

Global Surrogacy Market Size study, by Type (Gestational Surrogacy, Traditional Surrogacy), by Technology (Intrauterine insemination (IUI), In-vitro fertilization (IVF), Others), by Age Group (Below 35 Years, 35-37 Years, 38-39 Years, 40-42 Years, 43-44 Years, Over 44 Years), by Service Provider (Hospitals, Fertility Clinics, Others), and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/G732EDFB8F0FEN.html>

Date: October 2024

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: G732EDFB8F0FEN

Abstracts

Global Surrogacy Market was valued at approximately USD 17.48 billion in 2023 and is expected to expand at a robust CAGR of over 24.57% from 2024 to 2032. Surrogacy, a critical component of assisted reproductive technology (ART), involves a surrogate carrying and delivering a child for intended parents. This market comprises a range of legal, medical, and logistical services provided by agencies, fertility clinics, and legal experts. As social acceptance of surrogacy increases and advancements in ART become more widespread, the market continues to grow, especially in regions where surrogacy is legally permitted and well-regulated.

The expansion of the surrogacy market is driven by multiple factors, including the increasing infertility rates worldwide, the rising acceptance of surrogacy among various social groups, and continuous advancements in reproductive technologies. These elements collectively contribute to the rising demand for surrogacy services. Additionally, the market is witnessing significant opportunities as awareness grows, regulations become more favorable in certain regions, and technological innovations enhance the success rates and safety of surrogacy procedures. However, the market also encounters challenges, such as legal complexities, high costs, and ethical

considerations, which can vary significantly depending on the country.

The key regions considered for the market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World, North America holds a dominant position in the surrogacy market in 2023, benefiting from advanced healthcare systems, favorable legal frameworks, and a high concentration of fertility clinics. The United States, in particular, leads the market due to its comprehensive legal infrastructure and widespread availability of surrogacy services. Furthermore, the Asia-Pacific region is experiencing the fastest growth, driven by increasing demand for surrogacy services in countries such as India and Thailand. These countries attract international clients due to lower costs and improving medical facilities, further supported by growing awareness and evolving legal environments.

Major market players included in this report are:

New Hope Fertility Clinic

Bourn Hall Fertility Clinic

Extraordinary Conceptions

Ovation Fertility

CARE Fertility Group

Nova IVI Fertility

Clinic Scanfert

IVI RMA Global

Growing Generations LLC

Houston Fertility Center

The detailed segments and sub-segment of the market are explained below:

By Type

Gestational Surrogacy

Traditional Surrogacy

By Technology

Intrauterine Insemination (IUI)

In-vitro Fertilization (IVF)

Others

By Age Group

Below 35 Years

35-37 Years

38-39 Years

40-42 Years

43-44 Years

Over 44 Years

By Service Provider

Hospitals

Fertility Clinics

Others

By Region:

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North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

RoLA

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

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