

# **Global Super Absorbent Dressings Market Size study,by Product(Adherent, Non-adherent) by Application(Chronic Wounds, Acute Wounds), By End use ( Hospitals, Clinics, Home healthcare, Others)and Regional Forecasts 2022-2028**

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## **Abstracts**

Global Super Absorbent Dressings Market is valued approximately USD 95 million in 2021 and is anticipated to grow with a healthy growth rate of more than 4.6% over the forecast period 2022-2028. Super absorbent dressings are multilayer wound coverings with semi- or non-adhesive layers and highly absorbent fibre layers. They're utilised to treat severe exuding wounds such ulcerating cancer wounds, dehiscence wounds, and ulcerating ulcers. The market is being driven by an increase in the number of diabetic foot ulcer patients and surgical operations performed around the world. According to the England National Health Service, 4.5 million individuals in the United Kingdom have diabetes, with 10% of those at risk of developing diabetic foot ulcers at any given moment. Similarly, according to Diabetes Australia, diabetic foot ulcers cause 10,000 hospital admissions in Australia each year. As a result of the rising number of diabetic foot ulcers, the market is expected to expand throughout the forecast period. Because of the expansion and emergence of the wound care management sector, the market for super absorbent dressings is growing. Furthermore, the market is expected to see a growth in demand for super absorbent dressings due to their beneficial qualities such as high exudate absorption, fluid retention, excellent compression performance, ease of administration, and cost efficiency. However, regulatory regulations concerning the safety and efficacy of highly absorbent dressings are impeding market expansion. Whereas, the ongoing R&D activities in the field of ultra absorbent dressings are expected to open up new business prospects.

The key regions considered for the global Super Absorbent Dressings Marketstudy

includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the market and is predicted to rise significantly over the forecast period. The presence of a huge population base and a rising patient pool in nations such as the United States are important drivers driving the market in this area. Furthermore, the presence of several prominent players such as 3M, Coloplast Corp., HARTMANN USA, and Smith & Nephew is expected to assist the market expand in this region. Furthermore, an increase in the number of diabetes patients, as well as an increase in road accidents and burn incidences, are expected to drive the market. For example, according to the Government of Canada, there were 104,169 traffic accidents in Canada in 2020. These accidents result in acute wounds, which are treated with extremely absorbent dressings. Whereas, Asia Pacific is expected to have the highest CAGR due to an increase in the number of surgical procedures performed throughout the Asia Pacific area, as well as an increase in the prevalence of chronic and acute disorders. According to the Australian Institute of Health and Welfare, there were 352,000 hospital admissions in 2018 that needed emergency surgical procedures. Furthermore, according to a comparable source, there were 2.2 million admissions in Australia for elective surgery. As a result of the increased number of surgical procedures, acute wounds are predicted to rise, increasing market growth in the Asia Pacific region during the forecast period.

Major market player included in this report are:

3M

Coloplast Corp.

Hartmann USA, Inc.

Molnlycke Health Care AB

Smith & Nephew

Integra LifeSciences

Covalon Technologies, Ltd.

McKesson Corporation

Advancis Medical

Medline Industries

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key

players. The detailed segments and sub-segment of the market are explained below:

ByProduct:

Adherent

Non-adherent

By Application:

Chronic Wounds

Acute Wounds

By End use:

Hospitals

Clinics

Home healthcare

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

*Global Super Absorbent Dressings Market Size study, by Product(Adherent, Non-adherent) by Application(Chronic W...*

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Animal HealthMarket in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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