

# **Global Suppository Packaging Market Size Study, by Material (Alu/PE, PVC/PE, Others) by Application (Nasal, Ear, Rectal, Urethral, Vaginal, Others) and Regional Forecasts 2022-2032**

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## **Abstracts**

Global Suppository Packaging Market is valued at approximately USD 292.96 million in 2023 and is anticipated to grow with a healthy growth rate of more than 6.5% over the forecast period 2024-2032. Suppository packaging involves protecting and preserving suppositories, which are solid dosage forms designed to melt or dissolve within the body. The primary packaging method is blister packs, offering convenience, hygiene, and ease of dispensing. These packs typically consist of aluminum or PVC foil laminated with polyethylene. Other packaging options include bottles, but blister packs are the most common due to their advantages in maintaining product integrity and preventing contamination.

The suppository packaging market is projected to grow significantly in the coming years. Suppository packaging is designed to accommodate solid dosage forms in the shape of a bullet for administration through body cavities, including rectal, vaginal, or urethral. The packaging ensures adequate protection for suppositories, maintaining their stability and integrity until use. Common materials used in suppository packaging include aluminum foil, polyethylene (PE), and polyvinyl chloride (PVC), with aluminum/PE combinations being prevalent due to their barrier properties against moisture, light, and oxygen.

The market growth is driven by the increasing demand for child-resistant packaging solutions, which is spurred by heightened safety concerns and evolving regulatory requirements. Parents and caregivers are increasingly conscious of the dangers posed by accidental ingestion of medications by children, making child-resistant packaging a critical feature. Government regulatory agencies mandate such safety features for drugs, including suppositories, to minimize accidental poisonings. Implementing child-

resistant packaging not only complies with legal standards but also enhances the brand image of products, appealing to safety-conscious consumers.

Despite the robust growth, the market faces challenges related to adherence to regulatory standards, which can escalate the cost of suppository packaging.

Compliance with stringent standards necessitates substantial investment in complex materials, technology, and testing, leading to higher production costs. The variation in regulatory standards across different markets further complicates compliance, requiring tailored solutions for different regions. This complexity can result in extended production times and delayed product launches, posing challenges for small companies with limited resources.

The rising trend of sustainable and environmentally friendly packaging presents significant opportunities for the suppository packaging market. Consumers are increasingly aware of environmental issues and prefer products with eco-friendly packaging. This shift in consumer preferences drives the demand for biodegradable, recyclable, and compostable packaging materials. Sustainable packaging not only meets regulatory requirements but also enhances the corporate social responsibility (CSR) activities of companies, improving consumer perception and loyalty. Transitioning to sustainable packaging can also open new markets and foster partnerships with environmentally conscious organizations.

The key regions considered for the global Suppository Packaging Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is a dominating region in the Suppository Packaging Market in terms of revenue. The market growth in the region is being attributed to factors including robust pharmaceutical industry, stringent regulatory standards for drug packaging, and a growing geriatric population requiring specialized medications. The focus on patient safety and compliance, coupled with advancements in packaging. The Asia Pacific region is estimated to contribute significantly to the global market growth during the forecast period. This region is characterized by a rapidly expanding population, particularly in countries like China and India, driving the demand for effective healthcare solutions, including suppositories. The aging population and increasing prevalence of chronic illnesses necessitate alternative drug administration methods, boosting the popularity of suppositories. Improvements in healthcare infrastructure and access to clinical services further propel the demand for suppository formulations in this region. Major market players included in this report are:

Valmatic S.R.L. (Italy)

Sarong S.p.A. (Italy)

Key International (US)

HySum Europe GmbH (Germany)

FAMAR Health Care Services (Greece)

Hudi Pharma HQ (Italy)  
Adragos Pharma (Germany)  
LGM Pharma (US)  
Aluberg s.p.a. (Italy)  
Delpharm (France)  
Unither (France)  
Trefoil Packaging Pvt Ltd (India)  
NextPharma Technologies (UK)  
CordenPharma (Switzerland)  
Recipharm AB (Sweden)

The detailed segments and sub-segments of the market are explained below:

By Material:

- Alu/PE
- PVC/PE
- Others

By Application:

- Nasal
- Ear
- Rectal
- Urethral
- Vaginal
- Others

By Region:

- North America
- U.S.
- Canada
- Europe
- UK
- Germany
- France
- Spain
- Italy
- ROE
- Asia Pacific
- China
- India
- Japan
- Australia

- South Korea
- RoAPAC
- Latin America
- Brazil
- Mexico
- RoLA
- Middle East & Africa
- Saudi Arabia
- South Africa
- RoMEA

Years considered for the study are as follows:

- Historical year – 2022
- Base year – 2023
- Forecast period – 2024 to 2032

Key Takeaways:

- Market Estimates & Forecast for 10 years from 2022 to 2032.
- Annualized revenues and regional level analysis for each market segment.
- Detailed analysis of geographical landscape with Country level analysis of major regions.
- Competitive landscape with information on major players in the market.
- Analysis of key business strategies and recommendations on future market approach.
- Analysis of competitive structure of the market.
- Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL SUPPOSITORY PACKAGING MARKET EXECUTIVE SUMMARY**

- 1.1. Global Suppository Packaging Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Material
  - 1.3.2. By Application
  - 1.3.3. By Region
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL SUPPOSITORY PACKAGING MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

### **CHAPTER 3. GLOBAL SUPPOSITORY PACKAGING MARKET DYNAMICS**

*Global Suppository Packaging Market Size Study, by Material (Alu/PE, PVC/PE, Others) by Application (Nasal, Ea...*

### 3.1. Market Drivers

- 3.1.1. Increasing demand for child-resistant packaging
- 3.1.2. Technological advancements in packaging materials
- 3.1.3. Growth in the pharmaceutical industry

### 3.2. Market Challenges

- 3.2.1. Adherence to regulatory standards
- 3.2.2. High production costs
- 3.2.3. Variation in regulatory standards across regions

### 3.3. Market Opportunities

- 3.3.1. Growing demand for sustainable and environmentally friendly packaging solutions
- 3.3.2. Advancements in packaging technology

## **CHAPTER 4. GLOBAL SUPPOSITORY PACKAGING MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### 4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### 4.3. Top investment opportunity

### 4.4. Top winning strategies

### 4.5. Disruptive Trends

### 4.6. Industry Expert Perspective

### 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL SUPPOSITORY PACKAGING MARKET SIZE & FORECASTS**

## **BY MATERIAL 2022-2032**

### 5.1. Segment Dashboard

### 5.2. Global Suppository Packaging Market: Material Revenue Trend Analysis, 2022 & 2032 (USD Million)

#### 5.2.1. Alu/PE

#### 5.2.2. PVC/PE

#### 5.2.3. Others

## **CHAPTER 6. GLOBAL SUPPOSITORY PACKAGING MARKET SIZE & FORECASTS BY APPLICATION 2022-2032**

### 6.1. Segment Dashboard

### 6.2. Global Suppository Packaging Market: Application Revenue Trend Analysis, 2022 & 2032 (USD Million)

#### 6.2.1. Nasal

#### 6.2.2. Ear

#### 6.2.3. Rectal

#### 6.2.4. Urethral

#### 6.2.5. Vaginal

#### 6.2.6. Others

## **CHAPTER 7. GLOBAL SUPPOSITORY PACKAGING MARKET SIZE & FORECASTS BY REGION 2022-2032**

### 7.1. North America Suppository Packaging Market

#### 7.1.1. U.S. Suppository Packaging Market

##### 7.1.1.1. Material breakdown size & forecasts, 2022-2032

##### 7.1.1.2. Application breakdown size & forecasts, 2022-2032

#### 7.1.2. Canada Suppository Packaging Market

### 7.2. Europe Suppository Packaging Market

#### 7.2.1. U.K. Suppository Packaging Market

#### 7.2.2. Germany Suppository Packaging Market

#### 7.2.3. France Suppository Packaging Market

#### 7.2.4. Spain Suppository Packaging Market

#### 7.2.5. Italy Suppository Packaging Market

#### 7.2.6. Rest of Europe Suppository Packaging Market

### 7.3. Asia-Pacific Suppository Packaging Market

#### 7.3.1. China Suppository Packaging Market

- 7.3.2. India Suppository Packaging Market
- 7.3.3. Japan Suppository Packaging Market
- 7.3.4. Australia Suppository Packaging Market
- 7.3.5. South Korea Suppository Packaging Market
- 7.3.6. Rest of Asia Pacific Suppository Packaging Market
- 7.4. Latin America Suppository Packaging Market
  - 7.4.1. Brazil Suppository Packaging Market
  - 7.4.2. Mexico Suppository Packaging Market
  - 7.4.3. Rest of Latin America Suppository Packaging Market
- 7.5. Middle East & Africa Suppository Packaging Market
  - 7.5.1. Saudi Arabia Suppository Packaging Market
  - 7.5.2. South Africa Suppository Packaging Market
  - 7.5.3. Rest of Middle East & Africa Suppository Packaging Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

- 8.1. Key Company SWOT Analysis
  - 8.1.1. Company
  - 8.1.2. Company
  - 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
  - 8.3.1. Valmatic S.R.L. (Italy)
    - 8.3.1.1. Key Information
    - 8.3.1.2. Overview
    - 8.3.1.3. Financial (Subject to Data Availability)
    - 8.3.1.4. Product Summary
    - 8.3.1.5. Market Strategies
  - 8.3.2. Sarong S.p.A. (Italy)
  - 8.3.3. Key International (US)
  - 8.3.4. HySum Europe GmbH (Germany)
  - 8.3.5. FAMAR Health Care Services (Greece)
  - 8.3.6. Hudi Pharma HQ (Italy)
  - 8.3.7. Adragos Pharma (Germany)
  - 8.3.8. LGM Pharma (US)
  - 8.3.9. Aluberg s.p.a. (Italy)
  - 8.3.10. Delpharm (France)
  - 8.3.11. Unither (France)
  - 8.3.12. Trefoil Packaging Pvt Ltd (India)



8.3.13. NextPharma Technologies (UK)

8.3.14. CordenPharma (Switzerland)

8.3.15. Recipharm AB (Sweden)

## **CHAPTER 9. RESEARCH PROCESS**

9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.2. Research Attributes

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Suppository Packaging market, report scope

TABLE 2. Global Suppository Packaging market estimates & forecasts by Region  
2022-2032 (USD Million)

TABLE 3. Global Suppository Packaging market estimates & forecasts by Material  
2022-2032 (USD Million)

TABLE 4. Global Suppository Packaging market estimates & forecasts by Application  
2022-2032 (USD Million)

TABLE 5. Global Suppository Packaging market by segment, estimates & forecasts,  
2022-2032 (USD Million)

TABLE 6. U.S. Suppository Packaging market estimates & forecasts, 2022-2032 (USD  
Million)

TABLE 7. Canada Suppository Packaging market estimates & forecasts, 2022-2032  
(USD Million)

TABLE 8. U.K. Suppository Packaging market estimates & forecasts, 2022-2032 (USD  
Million)

TABLE 9. Germany Suppository Packaging market estimates & forecasts, 2022-2032  
(USD Million)

TABLE 10. France Suppository Packaging market estimates & forecasts, 2022-2032  
(USD Million)

TABLE 11. Spain Suppository Packaging market estimates & forecasts, 2022-2032  
(USD Million)

TABLE 12. Italy Suppository Packaging market estimates & forecasts, 2022-2032 (USD  
Million)

TABLE 13. China Suppository Packaging market estimates & forecasts, 2022-2032  
(USD Million)

TABLE 14. India Suppository Packaging market estimates & forecasts, 2022-2032  
(USD Million)

TABLE 15. Japan Suppository Packaging market estimates & forecasts, 2022-2032  
(USD Million)

TABLE 16. Australia Suppository Packaging market estimates & forecasts, 2022-2032  
(USD Million)

TABLE 17. South Korea Suppository Packaging market estimates & forecasts,  
2022-2032 (USD Million)

TABLE 18. Brazil Suppository Packaging market estimates & forecasts, 2022-2032  
(USD Million)

TABLE 19. Mexico Suppository Packaging market estimates & forecasts, 2022-2032  
(USD Million)

TABLE 20. Saudi Arabia Suppository Packaging market estimates & forecasts,  
2022-2032 (USD Million)

.....

This list is not complete, the final report does contain more than 100 tables. The list may be updated in the final deliverable.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Suppository Packaging market, research methodology
- FIG 2. Global Suppository Packaging market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Suppository Packaging market, key trends 2023
- FIG 5. Global Suppository Packaging market, growth prospects 2022-2032
- FIG 6. Global Suppository Packaging market, Porter's 5 force model
- FIG 7. Global Suppository Packaging market, PESTEL analysis
- FIG 8. Global Suppository Packaging market, value chain analysis
- FIG 9. Global Suppository Packaging market by segment, 2022 & 2032 (USD Million)
- FIG 10. U.S. Suppository Packaging market by segment, 2022 & 2032 (USD Million)
- FIG 11. Canada Suppository Packaging market by segment, 2022 & 2032 (USD Million)
- FIG 12. U.K. Suppository Packaging market by segment, 2022 & 2032 (USD Million)
- FIG 13. Germany Suppository Packaging market by segment, 2022 & 2032 (USD Million)
- FIG 14. France Suppository Packaging market by segment, 2022 & 2032 (USD Million)
- FIG 15. Spain Suppository Packaging market by segment, 2022 & 2032 (USD Million)
- FIG 16. Italy Suppository Packaging market by segment, 2022 & 2032 (USD Million)
- FIG 17. China Suppository Packaging market by segment, 2022 & 2032 (USD Million)
- FIG 18. India Suppository Packaging market by segment, 2022 & 2032 (USD Million)
- FIG 19. Japan Suppository Packaging market by segment, 2022 & 2032 (USD Million)
- FIG 20. Global Suppository Packaging market, company market share analysis (2023)

.....

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