

# **Global Surgical Sutures Market Size study & Forecast, by Product (Suture Thread, Automated Suturing Devices), by Type (Monofilament Sutures, Multifilament Sutures), by Application (Cardiovascular Surgery, General Surgery, Gynecological Surgery, Others), by End User (Hospitals, Ambulatory Surgical Centers, Clinics & Physicians' Offices) and Regional Analysis, 2023-2030**

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## **Abstracts**

Global Surgical Sutures Market is valued at approximately USD 3.76 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 6.4% over the forecast period 2023-2030. Surgical sutures, also known as stitches, are medical devices used to hold body tissues together after surgery or injury. They play a crucial role in wound closure and healing by bringing the edges of the wound together, promoting tissue alignment, and reducing the risk of infection. The Surgical Sutures Market is expanding because of factors such as the rising aging population and the increasing number of road accidents. The choice of suture depends on factors such as the type of surgery, the patient's health, and the specific requirements of the wound. Surgeons consider factors such as tissue type, location, and tension when selecting the appropriate suture material and technique for optimal wound healing. As a result, the demand for Surgical Sutures has progressively increased in the international market during the forecast period 2023-2030.

Aging is associated with changes in tissue structure and function. Older individuals have tissues that are more fragile and prone to delayed healing. Surgical sutures play a critical role in supporting the healing process by bringing tissues together and providing

mechanical support. According to the World Health Organization indicate that the global population aged 60 and above is expected to double to around 2.1 billion by 2050. Moreover, those aged 80 and beyond are anticipated to triple between 2020 and 2050, reaching a staggering 426 million. Another important factor that drives the Surgical Sutures Market is the increasing number of road accidents. Road accidents can cause a variety of soft tissue injuries, such as those affecting the skin, muscles, and blood vessels. Sutures are essential for the closure of these soft tissue injuries, aiding in the restoration of tissue integrity and preventing infections. In addition, as per the World Health Organization, Road traffic injuries claim the lives of a significant number of children and young adults, emerging as the primary cause of death for individuals aged 5-29 years. Each year, approximately 1.3 million people lose their lives due to road traffic crashes. Moreover, the growing prevalence of chronic disease and the emerging trend of minimally invasive cosmetic is anticipated to create lucrative growth opportunities for the market over the forecast period. However, the high cost associated with Surgical Sutures and lack of skilled professionals is going to impede overall market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Surgical Sutures Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the Stringent regulations that can drive innovation by encouraging the development of safer and more effective suture materials and techniques, ensuring patient safety and product reliability in the region. In addition, a well-established healthcare infrastructure ensures access to quality surgical care, fostering the demand for advanced and reliable surgical sutures. The region's dominant performance is anticipated to propel the overall demand for Surgical Sutures. Furthermore, Asia Pacific is expected to grow fastest over the forecast period, owing to factors such as the growing prevalence of preventive and elective surgeries, including cosmetic procedures, contributing to the overall demand for surgical sutures in the region.

Major market player included in this report are:

Ethicon, Inc

Medtronic Plc

Advanced Medical Solutions Group Plc

Healthium MedTech Limited

Boston Scientific Corporation

DemeTECH Corporation

Zimmer Biomet Holdings, Inc

Stryker Corporation

Smith & Nephew Plc  
Conmed Corporation

#### Recent Developments in the Market:

In January 2023, Able Medical Devices unveiled its latest innovation, the Valkyrie Looped Sternotomy Sutures, designed for securely closing a patient's chest following open-heart surgery. These stainless-steel looped wire sutures represent an advancement over conventional wire sutures. The Valkyrie Looped Suture boasts double the surface area of single wires, leading to a more robust sternal closure. Available in two different sizes and equipped with three distinct needle configurations, these sutures offer versatility and enhanced closure options, demonstrating Able Medical Devices' commitment to advancing solutions in post-surgical care.

In August 2023, Healthium Medtech, a renowned global player in the field of medical technology solutions, has recently unveiled TRUMASTM, an innovative series of sutures specifically crafted to overcome the unique challenges encountered in minimal access surgeries. As India marks its 77th year of Independence, Healthium takes pride in reinforcing its dedication to pioneering advancements in the Indian medtech arena. The introduction of TRUMASTM underscores Healthium's commitment to revolutionizing the art of suturing in minimal access procedures, marking a significant stride in enhancing surgical precision and patient outcomes.

#### Global Surgical Sutures Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Product, Type, Application, End User, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

#### By Product

Suture Thread

Automated Suturing Devices

#### By Type

Monofilament Sutures

Multifilament Sutures

#### By Application

Cardiovascular Surgery

General Surgery

Gynecological Surgery

Orthopedic Surgery

Ophthalmic Surgery

Cosmetic & Plastic Surgery

Others

#### By End User

Hospitals

Ambulatory Surgical Centers

Clinics & Physicians' Offices

#### By Region:

##### North America

U.S.

Canada

##### Europe

UK

Germany

France

Spain

Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC

Latin America  
Brazil  
Mexico

Middle East & Africa  
Saudi Arabia  
South Africa  
Rest of Middle East & Africa

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
  - 1.2.1. Surgical Sutures Market, by Region, 2020-2030 (USD Billion)
  - 1.2.2. Surgical Sutures Market, by Product, 2020-2030 (USD Billion)
  - 1.2.3. Surgical Sutures Market, by Type, 2020-2030 (USD Billion)
  - 1.2.4. Surgical Sutures Market, by Application, 2020-2030 (USD Billion)
  - 1.2.5. Surgical Sutures Market, by End User, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL SURGICAL SUTURES MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL SURGICAL SUTURES MARKET DYNAMICS**

- 3.1. Surgical Sutures Market Impact Analysis (2020-2030)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Rising aging population
    - 3.1.1.2. Increasing number of road accidents
  - 3.1.2. Market Challenges
    - 3.1.2.1. High cost associated with Surgical Sutures
    - 3.1.2.2. Lack of skilled professionals
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Growing prevalence of chronic disease
    - 3.1.3.2. Emerging trend of minimally invasive cosmetic

### **CHAPTER 4. GLOBAL SURGICAL SUTURES MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL SURGICAL SUTURES MARKET, BY PRODUCT**

- 5.1. Market Snapshot
- 5.2. Global Surgical Sutures Market by Product, Performance - Potential Analysis
- 5.3. Global Surgical Sutures Market Estimates & Forecasts by Product 2020-2030 (USD Billion)
- 5.4. Surgical Sutures Market, Sub Segment Analysis
  - 5.4.1. Suture Thread
  - 5.4.2. Automated Suturing Devices

## **CHAPTER 6. GLOBAL SURGICAL SUTURES MARKET, BY TYPE**

- 6.1. Market Snapshot
- 6.2. Global Surgical Sutures Market by Type, Performance - Potential Analysis
- 6.3. Global Surgical Sutures Market Estimates & Forecasts by Type 2020-2030 (USD Billion)
- 6.4. Surgical Sutures Market, Sub Segment Analysis
  - 6.4.1. Monofilament Sutures

## 6.4.2. Multifilament Sutures

# **CHAPTER 7. GLOBAL SURGICAL SUTURES MARKET, BY APPLICATION**

## 7.1. Market Snapshot

## 7.2. Global Surgical Sutures Market by Application, Performance - Potential Analysis

## 7.3. Global Surgical Sutures Market Estimates & Forecasts by Application 2020-2030 (USD Billion)

## 7.4. Surgical Sutures Market, Sub Segment Analysis

### 7.4.1. Cardiovascular Surgery

### 7.4.2. General Surgery

### 7.4.3. Gynecological Surgery

### 7.4.4. Orthopedic Surgery

### 7.4.5. Ophthalmic Surgery

### 7.4.6. Cosmetic & Plastic Surgery

### 7.4.7. Others

# **CHAPTER 8. GLOBAL SURGICAL SUTURES MARKET, BY END USER**

## 8.1. Market Snapshot

## 8.2. Global Surgical Sutures Market by End User, Performance - Potential Analysis

## 8.3. Global Surgical Sutures Market Estimates & Forecasts by End User 2020-2030 (USD Billion)

## 8.4. Surgical Sutures Market, Sub Segment Analysis

### 8.4.1. Hospitals

### 8.4.2. Ambulatory Surgical Centers

### 8.4.3. Clinics & Physicians' Offices

# **CHAPTER 9. GLOBAL SURGICAL SUTURES MARKET, REGIONAL ANALYSIS**

## 9.1. Top Leading Countries

## 9.2. Top Emerging Countries

## 9.3. Surgical Sutures Market, Regional Market Snapshot

## 9.4. North America Surgical Sutures Market

### 9.4.1. U.S. Surgical Sutures Market

#### 9.4.1.1. Product breakdown estimates & forecasts, 2020-2030

#### 9.4.1.2. Type breakdown estimates & forecasts, 2020-2030

#### 9.4.1.3. Application breakdown estimates & forecasts, 2020-2030

#### 9.4.1.4. End User breakdown estimates & forecasts, 2020-2030



- 9.4.2. Canada Surgical Sutures Market
- 9.5. Europe Surgical Sutures Market Snapshot
  - 9.5.1. U.K. Surgical Sutures Market
  - 9.5.2. Germany Surgical Sutures Market
  - 9.5.3. France Surgical Sutures Market
  - 9.5.4. Spain Surgical Sutures Market
  - 9.5.5. Italy Surgical Sutures Market
  - 9.5.6. Rest of Europe Surgical Sutures Market
- 9.6. Asia-Pacific Surgical Sutures Market Snapshot
  - 9.6.1. China Surgical Sutures Market
  - 9.6.2. India Surgical Sutures Market
  - 9.6.3. Japan Surgical Sutures Market
  - 9.6.4. Australia Surgical Sutures Market
  - 9.6.5. South Korea Surgical Sutures Market
  - 9.6.6. Rest of Asia Pacific Surgical Sutures Market
- 9.7. Latin America Surgical Sutures Market Snapshot
  - 9.7.1. Brazil Surgical Sutures Market
  - 9.7.2. Mexico Surgical Sutures Market
- 9.8. Middle East & Africa Surgical Sutures Market
  - 9.8.1. Saudi Arabia Surgical Sutures Market
  - 9.8.2. South Africa Surgical Sutures Market
  - 9.8.3. Rest of Middle East & Africa Surgical Sutures Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Key Company SWOT Analysis
  - 10.1.1. Company
  - 10.1.2. Company
  - 10.1.3. Company
- 10.2. Top Market Strategies
- 10.3. Company Profiles
  - 10.3.1. Ethicon, Inc
    - 10.3.1.1. Key Information
    - 10.3.1.2. Overview
    - 10.3.1.3. Financial (Subject to Data Availability)
    - 10.3.1.4. Product Summary
    - 10.3.1.5. Recent Developments
  - 10.3.2. Medtronic Plc
  - 10.3.3. Advanced Medical Solutions Group Plc

- 10.3.4. Healthium MedTech Limited
- 10.3.5. Boston Scientific Corporation
- 10.3.6. DemeTECH Corporation
- 10.3.7. Zimmer Biomet Holdings, Inc
- 10.3.8. Stryker Corporation
- 10.3.9. Smith & Nephew Plc
- 10.3.10. Conmed Corporation

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation
  - 11.1.4. Validation
  - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Surgical Sutures Market, report scope
- TABLE 2. Global Surgical Sutures Market estimates & forecasts by Region 2020-2030 (USD Billion)
- TABLE 3. Global Surgical Sutures Market estimates & forecasts by Product 2020-2030 (USD Billion)
- TABLE 4. Global Surgical Sutures Market estimates & forecasts by Type 2020-2030 (USD Billion)
- TABLE 5. Global Surgical Sutures Market estimates & forecasts by Application 2020-2030 (USD Billion)
- TABLE 6. Global Surgical Sutures Market estimates & forecasts by End User 2020-2030 (USD Billion)
- TABLE 7. Global Surgical Sutures Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 8. Global Surgical Sutures Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 9. Global Surgical Sutures Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 10. Global Surgical Sutures Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 11. Global Surgical Sutures Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 12. Global Surgical Sutures Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 13. Global Surgical Sutures Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 14. Global Surgical Sutures Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 15. Global Surgical Sutures Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 16. Global Surgical Sutures Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 17. U.S. Surgical Sutures Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 18. U.S. Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 19. U.S. Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 20. Canada Surgical Sutures Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 21. Canada Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 22. Canada Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Surgical Sutures Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 24. UK Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 25. UK Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Surgical Sutures Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 27. Germany Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 28. Germany Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Surgical Sutures Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 30. France Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 31. France Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Surgical Sutures Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 33. Italy Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 34. Italy Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Surgical Sutures Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 36. Spain Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 37. Spain Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Surgical Sutures Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 39. RoE Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 40. RoE Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Surgical Sutures Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 42. China Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 43. China Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Surgical Sutures Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 45. India Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 46. India Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Surgical Sutures Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 48. Japan Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 49. Japan Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Surgical Sutures Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 51. South Korea Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 52. South Korea Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Surgical Sutures Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 54. Australia Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 55. Australia Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Surgical Sutures Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 57. RoAPAC Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 58. RoAPAC Surgical Sutures Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 59. Brazil Surgical Sutures Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 60. Brazil Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 61. Brazil Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Mexico Surgical Sutures Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 63. Mexico Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 64. Mexico Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. RoLA Surgical Sutures Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 66. RoLA Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 67. RoLA Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. Saudi Arabia Surgical Sutures Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 69. South Africa Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 70. RoMEA Surgical Sutures Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 71. List of secondary sources, used in the study of global Surgical Sutures Market

TABLE 72. List of primary sources, used in the study of global Surgical Sutures Market

TABLE 73. Years considered for the study

TABLE 74. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Surgical Sutures Market, research methodology
  - FIG 2. Global Surgical Sutures Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Surgical Sutures Market, key trends 2022
  - FIG 5. Global Surgical Sutures Market, growth prospects 2023-2030
  - FIG 6. Global Surgical Sutures Market, porters 5 force model
  - FIG 7. Global Surgical Sutures Market, pest analysis
  - FIG 8. Global Surgical Sutures Market, value chain analysis
  - FIG 9. Global Surgical Sutures Market by segment, 2020 & 2030 (USD Billion)
  - FIG 10. Global Surgical Sutures Market by segment, 2020 & 2030 (USD Billion)
  - FIG 11. Global Surgical Sutures Market by segment, 2020 & 2030 (USD Billion)
  - FIG 12. Global Surgical Sutures Market by segment, 2020 & 2030 (USD Billion)
  - FIG 13. Global Surgical Sutures Market by segment, 2020 & 2030 (USD Billion)
  - FIG 14. Global Surgical Sutures Market, regional snapshot 2020 & 2030
  - FIG 15. North America Surgical Sutures Market 2020 & 2030 (USD Billion)
  - FIG 16. Europe Surgical Sutures Market 2020 & 2030 (USD Billion)
  - FIG 17. Asia pacific Surgical Sutures Market 2020 & 2030 (USD Billion)
  - FIG 18. Latin America Surgical Sutures Market 2020 & 2030 (USD Billion)
  - FIG 19. Middle East & Africa Surgical Sutures Market 2020 & 2030 (USD Billion)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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