

Global Surgical Mesh Market Size study, by Product type (Non-Absorbable Surgical Mesh, Absorbable Surgical Mesh) by Application (Hernia Repair, Traumatic or Surgical wounds, Abdominal wall reconstruction, Other facial surgery) by Sales Channel (Direct Channel, In-direct Channel) by End User (Hospitals, Surgical Centers, Clinics, Others) and Regional Forecasts 2021-2027

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Abstracts

Global Surgical Mesh Market is valued approximately USD XXX billion in 2020 and is anticipated to grow with a healthy growth rate of more than XXX% over the forecast period 2021-2027. Surgical mesh refers to the thin woven sheets used for providing support to the organs during surgical operations. These meshes come in various types and are used in various end user industries ranging from hospitals to clinics to surgical centers and many more. Increasing use of biodegradable surgical mesh and increased incidences of health-related problems such as hernia are factors contributing to the market growth. For instance: according to U.S food & Drug administration, there are approximately over 1.02 million hernia repairs performed each year and these operations are going to increase at a speedy rate in the future years. This will ultimately lead to an increase in the Surgical Mesh Market, in the long run. However, lack of skilled professionals and huge costs of surgeries impedes the growth of the market over the forecast period of 2021-2027. Also, increasing technological innovations in surgeries and increase in demand from the end-user industries such as hospital and healthcare is likely to increase the growth of the market in the forecasting period.

The regional analysis of global Surgical Mesh market when considering for the key



regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World has led to the analysis that North America is a significant region owing to largest market share across the world in terms of market share owing to increase in number of hernia operations. Whereas, Europe is anticipated to exhibit highest growth rate over the forecast period 2021-2027. Factors such as increase in the number of end user industries such as medical and healthcare coupled with heavy investments in the region would create lucrative growth prospects for the Surgical Mesh market across European region.

Major market player included in this report are:
W.L Gore & Associates
Boston Scientific Corporation
Medical Devices Business Services Inc
Medtronic PLC
Tepha Inc
C.R Bard Inc
Lifecell International Pvt Itd
B.Braun Melsungen AG
Betatech Medical
Dentsply Sirona Inc

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below: By Product type:

Non-Absorbable Surgical Mesh Absorbable Surgical Mesh By Application: Hernia Repair Traumatic or Surgical wounds



Abdominal wall reconstruction
Other facial surgery
By Sales Channel:
Direct Channel
In-direct Channel
By End User:
Hospitals

Surgical Centres

Clinics

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year - 2018, 2019

Base year - 2020

Forecast period – 2021 to 2027



Target Audience of the Global Surgical Mesh Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



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