

Global Surgical Drapes Market Size study, by Product type (Incise, Laparoscopy, Laparotomy, Leggings, Lithotomy, Sheets and Others), By End-User (Hospitals, Clinics, Healthcare Institutes & Organizations, Home Care Settings and Others) and Regional Forecasts 2020-2027

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Abstracts

Global Surgical Drapes Market is valued approximately USD 3100 million in 2019 and is anticipated to grow with a healthy growth rate of more than 3.5 % over the forecast period 2020-2027. Surgical Drapes are sterile fabrics or fabric-like materials which is used to isolate the surgical site from the rest of the body. Surgical drapes are also used to isolate the body from other sources of contamination. Also, such drapes act as a barrier against bacterial contamination in the surgical field. Also, the market is attributed to the advancements made in the healthcare sector in terms of usage of medical protective gears while performing surgeries to reduce risk of transmission of pathogens to surgeons, patients and medical personnel. The gears can be used repeatedly even after multiple washes, with a rising focus on maintaining sterility of unprepared environmental surfaces. Thus, high adoption of surgical drapes is witnessed. Also, the key players are focusing on strategies such as product launch, innovation and merger & acquisition to sustain themselves amidst fierce competition. The growth of the market is attributed owing to the increase in the number of surgical procedures and awareness regarding the spread of various infection. As per the EuroStat, the number of surgical procedures per 100 thousand inhabitants increased from 104.1 laparoscopic Appendectomy procedures in 2012 to 116.5 in 2017 in Ireland, followed by a similar increase in Austria from 49.9 procedures to 75.6 procedures. As a result, the demand and need for surgical drapes would increase as it ensures properties such as strong barrier for microorganisms and resistance and tearing as compares to reusable drapes



and gown where this performance may be depleting. However, increase in price of surgical drapes is hampering the growth of the market during the forecast period of 2020-2027.

The regional analysis of global Surgical Drapes market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region due to the increasing use of single -use surgical drapes, growing healthcare spending and strong presence of industry players in the region. Whereas Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027.

Major market player included in this report are:

Medline Industries, Inc.

Foothills Industries

Sunshine Apparel

Surya Tex Tech

Cardinal Health

Medica Europe Bv

3m Health Care

Synergy Health Plc

Alan Medical

Paul Hartmann Ag

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below: By Product Type:

Incise

Laparoscopy

Laparotomy

Leggings

Lithotomy

Sheets



Healthcare Institutes & Organizations

Others

By End-User:

Home Care Settings

Hospitals Clinics

Others

U.S.

By Region: North America

Canada
Europe
UK
Germany
France
Spain
Italy
ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World
Furthermore, years considered for the study are as follows:
Historical year – 2017, 2018
Base year – 2019
Forecast period – 2020 to 2027
Target Audience of the Global Surgical Drapes Market in Market Study:
Global Surgical Drapes Market Size study, by Product type (Incise, Laparoscopy, Laparotomy, Leggings, Lithotom



Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



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