

# **Global Supply Chain Finance Market Size study & Forecast, by Offering (Export and Import Bills, Letter of Credit, Performance Bonds, Shipping Guarantees, and Others), Provider Type (Banks, Credit Union, and Others), and End User (Large Enterprises and Small & Medium Enterprises) and Regional Analysis, 2022-2029**

<https://marketpublishers.com/r/GAA38714B3BBEN.html>

Date: December 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GAA38714B3BBEN

## **Abstracts**

Global Supply Chain Finance Market is valued approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2029. Supply chain finance, also known as supplier finance and reverse factoring, is a financing solution in which suppliers can receive early payment on their invoices based on the credit rating of the buyer. Supply chain finance reduces the risk of supply chain disruption arising due to credit crunch and facilitates both buyers and suppliers to optimize their working capital. Growing Financing needs of SMEs, and rising expansion of FinTech Industries as well as strategic initiatives from leading market players are key factors accelerating the market growth.

The growing needs for finances from Small and medium Sized Enterprises is the key factor driving the growth of the Global Supply Chain Finance Market. For instance, as per International Finance Corporation (IFC) estimates – as of 2020, approximately 65 million SMEs, or 40% of formal micro, small and medium enterprises (MSMEs) in developing countries, are affected by unmet financing need of around USD 5.2 trillion every year, which is equivalent to 1.4 times the current level of the global MSME lending. In terms of region East Asia and Pacific accounts for the largest share (46%) of the total global finance gap and is followed by Latin America and the Caribbean (23%) and Europe and Central Asia (15%). Furthermore, SMEs faces cash crunch due to

various factors including limited access to finances, underdeveloped sales channels, low profit margins, as well as lower credit worthiness among others. Also, growing technological advancements in supply chain finance and increasing adoption of supply chain finance in emerging countries would create lucrative growth prospectus for the market over the forecast period. However, lack of standardization as well as strict regulations imposed by the government on FinTech companies impede the market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Supply Chain Finance Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the leading region in terms of market share due to factors such as presence of leading Banking & financial institutions as well as rising growth of cross border trade in post covid era in the region. Whereas Asia Pacific is estimated as the fastest growing region during the forecast period, owing to factors such as rising expansion of manufacturing sector as well as growing adoption of digital lending tools across the BFSI industry in the region.

Major market player included in this report are:

BNP Paribas S.A.

Citibank

Orbian Corp.

Mitsubishi UFJ Financial Group, Inc.

DBS Bank

Banco Bilbao Vizcaya Argentaria, S.A.

The Bank of Nova Scotia

Santander Bank

UniCredit S.p.A.

The Standard Bank of South Africa Limited

Recent Developments in the Market:

In November 2021, US based banking major Citigroup launched its first Sustainability-linked Supply Chain Finance (SSCF) program in Asia Pacific. The bank has launched this new program to accelerate their ESG priorities.

In September 2022, India based IndusInd Bank entered in a partnership with Asian Development Bank (ADB) to support and promote supply chain finance (SCF) solutions in India. The bank ventured into a partial guaranteed programme with ADB with an initial outlay of USD 70 million.

Global Supply Chain Finance Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Offering, Provider Type, End User, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Offering

Export and Import Bills

Letter of Credit

Performance Bonds

Shipping Guarantees

Others

By Provider Type

Banks

Credit Union

Others

By End User

Large Enterprises

Small & Medium Enterprises

By Region:

North America

U.S.

Canada

Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE  
Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
  - 1.2.1. Supply Chain Finance Market, by Region, 2019-2029 (USD Billion)
  - 1.2.2. Supply Chain Finance Market, by Offering, 2019-2029 (USD Billion)
  - 1.2.3. Supply Chain Finance Market, by Provider Type, 2019-2029 (USD Billion)
  - 1.2.4. Supply Chain Finance Market, by End User, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL SUPPLY CHAIN FINANCE MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL SUPPLY CHAIN FINANCE MARKET DYNAMICS

- 3.1. Supply Chain Finance Market Impact Analysis (2019-2029)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Growing Financing needs of SMEs
    - 3.1.1.2. Rising expansion of FinTech Industries.
    - 3.1.1.3. Strategic initiatives from leading market players.
  - 3.1.2. Market Challenges
    - 3.1.2.1. Lack of standardization
    - 3.1.2.2. Strict regulations imposed by the government on FinTech companies.
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Growing technological advancements in supply chain finance
    - 3.1.3.2. Increasing adoption of supply chain finance in emerging countries

### CHAPTER 4. GLOBAL SUPPLY CHAIN FINANCE MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
- 4.4. Investment Adoption Model
- 4.5. Analyst Recommendation & Conclusion
- 4.6. Top investment opportunity
- 4.7. Top winning strategies

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

## **CHAPTER 6. GLOBAL SUPPLY CHAIN FINANCE MARKET, BY OFFERING**

- 6.1. Market Snapshot
- 6.2. Global Supply Chain Finance Market by Offering, Performance - Potential Analysis
- 6.3. Global Supply Chain Finance Market Estimates & Forecasts by Offering 2019-2029 (USD Billion)
- 6.4. Supply Chain Finance Market, Sub Segment Analysis
  - 6.4.1. Export and Import Bills
  - 6.4.2. Letter of Credit
  - 6.4.3. Performance Bonds
  - 6.4.4. Shipping Guarantees
  - 6.4.5. Others

## **CHAPTER 7. GLOBAL SUPPLY CHAIN FINANCE MARKET, BY PROVIDER TYPE**

- 7.1. Market Snapshot

7.2. Global Supply Chain Finance Market by Provider Type, Performance - Potential Analysis

7.3. Global Supply Chain Finance Market Estimates & Forecasts by Provider Type 2019-2029 (USD Billion)

7.4. Supply Chain Finance Market, Sub Segment Analysis

7.4.1. Banks

7.4.2. Credit Unions

7.4.3. Others

## **CHAPTER 8. GLOBAL SUPPLY CHAIN FINANCE MARKET, BY END USER**

8.1. Market Snapshot

8.2. Global Supply Chain Finance Market by End User, Performance - Potential Analysis

8.3. Global Supply Chain Finance Market Estimates & Forecasts by End User 2019-2029 (USD Billion)

8.4. Supply Chain Finance Market, Sub Segment Analysis

8.4.1. Large Enterprises

8.4.2. Small & Medium Enterprises

## **CHAPTER 9. GLOBAL SUPPLY CHAIN FINANCE MARKET, REGIONAL ANALYSIS**

9.1. Supply Chain Finance Market, Regional Market Snapshot

9.2. North America Supply Chain Finance Market

9.2.1. U.S. Supply Chain Finance Market

9.2.1.1. Offering breakdown estimates & forecasts, 2019-2029

9.2.1.2. Provider Type breakdown estimates & forecasts, 2019-2029

9.2.1.3. End User breakdown estimates & forecasts, 2019-2029

9.2.2. Canada Supply Chain Finance Market

9.3. Europe Supply Chain Finance Market Snapshot

9.3.1. U.K. Supply Chain Finance Market

9.3.2. Germany Supply Chain Finance Market

9.3.3. France Supply Chain Finance Market

9.3.4. Spain Supply Chain Finance Market

9.3.5. Italy Supply Chain Finance Market

9.3.6. Rest of Europe Supply Chain Finance Market

9.4. Asia-Pacific Supply Chain Finance Market Snapshot

9.4.1. China Supply Chain Finance Market

9.4.2. India Supply Chain Finance Market

- 9.4.3. Japan Supply Chain Finance Market
- 9.4.4. Australia Supply Chain Finance Market
- 9.4.5. South Korea Supply Chain Finance Market
- 9.4.6. Rest of Asia Pacific Supply Chain Finance Market
- 9.5. Latin America Supply Chain Finance Market Snapshot
  - 9.5.1. Brazil Supply Chain Finance Market
  - 9.5.2. Mexico Supply Chain Finance Market
- 9.6. Rest of The World Supply Chain Finance Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Top Market Strategies
- 10.2. Company Profiles
  - 10.2.1. BNP Paribas S.A.
    - 10.2.1.1. Key Information
    - 10.2.1.2. Overview
    - 10.2.1.3. Financial (Subject to Data Availability)
    - 10.2.1.4. Product Summary
    - 10.2.1.5. Recent Developments
  - 10.2.2. Citibank
  - 10.2.3. Orbian Corp.
  - 10.2.4. Mitsubishi UFJ Financial Group, Inc.
  - 10.2.5. DBS Bank
  - 10.2.6. Banco Bilbao Vizcaya Argentaria, S.A.
  - 10.2.7. The Bank of Nova Scotia
  - 10.2.8. Santander Bank
  - 10.2.9. UniCredit S.p.A.
  - 10.2.10. The Standard Bank of South Africa Limited

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation
  - 11.1.4. Validation
  - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption





## List Of Tables

### LIST OF TABLES

TABLE 1. Global Supply Chain Finance Market, report scope

TABLE 2. Global Supply Chain Finance Market estimates & forecasts by Region  
2019-2029 (USD Billion)

TABLE 3. Global Supply Chain Finance Market estimates & forecasts by Offering  
2019-2029 (USD Billion)

TABLE 4. Global Supply Chain Finance Market estimates & forecasts by Provider Type  
2019-2029 (USD Billion)

TABLE 5. Global Supply Chain Finance Market estimates & forecasts by End User  
2019-2029 (USD Billion)

TABLE 6. Global Supply Chain Finance Market by segment, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 7. Global Supply Chain Finance Market by region, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 8. Global Supply Chain Finance Market by segment, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 9. Global Supply Chain Finance Market by region, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 10. Global Supply Chain Finance Market by segment, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 11. Global Supply Chain Finance Market by region, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 12. Global Supply Chain Finance Market by segment, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 13. Global Supply Chain Finance Market by region, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 14. Global Supply Chain Finance Market by segment, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 15. Global Supply Chain Finance Market by region, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 16. U.S. Supply Chain Finance Market estimates & forecasts, 2019-2029 (USD  
Billion)

TABLE 17. U.S. Supply Chain Finance Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 18. U.S. Supply Chain Finance Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 19. Canada Supply Chain Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 20. Canada Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. Canada Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 22. UK Supply Chain Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 23. UK Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. UK Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 25. Germany Supply Chain Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 26. Germany Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. Germany Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 28. France Supply Chain Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 29. France Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. France Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 31. Italy Supply Chain Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 32. Italy Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Italy Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 34. Spain Supply Chain Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 35. Spain Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. Spain Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 37. RoE Supply Chain Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 38. RoE Supply Chain Finance Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 39. RoE Supply Chain Finance Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 40. China Supply Chain Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 41. China Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. China Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 43. India Supply Chain Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 44. India Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. India Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 46. Japan Supply Chain Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 47. Japan Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. Japan Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 49. South Korea Supply Chain Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 50. South Korea Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. South Korea Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 52. Australia Supply Chain Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 53. Australia Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. Australia Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 55. RoAPAC Supply Chain Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 56. RoAPAC Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. RoAPAC Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 58. Brazil Supply Chain Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 59. Brazil Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Brazil Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 61. Mexico Supply Chain Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 62. Mexico Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. Mexico Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 64. RoLA Supply Chain Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 65. RoLA Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. RoLA Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 67. Row Supply Chain Finance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 68. Row Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. Row Supply Chain Finance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 70. List of secondary sources, used in the study of global Supply Chain Finance Market

TABLE 71. List of primary sources, used in the study of global Supply Chain Finance Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Supply Chain Finance Market, research methodology
  - FIG 2. Global Supply Chain Finance Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Supply Chain Finance Market, key trends 2021
  - FIG 5. Global Supply Chain Finance Market, growth prospects 2022-2029
  - FIG 6. Global Supply Chain Finance Market, porters 5 force model
  - FIG 7. Global Supply Chain Finance Market, pest analysis
  - FIG 8. Global Supply Chain Finance Market, value chain analysis
  - FIG 9. Global Supply Chain Finance Market by segment, 2019 & 2029 (USD Billion)
  - FIG 10. Global Supply Chain Finance Market by segment, 2019 & 2029 (USD Billion)
  - FIG 11. Global Supply Chain Finance Market by segment, 2019 & 2029 (USD Billion)
  - FIG 12. Global Supply Chain Finance Market by segment, 2019 & 2029 (USD Billion)
  - FIG 13. Global Supply Chain Finance Market by segment, 2019 & 2029 (USD Billion)
  - FIG 14. Global Supply Chain Finance Market, regional snapshot 2019 & 2029
  - FIG 15. North America Supply Chain Finance Market 2019 & 2029 (USD Billion)
  - FIG 16. Europe Supply Chain Finance Market 2019 & 2029 (USD Billion)
  - FIG 17. Asia pacific Supply Chain Finance Market 2019 & 2029 (USD Billion)
  - FIG 18. Latin America Supply Chain Finance Market 2019 & 2029 (USD Billion)
  - FIG 19. Global Supply Chain Finance Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## I would like to order

Product name: Global Supply Chain Finance Market Size study & Forecast, by Offering (Export and Import Bills, Letter of Credit, Performance Bonds, Shipping Guarantees, and Others), Provider Type (Banks, Credit Union, and Others), and End User (Large Enterprises and Small & Medium Enterprises) and Regional Analysis, 2022-2029

Product link: <https://marketpublishers.com/r/GAA38714B3BBEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GAA38714B3BBEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970