by segment, 2020 & 2030 (USD Billion)
 - FIG 12. Global Tallow Market by segment, 2020 & 2030 (USD Billion)
 - FIG 13. Global Tallow Market by segment, 2020 & 2030 (USD Billion)
 - FIG 14. Global Tallow Market, regional snapshot 2020 & 2030
 - FIG 15. North America Tallow Market 2020 & 2030 (USD Billion)
 - FIG 16. Europe Tallow Market 2020 & 2030 (USD Billion)
 - FIG 17. Asia pacific Tallow Market 2020 & 2030 (USD Billion)
 - FIG 18. Latin America Tallow Market 2020 & 2030 (USD Billion)
 - FIG 19. Middle East & Africa Tallow Market 2020 & 2030 (USD Billion)
- List of tables and figures are dummy in nature, final lists may vary in the final deliverable

I would like to order

Product name: Global Tallow Market Size study & Forecast, by Animal Source (Cattle/Bovine, Sheep/Goat, Pig, Others), by Application (Food & Beverage, Animal/Pet Feed, Pharma, Personal Care & Cosmetics, Others), by Distribution Channel (B2B, B2C) and Regional Analysis, 2023-2030

Product link: <https://marketpublishers.com/r/G8FF737A48E9EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G8FF737A48E9EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970