

# **Global Surface Drilling Rig Market Size study & Forecast, by Type (Rotary Drills, Boom Drills), by Application (Mining, Quarrying, Construction, Others), by Commodity (Gold, Copper, Coal, Iron Ore, Bauxite, Limestone, Granite, Infrastructure and Others), by Sales Type (New Sales, Aftermarket) and Regional Analysis, 2023-2030**

<https://marketpublishers.com/r/G299CA150511EN.html>

Date: July 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G299CA150511EN

## **Abstracts**

Global Surface Drilling Rig Market is valued at approximately USD 2.2 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 4.8% over the forecast period 2023-2030. Industrial drills that are land-based and used to drill deep holes in the earth's crust are called surface drilling rigs. These drills' drilling heads pierce the earth's surface while stationary on it. Surface drilling rigs are employed for a variety of tasks, including drilling boreholes for water wells, creating pile foundations, mine blasting, geotechnical studies and oil exploration. These drills are used in a variety of fields, including building, dimension stone, mining, and quarrying. Additionally, due to an increase in demand for quarry products such as stones, aggregates, sand, and other materials brought on by an increase in construction activities such as building and infrastructure projects, the surface drilling rig market has experienced substantial expansion over the past several years. Additionally, surface drilling rigs are frequently employed in the mining industry.

Surface drilling rig demand is being driven by an increase in demand for metals and minerals. Due to the increase in industrialization brought on by an economic expansion in many countries, minerals including copper, iron ore, gold, zinc, nickel, silver, bauxite, and other minerals are highly demanded. According to the International Copper Association India, during the fiscal year 2022, the demand surged from 0.978 million

tonnes in the fiscal year 2021 to 1.25 million tonnes in India in the year 2022.. The Silver Institute also claims that between 2021 and 2022, the demand for silver climbed by 17%. According to the Mineral Commodity summaries, the expected recoverable copper content of the output from U.S. mines in 2021 was 1.2 million tons, unchanged from that in 2020, and valued at USD 12 billion, up 58% from USD 7.61 billion in 2020. Moreover, For market participants, technological advancements in the surface drilling rig sector present opportunities. To reduce operating costs and increase safety during drilling operations, a number of surface drilling rig manufacturing businesses have been creating automated surface drilling rigs. However, the expansion of the surface drilling rig market is predicted to be constrained by elements such as high operating costs and carbon emission standards related to surface drilling rigs.

The key regions considered for the Global Surface Drilling Rig Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Asia Pacific dominated the market in 2022. A sizable mining industry, which extracts bauxite, coal, manganese, iron ore, limestone, nickel, gold, zinc and other materials in nations such as China, Australia, and India, is responsible for this rise. In addition, the rapidly expanding population in nations such as China, India, Vietnam, and Indonesia are a significant driver of the expansion of the construction industry in this region. Also, Asia Pacific is expected to grow significantly during the forecast period. The regions quick economic development is having a significant impact on the development of the mining and construction industries, which is in turn helping the market for surface drilling rigs flourish.

Major market player included in this report are:

Arctic Drilling Company

Barkom Group Inc

Boart Longyear Group Ltd.

Epiroc AB

Gill Rock Drill Co., Inc.

Revathi Equipment Limited

Sandvik AB

Sunward Intelligent Equipment Co., Ltd.

Caterpillar Inc.

Komatsu Ltd.

Recent Developments in the Market:

In March 2023, Epiroc AB. introduced both the radio remote SmartROC T25 R surface drilling rig and the top hammer SmartROC T40 rig for quarrying and construction. SmartROC T25 R and the top hammer SmartROC T40 rigs provide powerful and

reliable drilling solutions that enhance productivity, safety, and operational efficiency. In September 2021, Sandvik AB, a manufacturer of high-tech surface drill rigs with headquarters in Sweden, introduced AutoMine® Surface Drilling AutoCycle to enhance the performance of automated surface drill rigs and mining machinery. Companies that already sell 'Leopard™ DI650i iDrill rigs' can use the AutoMine®. It improves operational efficiency by reducing manual intervention, minimizing human errors, and streamlining drilling operations. This leads to increased productivity and cost savings for mining and construction companies using surface drill rigs.

Global Surface Drilling Rig Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Type, Application, Commodity, Sales Type, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Rotary Drills

Boom Drills

By Application:

Mining

Quarrying

Construction

Others

By Commodity:

Gold

Copper

Coal

Iron Ore

Bauxite

Limestone

Granite

Infrastructure

Others

By Sales Type:

New Sales

Aftermarket

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
  - 1.2.1. Surface Drilling Rig Market, by Region, 2020-2030 (USD Billion)
  - 1.2.2. Surface Drilling Rig Market, by Type, 2020-2030 (USD Billion)
  - 1.2.3. Surface Drilling Rig Market, by Application, 2020-2030 (USD Billion)
  - 1.2.4. Surface Drilling Rig Market, by Commodity, 2020-2030 (USD Billion)
  - 1.2.5. Surface Drilling Rig Market, by Sales Type, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL SURFACE DRILLING RIG MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL SURFACE DRILLING RIG MARKET DYNAMICS**

- 3.1. Surface Drilling Rig Market Impact Analysis (2020-2030)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increasing demand for quarry products
    - 3.1.1.2. Increasing application in construction activities
  - 3.1.2. Market Challenges
    - 3.1.2.1. High Operational Cost of Surface Drilling Rig
    - 3.1.2.2. Carbon emission standards related to surface drilling rigs
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Advancements in Technology
    - 3.1.3.2. Active participation of key market players

### **CHAPTER 4. GLOBAL SURFACE DRILLING RIG MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL SURFACE DRILLING RIG MARKET, BY TYPE**

- 5.1. Market Snapshot
- 5.2. Global Surface Drilling Rig Market by Type, Performance - Potential Analysis
- 5.3. Global Surface Drilling Rig Market Estimates & Forecasts by Type 2020-2030 (USD Billion)
- 5.4. Surface Drilling Rig Market, Sub Segment Analysis
  - 5.4.1. Rotary Drills
  - 5.4.2. Boom Drills

## **CHAPTER 6. GLOBAL SURFACE DRILLING RIG MARKET, BY APPLICATION**

- 6.1. Market Snapshot
- 6.2. Global Surface Drilling Rig Market by Application, Performance - Potential Analysis
- 6.3. Global Surface Drilling Rig Market Estimates & Forecasts by Application 2020-2030 (USD Billion)
- 6.4. Surface Drilling Rig Market, Sub Segment Analysis

- 6.4.1. Mining
- 6.4.2. Quarrying
- 6.4.3. Construction
- 6.4.4. Others

## **CHAPTER 7. GLOBAL SURFACE DRILLING RIG MARKET, BY COMMODITY**

- 7.1. Market Snapshot
- 7.2. Global Surface Drilling Rig Market by Commodity, Performance - Potential Analysis
- 7.3. Global Surface Drilling Rig Market Estimates & Forecasts by Commodity 2020-2030 (USD Billion)
- 7.4. Surface Drilling Rig Market, Sub Segment Analysis
  - 7.4.1. Gold
  - 7.4.2. Copper
  - 7.4.3. Coal
  - 7.4.4. Iron Ore
  - 7.4.5. Bauxite
  - 7.4.6. Limestone
  - 7.4.7. Granite
  - 7.4.8. Infrastructure
  - 7.4.9. Others

## **CHAPTER 8. GLOBAL SURFACE DRILLING RIG MARKET, BY SALES TYPE**

- 8.1. Market Snapshot
- 8.2. Global Surface Drilling Rig Market by Sales type, Performance - Potential Analysis
- 8.3. Global Surface Drilling Rig Market Estimates & Forecasts by Sales type 2020-2030 (USD Billion)
- 8.4. Surface Drilling Rig Market, Sub Segment Analysis
  - 8.4.1. New Sales
  - 8.4.2. Aftermarket

## **CHAPTER 9. GLOBAL SURFACE DRILLING RIG MARKET, REGIONAL ANALYSIS**

- 9.1. Top Leading Countries
- 9.2. Top Emerging Countries
- 9.3. Surface Drilling Rig Market, Regional Market Snapshot
- 9.4. North America Surface Drilling Rig Market
  - 9.4.1. U.S. Surface Drilling Rig Market



- 9.4.1.1. Type breakdown estimates & forecasts, 2020-2030
- 9.4.1.2. Application breakdown estimates & forecasts, 2020-2030
- 9.4.1.3. Commodity breakdown estimates & forecasts, 2020-2030
- 9.4.1.4. Sales type breakdown estimates & forecasts, 2020-2030
- 9.4.2. Canada Surface Drilling Rig Market
- 9.5. Europe Surface Drilling Rig Market Snapshot
  - 9.5.1. U.K. Surface Drilling Rig Market
  - 9.5.2. Germany Surface Drilling Rig Market
  - 9.5.3. France Surface Drilling Rig Market
  - 9.5.4. Spain Surface Drilling Rig Market
  - 9.5.5. Italy Surface Drilling Rig Market
  - 9.5.6. Rest of Europe Surface Drilling Rig Market
- 9.6. Asia-Pacific Surface Drilling Rig Market Snapshot
  - 9.6.1. China Surface Drilling Rig Market
  - 9.6.2. India Surface Drilling Rig Market
  - 9.6.3. Japan Surface Drilling Rig Market
  - 9.6.4. Australia Surface Drilling Rig Market
  - 9.6.5. South Korea Surface Drilling Rig Market
  - 9.6.6. Rest of Asia Pacific Surface Drilling Rig Market
- 9.7. Latin America Surface Drilling Rig Market Snapshot
  - 9.7.1. Brazil Surface Drilling Rig Market
  - 9.7.2. Mexico Surface Drilling Rig Market
- 9.8. Middle East & Africa Surface Drilling Rig Market
  - 9.8.1. Saudi Arabia Surface Drilling Rig Market
  - 9.8.2. South Africa Surface Drilling Rig Market
  - 9.8.3. Rest of Middle East & Africa Surface Drilling Rig Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Key Company SWOT Analysis
  - 10.1.1. Company
  - 10.1.2. Company
  - 10.1.3. Company
- 10.2. Top Market Strategies
- 10.3. Company Profiles
  - 10.3.1. Arctic Drilling Company
    - 10.3.1.1. Key Information
    - 10.3.1.2. Overview
    - 10.3.1.3. Financial (Subject to Data Availability)

- 10.3.1.4. Product Summary
- 10.3.1.5. Recent Developments
- 10.3.2. Barkom Group Inc
- 10.3.3. Boart Longyear Group Ltd.
- 10.3.4. Epiroc AB
- 10.3.5. Gill Rock Drill Co., Inc.
- 10.3.6. Revathi Equipment Limited
- 10.3.7. Sandvik AB
- 10.3.8. Sunward Intelligent Equipment Co., Ltd.
- 10.3.9. Caterpillar Inc.
- 10.3.10. Komatsu Ltd

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation
  - 11.1.4. Validation
  - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Surface Drilling Rig Market, report scope

TABLE 2. Global Surface Drilling Rig Market estimates & forecasts by Region  
2020-2030 (USD Billion)

TABLE 3. Global Surface Drilling Rig Market estimates & forecasts by Type 2020-2030  
(USD Billion)

TABLE 4. Global Surface Drilling Rig Market estimates & forecasts by Application  
2020-2030 (USD Billion)

TABLE 5. Global Surface Drilling Rig Market estimates & forecasts by Commodity  
2020-2030 (USD Billion)

TABLE 6. Global Surface Drilling Rig Market estimates & forecasts by Sales type  
2020-2030 (USD Billion)

TABLE 7. Global Surface Drilling Rig Market by segment, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 8. Global Surface Drilling Rig Market by region, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 9. Global Surface Drilling Rig Market by segment, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 10. Global Surface Drilling Rig Market by region, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 11. Global Surface Drilling Rig Market by segment, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 12. Global Surface Drilling Rig Market by region, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 13. Global Surface Drilling Rig Market by segment, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 14. Global Surface Drilling Rig Market by region, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 15. Global Surface Drilling Rig Market by segment, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 16. Global Surface Drilling Rig Market by region, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 17. U.S. Surface Drilling Rig Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 18. U.S. Surface Drilling Rig Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 19. U.S. Surface Drilling Rig Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 20. Canada Surface Drilling Rig Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 21. Canada Surface Drilling Rig Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 22. Canada Surface Drilling Rig Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 23. UK Surface Drilling Rig Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 24. UK Surface Drilling Rig Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 25. UK Surface Drilling Rig Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 26. Germany Surface Drilling Rig Market estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 27. Germany Surface Drilling Rig Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 28. Germany Surface Drilling Rig Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 29. France Surface Drilling Rig Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 30. France Surface Drilling Rig Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 31. France Surface Drilling Rig Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 32. Italy Surface Drilling Rig Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 33. Italy Surface Drilling Rig Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 34. Italy Surface Drilling Rig Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 35. Spain Surface Drilling Rig Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 36. Spain Surface Drilling Rig Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 37. Spain Surface Drilling Rig Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 38. RoE Surface Drilling Rig Market estimates & forecasts, 2020-2030 (USD

Billion)

TABLE 39. RoE Surface Drilling Rig Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 40. RoE Surface Drilling Rig Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 41. China Surface Drilling Rig Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 42. China Surface Drilling Rig Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 43. China Surface Drilling Rig Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 44. India Surface Drilling Rig Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 45. India Surface Drilling Rig Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 46. India Surface Drilling Rig Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 47. Japan Surface Drilling Rig Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 48. Japan Surface Drilling Rig Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 49. Japan Surface Drilling Rig Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 50. South Korea Surface Drilling Rig Market estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 51. South Korea Surface Drilling Rig Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 52. South Korea Surface Drilling Rig Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 53. Australia Surface Drilling Rig Market estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 54. Australia Surface Drilling Rig Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 55. Australia Surface Drilling Rig Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 56. RoAPAC Surface Drilling Rig Market estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 57. RoAPAC Surface Drilling Rig Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 58. RoAPAC Surface Drilling Rig Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. Brazil Surface Drilling Rig Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 60. Brazil Surface Drilling Rig Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 61. Brazil Surface Drilling Rig Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Mexico Surface Drilling Rig Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 63. Mexico Surface Drilling Rig Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 64. Mexico Surface Drilling Rig Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. RoLA Surface Drilling Rig Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 66. RoLA Surface Drilling Rig Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 67. RoLA Surface Drilling Rig Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. Saudi Arabia Surface Drilling Rig Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 69. South Africa Surface Drilling Rig Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 70. RoMEA Surface Drilling Rig Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 71. List of secondary sources, used in the study of global Surface Drilling Rig Market

TABLE 72. List of primary sources, used in the study of global Surface Drilling Rig Market

TABLE 73. Years considered for the study

TABLE 74. Exchange rates considered

List of tables and figures are dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Surface Drilling Rig Market, research methodology
  - FIG 2. Global Surface Drilling Rig Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Surface Drilling Rig Market, key trends 2022
  - FIG 5. Global Surface Drilling Rig Market, growth prospects 2023-2030
  - FIG 6. Global Surface Drilling Rig Market, porters 5 force model
  - FIG 7. Global Surface Drilling Rig Market, pest analysis
  - FIG 8. Global Surface Drilling Rig Market, value chain analysis
  - FIG 9. Global Surface Drilling Rig Market by segment, 2020 & 2030 (USD Billion)
  - FIG 10. Global Surface Drilling Rig Market by segment, 2020 & 2030 (USD Billion)
  - FIG 11. Global Surface Drilling Rig Market by segment, 2020 & 2030 (USD Billion)
  - FIG 12. Global Surface Drilling Rig Market by segment, 2020 & 2030 (USD Billion)
  - FIG 13. Global Surface Drilling Rig Market by segment, 2020 & 2030 (USD Billion)
  - FIG 14. Global Surface Drilling Rig Market, regional snapshot 2020 & 2030
  - FIG 15. North America Surface Drilling Rig Market 2020 & 2030 (USD Billion)
  - FIG 16. Europe Surface Drilling Rig Market 2020 & 2030 (USD Billion)
  - FIG 17. Asia pacific Surface Drilling Rig Market 2020 & 2030 (USD Billion)
  - FIG 18. Latin America Surface Drilling Rig Market 2020 & 2030 (USD Billion)
  - FIG 19. Middle East & Africa Surface Drilling Rig Market 2020 & 2030 (USD Billion)
- List of tables and figures are dummy in nature, final lists may vary in the final deliverable

## I would like to order

Product name: Global Surface Drilling Rig Market Size study & Forecast, by Type (Rotary Drills, Boom Drills), by Application (Mining, Quarrying, Construction, Others), by Commodity (Gold, Copper, Coal, Iron Ore, Bauxite, Limestone, Granite, Infrastructure and Others), by Sales Type (New Sales, Aftermarket) and Regional Analysis, 2023-2030

Product link: <https://marketpublishers.com/r/G299CA150511EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G299CA150511EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>



To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970