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Global Surveillance Radars Market Size study, by Type (Battlefield Surveillance Radars, Ground-based Air Surveillance Radars, Ground-based Space Surveillance Radars, Coastal Surveillance Radars, Airport Surveillance Radars, Air-to-ground Surveillance Radars, Airborne Maritime Surveillance Radars, Air-to-air Surveillance Radars, Shipborne Surveillance Radars, Space-based Synthetic Aperture Radars), Range (Long-range Surveillance Radars, Very Long Range, Medium-range Surveillance Radars, Short-range Surveillance Radars, Very Short Range), Platform (Land, Naval, Airborne, Space), Application (Commercial, National Security, Defense & Space), Frequency Band (Hf/uhf/vhf-bands, L-band, S-band, C-band, X-band, Ku-band, Ka-band, Multi-band), Waveform (Frequency Modulated Continuous Wave (Fmcw), Doppler, Ultra-wideband Impulse), Component (Antennas, Transmitters, Receivers, Power Amplifiers, Duplexers, Digital Signal Processors, Stabilization System), Dimension (2d, 3d, 4d) and Regional Forecasts 2020-2027

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Abstracts

Global Surveillance Radars Market is valued approximately USD 7.43 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 7.6 % over the forecast period 2020-2027. Surveillance radars are used in both the commercial and defence sectors to enhance perimeter security coverage which are capable of working on ground, sea, air, and space platforms. Also, surveillance radars are an essential component of the defence sector used in border control operations. Factors such as increasing investments in defense sector, military modernization, demand for border surveillance and advancement for air defense sector have led the adoption of surveillance radars across the forecast period. For instance, as per the Indian government budget 2021, the government of India will spend $130 Billion on military modernization. Also, the Indian government has increased the spending to 4 times on LAC border for the infrastructure. In 2019, The US government has proposed a spending bill worth USD 100 million to finance the construction of border surveillance systems on its northern border, such as fixed towers, remote video surveillance systems, and mobile surveillance systems.. However, high manufacturing and maintenance costs impede the growth of the market over the forecast period of 2020-2027. Also, with increasing investments in advance surveillance, increasing terrorism, and military threats, the adoption & demand for surveillance radars is likely to increase the market growth during the forecast period.

The geographic analysis of the global Surveillance Radars market includes Asia Pacific, North America, Europe, Latin America, and the Rest of the World.Europe is the leading region across the world in terms of market share owing to the growing military modernisation & affordability of urgent maritime security services coupled with the well-established defense infrastructure. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate over the forecast period 2020-2027. Factors such as rising incidences of border conflicts with neighbours, increasing investment in defense sector and improving R&D infrastructure would create lucrative growth prospects for the Surveillance Radars market across Asia-Pacific region.

Major market player included in this report are:
Aselsan A
Blighter Surveillance Systems Ltd
SaaB AB.
Northrop Grumman Corporation
L3Harris
FLIR Systems, Inc.

GEM Elettronica
Israel Aerospace Industries Ltd.
Lockheed Martin Corporation
Raytheon Company

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:
By Type
Battlefield Surveillance Radars
Ground-based Air Surveillance Radars
Ground-based Space Surveillance Radars
Coastal Surveillance Radars
Airport Surveillance Radars
Air-to-ground Surveillance Radars
Airborne Maritime Surveillance Radars
Air-to-air Surveillance Radars
Shipborne Surveillance Radars
Space-based Synthetic Aperture Radars

By Range
Long-range Surveillance Radars
Very Long Range
Medium-range Surveillance Radars
Short-range Surveillance Radars
Very Short Range

By Platform
Land
Naval
Airborne
Space

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By Application
Commercial
National Security
Defense & Space

By Frequency Band
Hf/uhf/vhf-bands
L-band
S-band
C-band
X-band
Ku-band
Ka-band
Multi-band

By Waveform
Frequency Modulated Continuous Wave (Fmcw)
Doppler
Ultra-wideband Impulse

By Component
Antennas
Transmitters
Receivers
Power Amplifiers
Duplexers
Digital Signal Processors
Stabilization System

By Dimension
2d
3d
4d

By Region:
North America
U.S.
Canada
Europe

UK
Germany
France
Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018
Base year – 2019
Forecast period – 2020 to 2027

Target Audience of the Global Surveillance Radars Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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Contents

CHAPTER 1. EXECUTIVE SUMMARY

1.1. Market Snapshot
1.2. Global & Segmental Market Estimates & Forecasts, 2018-2027 (USD Billion)
  1.2.1. Surveillance Radars Market, by Region, 2018-2027 (USD Billion)
  1.2.2. Surveillance Radars Market, by Type, 2018-2027 (USD Billion)
  1.2.3. Surveillance Radars Market, By Range, 2018-2027 (USD Billion)
  1.2.4. Surveillance Radars Market, By Application, 2018-2027 (USD Billion)
  1.2.5. Surveillance Radars Market, By Frequency Band, 2018-2027 (USD Billion)
  1.2.6. Surveillance Radars Market, By Waveform, 2018-2027 (USD Billion)
  1.2.7. Surveillance Radars Market, By Component, 2018-2027 (USD Billion)
  1.2.8. Surveillance Radars Market, By Dimension, 2018-2027 (USD Billion)
1.3. Key Trends
1.4. Estimation Methodology
1.5. Research Assumption

CHAPTER 2. GLOBAL SURVEILLANCE RADARS MARKET DEFINITION AND SCOPE

2.1. Objective of the Study
2.2. Market Definition & Scope
  2.2.1. Scope of the Study
  2.2.2. Industry Evolution
2.3. Years Considered for the Study
2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL SURVEILLANCE RADARS MARKET DYNAMICS

3.1. Surveillance Radars Market Impact Analysis (2018-2027)
  3.1.1. Market Drivers
    3.1.1.1. Increasing investments in defense sector
    3.1.1.2. Military modernization
  3.1.2. Market Challenges
    3.1.2.1. Lack of skilled expertise
    3.1.2.2. High manufacturing and maintenance costs
  3.1.3. Market Opportunities
    3.1.3.1. Increasing investments in advance surveillance

3.1.3.2. Increasing terrorism, and military threats

CHAPTER 4. GLOBAL SURVEILLANCE RADARS MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model
4.1.1. Bargaining Power of Suppliers
4.1.2. Bargaining Power of Buyers
4.1.3. Threat of New Entrants
4.1.4. Threat of Substitutes
4.1.5. Competitive Rivalry
4.1.6. Futuristic Approach to Porter's 5 Force Model (2017-2027)
4.2. PEST Analysis
4.2.1. Political
4.2.2. Economical
4.2.3. Social
4.2.4. Technological
4.3. Investment Adoption Model
4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL SURVEILLANCE RADARS MARKET, BY TYPE

5.1. Market Snapshot
5.2. Global Surveillance Radars Market by Type, Performance - Potential Analysis
5.3. Global Surveillance Radars Market Estimates & Forecasts by Type 2017-2027 (USD Billion)
5.4. Surveillance Radars Market, Sub Segment Analysis
5.4.1. Battlefield Surveillance Radars
5.4.2. Ground-based Air Surveillance Radars
5.4.3. Ground-based Space Surveillance Radars
5.4.4. Coastal Surveillance Radars
5.4.5. Airport Surveillance Radars
5.4.6. Air-to-ground Surveillance Radars
5.4.7. Airborne Maritime Surveillance Radars
5.4.8. Air-to-air Surveillance Radars
5.4.9. Shipborne Surveillance Radars
5.4.10. Space-based Synthetic Aperture Radars

CHAPTER 6. GLOBAL SURVEILLANCE RADARS MARKET, BY RANGE

6.1. Market Snapshot
6.2. Global Surveillance Radars Market By Range, Performance - Potential Analysis
6.3. Global Surveillance Radars Market Estimates & Forecasts By Range 2017-2027 (USD Billion)
6.4. Surveillance Radars Market, Sub Segment Analysis
  6.4.1. Long-range Surveillance Radars
  6.4.2. Very Long Range
  6.4.3. Medium-range Surveillance Radars
  6.4.4. Short-range Surveillance Radars
  6.4.5. Very Short Range

CHAPTER 7. GLOBAL SURVEILLANCE RADARS MARKET, BY APPLICATION

7.1. Market Snapshot
7.2. Global Surveillance Radars Market By Application, Performance - Potential Analysis
7.3. Global Surveillance Radars Market Estimates & Forecasts By Application 2017-2027 (USD Billion)
7.4. Surveillance Radars Market, Sub Segment Analysis
  7.4.1. Land
  7.4.2. Naval
  7.4.3. Airborne
  7.4.4. Space

CHAPTER 8. GLOBAL SURVEILLANCE RADARS MARKET, BY FREQUENCY BAND

8.1. Market Snapshot
8.2. Global Surveillance Radars Market By Frequency Band, Performance - Potential Analysis
8.3. Global Surveillance Radars Market Estimates & Forecasts By Frequency Band 2017-2027 (USD Billion)
8.4. Surveillance Radars Market, Sub Segment Analysis
  8.4.1. Hf/uhf/vhf-bands
  8.4.2. L-band
  8.4.3. S-band
  8.4.4. C-band
  8.4.5. X-band
  8.4.6. Ku-band

8.4.7. Ka-band
8.4.8. Multi-band

CHAPTER 9. GLOBAL SURVEILLANCE RADARS MARKET, BY APPLICATION

9.1. Market Snapshot
9.2. Global Surveillance Radars Market By Frequency Band, Performance - Potential Analysis
9.3. Global Surveillance Radars Market Estimates & Forecasts By Frequency Band 2017-2027 (USD Billion)
9.4. Surveillance Radars Market, Sub Segment Analysis
9.4.1. Commercial
9.4.2. National Security
9.4.3. Defense & Space

CHAPTER 10. GLOBAL SURVEILLANCE RADARS MARKET, BY WAVEFORM

10.1. Market Snapshot
10.2. Global Surveillance Radars Market By Frequency Band, Performance - Potential Analysis
10.3. Global Surveillance Radars Market Estimates & Forecasts By Frequency Band 2017-2027 (USD Billion)
10.4. Surveillance Radars Market, Sub Segment Analysis
10.4.1. Frequency Modulated Continuous Wave (Fmcw)
10.4.2. Doppler
10.4.3. Ultra-wideband Impulse

CHAPTER 11. GLOBAL SURVEILLANCE RADARS MARKET, BY COMPONENT

11.1. Market Snapshot
11.2. Global Surveillance Radars Market By Frequency Band, Performance - Potential Analysis
11.3. Global Surveillance Radars Market Estimates & Forecasts By Frequency Band 2017-2027 (USD Billion)
11.4. Surveillance Radars Market, Sub Segment Analysis
11.4.1. Antennas
11.4.2. Transmitters
11.4.3. Receivers
11.4.4. Power Amplifiers

11.4.5. Duplexers
11.4.6. Digital Signal Processors
11.4.7. Stabilization System
11.4.8. Others

CHAPTER 12. GLOBAL SURVEILLANCE RADARS MARKET, BY DIMENSION

12.1. Market Snapshot
12.2. Global Surveillance Radars Market By Frequency Band, Performance - Potential Analysis
12.3. Global Surveillance Radars Market Estimates & Forecasts By Frequency Band 2017-2027 (USD Billion)
12.4. Surveillance Radars Market, Sub Segment Analysis
12.4.1. 2d
12.4.2. 3d
12.4.3. 4d

CHAPTER 13. GLOBAL SURVEILLANCE RADARS MARKET, REGIONAL ANALYSIS

13.1. Surveillance Radars Market, Regional Market Snapshot
13.2. North America Surveillance Radars Market
13.2.1. U.S. Surveillance Radars Market
13.2.1.1. Type breakdown estimates & forecasts, 2017-2027
13.2.1.2. Range breakdown estimates & forecasts, 2017-2027
13.2.1.3. Application breakdown estimates & forecasts, 2017-2027
13.2.1.4. Application breakdown estimates & forecasts, 2017-2027
13.2.1.5. Frequency Band breakdown estimates & forecasts, 2017-2027
13.2.1.6. Waveform breakdown estimates & forecasts, 2017-2027
13.2.1.7. Component breakdown estimates & forecasts, 2017-2027
13.2.1.8. Dimension breakdown estimates & forecasts, 2017-2027
13.2.2. Canada Surveillance Radars Market
13.3. Europe Surveillance Radars Market Snapshot
13.3.1. U.K. Surveillance Radars Market
13.3.2. Germany Surveillance Radars Market
13.3.3. France Surveillance Radars Market
13.3.4. Spain Surveillance Radars Market
13.3.5. Italy Surveillance Radars Market
13.3.6. Rest of Europe Surveillance Radars Market

13.4. Asia-Pacific Surveillance Radars Market Snapshot
13.4.1. China Surveillance Radars Market
13.4.2. India Surveillance Radars Market
13.4.3. Japan Surveillance Radars Market
13.4.4. Australia Surveillance Radars Market
13.4.5. South Korea Surveillance Radars Market
13.4.6. Rest of Asia Pacific Surveillance Radars Market
13.5. Latin America Surveillance Radars Market Snapshot
13.5.1. Brazil Surveillance Radars Market
13.5.2. Mexico Surveillance Radars Market
13.6. Rest of The World Surveillance Radars Market

CHAPTER 14. COMPETITIVE INTELLIGENCE

14.1. Top Market Strategies
14.2. Company Profiles
14.2.1. Aselsan A
14.2.1.1. Key Information
14.2.1.2. Overview
14.2.1.3. Financial (Subject to Data Availability)
14.2.1.4. Product Summary
14.2.1.5. Recent Developments
14.2.2. Blighter Surveillance Systems Ltd
14.2.3. L3Harris
14.2.4. Northrop Grumman Corporation
14.2.5. SaaB AB.
14.2.6. FLIR Systems, Inc.
14.2.7. GEM Elettronica
14.2.8. Israel Aerospace Industries Ltd.
14.2.9. Lockheed Martin Corporation
14.2.10. Raytheon Company

CHAPTER 15. RESEARCH PROCESS

15.1. Research Process
15.1.1. Data Mining
15.1.2. Analysis
15.1.3. Market Estimation
15.1.4. Validation

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15.1.5. Publishing
15.2. Research Attributes
15.3. Research Assumption

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List Of Tables

LIST OF TABLES

TABLE 1. Global Surveillance Radars market, report scope
TABLE 2. Global Surveillance Radars market estimates & forecasts by Region 2017-2027 (USD Billion)
TABLE 3. Global Surveillance Radars market estimates & forecasts by Type 2017-2027 (USD Billion)
TABLE 4. Global Surveillance Radars market estimates & forecasts By Range 2017-2027 (USD Billion)
TABLE 5. Global Surveillance Radars market estimates & forecasts By Application 2017-2027 (USD Billion)
TABLE 6. Global Surveillance Radars market estimates & forecasts By Frequency Band 2017-2027 (USD Billion)
TABLE 7. Global Surveillance Radars market by segment, estimates & forecasts, 2017-2027 (USD Billion)
TABLE 8. Global Surveillance Radars market by region, estimates & forecasts, 2017-2027 (USD Billion)
TABLE 9. Global Surveillance Radars market by segment, estimates & forecasts, 2017-2027 (USD Billion)
TABLE 10. Global Surveillance Radars market by region, estimates & forecasts, 2017-2027 (USD Billion)
TABLE 11. Global Surveillance Radars market by segment, estimates & forecasts, 2017-2027 (USD Billion)
TABLE 12. Global Surveillance Radars market by region, estimates & forecasts, 2017-2027 (USD Billion)
TABLE 13. Global Surveillance Radars market by segment, estimates & forecasts, 2017-2027 (USD Billion)
TABLE 14. Global Surveillance Radars market by region, estimates & forecasts, 2017-2027 (USD Billion)
TABLE 15. Global Surveillance Radars market by segment, estimates & forecasts, 2017-2027 (USD Billion)
TABLE 16. Global Surveillance Radars market by region, estimates & forecasts, 2017-2027 (USD Billion)
TABLE 17. U.S. Surveillance Radars market estimates & forecasts, 2017-2027 (USD Billion)
TABLE 18. U.S. Surveillance Radars market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 19. U.S. Surveillance Radars market estimates & forecasts by segment 2017-2027 (USD Billion)
TABLE 20. Canada Surveillance Radars market estimates & forecasts, 2017-2027 (USD Billion)
TABLE 21. Canada Surveillance Radars market estimates & forecasts by segment 2017-2027 (USD Billion)
TABLE 22. Canada Surveillance Radars market estimates & forecasts by segment 2017-2027 (USD Billion)
TABLE 23. UK Surveillance Radars market estimates & forecasts, 2017-2027 (USD Billion)
TABLE 24. UK Surveillance Radars market estimates & forecasts by segment 2017-2027 (USD Billion)
TABLE 25. UK Surveillance Radars market estimates & forecasts by segment 2017-2027 (USD Billion)
TABLE 26. Germany Surveillance Radars market estimates & forecasts, 2017-2027 (USD Billion)
TABLE 27. Germany Surveillance Radars market estimates & forecasts by segment 2017-2027 (USD Billion)
TABLE 28. Germany Surveillance Radars market estimates & forecasts by segment 2017-2027 (USD Billion)
TABLE 29. RoE Surveillance Radars market estimates & forecasts, 2017-2027 (USD Billion)
TABLE 30. RoE Surveillance Radars market estimates & forecasts by segment 2017-2027 (USD Billion)
TABLE 31. RoE Surveillance Radars market estimates & forecasts by segment 2017-2027 (USD Billion)
TABLE 32. China Surveillance Radars market estimates & forecasts, 2017-2027 (USD Billion)
TABLE 33. China Surveillance Radars market estimates & forecasts by segment 2017-2027 (USD Billion)
TABLE 34. China Surveillance Radars market estimates & forecasts by segment 2017-2027 (USD Billion)
TABLE 35. India Surveillance Radars market estimates & forecasts, 2017-2027 (USD Billion)
TABLE 36. India Surveillance Radars market estimates & forecasts by segment 2017-2027 (USD Billion)
TABLE 37. India Surveillance Radars market estimates & forecasts by segment 2017-2027 (USD Billion)
TABLE 38. Japan Surveillance Radars market estimates & forecasts, 2017-2027 (USD

Billion)
TABLE 39. Japan Surveillance Radars market estimates & forecasts by segment 2017-2027 (USD Billion)
TABLE 40. Japan Surveillance Radars market estimates & forecasts by segment 2017-2027 (USD Billion)
TABLE 41. RoAPAC Surveillance Radars market estimates & forecasts, 2017-2027 (USD Billion)
TABLE 42. RoAPAC Surveillance Radars market estimates & forecasts by segment 2017-2027 (USD Billion)
TABLE 43. RoAPAC Surveillance Radars market estimates & forecasts by segment 2017-2027 (USD Billion)
TABLE 44. Brazil Surveillance Radars market estimates & forecasts, 2017-2027 (USD Billion)
TABLE 45. Brazil Surveillance Radars market estimates & forecasts by segment 2017-2027 (USD Billion)
TABLE 46. Brazil Surveillance Radars market estimates & forecasts by segment 2017-2027 (USD Billion)
TABLE 47. Mexico Surveillance Radars market estimates & forecasts, 2017-2027 (USD Billion)
TABLE 48. Mexico Surveillance Radars market estimates & forecasts by segment 2017-2027 (USD Billion)
TABLE 49. Mexico Surveillance Radars market estimates & forecasts by segment 2017-2027 (USD Billion)
TABLE 50. RoLA Surveillance Radars market estimates & forecasts, 2017-2027 (USD Billion)
TABLE 51. RoLA Surveillance Radars market estimates & forecasts by segment 2017-2027 (USD Billion)
TABLE 52. RoLA Surveillance Radars market estimates & forecasts by segment 2017-2027 (USD Billion)
TABLE 53. Row Surveillance Radars market estimates & forecasts, 2017-2027 (USD Billion)
TABLE 54. Row Surveillance Radars market estimates & forecasts by segment 2017-2027 (USD Billion)
TABLE 55. Row Surveillance Radars market estimates & forecasts by segment 2017-2027 (USD Billion)
TABLE 56. List of secondary sources, used in the study of global Surveillance Radars market
TABLE 57. List of primary sources, used in the study of global Surveillance Radars market

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TABLE 58. Years considered for the study
TABLE 59. Exchange rates considered

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List Of Figures

LIST OF FIGURES

FIG 1. Global Surveillance Radars market, research methodology
FIG 2. Global Surveillance Radars market, market estimation techniques
FIG 3. Global market size estimates & forecast methods
FIG 4. Global Surveillance Radars market, key trends 2019
FIG 5. Global Surveillance Radars market, growth prospects 2020-2027
FIG 6. Global Surveillance Radars market, porters 5 force model
FIG 7. Global Surveillance Radars market, pest analysis
FIG 8. Global Surveillance Radars market, value chain analysis
FIG 9. Global Surveillance Radars market by segment, 2017 & 2027 (USD Billion)
FIG 10. Global Surveillance Radars market by segment, 2017 & 2027 (USD Billion)
FIG 11. Global Surveillance Radars market by segment, 2017 & 2027 (USD Billion)
FIG 12. Global Surveillance Radars market by segment, 2017 & 2027 (USD Billion)
FIG 13. Global Surveillance Radars market by segment, 2017 & 2027 (USD Billion)
FIG 14. Global Surveillance Radars market, regional snapshot 2017 & 2027
FIG 15. North America Surveillance Radars market 2017 & 2027 (USD Billion)
FIG 16. Europe Surveillance Radars market 2017 & 2027 (USD Billion)
FIG 17. Asia pacific Surveillance Radars market 2017 & 2027 (USD Billion)
FIG 18. Latin America Surveillance Radars market 2017 & 2027 (USD Billion)
FIG 19. Global Surveillance Radars market, company market share analysis (2019)

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