

Global Tab Leads and Tab Seal Film Market Size study, By Material (Aluminum, Copper, Nickel, Polyamide, Others), By End-User (Consumer Electronics, Electric Vehicles, Military, Industrial, Others), and Regional Forecasts 2022-2028

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Abstracts

Global Tab Leads and Tab Seal Film Market is valued at approximately USDXX million in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2028. Tab Leads is a flat rectangular conductor with a polymer film that is used for insulation, laminated partially to both sides. Tab leads and tab seal film is gaining huge traction in verticals such as consumer electronics, electric vehicles, military, industrial, and others. Factors such as growing demand for pouch batteries in electric vehicles, an increasing number of strategic initiatives such as mergers & acquisitions, product launches, geographical expansion, etc., coupled with the surging demand for consumer electronics are driving the growth of the market. For instance, as per Statista, the production of a hybrid electric vehicle is accounted for 2.9 million vehicles in 2020 around the world and it is expected to reach 5.4 million vehicles by 2025. Consequentially, the increasing demand for electric vehicles is fueling the demand for the Tab Leads and Tab Seal Film, which, in turn, accelerates market growth in the near future. However, the high cost as compared to cylindrical lithium-ion batteries and the low energy density of pouch lithium-ion batteries hampers the growth of the market over the forecast period of 2022-2028. Also, the rising usage of pouch lithium-ion batteries in military equipment and growing R&D investments are anticipated to act as catalyzing factors for the market demand during the forecast period.

The key regions considered for the global Tab Leads and Tab Seal Film Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. Asia-Pacific is the leading region across the world in terms of market share owing to the

rising demand for electric buses and electric trucks, along with the huge presence of leading market players such as Sumitomo Electric Industries (Japan), MISUZU Holding (China), SAMA (South Korea). Whereas, North America is anticipated to exhibit a substantial growth rate over the forecast period 2022-2028. Factors such as the growing R&D investment, as well as the rising adoption of a pouch lithium-ion battery, would create lucrative growth prospects for the Tab Leads and Tab Seal Film Market across the North American region.

Major market players included in this report are:

Sumitomo Electric Industries

MISUZU Holding

SAMA

Yujin Technology

NEPES

Nitto Denko Corporation

Toray Battery Separator Film Korea

Clavis Corporation

Dai Nippon Printing Co., Ltd.

Okura Industrial Co., Ltd.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Material:

Aluminum

Copper

Nickel

Polyamide

Others

By End-User:

Consumer Electronics

Electric Vehicles

Military

Industrial

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Tab Leads and Tab Seal Film Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers
Investors

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