

Global Surgical Equipment Market Size study, by Product (Surgical Sutures and Staplers, Handheld Surgical Equipment, Electrosurgical Devices, Other Surgical Equipment), by Category (Reusable Surgical Equipment, Disposable Surgical Equipment), by Application (Neurosurgery, Plastic and Reconstructive Surgeries, Wound Closure, Urology, Obstetrics and Gynecology, Thoracic Surgery, Microvascular, Cardiovascular, Orthopedic Surgery, Laparoscopy, Others) and Regional Forecasts 2024-2032

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Abstracts

The global surgical equipment market was valued at approximately USD 37.45 billion in 2023 and is poised for significant growth with a projected CAGR of 5.2% over the forecast period from 2024 to 2032. Surgical equipment, encompassing a wide array of tools, instruments, and devices, is indispensable in facilitating precise and effective surgical procedures. These instruments are crucial in assisting healthcare professionals, particularly surgeons, in executing surgical tasks with accuracy and safety, thus playing a vital role in the advancement of modern medical practices. The market for surgical equipment has witnessed substantial growth due to several key factors that are reshaping the healthcare landscape.

Technological advancements have been a primary driver of growth within the surgical equipment market. Innovations such as minimally invasive surgical techniques, robotic-assisted surgeries, and enhanced imaging technologies have revolutionized the field, offering improved surgical outcomes, reduced patient recovery times, and enhanced procedural precision. As healthcare facilities worldwide increasingly adopt these

advanced technologies, the demand for modern surgical equipment continues to surge. Additionally, the global rise in the aging population has significantly contributed to the market's expansion. The elderly population is more susceptible to various health conditions requiring surgical intervention, such as cardiovascular diseases, orthopedic issues, and cancer, which in turn drives the demand for surgical equipment. Moreover, the increasing prevalence of chronic diseases, including diabetes, cancer, and cardiovascular disorders, necessitates a growing number of surgical interventions. This trend, coupled with heightened awareness of early diagnosis and the availability of advanced surgical treatments, further bolsters the market. Emerging markets, particularly in the Asia-Pacific and Latin America regions, present substantial growth opportunities as healthcare infrastructure expands, and the demand for surgical equipment rises alongside improving access to medical services.

However, the market faces challenges, notably the high cost of advanced surgical equipment. While technological advancements have propelled the industry forward, the steep prices of these cutting-edge tools pose a significant barrier, particularly for smaller healthcare facilities and those in developing regions. This challenge is exacerbated by global efforts to reduce healthcare costs, which can deter investment in expensive surgical technologies.

Geographically, North America held the largest market share in 2023, driven by the presence of major industry players, advanced manufacturing technologies, and a well-established healthcare infrastructure. The region's high purchasing power and rapid adoption of advanced surgical equipment further contribute to its market dominance. Meanwhile, the Asia-Pacific region is expected to experience the highest growth rate during the forecast period, fueled by expanding healthcare infrastructure, rising prevalence of chronic diseases, and growing patient awareness and acceptance of minimally invasive procedures.

Major market players included in this report are:

KLS Martin Group

Boston Scientific Corporation

B. Braun SE

Fuhrmann GmbH

ConMed Corporation

Entrhal Medical GmbH

Johnson & Johnson

Integra LifeSciences Holdings Corporation

Cousin Surgery, LLC

Medtronic plc

The detailed segments and sub-segment of the market are explained below:

By Product:

- Surgical Sutures and Staplers
- Handheld Surgical Equipment
- Electrosurgical Devices
- Other Surgical Equipment

By Category:

- Reusable Surgical Equipment
- Disposable Surgical Equipment

By Application:

- Neurosurgery
- Plastic and Reconstructive Surgeries
- Wound Closure
- Urology
- Obstetrics and Gynecology
- Thoracic Surgery
- Microvascular
- Cardiovascular
- Orthopedic Surgery
- Laparoscopy
- Others

By Region:

North America:

- U.S.
- Canada

Europe:

- UK
- Germany
- France
- Spain
- Italy
- Rest of Europe

Asia Pacific:

- China
- India
- Japan
- Australia
- South Korea
- Rest of Asia Pacific

Latin America:

- Brazil

- Mexico
- Rest of Latin America

Middle East & Africa:

- Saudi Arabia
- South Africa
- Rest of Middle East & Africa

Years considered for the study are as follows:

- Historical year – 2022
- Base year – 2023
- Forecast period – 2024 to 2032

Key Takeaways:

- Market Estimates & Forecast for 10 years from 2022 to 2032.
- Annualized revenues and regional level analysis for each market segment.
- Detailed analysis of geographical landscape with Country level analysis of major regions.
- Competitive landscape with information on major players in the market.
- Analysis of key business strategies and recommendations on future market approach.
- Analysis of competitive structure of the market.
- Demand side and supply side analysis of the market.

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