

Global Surgical Snare Market Size Study, By Usability (Single-use, Reusable), By Application (GI Endoscope, Laparoscopy, Urology Endoscopy, Arthroscopy, Bronchoscopy), By End-use (Hospitals, ASCs), and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/G9749D64C7D6EN.html>

Date: January 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: G9749D64C7D6EN

Abstracts

The Global Surgical Snare Market is valued at approximately USD 1.73 billion in 2023 and is anticipated to grow with a CAGR of 3.9% over the forecast period 2024-2032. A surgical snare is a versatile surgical tool used for polyp removal, tissue excision, and other surgical interventions, particularly in minimally invasive surgeries. Increasing preference for minimally invasive procedures, advancements in endoscopic tools, and the rising prevalence of chronic diseases such as gastrointestinal (GI) disorders, cancers, and orthopedic issues are the key driving factors of this market.

The growing burden of chronic diseases, including colorectal cancer, is one of the main contributors to the market growth. According to the World Health Organization (WHO), cancer remains the leading cause of global mortality, with colorectal cancer ranking among the top types worldwide. This has led to an increasing demand for effective diagnostic and therapeutic tools like surgical snares, which facilitate minimally invasive polypectomy and biopsies. Additionally, advancements in medical technology have enhanced surgical precision. For example, Medtronic's GI Genius endoscopy module employs artificial intelligence to improve polyp detection, thus enhancing diagnostic accuracy.

The market is further driven by the increasing adoption of single-use surgical snares, especially in developed economies, to ensure safety, convenience, and infection control. Single-use snares reduce cross-contamination risks, which is crucial in healthcare settings. Simultaneously, reusable snares are gaining traction in emerging

economies owing to their cost-effectiveness and sustainability.

The rise of ambulatory surgical centers (ASCs) also supports market growth, particularly in developed regions such as North America and Europe, where ASCs are increasingly preferred for outpatient procedures due to reduced costs and faster recovery times. Furthermore, technological advancements such as the incorporation of robotics and AI into endoscopic tools are anticipated to open new avenues for growth in the surgical snare market.

Geographically, North America dominated the market in 2023, attributed to its advanced healthcare infrastructure, high adoption of minimally invasive surgeries, and strong presence of leading medical device manufacturers. In Asia Pacific, the market is expected to grow at the fastest rate due to increasing healthcare investments, rising awareness of advanced surgical tools, and the prevalence of GI and orthopedic disorders.

Major Market Players Included in this Report Are:

1. Medtronic
2. Boston Scientific Corporation
3. Olympus Corporation
4. Cook
5. CONMED Corporation
6. Medline Industries, Inc.
7. Steris (U.S.)
8. Merit Medical Systems
9. Hill-Rom Holdings, Inc.
10. Sklar Surgical Instruments

The Detailed Segments and Sub-segments of the Market Are Explained Below:

Global Surgical Snare Market Size Study, By Usability (Single-use, Reusable), By Application (GI Endoscope, La...

By Usability:

Single-use

Reusable

By Application:

GI Endoscope

Laparoscopy

Urology Endoscopy

Gynecology Endoscopy

Arthroscopy

Bronchoscopy

Mediastinoscopy

Laryngoscopy

Others

By End-use:

Hospitals

Ambulatory Surgical Centers

By Region:

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Sweden

Norway

Denmark

Asia Pacific

China

Japan

India

Australia

Thailand

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

UAE

South Africa

Kuwait

Years Considered for the Study Are as Follows:

Historical Year – 2022

Base Year – 2023

Forecast Period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 Years (2022-2032).

Annualized Revenue and Regional Analysis for Each Market Segment.

Comprehensive Geographical Landscape Analysis with Country-level Details.

Competitive Landscape with Market Share Analysis and Key Player Profiles.

Detailed Business Strategies and Recommendations for Future Market Approach.

Demand-side and Supply-side Analysis of the Market.

Analysis of Technological Advancements and Emerging Trends.

Contents

CHAPTER 1. GLOBAL SURGICAL SNARE MARKET EXECUTIVE SUMMARY

- 1.1. Global Surgical Snare Market Size & Forecast, 2022-2032
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Usability
 - 1.3.2. By Application
 - 1.3.3. By End-use
 - 1.3.4. By Region
- 1.4. Key Trends
- 1.5. Recession Impact Analysis
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL SURGICAL SNARE MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL SURGICAL SNARE MARKET DYNAMICS

- 3.1. Market Drivers
 - 3.1.1. Rising Adoption of Minimally Invasive Surgeries
 - 3.1.2. Increasing Prevalence of Chronic Diseases
 - 3.1.3. Technological Advancements in Endoscopy Tools
- 3.2. Market Challenges
 - 3.2.1. High Costs of Advanced Surgical Devices
 - 3.2.2. Stringent Regulatory Approvals
- 3.3. Market Opportunities
 - 3.3.1. Growing Demand for Single-use Surgical Snares
 - 3.3.2. Expansion of Ambulatory Surgical Centers (ASCs)

CHAPTER 4. GLOBAL SURGICAL SNARE MARKET INDUSTRY ANALYSIS

Global Surgical Snare Market Size Study, By Usability (Single-use, Reusable), By Application (GI Endoscope, La...

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top Investment Opportunities
- 4.4. Top Winning Strategies
- 4.5. Industry Expert Perspectives
- 4.6. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL SURGICAL SNARE MARKET SIZE & FORECASTS BY USABILITY, 2022-2032

- 5.1. Segment Dashboard
- 5.2. Global Surgical Snare Market: By Usability Revenue Trend Analysis, 2022 & 2032 (USD Million)
 - 5.2.1. Single-use
 - 5.2.2. Reusable

CHAPTER 6. GLOBAL SURGICAL SNARE MARKET SIZE & FORECASTS BY APPLICATION, 2022-2032

- 6.1. Segment Dashboard
- 6.2. Global Surgical Snare Market: By Application Revenue Trend Analysis, 2022 & 2032 (USD Million)
 - 6.2.1. GI Endoscope
 - 6.2.2. Laparoscopy
 - 6.2.3. Urology Endoscopy
 - 6.2.4. Gynecology Endoscopy
 - 6.2.5. Arthroscopy

- 6.2.6. Bronchoscopy
- 6.2.7. Mediastinoscopy
- 6.2.8. Laryngoscopy
- 6.2.9. Others

CHAPTER 7. GLOBAL SURGICAL SNARE MARKET SIZE & FORECASTS BY END-USE, 2022-2032

- 7.1. Segment Dashboard
- 7.2. Global Surgical Snare Market: By End-use Revenue Trend Analysis, 2022 & 2032 (USD Million)
 - 7.2.1. Hospitals
 - 7.2.2. Ambulatory Surgical Centers

CHAPTER 8. GLOBAL SURGICAL SNARE MARKET SIZE & FORECASTS BY REGION, 2022-2032

- 8.1. North America
 - 8.1.1. U.S.
 - 8.1.2. Canada
 - 8.1.3. Mexico
- 8.2. Europe
 - 8.2.1. UK
 - 8.2.2. Germany
 - 8.2.3. France
 - 8.2.4. Italy
 - 8.2.5. Spain
 - 8.2.6. Sweden
 - 8.2.7. Norway
 - 8.2.8. Denmark
- 8.3. Asia Pacific
 - 8.3.1. China
 - 8.3.2. Japan
 - 8.3.3. India
 - 8.3.4. Australia
 - 8.3.5. Thailand
 - 8.3.6. South Korea
- 8.4. Latin America
 - 8.4.1. Brazil

- 8.4.2. Argentina
- 8.5. Middle East & Africa
 - 8.5.1. Saudi Arabia
 - 8.5.2. UAE
 - 8.5.3. South Africa
 - 8.5.4. Kuwait

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Key Company SWOT Analysis
 - 9.1.1. Medtronic
 - 9.1.2. Boston Scientific Corporation
 - 9.1.3. Olympus Corporation
- 9.2. Top Market Strategies
- 9.3. Company Profiles
 - 9.3.1. Medtronic
 - 9.3.2. Boston Scientific Corporation
 - 9.3.3. Medline Industries, Inc.
 - 9.3.4. Olympus Corporation
 - 9.3.5. Cook
 - 9.3.6. CONMED Corporation
 - 9.3.7. Steris (U.S.)
 - 9.3.8. Merit Medical Systems
 - 9.3.9. Aalign Technologies
 - 9.3.10. Hill-Rom Holdings, Inc.
 - 9.3.11. Sklar Surgical Instruments

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes

12. LIST OF TABLES

TABLE 1. Global Surgical Snare Market, Report Scope

TABLE 2. Global Surgical Snare Market Estimates & Forecasts by Region, 2022-2032
(USD Million)

TABLE 3. Global Surgical Snare Market Estimates & Forecasts by Usability, 2022-2032
(USD Million)

TABLE 4. Global Surgical Snare Market Estimates & Forecasts by Application,
2022-2032 (USD Million)

TABLE 5. Global Surgical Snare Market Estimates & Forecasts by End-use, 2022-2032
(USD Million)

This list is not complete; the final report contains more than 100 tables. The list may be updated in the final deliverable.

12. LIST OF FIGURES

FIG 1. Global Surgical Snare Market, Research Methodology

FIG 2. Global Surgical Snare Market, Market Estimation Techniques

FIG 3. Global Market Size Estimates & Forecast Methods

FIG 4. Global Surgical Snare Market, Key Trends 2023

FIG 5. Global Surgical Snare Market, Growth Prospects 2022-2032

...

This list is not complete; the final report contains more than 50 figures. The list may be updated in the final deliverable.

I would like to order

Product name: Global Surgical Snare Market Size Study, By Usability (Single-use, Reusable), By Application (GI Endoscope, Laparoscopy, Urology Endoscopy, Arthroscopy, Bronchoscopy), By End-use (Hospitals, ASCs), and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/G9749D64C7D6EN.html>

Price: US\$ 3,218.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G9749D64C7D6EN.html>