

# **Global Surgical Drainage Devices Market Size study, by Type (Active drainage and passive drainage), By Application (Hospitals, Ambulatory surgical centers and Clinics) and Regional Forecasts 2020-2027**

<https://marketpublishers.com/r/GECEC3567F4EEN.html>

Date: October 2020

Pages: 200

Price: US\$ 3,218.00 (Single User License)

ID: GECEC3567F4EEN

## **Abstracts**

Global Surgical Drainage Devices Market is valued approximately USD 3.00 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 3.90 % over the forecast period 2020-2027. Surgical drainage devices consist of a soft pliable tube which are used to remove blood, pus and fluid from the wound, preventing it from accumulating in the body. Also, these devices are inserted into the body parts after the surgery to drain body fluids and helps to eliminate the dead space and prevent the surgery area from infection. Further, the growth of the market is attributed owing to the need to curb healthcare expenditure, benefits associated with surgical drain devices. Also, the key players are focusing on strategies such as product launch, innovation and merger & acquisition to sustain themselves amidst fierce competition. In addition, growing adoption of minimally invasive procedures owing to the various benefits such as less pain, smaller incisions and fewer complications would create lucrative growth aspects for the market during the forecast period of 2020-2027. As per the International Society of Aesthetic Plastic Surgery (ISAPS), when compared to invasive surgical procedures, non-invasive and minimally invasive procedures offer more subtle results. United States registered highest number of non-surgical procedures performed over years. As per the ISAPS organization, worldwide 12,659,147 number of non-surgical cosmetic procedures were performed in 2018 up from 11,674, 754 in 2016. Further, the United States signify leading position in the non-surgical cosmetic procedures and the number of non-invasive cosmetic procedures in the United States increased from 2.7million procedures in 2016 to about 2.8 million in 2018. In 2018, the United States represent highest number (22%) of total non-surgical cosmetic procedures performed worldwide, followed by Brazil (6.7%) and Mexico (5%). However, complications caused

by drainage devices is hampering the growth of the market during the forecast period of 2020-2027.

The regional analysis of global Surgical Drainage Devices market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region owing to the supportive government initiatives and increasing R&D investments directed toward the reduction of chronic diseases. Whereas Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027.

Major market player included in this report are:

Acelity L.P Inc  
Teleflex Incorporated  
Cardinal Health  
Medtronic PLC  
Cook Medical  
Stryker Corporation  
C.R. Bard  
Ethicon, Inc.  
B. Braun Melsungen  
Medela A G

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Active Drainage  
Passive Drainage

By Application:

Hospitals

Ambulatory surgical centres

Clinics

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Surgical Drainage Devices Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers  
Investors

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