

Global Super-resolution Microscopes Market Size study, by Technology (Stimulated Emission Depletion (STED) Microscopy, Structured-Illumination Microscopy (SIM), Stochastic Optical Reconstruction Microscopy (STORM), Fluorescence Photoactivation Localization Microscopy (FPALM), Photoactivated Localization Microscopy (PALM)) by End Use (Nanotechnology, Life Science, Material Science, Semiconductor, Other Applications) and Regional Forecasts 2021-2027

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Abstracts

Global Super-resolution Microscopes Market is valued approximately USD 2.8 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 8.9 % over the forecast period 2021-2027. Super-resolution microscopy is a technique used to observe biological structures at a higher resolution than a conventional light microscopy. It is widely used in different sectors such as neuroscience, life sciences, nanotechnology, and semiconductor industry. Growing Nano Technology industry and increasing technological advancements are key drivers for the growth of Super-resolution Microscope's market. According to National Nanotechnology Initiative, in 2020 budget, The U.S. President has allocated over USD 1.4 billion for The National Nanotechnology Initiative (NNI). This investment will fuel up NNI's basic research, early-stage applied research, and technology transfer efforts that will lead to the breakthroughs of the future. Cumulatively totaling nearly USD 29 billion since the inception of the NNI in 2001. Also, with the increasing application in life science industry, the adoption & demand for Super-resolution Microscopes is likely to increase the market growth during



the forecast period. However, decrease in production due covid 19 outbreak impedes the growth of the market over the forecast period of 2021-2027.

The key regions considered for the global Super-resolution Microscopes market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to high investment in R&D activities and rising focus on new drug development in the region. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2021-2027. Factors such as growing pharmaceutical, and nanotechnology industry in the region would create lucrative growth prospects for the Super-resolution Microscopes market across Asia-Pacific region.

Major market player included in this report are:

ZEISS

Hitachi High Tech Corporation.,

JEOL Ltd,

Olympus Inc,

GE LifeSciences.

Nikon Corporation,

FEI Company,

Leica Microsystems,

Bruker Corporation

Active Motif

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below: By Technology:

Stimulated Emission Depletion (STED) Microscopy

Structured-Illumination Microscopy (SIM)

Stochastic Optical Reconstruction Microscopy (STORM)



By End Use:

Nanotechnology

Fluorescence Photoactivation Localization Microscopy (FPALM)

Photoactivated Localization Microscopy (PALM)

Life Science Material Science Semi-conductor Other Applications By Region: North America U.S. Canada Europe UK Germany France Spain Italy ROE Asia Pacific China India Japan Australia South Korea **RoAPAC** Latin America Brazil Mexico Rest of the World

Furthermore, years considered for the study are as follows:



Historical year – 2018, 2019 Base year – 2020 Forecast period – 2021 to 2027

Target Audience of the Global Super-resolution Microscopes Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



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