

# **Global Sustainable Finance Market Size study & Forecast, by Investment Type (Equity, Fixed Income, Mixed Allocation, Others), by Transaction Type (Green Bond, Social Bond, Mixed-sustainability Bond), by End-Use Industry (Utilities, Transport and Logistics, Chemicals, Food and Beverage, Government, Others) and Regional Analysis, 2022-2029**

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## **Abstracts**

Global Sustainable Finance Market is valued at approximately USD 3650 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 20.1% over the forecast period 2022-2029. Sustainable Finance refers to financing projects that follow Environmental, Social, Governance (ESG) practices. There are different types of sustainable financing products available such as green bonds, renewable energy equity financing, carbon credits, and public institutional equity investing among others. The rising investment in business with sustainable ESG practices and growing penetration of FinTech Platforms worldwide as well as recent initiatives from leading market players are key factors accelerating the market growth.

According to the Association for Financial Markets in Europe (AFME) estimates – during Financial Year 2021 approximately USD 749.8 billion worth of ESG bonds & loans were issued across Europe, witnessing an increase of over 89% from USD 396.4 billion in FY 2020. In addition, ESG bond issuance represented 20.2% of total European bond issuance during 2021, from 9.3% in 2020. Also, rising awareness of sustainable business operations and growing expansion of global banking and financial services sector would create growth prospectus for the market over the forecast period. However, the lack of penetration from developing regions stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Sustainable Finance Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the leading region in terms of market share owing to presence of key market players and growing investment in sustainable projects in the region. Whereas, Asia Pacific is expected to grow significantly during the forecast period, owing to factors such as rising expansion of banking & Finance sector coupled with favorable government initiatives in the region.

Major market players included in this report are:

Acuity Knowledge Partners

Aspiration Partners, Inc.

BNP Paribas

Deutsche Bank AG

Goldman Sachs

HSBC Group

KPMG International

NOMURA HOLDINGS, INC.

Pwc

Refinitiv

Recent Developments in the Market:

In September 2021, HSBC Bank Canada announced five new sustainable finance tools for commercial and global banking clients in Canada. Further, with these new products, the bank has become the first bank in Canada to apply sustainable finance market principles to both trade and deposit products.

In February 2022, The Bank for International Settlements (BIS) unveiled a new green bond fund dedicated to helping finance investments in green projects in the Asia and Pacific region.

In April 2022, Bank of America announced to have deployed USD 250 billion in sustainable finance activity for 2021. In addition, in April 2021, the bank announced a sustainable finance goal of USD 1.5 trillion by 2030. This expansion would enable the bank in extending its sustainable finance portfolio.

Global Sustainable Finance Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Investment Type, Transaction Type, End-Use Industry, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Investment Type:

Equity

Fixed Income

Mixed Allocation

Others

By Transaction Type:

Green Bond

Social Bond

Mixed-sustainability Bond

By End Use Industry:

Utilities

Transport and Logistics

Chemicals

Food and Beverage

Government

Others

By Region:

North America

U.S.

Canada

Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE  
Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
  - 1.2.1. Sustainable Finance Market, by Region, 2019-2029 (USD Billion)
  - 1.2.2. Sustainable Finance Market, by Investment Type, 2019-2029 (USD Billion)
  - 1.2.3. Sustainable Finance Market, by Transaction Type, 2019-2029 (USD Billion)
  - 1.2.4. Sustainable Finance Market, by End-Use Industry, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL SUSTAINABLE FINANCE MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL SUSTAINABLE FINANCE MARKET DYNAMICS

- 3.1. Sustainable Finance Market Impact Analysis (2019-2029)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Rising investment in business with sustainable ESG practices
    - 3.1.1.2. Growing penetration of FinTech Platforms worldwide
    - 3.1.1.3. Strategic initiatives from leading market players
  - 3.1.2. Market Challenges
    - 3.1.2.1. Lack of penetration in developing regions
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Rising awareness towards sustainable business operations
    - 3.1.3.2. Growing expansion of BFSI Sector

### CHAPTER 4. GLOBAL SUSTAINABLE FINANCE MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
- 4.4. Investment Adoption Model
- 4.5. Analyst Recommendation & Conclusion
- 4.6. Top investment opportunity
- 4.7. Top winning strategies

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

## **CHAPTER 6. GLOBAL SUSTAINABLE FINANCE MARKET, BY INVESTMENT TYPE**

- 6.1. Market Snapshot
- 6.2. Global Sustainable Finance Market by Investment Type, Performance - Potential Analysis
- 6.3. Global Sustainable Finance Market Estimates & Forecasts by Investment Type, 2019-2029 (USD Billion)
- 6.4. Sustainable Finance Market, Sub Segment Analysis
  - 6.4.1. Equity
  - 6.4.2. Fixed Income
  - 6.4.3. Mixed Allocation
  - 6.4.4. Others

## **CHAPTER 7. GLOBAL SUSTAINABLE FINANCE MARKET, BY TRANSACTION TYPE**

- 7.1. Market Snapshot

7.2. Global Sustainable Finance Market by Transaction Type, Performance - Potential Analysis

7.3. Global Sustainable Finance Market Estimates & Forecasts by Transaction Type, 2019-2029 (USD Billion)

7.4. Sustainable Finance Market, Sub Segment Analysis

7.4.1. Green Bond

7.4.2. Social Bond

7.4.3. Mixed-sustainability Bond

## **CHAPTER 8. GLOBAL SUSTAINABLE FINANCE MARKET, BY END-USE INDUSTRY**

8.1. Market Snapshot

8.2. Global Sustainable Finance Market by End-Use Industry, Performance - Potential Analysis

8.3. Global Sustainable Finance Market Estimates & Forecasts by End-Use Industry, 2019-2029 (USD Billion)

8.4. Sustainable Finance Market, Sub Segment Analysis

8.4.1. Utilities

8.4.2. Transport and Logistics

8.4.3. Chemicals

8.4.4. Food and Beverage

8.4.5. Government

8.4.6. Others

## **CHAPTER 9. GLOBAL SUSTAINABLE FINANCE MARKET, REGIONAL ANALYSIS**

9.1. Sustainable Finance Market, Regional Market Snapshot

9.2. North America Sustainable Finance Market

9.2.1. U.S. Sustainable Finance Market

9.2.1.1. Investment Type breakdown estimates & forecasts, 2019-2029

9.2.1.2. Transaction Type breakdown estimates & forecasts, 2019-2029

9.2.1.3. End-Use Industry breakdown estimates & forecasts, 2019-2029

9.2.2. Canada Sustainable Finance Market

9.3. Europe Sustainable Finance Market Snapshot

9.3.1. U.K. Sustainable Finance Market

9.3.2. Germany Sustainable Finance Market

9.3.3. France Sustainable Finance Market

9.3.4. Spain Sustainable Finance Market

- 9.3.5. Italy Sustainable Finance Market
- 9.3.6. Rest of Europe Sustainable Finance Market
- 9.4. Asia-Pacific Sustainable Finance Market Snapshot
  - 9.4.1. China Sustainable Finance Market
  - 9.4.2. India Sustainable Finance Market
  - 9.4.3. Japan Sustainable Finance Market
  - 9.4.4. Australia Sustainable Finance Market
  - 9.4.5. South Korea Sustainable Finance Market
  - 9.4.6. Rest of Asia Pacific Sustainable Finance Market
- 9.5. Latin America Sustainable Finance Market Snapshot
  - 9.5.1. Brazil Sustainable Finance Market
  - 9.5.2. Mexico Sustainable Finance Market
- 9.6. Rest of The World Sustainable Finance Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Top Market Strategies
- 10.2. Company Profiles
  - 10.2.1. Acuity Knowledge Partners
    - 10.2.1.1. Key Information
    - 10.2.1.2. Overview
    - 10.2.1.3. Financial (Subject to Data Availability)
    - 10.2.1.4. Product Summary
    - 10.2.1.5. Recent Developments
  - 10.2.2. Aspiration Partners, Inc.
  - 10.2.3. BNP Paribas
  - 10.2.4. Deutsche Bank AG
  - 10.2.5. Goldman Sachs
  - 10.2.6. HSBC Group
  - 10.2.7. KPMG International
  - 10.2.8. NOMURA HOLDINGS, INC.
  - 10.2.9. Pwc
  - 10.2.10. Refinitiv

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis



- 11.1.3. Market Estimation
- 11.1.4. Validation
- 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Sustainable Finance Market, report scope

TABLE 2. Global Sustainable Finance Market estimates & forecasts by Region  
2019-2029 (USD Billion)

TABLE 3. Global Sustainable Finance Market estimates & forecasts by Investment Type  
2019-2029 (USD Billion)

TABLE 4. Global Sustainable Finance Market estimates & forecasts by Transaction  
Type 2019-2029 (USD Billion)

TABLE 5. Global Sustainable Finance Market estimates & forecasts by End-Use  
Industry 2019-2029 (USD Billion)

TABLE 6. Global Sustainable Finance Market by segment, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 7. Global Sustainable Finance Market by region, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 8. Global Sustainable Finance Market by segment, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 9. Global Sustainable Finance Market by region, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 10. Global Sustainable Finance Market by segment, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 11. Global Sustainable Finance Market by region, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 12. Global Sustainable Finance Market by segment, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 13. Global Sustainable Finance Market by region, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 14. Global Sustainable Finance Market by segment, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 15. Global Sustainable Finance Market by region, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 16. U.S. Sustainable Finance Market estimates & forecasts, 2019-2029 (USD  
Billion)

TABLE 17. U.S. Sustainable Finance Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 18. U.S. Sustainable Finance Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 19. Canada Sustainable Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 20. Canada Sustainable Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. Canada Sustainable Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 22. UK Sustainable Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 23. UK Sustainable Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. UK Sustainable Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 25. Germany Sustainable Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 26. Germany Sustainable Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. Germany Sustainable Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 28. France Sustainable Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 29. France Sustainable Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. France Sustainable Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 31. Italy Sustainable Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 32. Italy Sustainable Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Italy Sustainable Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 34. Spain Sustainable Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 35. Spain Sustainable Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. Spain Sustainable Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 37. RoE Sustainable Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 38. RoE Sustainable Finance Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 39. RoE Sustainable Finance Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 40. China Sustainable Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 41. China Sustainable Finance Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 42. China Sustainable Finance Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 43. India Sustainable Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 44. India Sustainable Finance Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 45. India Sustainable Finance Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 46. Japan Sustainable Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 47. Japan Sustainable Finance Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 48. Japan Sustainable Finance Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 49. South Korea Sustainable Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 50. South Korea Sustainable Finance Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 51. South Korea Sustainable Finance Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 52. Australia Sustainable Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 53. Australia Sustainable Finance Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 54. Australia Sustainable Finance Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 55. RoAPAC Sustainable Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 56. RoAPAC Sustainable Finance Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 57. RoAPAC Sustainable Finance Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 58. Brazil Sustainable Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 59. Brazil Sustainable Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Brazil Sustainable Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 61. Mexico Sustainable Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 62. Mexico Sustainable Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. Mexico Sustainable Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 64. RoLA Sustainable Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 65. RoLA Sustainable Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. RoLA Sustainable Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 67. Row Sustainable Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 68. Row Sustainable Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. Row Sustainable Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 70. List of secondary sources, used in the study of global Sustainable Finance Market

TABLE 71. List of primary sources, used in the study of global Sustainable Finance Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Sustainable Finance Market, research methodology
  - FIG 2. Global Sustainable Finance Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Sustainable Finance Market, key trends 2021
  - FIG 5. Global Sustainable Finance Market, growth prospects 2022-2029
  - FIG 6. Global Sustainable Finance Market, porters 5 force model
  - FIG 7. Global Sustainable Finance Market, pest analysis
  - FIG 8. Global Sustainable Finance Market, value chain analysis
  - FIG 9. Global Sustainable Finance Market by segment, 2019 & 2029 (USD Billion)
  - FIG 10. Global Sustainable Finance Market by segment, 2019 & 2029 (USD Billion)
  - FIG 11. Global Sustainable Finance Market by segment, 2019 & 2029 (USD Billion)
  - FIG 12. Global Sustainable Finance Market by segment, 2019 & 2029 (USD Billion)
  - FIG 13. Global Sustainable Finance Market by segment, 2019 & 2029 (USD Billion)
  - FIG 14. Global Sustainable Finance Market, regional snapshot 2019 & 2029
  - FIG 15. North America Sustainable Finance Market 2019 & 2029 (USD Billion)
  - FIG 16. Europe Sustainable Finance Market 2019 & 2029 (USD Billion)
  - FIG 17. Asia Pacific Sustainable Finance Market 2019 & 2029 (USD Billion)
  - FIG 18. Latin America Sustainable Finance Market 2019 & 2029 (USD Billion)
  - FIG 19. Global Sustainable Finance Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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