

Global Surgical Gloves Market Size study & Forecast, by Product (Latex Gloves, Vinyl Gloves, Nitrile Gloves, Neoprene Gloves, Others), by Usage (Disposable Gloves, Reusable Gloves), by Form (Powdered, Powder-free), by End User (Hospitals & Clinics, Diagnostic Centers, Others) and Regional Analysis, 2023-2030

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Abstracts

Global Surgical Gloves Market is valued at approximately USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2023-2030. Surgical gloves are a type of medical protective glove that is specifically designed to be worn by surgeons, doctors, and other healthcare professionals during surgical procedures. They are intended to create a barrier between the healthcare provider's hands and the patient's body to prevent the transmission of microorganisms, contaminants, and potentially harmful substances. The Surgical Gloves Market is expanding because of factors such as the growing Burden of hospital-acquired infections and increasing surgical procedures.

The rising number of surgeries performed across the globe is catering the market growth. The NCBI research study, which was published in June 2021, also found that 92,809 operations were categorized as heart surgery procedures in the traditional sense, of which 29,444 involved isolated coronary artery bypass grafting, 35,469 isolated heart valve procedures, and 340 involved isolated heart transplantation, an increase of 2%. In addition, according to the American Society of Plastic Surgeons, in the year 2020, there were around 15.6 million cosmetic surgeries performed globally. In addition, increased investments in the manufacture of disposable gloves and rising healthcare spending are creating a lucrative opportunity for the market. However, a lack

of awareness regarding hospital-acquired infections and hygiene standards stifle market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Surgical Gloves Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the dominance of key market players and the region's increasing disease prevalence. Asia Pacific is expected to grow significantly during the forecast period, owing to factors such as rising geriatric and rising number of surgeries performed, an increase in the number of collaborations for gloves development, and geographic expansion of key players in the region.

Major market player included in this report are:

Ansell Ltd.

Berner International GmbH

Cardinal Health Inc.

Erenler Medikal

Kossan Rubber Industries Bhd

Medline Industries, LP.

Sempermed

Shield Scientific

Supermax Corporation Berhad

Top Glove Corporation Berhad

Recent Developments in the Market:

In March 2021, Hartalega Holdings Berhad announced an investment of around USD 1.7 billion to build around 16 new glove factories in the Malaysia region.

In July 2022, StretchSense (Sensor Holdings Limited) has introduced the StretchSense MoCap Pro Fidelity, the newest version of its motion capture glove, which is the best in the business.

Global Surgical Gloves Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Product, Usage, Form, End User, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working

hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Latex Gloves
Vinyl Gloves
Nitrile Gloves
Neoprene Gloves
Others

By Usage:

Disposable Gloves
Reusable Gloves

By Form:

Powdered
Powder-free

By End User:

Hospitals & Clinics
Diagnostic Centers
Others

By Region:

North America
U.S.
Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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