

Global System Infrastructure Software Market Size study & Forecast, by Type (Storage, Network and System Management, Security) by Application (Building Management, Integrated Communications, Data Center Infrastructure, Cloud Integrations), by End User (Manufacturing, IT & Telecom, BFSI, Transportation & Logistics, Retail, Others) and Regional Analysis, 2022-2029

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Abstracts

Global System Infrastructure Software Market is valued at approximately USD 136.33 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 8.4% over the forecast period 2022-2029. System infrastructure software is an enterprise software or program that is specially designed to boost the IT performance of the organization. This software offers many solutions to enterprises including internal services & processes, business transactions, and workforce support. The increasing demand for smart factories and Industry 4.0 technology, rising proliferation of smart buildings and data centers, coupled with rising cybersecurity threats are primary factors that are contributing to the market demand around the world.

According to Statista, the worldwide factory automation market is estimated to increase at an annual compound growth rate of 241.65%, which is likely to reach to 368.37% by the year 2025. Therefore, the growing trend of factory automation is propelling the demand for System Infrastructure Software, which is augmenting the growth of the market. Moreover, the emergence of an efficient digital framework to handle higher data complexities, as well as rising adoption toward cloud-based technologies and solutions is presenting various growth prospects in the forthcoming years. However, limited

availability of skilled developer and high initial and operational costs of system infrastructure software stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global System Infrastructure Software Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America dominated the space in terms of revenue, owing to the increasing adoption of data centers and consumer preference toward cloud-based technologies and solutions. Whereas, the Asia Pacific is expected to grow significantly during the forecast period. Factors such as growing investments in digital infrastructure, increasing digitizing, as well as rising emphasis focus of startups on raising funds, are burgeoning the market growth in the forecasting years.

Major market players included in this report are:

Amazon Web Services, Inc.

BMC Software, Inc.

Broadcom Inc. (CA Technologies)

Cisco Systems, Inc.

Dell Inc.

Hewlett Packard Enterprise

IBM Corporation

Microsoft Corporation

Oracle Corporation

TIBCO Software Inc.

Recent Developments in the Market:

In June 2022, Cisco Systems, Inc. declared its plans to establish a new security solution for hybrid cloud infrastructure by developing Cisco Security Cloud to advance its holistic security solutions for the overall IT infrastructure. Also, the company also unveil various advanced functionalities of its new security solutions including risk-based authentication, session trust analysis, and continuous trusted access.

Global System Infrastructure Software Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Type, Application, End User, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working

hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Storage

Network and System Management

Security

By Application:

Building Management

Integrated Communications

Data Center Infrastructure

Cloud Integrations

By End User:

Manufacturing

IT & Telecom

BFSI

Transportation & Logistics

Retail

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

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